

Global Continence Care Market with Focus on Intermittent Catheter Market (2016-2020)

December 2016



Global Continence Care Market Report

Scope of the Report

The report titled “Global Continence Care Market with Focus on Intermittent Catheter Market (2016-2020)”, provides an in-depth analysis of the global continence care market by value, by population, by product line. The market also provides an in-depth analysis of intermittent catheter market by value.

The report provides a regional analysis of continence care market, including the following regions: North America, Europe and Rest of the World. The report also provides regional analysis of intermittent catheter market, including the following regions: Europe, Developed World (US) and Emerging Economies.

The report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global continence care market and intermittent catheter market has also been forecasted for the period 2016-2020, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

The competition in the global continence care market with focus on intermittent catheter market is intense as urinary catheters and drainage bags are commodity-like products. The key players of the continence care market with focus on intermittent catheter market are Coloplast, ConvaTec, CR Bard and Hollister, Inc. The key players Coloplast, ConvaTec, CR Bard and Hollister, Inc. are also profiled with their financial information and respective business strategies.

Country Coverage

Europe
North America
Rest of the World
Developed World (US)
Emerging Economies

Company Coverage

Coloplast
ConvaTec
CR Bard, Inc.
Hollister, Inc.

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Executive Summary

The incontinence refers to the involuntary loss of urine or faeces that disrupts the routine and quality of life of those affected. However, with professional help and assistance, incontinence and bladder control problems can be cured or managed. Incontinence can occur to both male and female. The women are however more susceptible to incontinence than men because female urethra is much shorter than male. The main causes of incontinence are spina bifida, spinal cord injury (SCI), BPH and multiple sclerosis, etc.

Incontinence are of two types faecal and urinary. Continence care market by product line could be classified into intermittent catheter, urinary bags/sheaths, external male catheter, bowel management, special incontinence pads, handheld urinals/commodos, etc. To cure incontinence pelvic floor exercise, bladder training, etc. are prescribed.

Catheters refer to the small, hollow tubes that is inserted up the urethra and into the bladder to drain away the urine. There are two types of catheter: removable/intermittent catheter and permanent/indwelling catheter.

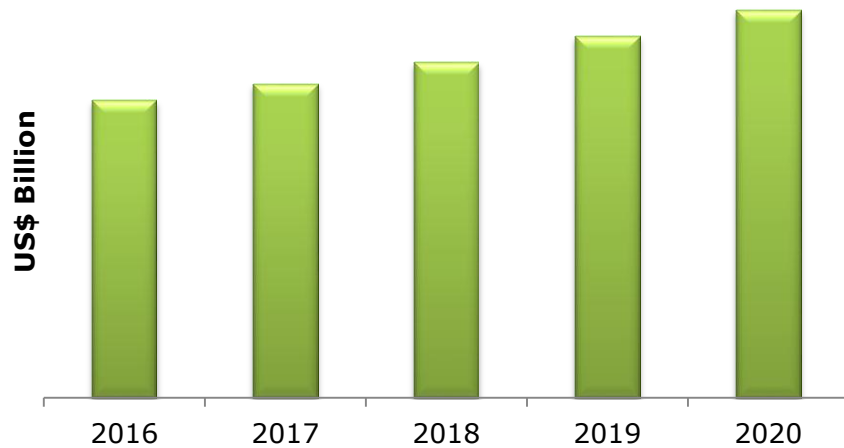
The intermittent catheter is an advanced medical technique used in conditions where patients need short term catheter based management of the urinary bladder or as a daily habit throughout life. The intermittent catheters are designed to be used by the patients themselves. The types of intermittent catheters include uncoated/standard size, dry-coated, self-lubricating and coated compact catheter. The intermittent catheter has several advantages and disadvantages.

The global continence care market and intermittent catheter market have increased at a significant CAGR during the years 2012-2015 and projections are made that the market would rise tremendously in the next four years i.e. 2016-2020. The continence care market and intermittent catheter market are expected to rise due to increase in the number of global patients suffering from spina bifida, increase in population suffering from spinal cord injuries, rising global aging population, etc.

Yet the market faces some challenges such as availability of cheap alternatives and substitutes and lack of awareness about the advanced continence care products, etc.

