Global Board Portal Market: Size, Trends & Forecasts (2019-2023 Edition)

February 2019





### Global Board Portal Market: Coverage

Executive Summary and Scope Introduction/Market Overview Global Market Analysis Generation 4.0 Board Portal Market Analysis The US CLOUD Act Dynamics Competitive Landscape Company Profiles



# Global Board Portal Market: Coverage

#### **Scope of the Report**

Attributes	Details		
Title	Global Board Portal Market: Size, Trends & Forecasts (2019-2023 Edition)		
Coverage	Global		
Market Influencing Variables	Market Trends		
Forecast Period of Market	2019-2023		
Competition in the Market	Market is highly concentrated with a presence of only few major players.		
Key Players	Passageways (OnBoard), SHERPANY (BoardRoom), DiliTrust (Leading Boards), Insight Venture Partners (Diligent), NASDAQ (Director Desk)		



### Global Board Portal Market

#### **Executive Summary**

A board portal is a secure online tool for the directors of an organization to access their key corporate documents. In recent years, board portals have progressed from being a luxury item used by a few early adopters to a necessary communication and collaboration tool. A board portal offers private and privileged access to board materials, and provides tools that make preparation of key documents and organization of meetings easier for administrators. The board portal is used on a number of devices such as tablet and mobiles so that it can be readily available at any time.

The board portals can be segmented by delivery modes as well as delivery models. Board portal software can be used through Android, i-pad web based tools or windows. Vendors offer their products in the market through one of these mediums. A delivery model refers to the approach taken for delivering enterprise software mainly used while referring to a software application. Three primary delivery methods are used for enterprise software, namely, licensed model, software as a service (SaaS) model and a hosted model.

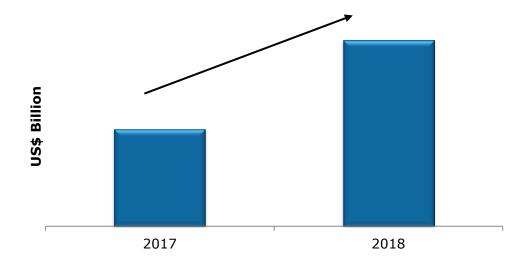
The board portals can be segmented on the basis of Generations as well into Gen 1.0, Gen 2.0, Gen 3.0 and Gen 4.0. Over the generations, the board portals have become much simpler, technically advanced and have become more of digital assistants to the board members.

The Gen 4.0 board portal is an expectation that what an ideal board portal should be like.

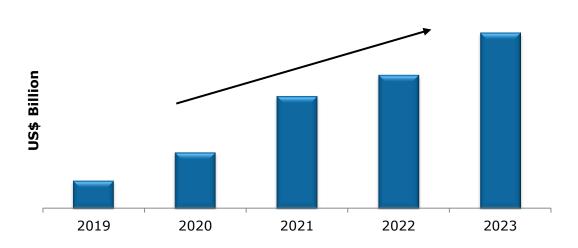
The acceptance and use of board portal have increased significantly over the years. The global portal market is projected to grow at a significant growth rate over the forecasted period i.e. 2019 to 2023. The factors driving the global board portal market are increasing security concern in the organization, better collaboration between directors, lower cost of board portal solutions, growing trend of paperless board meetings, increasing demand of board portals in educational institutions etc. Yet there are some challenges which this market faces, such as balancing security issue, regulatory compliance, lack of skilled workforce, etc.

### Board Portal Market: Global Analysis

Global Board Portal Market by Value; 2017-2018 (US\$ Billion)



# Global Board Portal Market by Value; 2019-2023E (US\$ Billion)

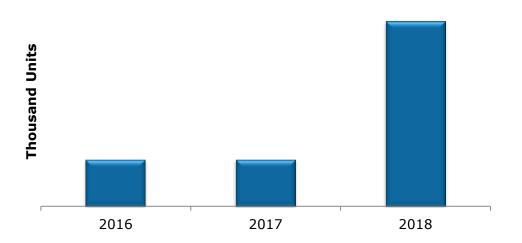


The global board portal market, valued at US\$.... billion in 2018. The global board portal market by value is anticipated to reach up to US\$... billion by 2023 from US\$... billion in 2019, increasing at a CAGR of .....%.

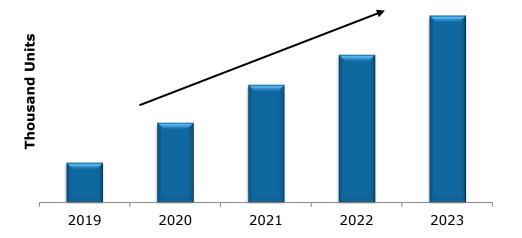


### Board Portal Market: Global Analysis

Global Board Portal Market by Volume; 2016-2018 (Thousand Units)



# Global Board Portal Market by Volume; 2019-2023E (Thousand Units)

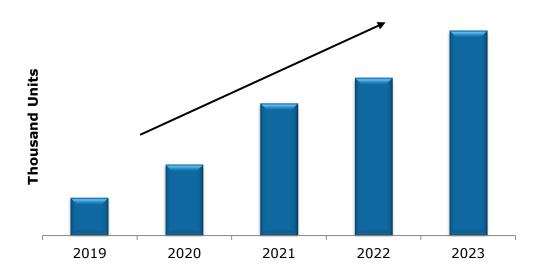


CAGRs 2019-2023 xx%

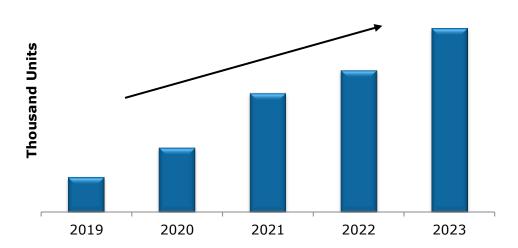


## Board Portal Market: Segment Analysis

Global SMEs/Emerging Businesses Board Portal Market by Volume; 2019-2023E (Thousand Units)



