

Global Scar Treatment Market: Analysis by Scar Type (Atrophic Scar, Hypertrophic & Keloid Scar, Contractures and Stretch Marks), Treatment Type (Topical Products, Laser-based Products, Injectables and Others), By End User (Hospitals, Dermatology and Aesthetics Clinics and Retail & Online Pharmacies), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2030

March 2025



Global Scar Treatment Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact of COVID

Dynamics

Competitive Landscape

Company Profiling

Global Scar Treatment Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Scar Treatment Market: Analysis by Scar Type (Atrophic Scar, Hypertrophic & Keloid Scar, Contractures and Stretch Marks), Treatment Type (Topical Products, Laser-based Products, Injectables and Others), By End User (Hospitals, Dermatology and Aesthetics Clinics and Retail & Online Pharmacies), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2030
Coverage	Global and Regional
Regional Coverage	North America (The US, Canada and Mexico), Europe (Germany, UK, France, Italy, Spain and Rest of Europe), Asia Pacific (China, Japan, India, South Korea and Rest of Asia Pacific) and Rest of the World
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2025-2030
Competition in the Market	Fragmented
Key Players	Smith & Nephew Plc, Bausch Health Companies Inc., Mölnlycke AB, Shanghai Fosun Pharmaceutical (Group) Co., Ltd., Sonoma Pharmaceuticals, Inc., Perrigo Company plc, Alliance Pharma plc, Merz Pharma GmbH & Co. KGaA, Candela Medical, Cynosure, CCA Industries, Inc. and NewMedical Technology, Inc.

Global Scar Treatment Market: Coverage

Executive Summary

Scar treatment refers to medical and cosmetic procedures aimed at reducing the appearance, size, texture, and discomfort associated with scars. These treatments help improve the skin's aesthetic appeal and restore normal function, especially in cases where scars cause tightness or restricted movement. The global scar treatment market value in 2024 stood at US\$29.45 billion, and is expected to grow at a CAGR of 9.98% over the projected period of 2025-2030.

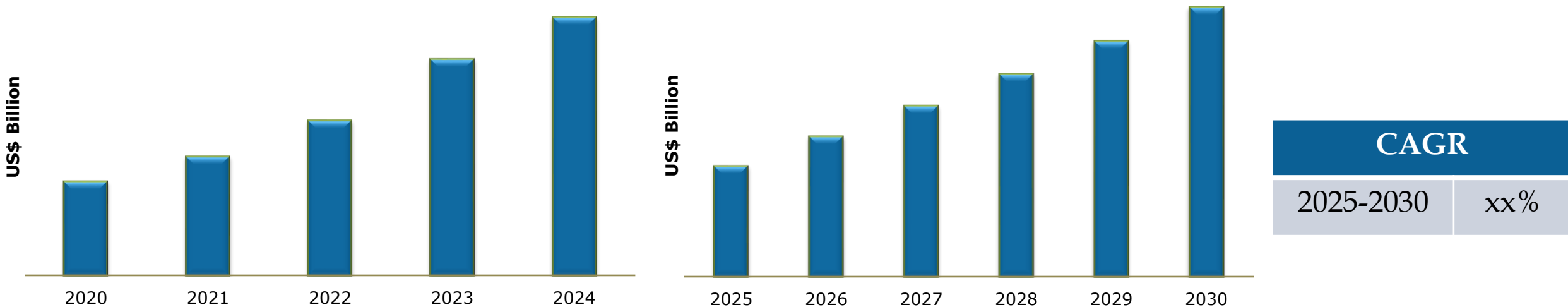
The scar treatment market can be segmented on the basis of scar type (atrophic scar, hypertrophic & keloid scar, contractures and stretch marks), treatment type (topical products, laser-based products, injectables and others), and by end user (hospitals, dermatology and aesthetics clinics and retail & online pharmacies). On the basis of treatment type, topical products segment dominated the market in 2024 due to their non-invasive nature, widespread availability, cost-effectiveness, and consumer preference for self-care treatments. Based on scar type, stretch marks segment is expected to grow the fastest during forecasted period due to increasing awareness about aesthetic appearance, rising pregnancy and obesity rates, and the growing availability of advanced topical and laser treatments. On the basis of region, North America dominated the global scar treatment market in 2024.

