The US Home Furnishing Market:
Size, Trends & Forecasts (2021-2025 Edition)

April 2021





#### The US Home Furnishing Market: Coverage

**Executive Summary and Scope** Introduction/Market Overview The US Market Analysis Market Dynamics Competitive Landscape Company Profiles



### The US Home Furnishing Market: Coverage

#### **Scope of the Report**

Attributes	Details
Title	The US Home Furnishing Market : Size, Trends & Forecasts (2021-2025 Edition)
Coverage	The US
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2021-2025
Competition in the Market	Fragmented
Key Players	Bed Bath & Beyond, Inc., Williams-Sonoma Inc., Target Corporation, and Wayfair Inc.



#### The US Home Furnishing Market

#### **Executive Summary**

The home furnishing industry incorporates manufacturers of furniture, upholstery, carpets, divider covers, and bedding, as well as delicate domestic decorations, such as covers and other bed-related things, materials, tablecloths, and candles.

Home Furnishings trends tend to be highly cyclical, rising and falling with decade-low unemployment, rising wages, robust consumer confidence, and other economic indicators. The furniture market rules the industry. Furniture producers see their businesses move together with intrigued rates and the housing market.

The US home furnishing market can be segmented on the basis of product type and distribution channel. On the basis of product type, the market can be sub segmented into home furniture, home textiles and floor coverings. On the basis of distribution channels, the market can be bifurcated into offline (brick and mortar stores) and online.

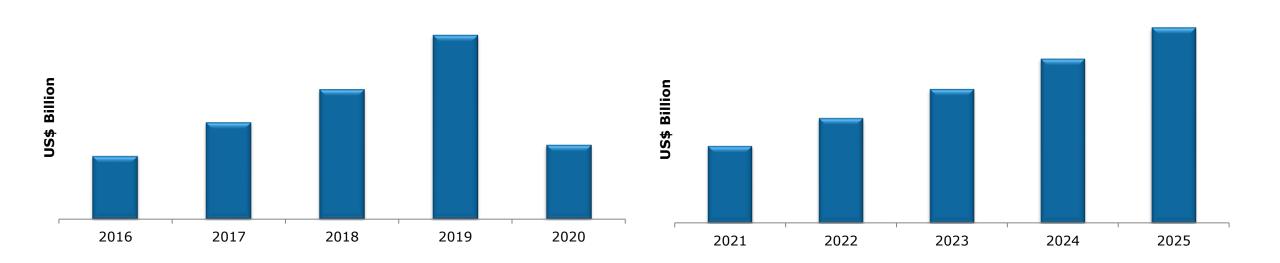
The US home furnishing market has shown rising trends over the past few years and is expected to grow at a rapid pace over the forecasted period (2021-2025). The US home furnishing market is primarily driven by growing e-commerce and m-commerce penetration, rising personal disposable income, growing urbanization population, recovering home furnishing share of wallet, growing consumer interest towards home décor etc.

However, the market is facing some challenges such as shifting consumer trends & expectations, rising material cost, skilled labor shortage etc. Market trends such as augmented reality and virtual reality, technological advanced stores, and rising demand for luxury home furnishing is expected to propel the growth of the market in the coming years.



#### The US Home Furnishing Market Analysis

The US Home Furnishing Market by Value

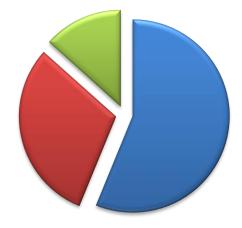






# The US Home Furnishing Market: Segment Analysis

The US Home Furnishing Market by Product Type; 2020



The US Home Furnishing Market by Distribution Channel; 2020



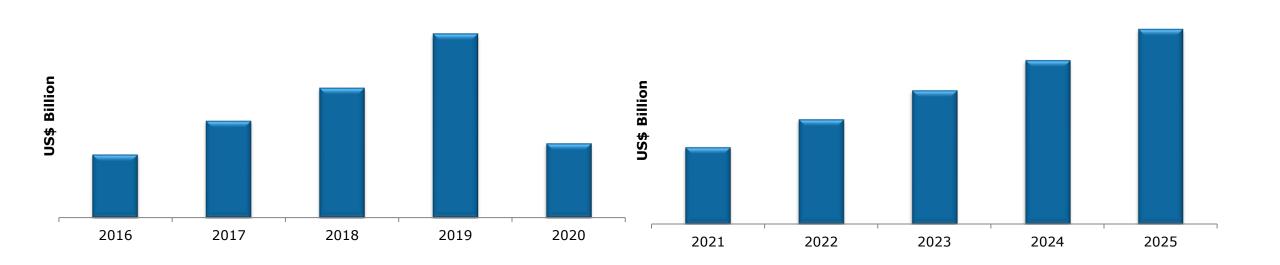
Product Type	Share
Home Furniture	xx%
Home Textiles	xx%
Floor Coverings	xx%

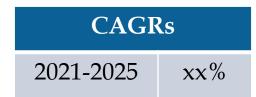
Distribution Channel	Share
Offline	xx%
Online	xx%



