

Global Pontoon Boat Market: Analysis By Type
(Rear Lounge, Quad Seating, Bar Boat, Arch
Models and Double Decker), By Tube Type
(Three Tube Pontoon and Two Tube Pontoon),
By Application (Recreational, Fishing,
Watersports and Others), By Region Size &
Forecast with Impact Analysis of COVID-19 and
Forecast up to 2028

May 2023



Global Pontoon Boat Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact of COVID-19

Dynamics

Competitive Landscape

Company Profiling

Global Pontoon Boat Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Pontoon Boat Market: Analysis By Type (Rear Lounge, Quad Seating, Bar Boat, Arch Models and Double Decker), By Tube Type (Three Tube Pontoon and Two Tube Pontoon), By Application (Recreational, Fishing, Watersports and Others), By Region Size & Forecast with Impact Analysis of COVID-19 and Forecast up to 2028
Coverage	Global and Regional
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2023-2028
Competition in the Market	Concentrated
Key Players	Polaris Inc., Brunswick Corporation (Lowe Boats), BRP Inc. (Manitou Pontoon Boats), Mastercraft Boat Holdings, Inc., Yamaha Motor Co., Ltd., Avalon & Tahoe Mfg., Inc., Forest River, Silver Wave Pontoons, Smoker Craft, Inc., White River Marine Group (WRMG).

Global Pontoon Boat Market: Coverage

Executive Summary

Pontoon boats are flat decked, recreational boats that rely on air-filled tubes called pontoons to achieve buoyancy in the water. Traditional pontoons use a pair of pontoon tubes located on either side of the boat under the deck to achieve stability and buoyancy. Some models may have a third tube located under the center of the boat which increases buoyancy and stability. These boats with three pontoons are often called tritoon boats. There are also inflatable pontoon boats which have softer air filled chambers. Global pontoon boat market in 2022 was valued at US\$2.31 billion. The market value is expected to reach US\$3.93 billion by 2028, growing at a CAGR of 9.21% during the forecast period of 2023-2028.

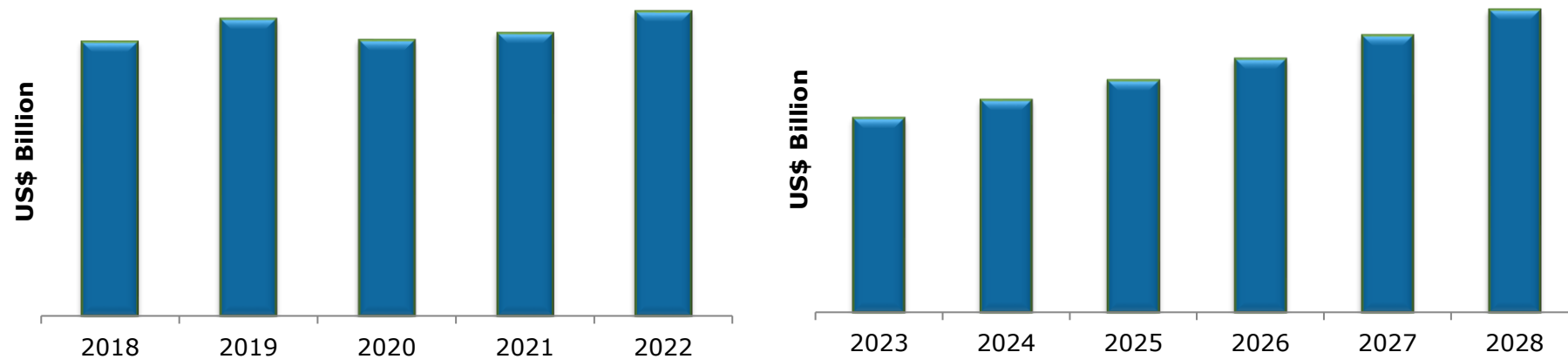
Global pontoon boat market can be segmented based on Type (Rear Lounge, Quart Seating, Bar Boat, Arch Models and Double Decker); Tube Type (Three Tube Pontoon and Two Tube Pontoon); and Application (Recreational, Fishing, Watersports and Others). Rear Lounge segment held majority of the market share in 2022, as rear couches can be transformed into a sun deck or a changing room. They may also include features like as cup holders, speakers, and USB ports. North America is leading global pontoon boat market by occupying majority of the market share.

