

China Property Management Market: Size & Forecasts With Impact of COVID-19 (2021-2025)

August 2021



China Property Management Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

China Market Analysis

Impact of COVID-19

Dynamics

Competitive Landscape

Company Profiling

China Property Management Market: Coverage

Scope of the Report

Attributes	Details
Title	China Property Management Market: Size & Forecasts with Impact of COVID-19 (2021-2025)
Coverage	China
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2021-2025
Competition in the Market	Fragmented
Key Players	Country Garden Services Holding, Evergrande Property Services Group, Sunac Services Holding, Jinke Smart Services Group, and China Resources Mixc Lifestyle Services

China Property Management Market: Coverage

Executive Summary

Property management refers to the operation, control, maintenance, and oversight of real estate and physical property. Property management firms are responsible for various tasks like handling property upkeeps, finding and screening tenants, setting competitive rents, coordinating ongoing maintenance and repairs, security, collecting rents, managing budget, etc. The major type of property management is self-storage management, commercial property management, recreational property management, and asset management.

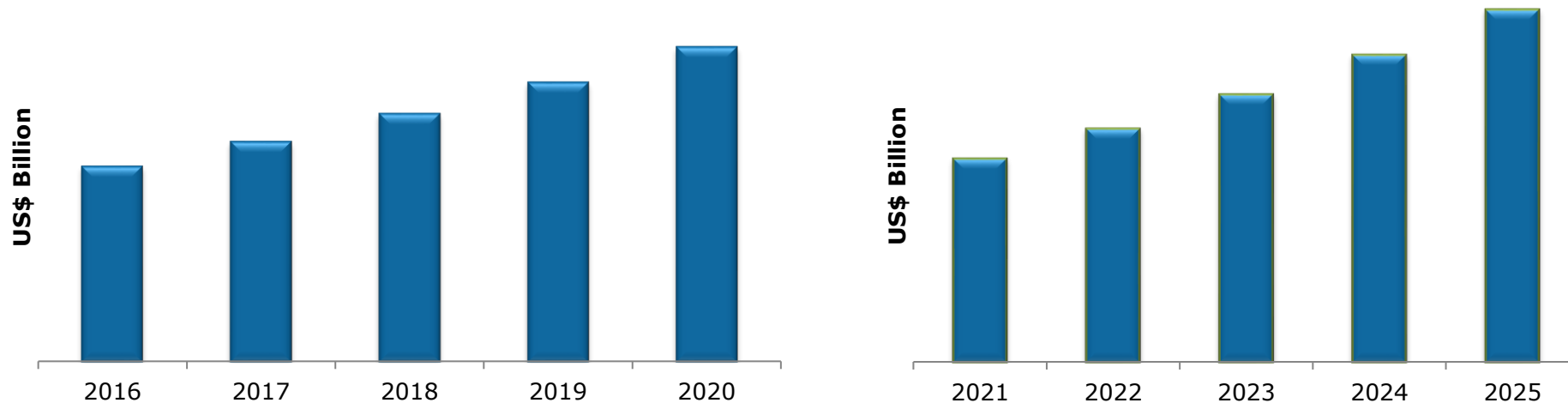
The property management market can be broadly categorized into five segments namely residential, community value added services, public building, office and malls, and others.

Since the outbreak of COVID-19 in January 2020, China property management industry has witnessed a downward trend in the short term because of the overall slowdown in real estate market development, postponed delivery of real estate projects, and disruption of real estate sales operations. Since then, several policies have been implemented to help property management companies, such as tax cuts, increased government subsidies, and so on, that create a favorable atmosphere for the industry. As a result, even after taking into account the COVID-19 pandemic, China property management business is likely to maintain its steady expansion.

The China property management market has increased significantly during the years 2016-2020 and projections are made that the market would rise in the next four years i.e. 2021-2025 tremendously. The property management market is expected to increase due to the growing population, increasing household per capita disposable income, rapid urbanization, rising real-estate investment, and favorable government policies & initiatives, etc. Yet, the market faces some challenges such as property damage and unexpected maintenance, shortage of human resources, intensifying competition, etc.

