

The US Onychomycosis Market (2017 Edition)

July 2017



The US Onychomycosis Market Report

Scope of the Report

The report entitled “The US Onychomycosis Market (2017 Edition)”, provides analysis of the US onychomycosis market, with detailed analysis of market size and growth, market share and economic impact of the industry. The analysis includes the market by value, by volume and by segments. The report also includes the detailed analysis of the segments of the onychomycosis market, comprising of market by value, by volume and by average prices.

Valeant Pharmaceuticals, Pfizer, Inc., Novartis AG and Johnson & Johnson are some of the key players operating in the US onychomycosis market, whose company profiling has been done in the report. In this segment of the report, business overview, financial overview and business strategies of the companies are provided.

Company Coverage

Valeant Pharmaceuticals

Pfizer, Inc.

Johnson and Johnson

Novartis AG

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Executive Summary

Onychomycosis is a condition of fungal nail infection. Onychomycosis begins in the nail bed and progresses to the nail plate, causing the nail to become discolored, deformed, and even separated from the nail bed. Onychomycosis has a significant chance of reoccurrence. Of all the nail abnormalities in the world, around 50% are the case of onychomycosis. In most of the cases it occurs in the toenails. Onychomycosis is not a life threatening disease but, may persist or worsen if not treated.

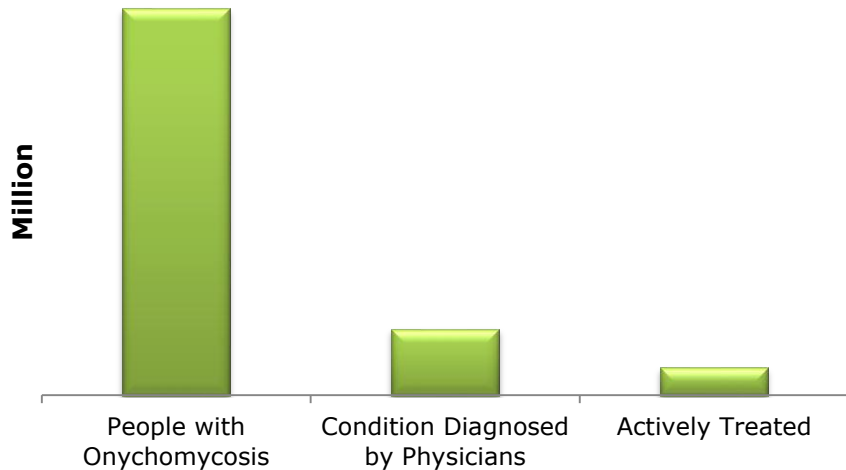
Symptoms of onychomycosis are changes in appearance of the nail, interference with standing, walking, and exercising, pain, discomfort, etc. The causative pathogens of onychomycosis include dermatophytes (most common), *Candida*, and nondermatophytic molds.

There are five types of Onychomycosis: Distal Subungual Onychomycosis, White superficial onychomycosis, Proximal subungual onychomycosis, Endonyx onychomycosis and Candidal onychomycosis. Two types of treatments are available of onychomycosis: Oral Treatment and Topical Treatment. Oral treatment includes: Terbinafine, Itraconazole, etc. and topical treatment includes Kerydin, Jublia, etc. Nonpharmacologic approaches are also there, which includes the following: Laser treatment, Photodynamic therapy, etc.

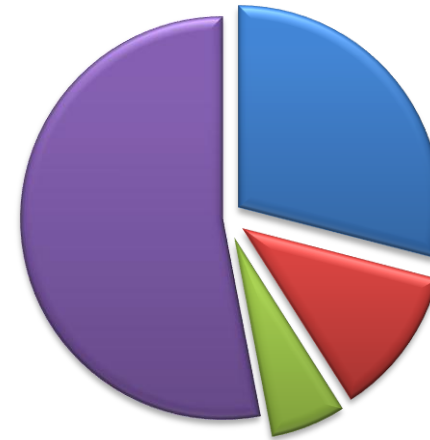
The US onychomycosis market (prescription drugs) has increased with a healthy growth rate over the years and is expected to increase further during the forecasted period. The US onychomycosis market is supported by various growth drivers, such as rising per capita healthcare expenditure, increasing diabetic patients, ageing population, introduction of new drugs, etc. Yet, the market faces certain challenges, such as, reimbursements, low awareness, side effects, etc.