However, the COVID-19 epidemic has harmed the whole boating sector's growth trajectory, undoing a decade of industry stakeholders' laborious work. Pontoon boats were unable to avoid these tendencies and are expected to suffer a significant reduction. However, the high spread of COVID-19 is estimated to decrease the demand for pontoon boat in both regions. Thus, concentrating on local supply contracts is expected to prove beneficial in long term to the manufacturers. While multiple market leaders are present in North America & Europe, but new players will not enter in the market in the short term forecast owing to the COVID-19 pandemic. This, in turn, is expected to hinder the growth of the market in the near term.

Global pontoon boat market has increased in 2022. The projections are made that the market would rise in the next five years i.e. 2023-2028 tremendously. Global pontoon boat market is expected to increase due to increased tourism, growing disposable income, growing inclination toward recreational boating industry, improved engines, etc. Yet the market faces some challenges such as economic conditions, bad weather conditions, etc. Moreover, the market growth would succeed to various market trends like, technology advancements in boats, eco-friendly and sustainable pontoon boats, increase in rental services, etc.

Pontoon Boat Market: Global Analysis

Global Pontoon Boat Market by Value

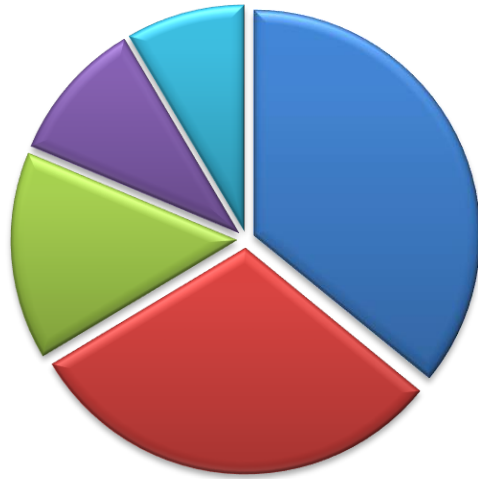


CAGR	
2023-2028	xx%

Global Pontoon Boat market valued at US\$... billion in 2022, increased as compared to US\$... billion in 2021. Global Pontoon Boat market is anticipated to reach up to US\$... billion by 2028, at a CAGR of%, from US\$... billion in 2023.

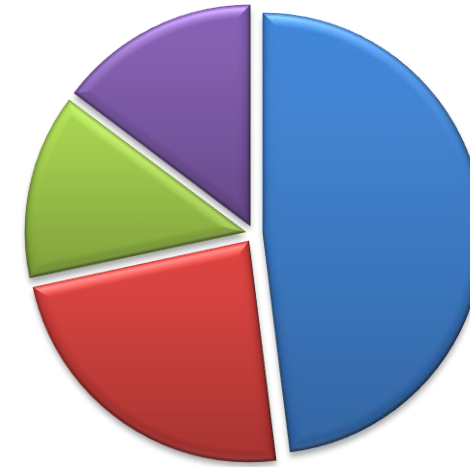
Pontoon Boat Market: Global Analysis

Global Pontoon Boat Market by Type; 2022



Type	Share
Rear Lounge	xx%
Quad Seating	xx%
Bar Boat	xx%
Arch Models	xx%
Double Decker	xx%