Property Management Market: China Analysis

China Property Management Market by Value

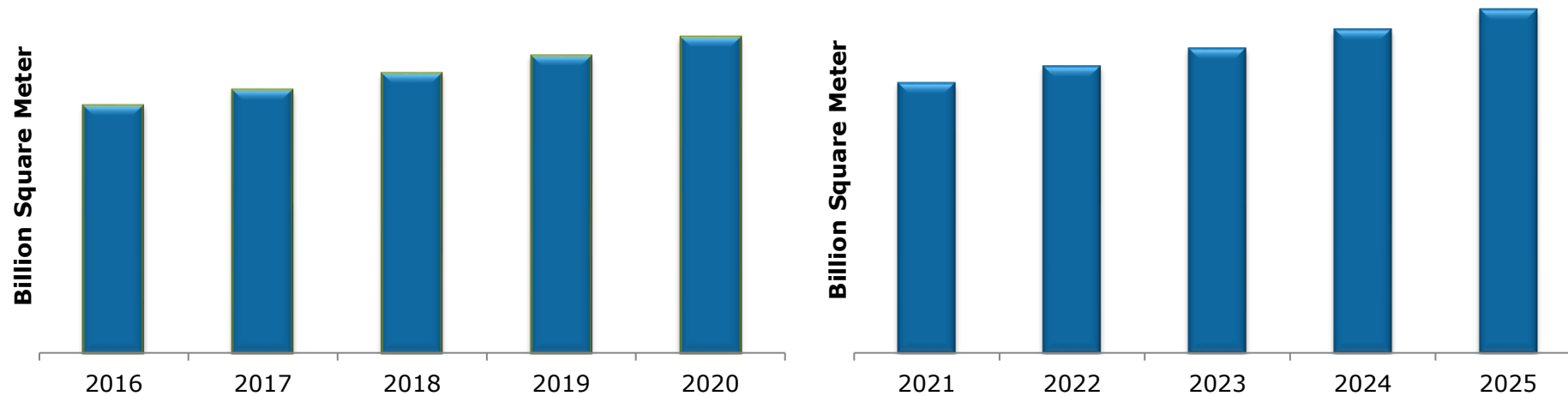


CAGRs	
2016-2020	xx%
2021-2025	xx%

China property management market, valued at US\$... billion in 2020, increased as compared to US\$... billion in 2019 at a CAGR of% from 2016 to 2020. China property management market is anticipated to reach up to US\$... billion by 2025, at a CAGR of%, from US\$... billion in 2021.

Property Management Market: China Analysis

China Property Management Market by Size



CAGRs	
2016-2020	xx%
2021-2025	xx%

China property management market size, was ... Billion square meter in 2020, increased as compared to ... billion square meter in 2019 at a CAGR of% from 2016 to 2020. China property management market size is predicted to reach up to ... billion square meter by 2025 from ... billion square meter in 2021, at a CAGR of%.

Property Management Market: China Analysis

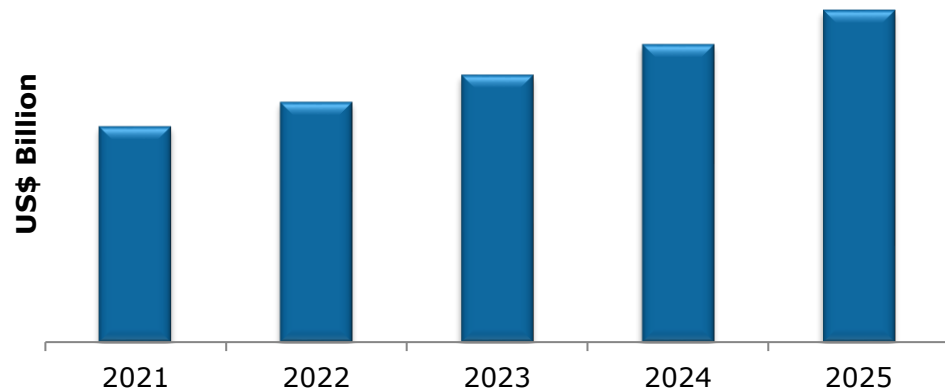
China Property Management Market by Segments; 2020