The global scar treatment market experienced a temporary slowdown during the COVID-19 pandemic due to disruptions in dermatology and aesthetic procedures, supply chain challenges, and reduced consumer spending on non-essential treatments. However, post-pandemic, the market rebounded with increased demand for scar treatment products and procedures, driven by growing aesthetic consciousness, the rise of online consultations, and improved access to advanced treatment options.

The global scar treatment market has increased in 2024 and projections are made that the market would rise in the next five years i.e. 2025-2030 tremendously. The growth is driven by rising disposable income, growing healthcare expenditure, rising social media influence, increasing incidence of scars due to surgeries and injuries, rising prevalence of skin disorders, growing popularity of non-invasive (minimally-invasive) treatments etc. Further, the market is expected to grow, owing to rise in adoption of artificial intelligence, technological advancements in laser therapy and energy-based devices, rising adoption of biologics and regenerative medicine, growing preference for natural and organic scar treatment products, medical tourism etc., yet the market faces some challenges, such as high cost of advanced scar treatment procedures, regulatory scenario etc.

Scar Treatment Market: Global Analysis

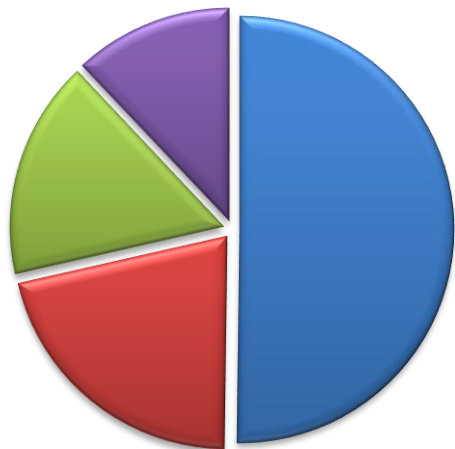
Global Scar Treatment Market by Value



Global scar treatment market valued at US\$.... billion in 2024, increased as compared to US\$... billion in 2023. Global scar treatment market is anticipated to reach up to US\$... billion by 2030, at a CAGR of%, from US\$... billion in 2025.

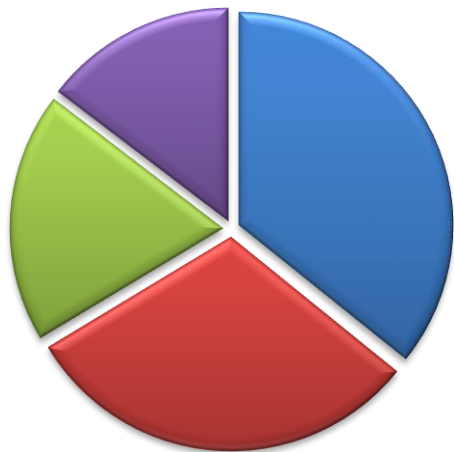
Scar Treatment Market: Global Analysis

Global Scar Treatment Market by Treatment Type; 2024



Treatment Type	Share
	(2024)
Topical Products	xx%
Laser	xx%
Injectables	xx%
Others	xx%

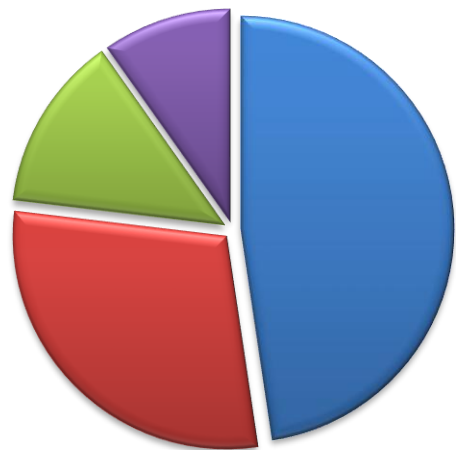
Global Scar Treatment Market by Scar Type; 2024