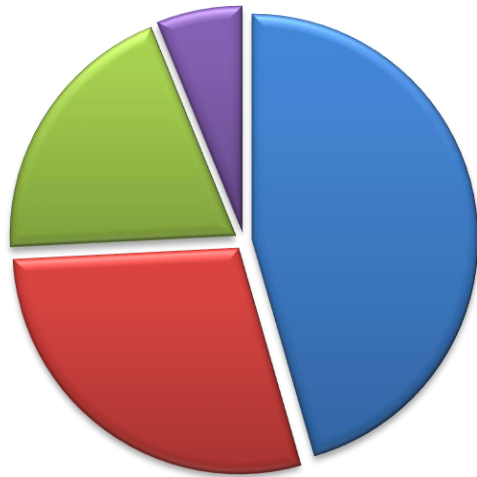
Global Pontoon Boat Market by Application; 2022



Application	Share
Recreational	xx%
Fishing	xx%
Watersports	xx%
Others	xx%

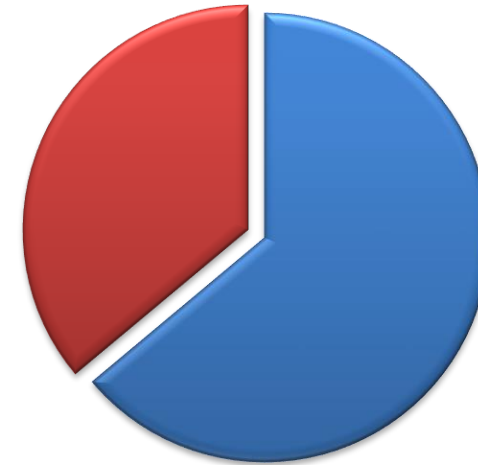
Pontoon Boat Market: Global Analysis

Global Pontoon Boat Market by Region; 2022



Regions	Share
North America	xx%
Asia Pacific	xx%
Europe	xx%
Rest of the World	xx%

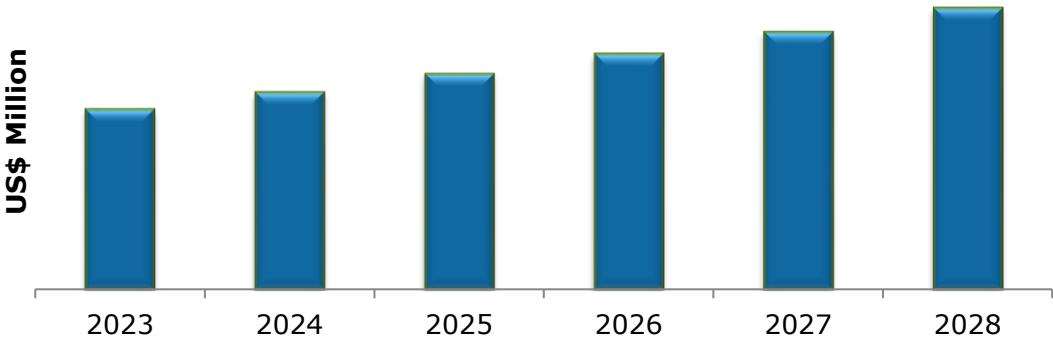
Global Pontoon Boat Market by Tube Type; 2022



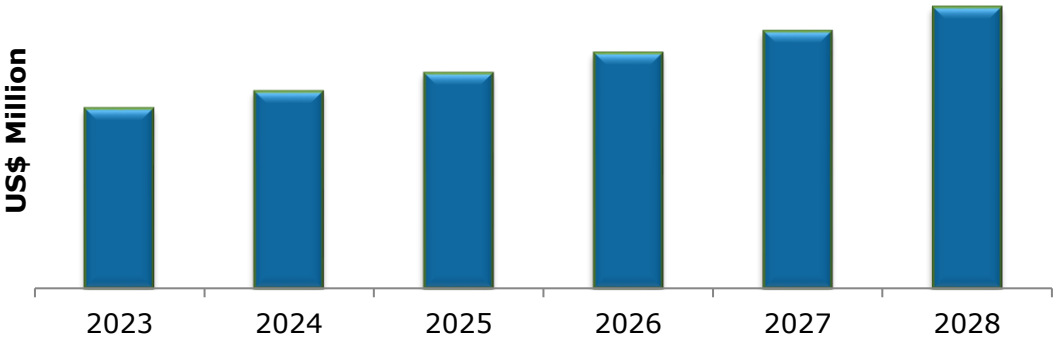
Tube Type	Share
Three Tube Pontoon	xx%
Two Tube Pontoon	xx%