# The US Home Furnishing Market: Product Type Analysis

The US Home Furniture Market by Value

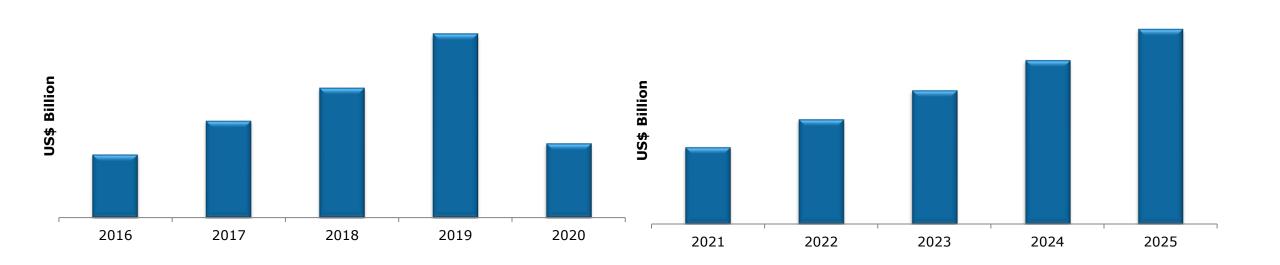






# The US Home Furnishing Market: Product Type Analysis

The US Home Textiles Market by Value

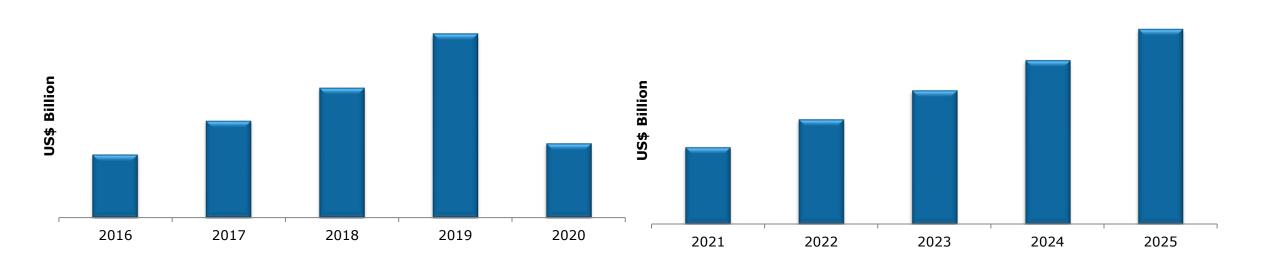


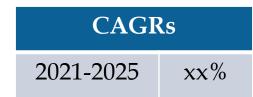




# The US Home Furnishing Market: Product Type Analysis

The US Floor Coverings Market by Value

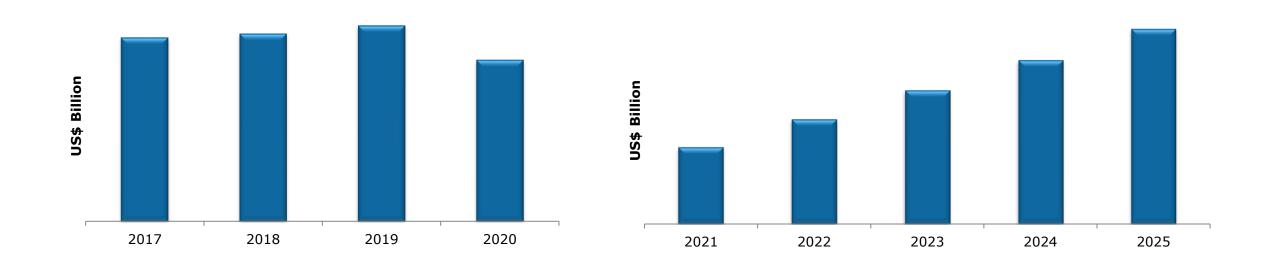






# The US Home Furnishing Market: Distribution Channel Analysis

The US Offline Home Furnishing Market by Value

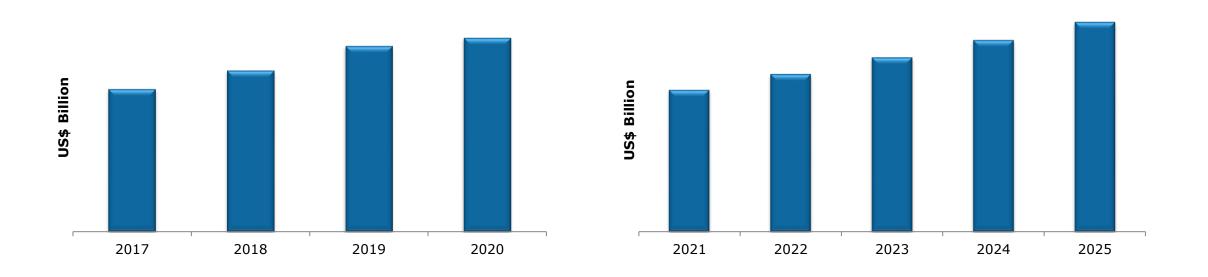


CAGRs 2021-2025 xx%



# The US Home Furnishing Market: Distribution Channel Analysis

The US Online Home Furnishing Market by Value







#### The US Home Furnishing Market: Dynamics





### The US Home Furnishing Market: Competitive Landscape

#### **Players Profiled**

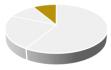
• Bed Bath & Beyond Inc.



• Williams-Sonoma Inc.



Target Corporation



• Wayfair Inc.