Scar Type	Share
	(2024)
Atrophic Scars	xx%
Hypertrophic & Keloid scars	xx%
Contracture Scars	xx%
Stretch Marks	xx%

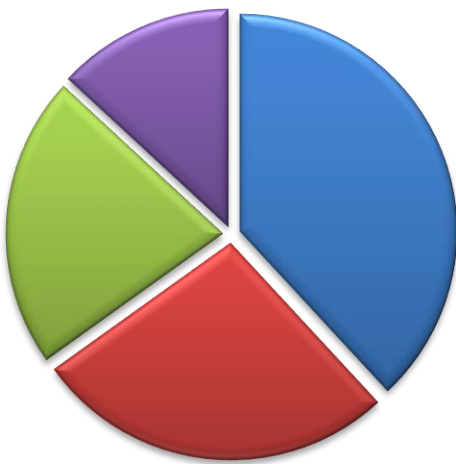
Scar Treatment Market: Global Analysis

Global Scar Treatment Market by End-user; 2024



End-user	Share
	(2024)
Hospitals & Clinics	xx%
Dermatology & Aesthetic Clinics	xx%
Retail & Online Pharmacies	xx%

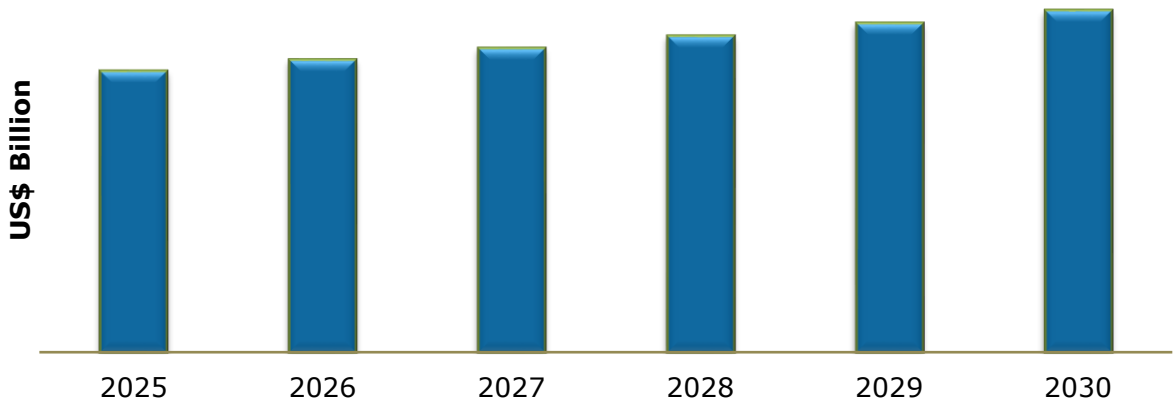
Global Scar Treatment Market by Region; 2024



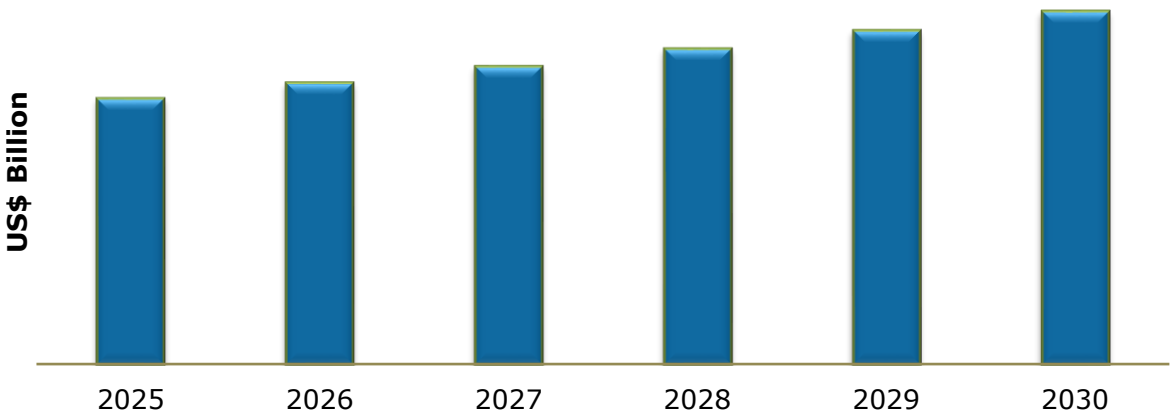
Region	Share
Asia Pacific	xx%
Europe	xx%
North America	xx%
Rest of the World	xx%

