# Global Concession Catering Market: Size, Trends & Forecasts (2016-2020)

December 2016





# **Global Concession Catering Market Report**

#### **Scope of the Report**

The report entitled "Global Concession Catering Market: Size, Trends & Forecasts (2016-2020)", provides analysis of the global concession catering market, with detailed analysis of market size and growth, penetration, market share and economic impact of the industry.

The report also provides the regional analysis of the concession catering of the following regions: North America and Europe. The regional analysis has been done by value, by country and by segments.

Furthermore, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global concession catering market has been forecasted for the years 2016-2020, taking into consideration the previous growth pattern, the growth drivers and the current and future trends.

The global concession catering market is oligopolistic in nature, with top three players occupying a significant market share. Autogrill, Elior and SSP are some of the key companies in the global concession catering market. The company profiling of these companies has been done in the report, which includes business overview, financial overview and respective business strategies of the companies.

#### **Country Coverage**

North America (US)

Europe (France, Italy and Spain)

### **Company Coverage**

Elior Group

SSP

**Autogrill** 

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## **Executive Summary**

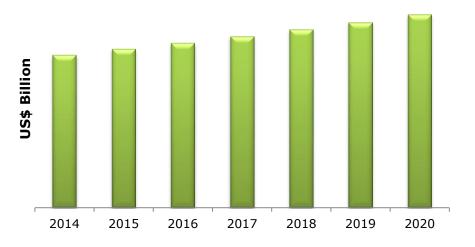
Preparation and selling of food away from home is known as food service. Food service market can be segmented into commercial and institutional segment. Concession service means the grant of right by the government, authority, corporation, etc. to a third party for provision of some service. A concession may also include a particular infrastructure for use, in return for sum amount, which can be fixed or variable. Some examples of concession service are: staff canteens, ATM machines, advertising hoardings, catering, etc.

Concession catering refers to the catering service by the concession catering company to the customers at airports, railway stations and motorways. The duration, capex requirement and concession type varies in all three segments of the market.

The concession catering market is expected to increase at a significant growth rate during the forecasted period (2016-2020). The global concession catering market is supported by various growth drivers, such as increase in GDP, declining oil prices, low food prices, increasing air travel, etc. Yet, the market faces certain challenges, such as, reduced focus on motorways, adverse effects of violence and political instability, etc.

## **Global Concession Catering Market Overview**

Global Concession Catering Market by Value; 2014-2020 (US\$ Billion)

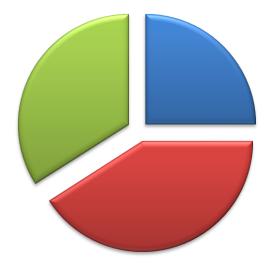


Global Concession Catering Market by Segments; 2015



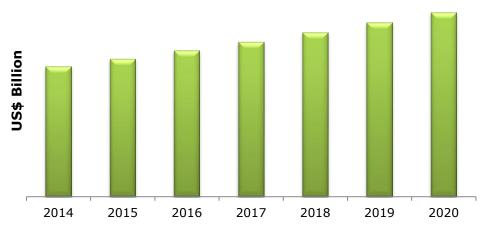
The global concession catering market was valued at US\$.... billion in 2015, as compared to US\$... billion in previous year (2014), registering a year on year growth of ..%. Further, the market is expected to increase to US\$... billion in 2020 from US\$... billion in 2016.. The companies in the global concession catering market deals in three segments, namely ...., .... and ..... The majority of the share in the global concession catering market is occupied by the ... North America and Europe together held ...% of the global concession catering 2015... market in

Global Concession Catering Market by Region; 2014

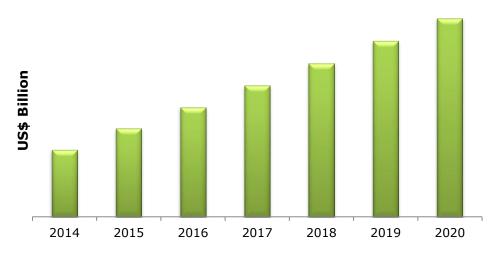


## Global Concession Catering Market Segments Overview

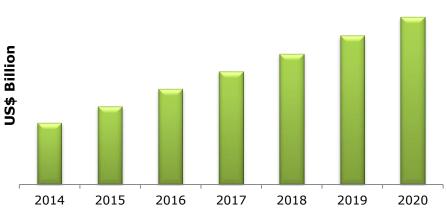




Global Motorways Concession Catering Market by Value; 2014-2020 (US\$ Billion)



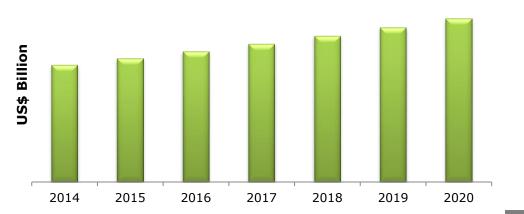
Global Railways Concession Catering Market by Value; 2014-2020 (US\$ Billion)



The global airport concession catering market was valued at US\$... billion in 2015, as compared to US\$... billion in 2014. The market is expected to increase at a CAGR of ...%.. The global railway concession catering market increased to US\$... billion in 2015, as compared to US\$... billion in 2014.. The global motorways concession catering market was valued at US\$... billion in 2015, as compared to US\$... billion in 2014. The market is expected to increase ....

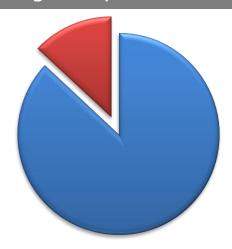
## **Concession catering Market: Regional Overview**

US Concession Catering Market by Value; 2014-2020 (US\$ Billion)



The US concession catering market was valued at US\$... billion in 2015 and is expected to increase at a CAGR of ...% over the years 2016-2020. The US concession catering market can be segmented into ... and ... holds majority of the share in the US, with ..% . The ...% of the share in the Europe concession catering market was held by Italy, followed by ...., with ...% of the share and ...., with ...% of the share in 2014..

US Concession Catering Market by Segments; 2015



Europe Concession Catering Market by Region; 2014