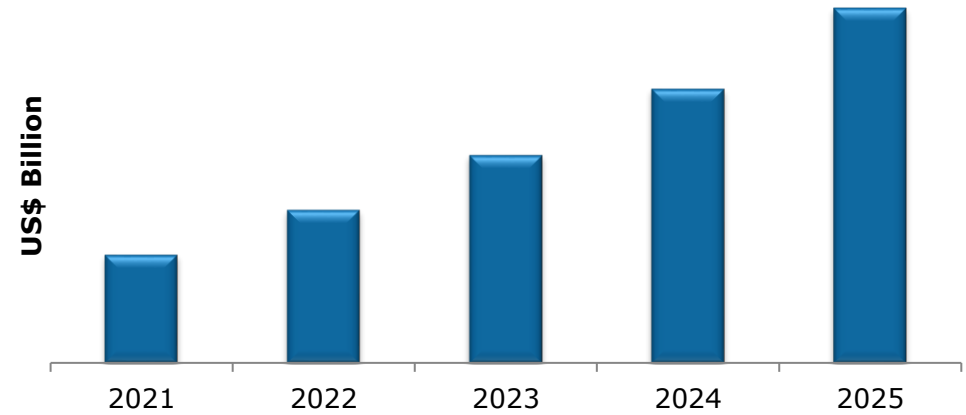
Segment	Share	CAGR
Public Building	xx%	xx%
Residential	xx%	xx%
Office and Malls	xx%	xx%
Community Value Added Services	xx%	xx%
Others	xx%	xx%

China Property Management Market: Segment Analysis

Residential Property Management Market by Value



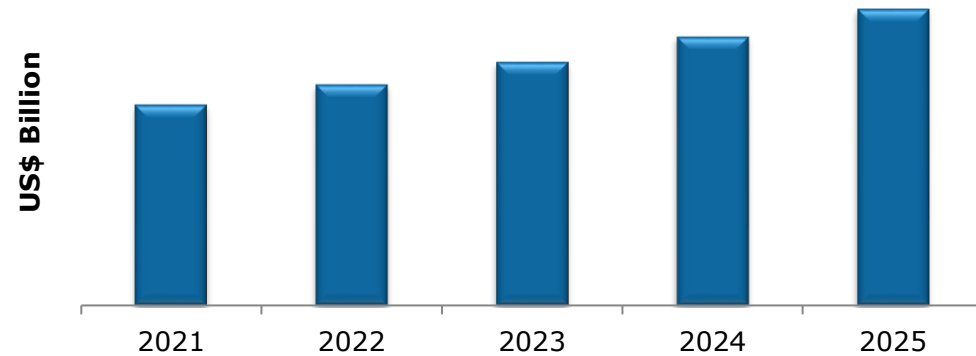
Community Value Added Services Market by Value



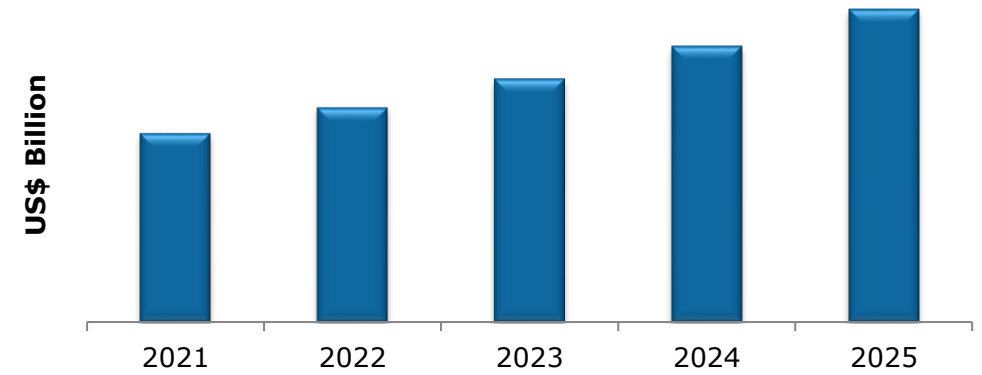
Segment	CAGR
	2020-2025
Residential	xx%
Community VAS	xx%