Global Scar Treatment Market: Scar Type Analysis

Global Atrophic Scar Treatment Market by Value



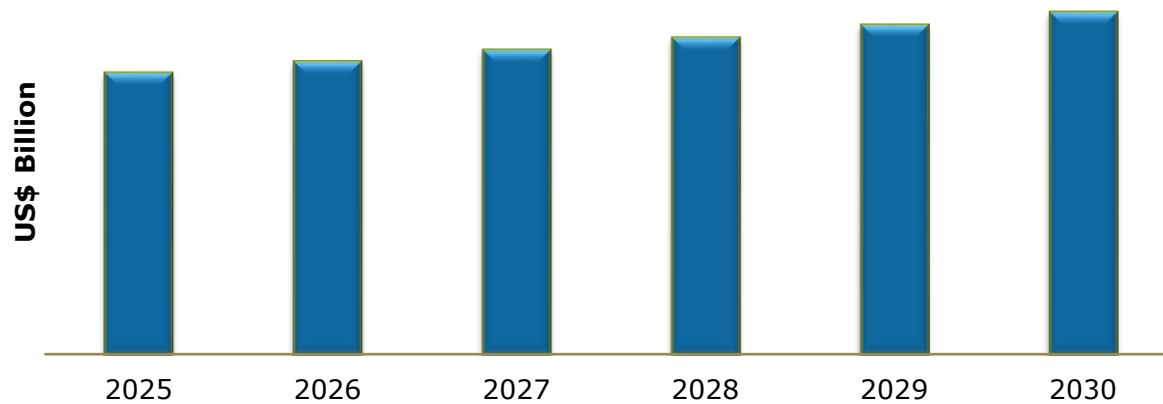
Global Stretch Marks Scar Treatment Market by Value



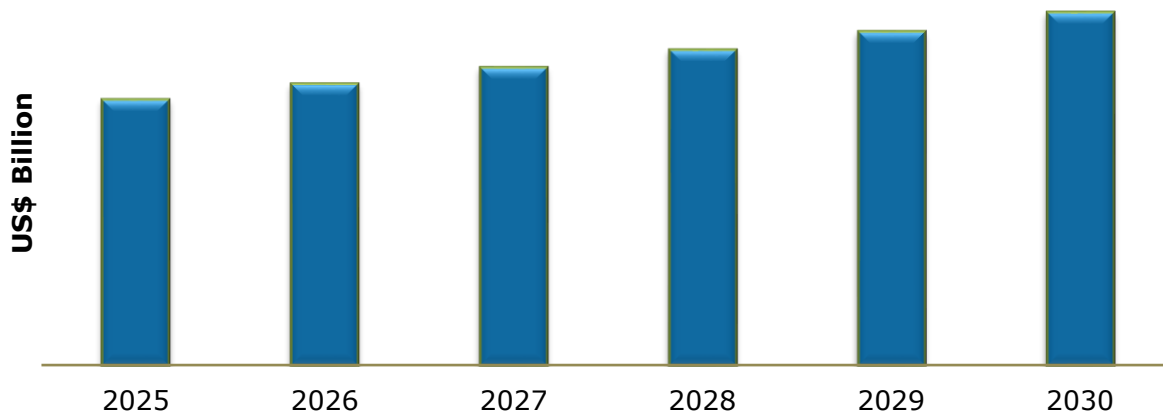
Scar Type	CAGR
	(202-30)
Atrophic Scars	xx%
Hypertrophic & Keloid scars	xx%
Contracture Scars	xx%
Stretch Marks	xx%