The US Onychomycosis Market Overview

The US Onychomycosis Market by Prevalence; 2016 (Million)



The US Onychomycosis Market Prevalence by Segments; 2015



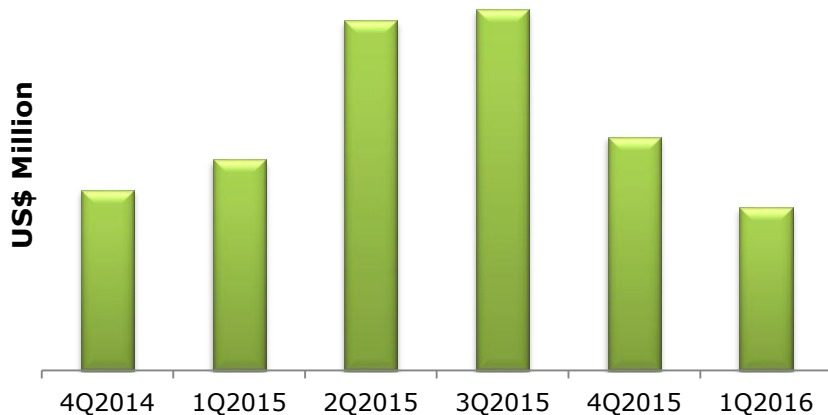
The US onychomycosis market by prevalence could be divided into People with Onychomycosis, Condition Diagnosed by Physicians and Actively treated. In 2016, people with onychomycosis were ...million. The patients who were actively treated from onychomycosis were ...million. The US onychomycosis market prevalence could be segmented into ..., ...,and The major share holding segment was With ...% in 2015.

The US Nailcare Market Segments Overview

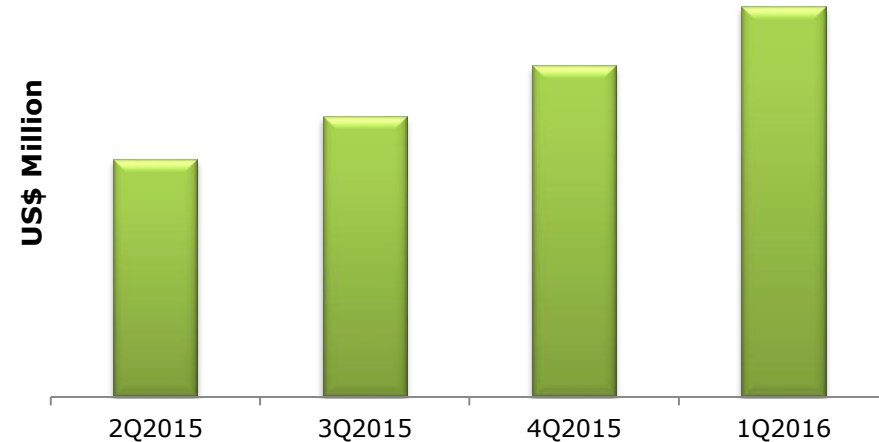
The US Nail Care Market by Segments;
1Q2016



The US Jublia Drug Market by Value;
4Q2014-1Q2016 (US\$ Million)



The US Kerydin Drug Market by Value;
2Q2015-1Q2016 (US\$ Million)

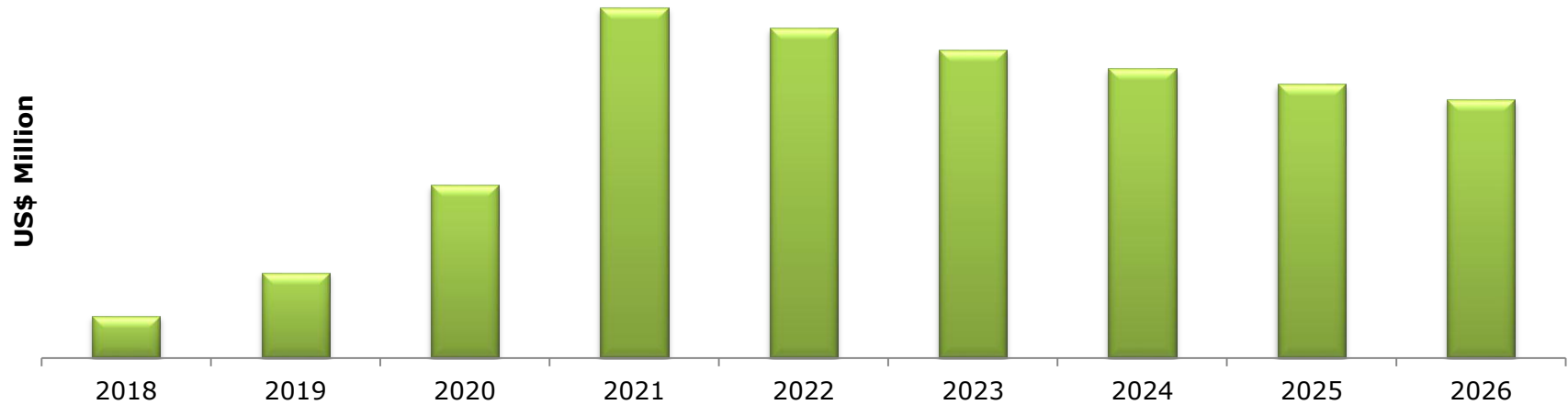


The US nail care market could be segregated into ..., and The major share was held by ...segment with ...% share in 1Q2016. The US Kerydin drug market by value was US\$... Million in 1Q2016.

The US Jublia drug market by value was US\$... million in 1Q2016.

The US Onychomycosis Market: New Drugs Overview

Phase III Drugs (Onychomycosis) Pipeline Forecast; 2018-2026 (US\$ Million)



The Phase III drugs for onychomycosis that are in the pipeline are expected to reach a market value of US\$....million by 2026 from US\$.... million in 2018.