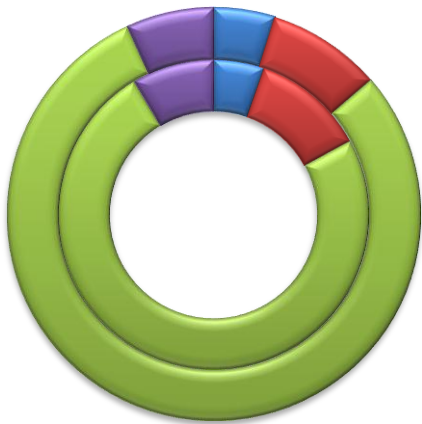
Global Continence Care Market Overview

**Global Continence Care Market by Value;
2016-2020 (US\$ Billion)**

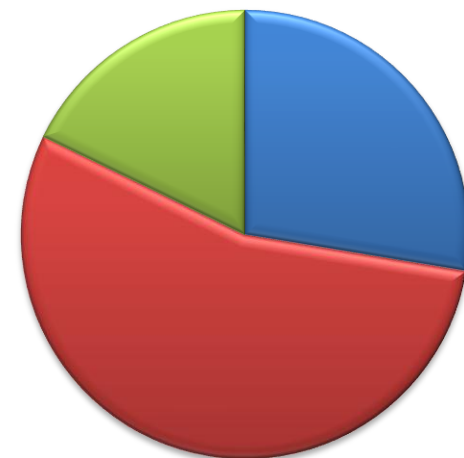


The global continence care market is estimated to value US\$...billion by 2020 from US\$.... billion in 2016. The market is likely to grow at a CAGR of...% over the years 2016-2020. The global continence care market could be depicted by product line including,,,, AndTheis the dominant product of the continence care market in 2015 and 2020, with ...% share in 2015 and ...% share in 2020. By geography the continence care market could be divided into ..., AndThewas the major region with% share in 2015.

Global Continence Care Market by Product Line; 2015 & 2020 (Percentage, %)

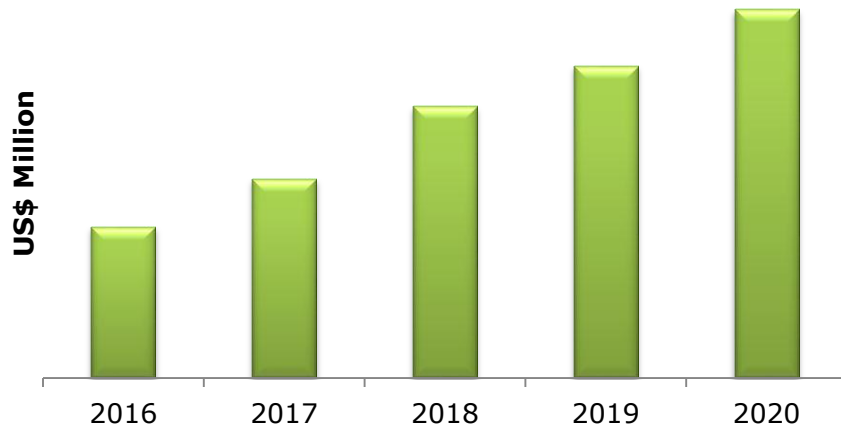


Global Continence Care Market by Geography; 2015 (Percentage, %)