Global Scar Treatment Market: Treatment Type Analysis

Global Topical Products Scar Treatment Market by Value



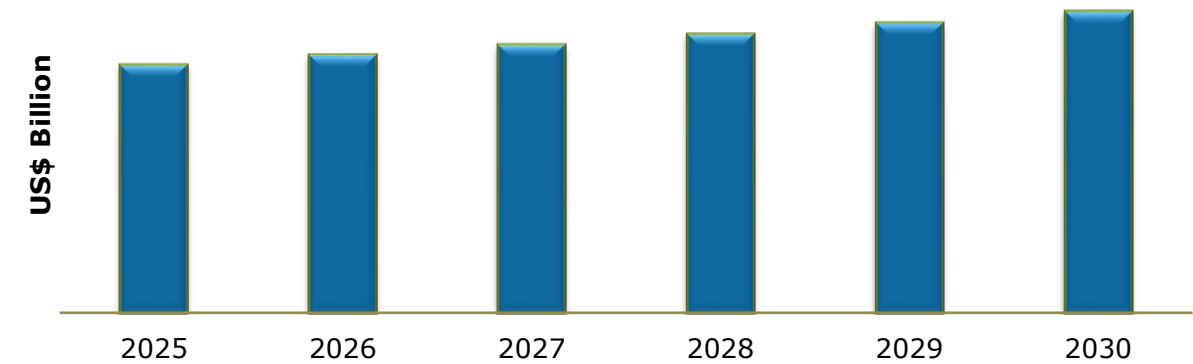
Global Laser Based Scar Treatment Market by Value



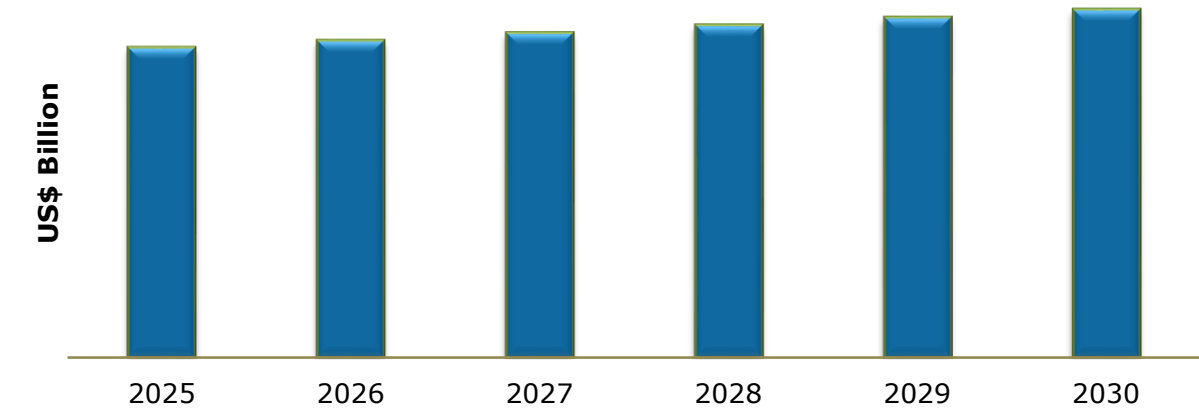
Treatment Type	CAGR
	(2025-30)
Topical Products	xx%
Laser	xx%
Injectables	xx%
Others	xx%