Global Pontoon Boat Market: Type Analysis

Global Rear Lounge Pontoon Boat Market by Value



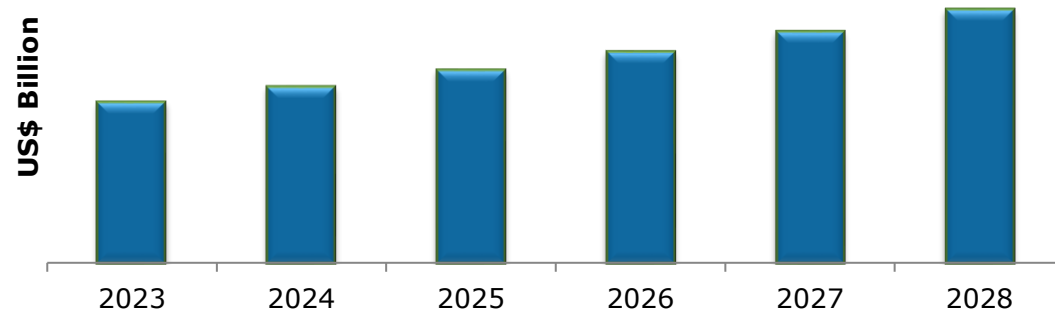
Global Quad Seating Pontoon Boat Market by Value



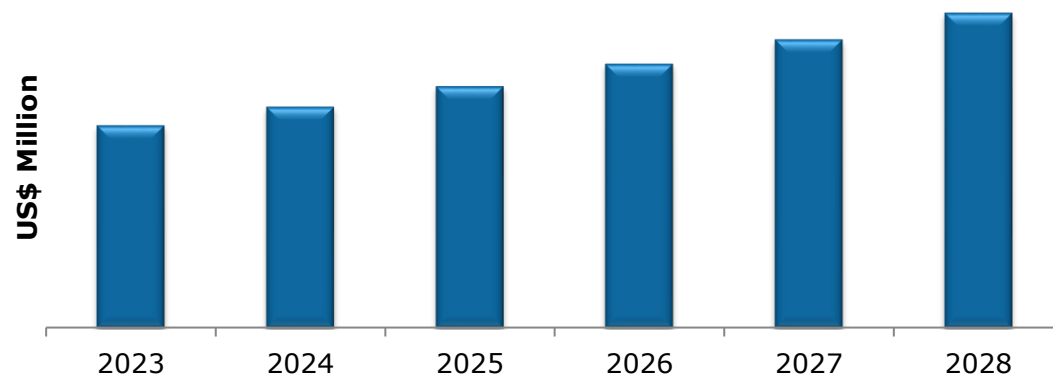
Type	CAGR
	(2023-2028)
Rear Lounge	xx%
Quad Seating	xx%
Bar Boat	xx%
Arch Models	xx%
Double Decker	xx%