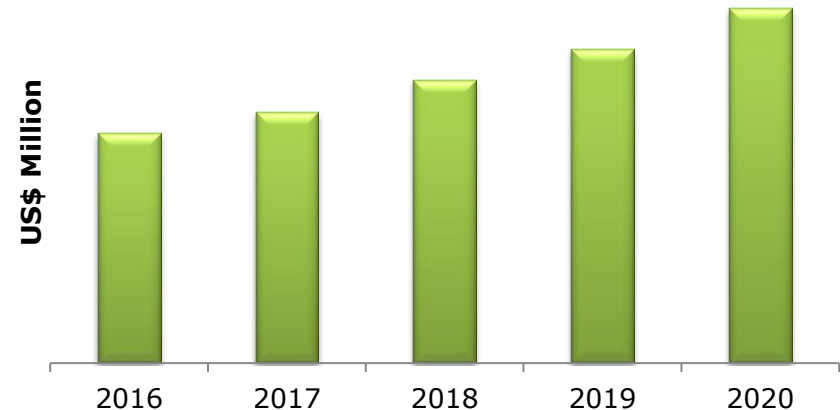


Continence Care Market: Regional Overview

**Europe Continence Care Market by Value;
2016-2020 (US\$ Million)**

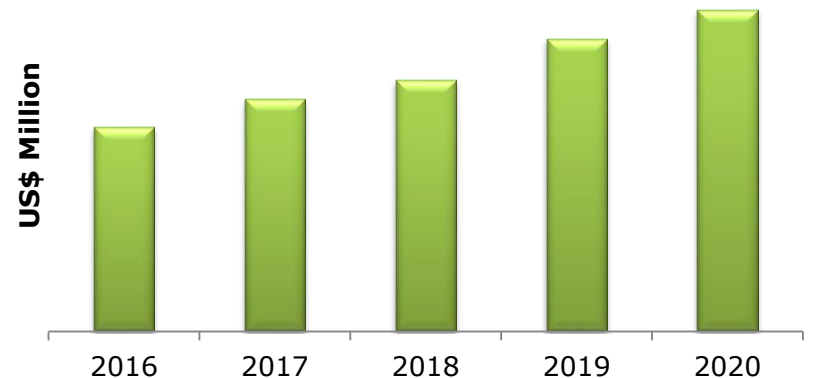


**North America Continence Care Market by
Value; 2016-2020 (US\$ Million)**



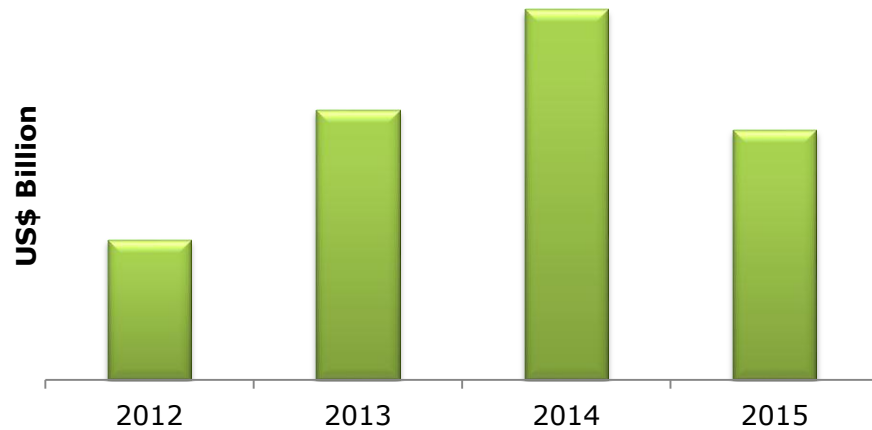
The Europe continence care market is estimated to reach US\$....million by 2020 from US\$....million in 2016. The market is estimated to grow at a CAGR of ...% over the years 2016-2020. The North America continence care market is anticipated to value US\$....million by 2020 from US\$...million in 2016. The Rest of the World continence care market is likely to reach US\$....million by 2020 from US\$....million in 2016.

**Rest of the World Continence Care Market
by Value; 2016-2020 (US\$ Million)**

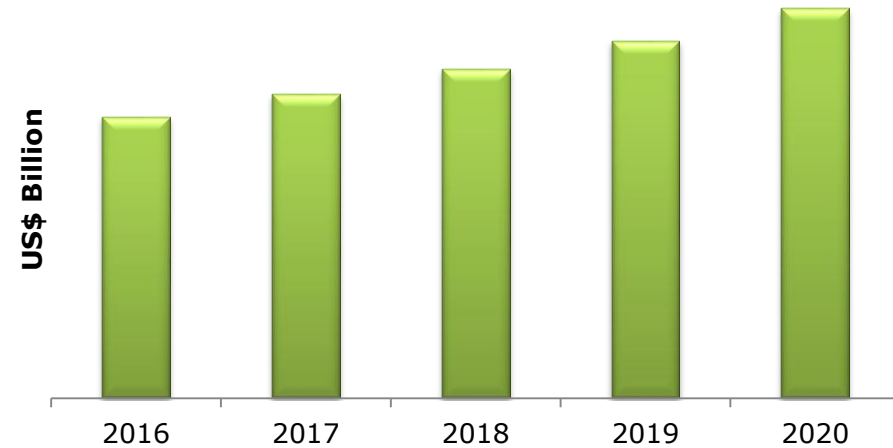


Global Intermittent Catheter Market Overview

Global Intermittent Catheter Market by Value; 2012-2015 (US\$ Billion)