Global SME/Mid-Market Board Portal Market by Volume; 2019-2023E (Thousand Units)

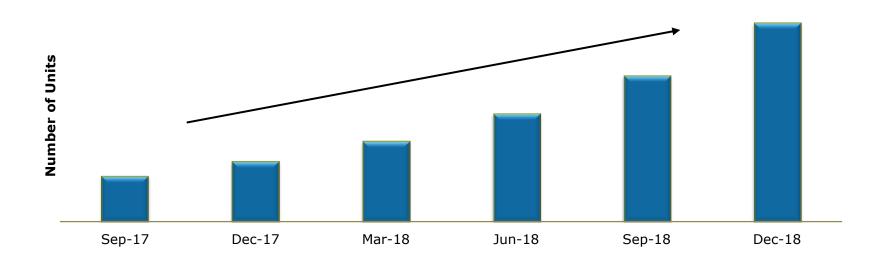


Segments	CAGR (2019-2023)		
SMEs/Emerging Business	xx%		
SMEs/Mid-Market	xx%		



### Generation 4.0 Board Portal Market: Global Analysis

Global Board Portal Generation 4.0 Market by Volume; Sep17- Dec18; (Number of Units)



The global board portal Gen 4.0 market by volume is determined to grow to ....number of units by Dec18 from ...number of units in Sep17.

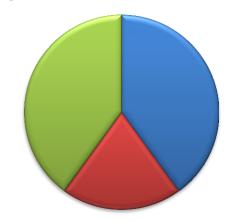


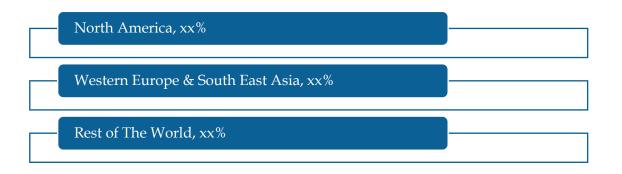
### Generation 4.0 Board Portal Market: Global Analysis

Global Board Portal Generation 4.0 Market by Geography; Sep17 (Percentage, %)



Global Board Portal Generation 4.0 Market Volume by Segments; Sep17 (Percentage, %)





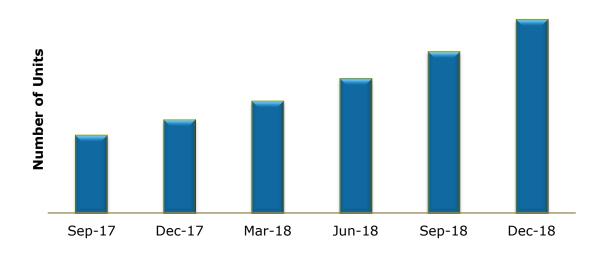
Segments	Share		
Enterprise	xx%		
Mid-Market	xx%		
SMB	xx%		

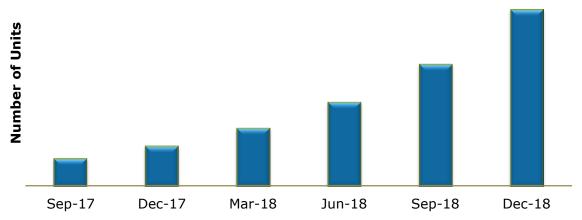


## Generation 4.0 Board Portal Market: Segment Analysis

Global Board Portal Generation 4.0 Enterprise Segment by Volume; Sep17- Dec18 (Number of Units)

Global Board Portal Generation 4.0 SMB Segment by Volume; Sep17-Dec18 (Number of Units)





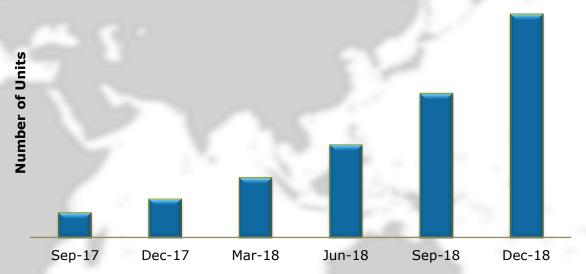


### Generation 4.0 Board Portal Market: Regional Analysis

Western Europe and South East Asia Board Portal Generation 4.0 Market by Volume; Sep17-Dec18 (Number of Units)

Middle East Board Portal Generation 4.0 Market by Volume; Sep17-Dec18 (Number of Units)







### Board Portal Market: Competitive Landscape

#### Feature Comparison of Major Players' Products in Global Board Portal Market

Feature Comparison of Major Players' Products in Global Board Portal Market								
Vendor	Passageways OnBoard	Boardvantage	Diligent BoardBooks	DiliTrust (Leading Boards)	NASDAQ (Directors Desk)			
Reading and Annotating Documents	• XX • XX • XX	• XX • XX • XX • XX	• XX • XX • XX	• XX • XX • XX	• XX • XX • XX			
Calendars	• XX • XX • XX	• XX • XX • XX	• XX • XX • XX	• XX • XX • XX	• XX • XX • XX			