Global Pontoon Boat Market: Application Analysis

Global Recreational Pontoon Boat Market by Value



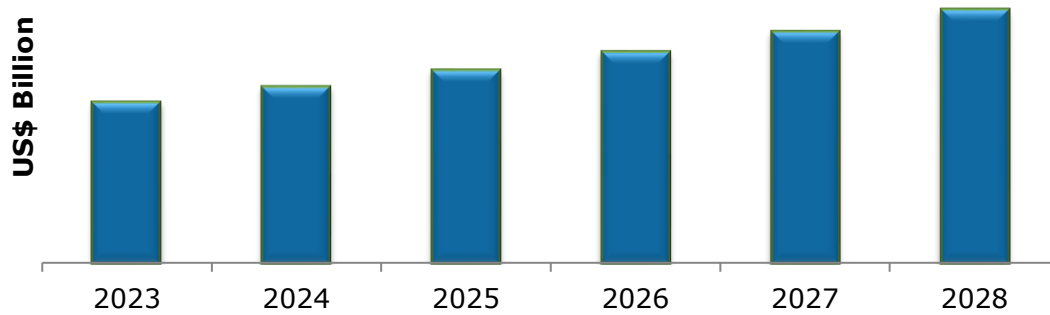
Global Fishing Pontoon Boat Market by Value



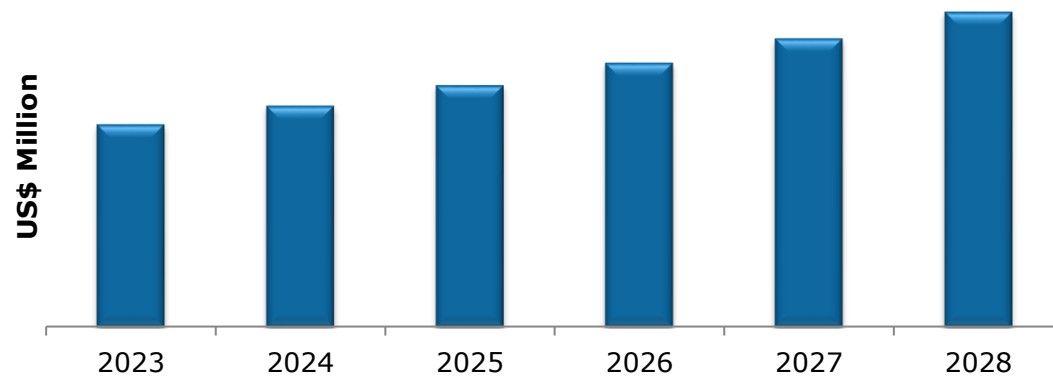
Application	CAGR (2023-2028)
Recreational	xx%
Fishing	xx%
Watersports	xx%
Others	xx%

Global Pontoon Boat Market: Tube Type Analysis

Global Three Tube Pontoon Boat Market by Value



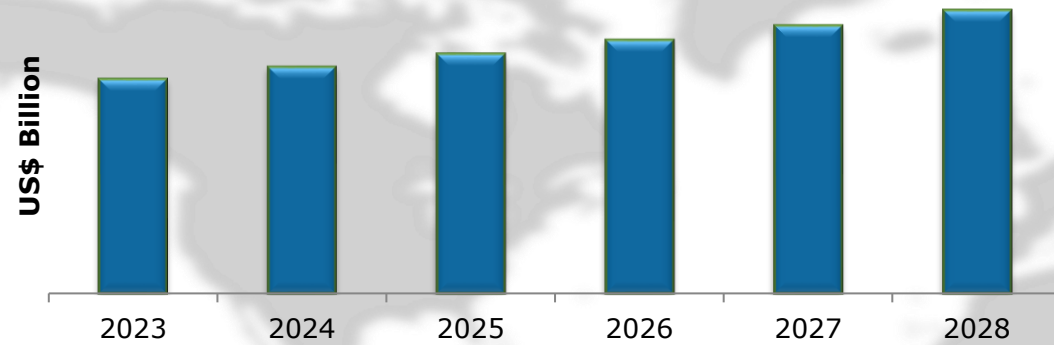
Global Two Tube Pontoon Boat Market by Value