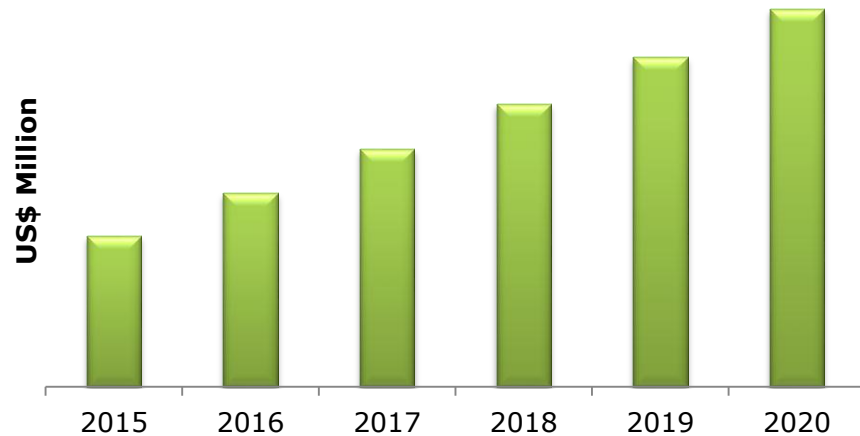
Global Intermittent Catheter Market by Value; 2016-2020 (US\$ Billion)



The global intermittent catheter market was valued at US\$...billion in 2015 from US\$4...billion in 2014. The global intermittent catheter market is estimated to reach US\$...billion by 2020 as compared to US\$....billion in 2016. The market anticipated to grow at a CAGR of ...% over the years 2016-2020. The,,, And, etc. are the pouring factors that would continue the progress of the global intermittent catheter market.

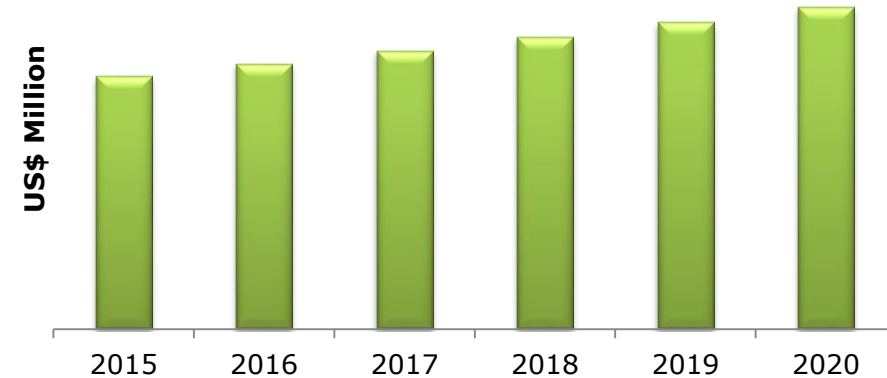
Intermittent Catheter Market: Regional Overview

Europe Intermittent Catheter Market by Value ; 2015-2020 (US\$ Million)



The Europe intermittent catheter market is expected to value US\$...million by 2020 in comparison to US\$...million in 2015. The Europe market is projected to grow at a CAGR of ...% over the years 2015-2020. The Developed World(US) intermittent catheter market is projected to rise to US\$....million by 2020. The emerging economies intermittent catheter market is estimated to value US\$....million by 2020 from US\$...million in 2015.

Developed World (US) Intermittent Catheter Market; 2015-2020 (US\$ Million)



Emerging Economies Intermittent Catheter Market by Value; 2015-2020 (US\$ Million)