China Property Management Market: Segment Analysis

Public Building Property Management Market by Value

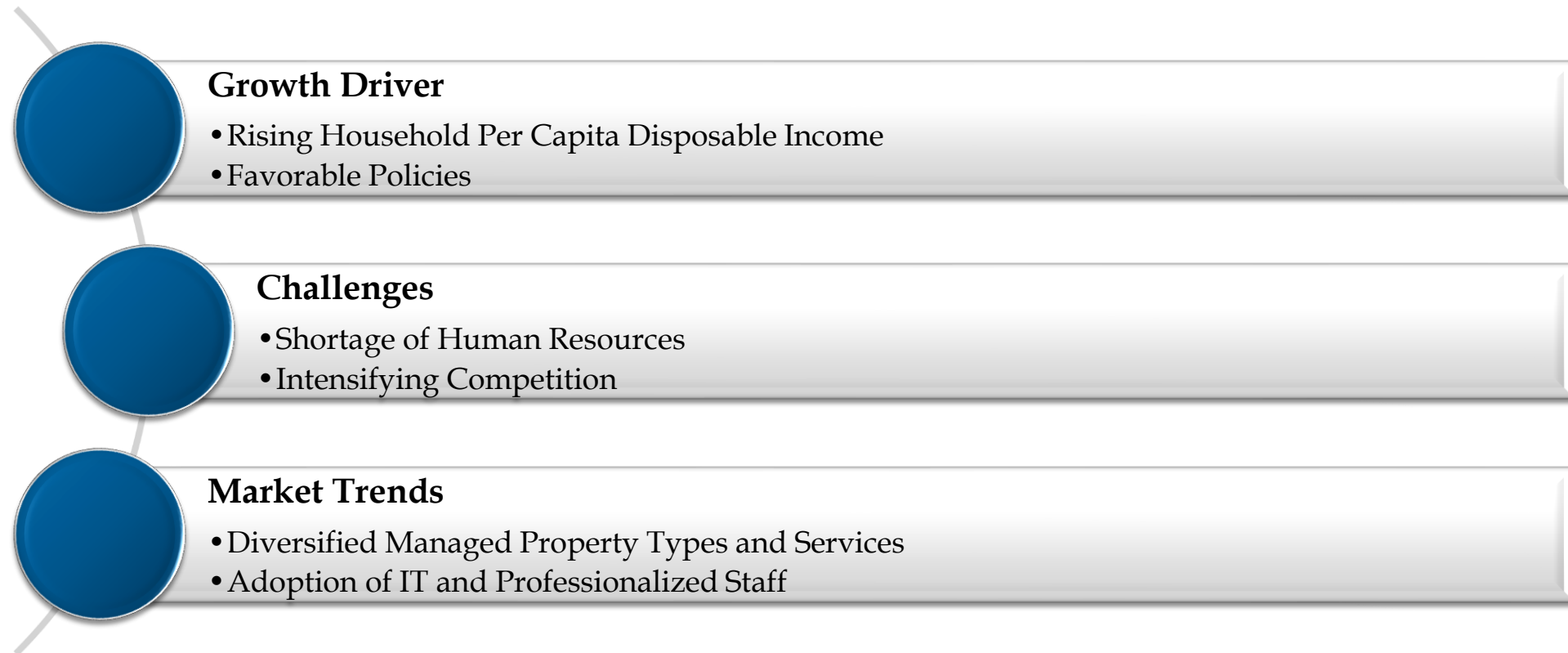


Office and Malls Property Management Market by Value



Segment	CAGR
	2021-2025
Public Building	xx%
Office and Malls	xx%

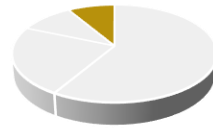
China Property Management Market: Dynamics



China Property Management Market: Competitive Landscape

Players Profiled

- Country Garden Services Holding
- Evergrande Property Services Group
- Sunac Services Holding
- Jinke Smart Services Group
- China Resources Mixc Lifestyle Services



Note: The graphs on this slide are only for sample representation.