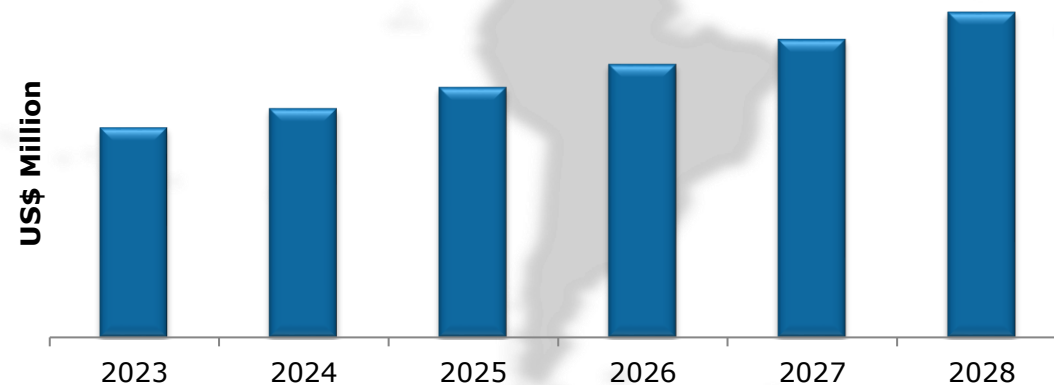
Tube Type	CAGR
	(2023-2028)
Three Tube Pontoon	xx%
Two Tube Pontoon	xx%

Global Pontoon Boat Market: Regional Analysis

North America Pontoon Boat Market by Value



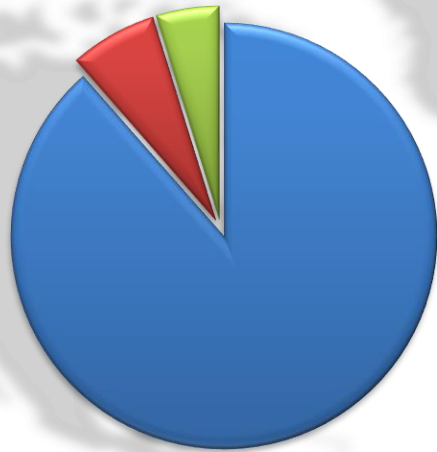
Asia Pacific Pontoon Boat Market by Value



Regions	CAGR
	(2023-2028)
North America	xx%
Europe	xx%
Asia Pacific	xx%
Rest of the World	xx%

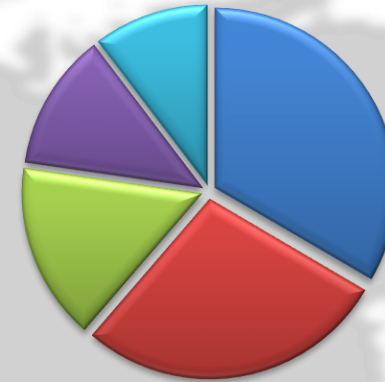
North America Pontoon Boat Market: Analysis

North America Pontoon Boat Market by Region; 2022



Region	Share	CAGR (2023-2028)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

The US Pontoon Boat Market by Type; 2022



Type	Share	CAGR (2023-2028)
Rear Lounge	xx%	xx%
Quad Seating	xx%	xx%
Bar Boat	xx%	xx%
Arch Models	xx%	xx%
Double Decker	xx%	xx%

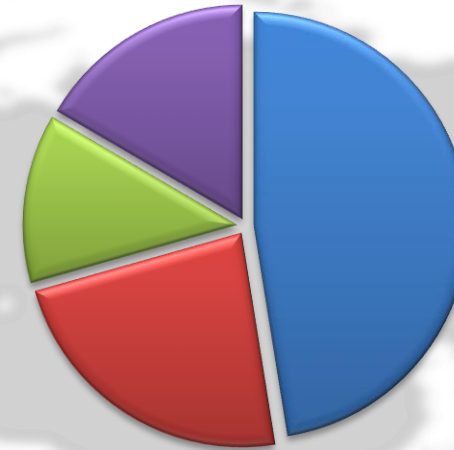
North America Pontoon Boat Market: Analysis

The US Pontoon Boat Market by Tube Type; 2022



Tube Type	Share	CAGR (2023-2028)
Three Tube Pontoon	xx%	xx%
Two Tube Pontoon	xx%	xx%

The US Pontoon Boat Market by Application; 2022

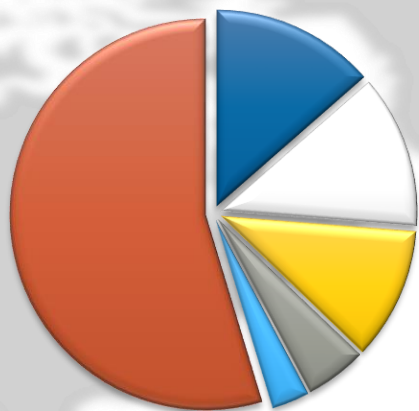


Application	Share	CAGR (2023-2028)
Recreational	xx%	xx%
Fishing	xx%	xx%
Watersports	xx%	xx%
Others	xx%	xx%

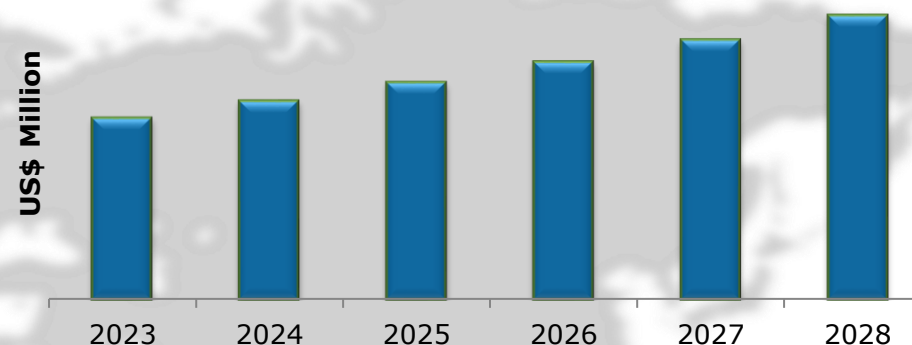


Asia Pacific Pontoon Boat Market: Analysis

Asia Pacific Pontoon Boat Market by Region; 2022



China Pontoon Boat Market by Value



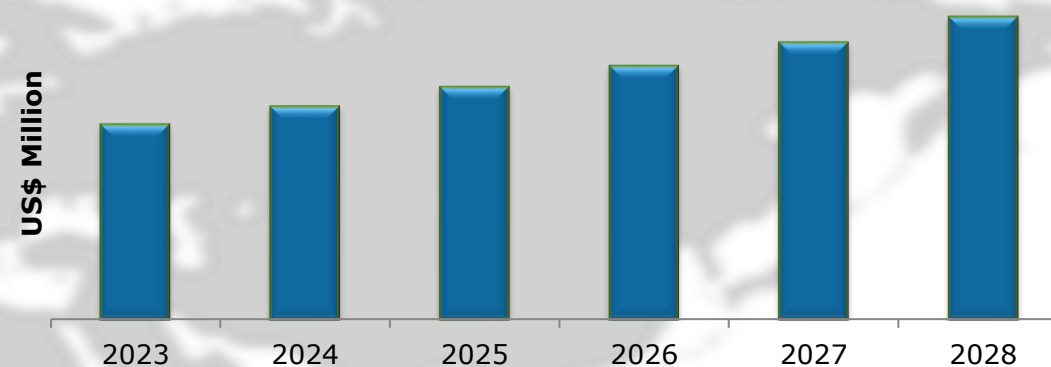
Region	Share	CAGR (2023-2028)
China	xx%	xx%
Japan	xx%	xx%
India	xx%	xx%
Australia	xx%	xx%
South Korea	xx%	xx%
Rest of Asia Pacific	xx%	xx%

Europe Pontoon Boat Market: Analysis

Europe Pontoon Boat Market by Region; 2022

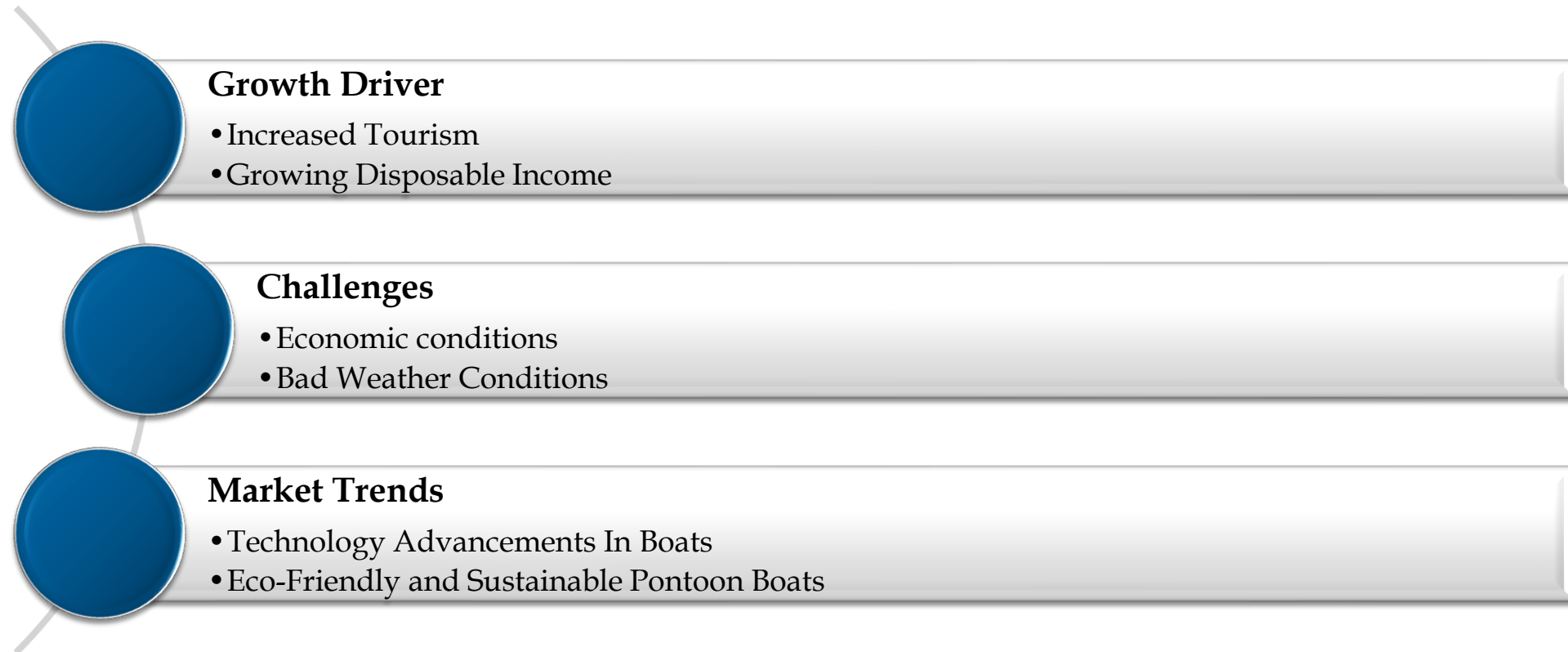


Germany Pontoon Boat Market by Value



Region	Share	CAGR
		(2023-2028)
Germany	xx%	xx%
UK	xx%	xx%
Spain	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Rest of Europe	xx%	xx%

Global Pontoon Boat Market: Dynamics



Global Pontoon Boat Market: Competitive Landscape

Players Profiled

- Polaris Inc.,
- Brunswick Corporation (Lowe Boats),
- BRP Inc. (Manitou Pontoon Boats),
- Mastercraft Boat Holdings, Inc.,
- Yamaha Motor Co., Ltd.,
- Avalon & Tahoe Mfg., Inc.,
- Forest River,
- Silver Wave Pontoons,
- Smoker Craft, Inc.,
- White River Marine Group (WRMG)