Global Scar Treatment Market: End-user Analysis

Global Hospitals & Clinics Scar Treatment Market by Value



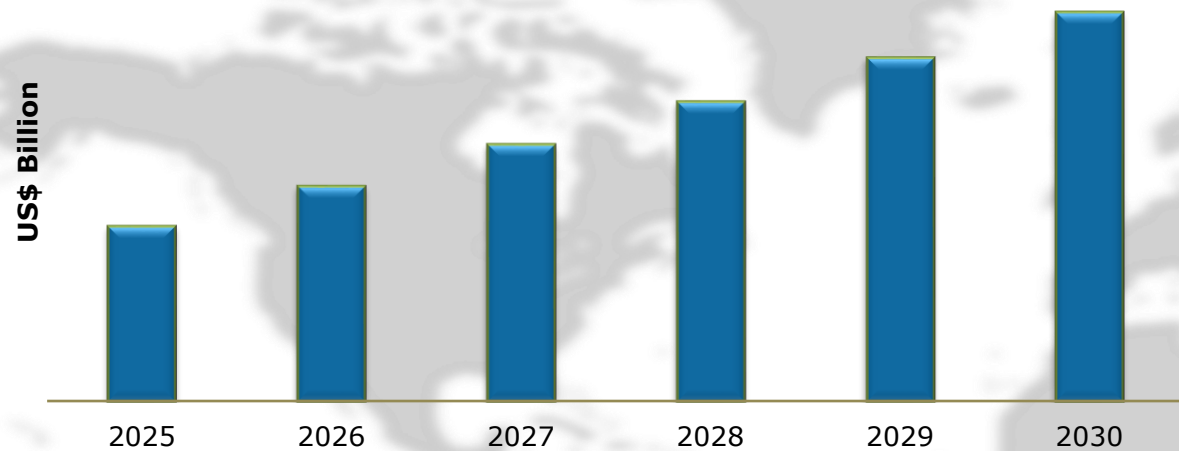
Global Dermatology & Aesthetic Clinics Scar Treatment Market by Value



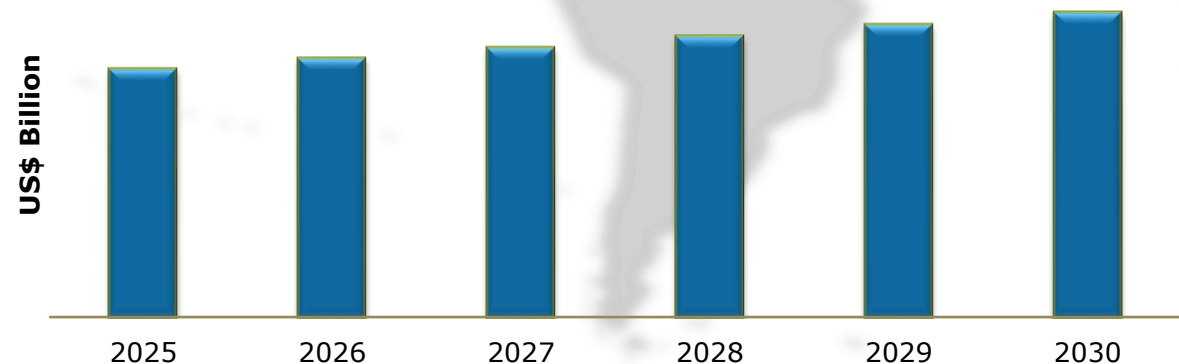
End-user	CAGR
	(2025-30)
Hospitals & Clinics	xx%
Dermatology & Aesthetic Clinics	xx%
Retail & Online Pharmacies	xx%

Global Scar Treatment Market: Regional Analysis

North America Scar Treatment Market by Value



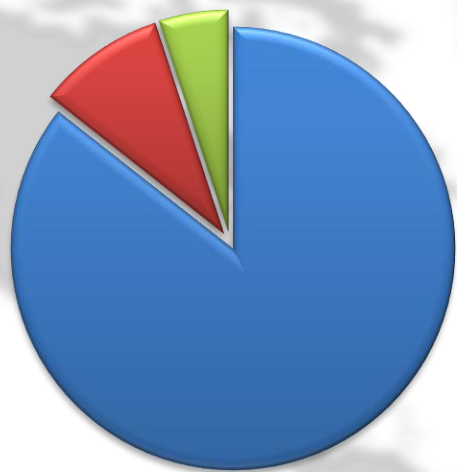
Asia Pacific Scar Treatment Market by Value



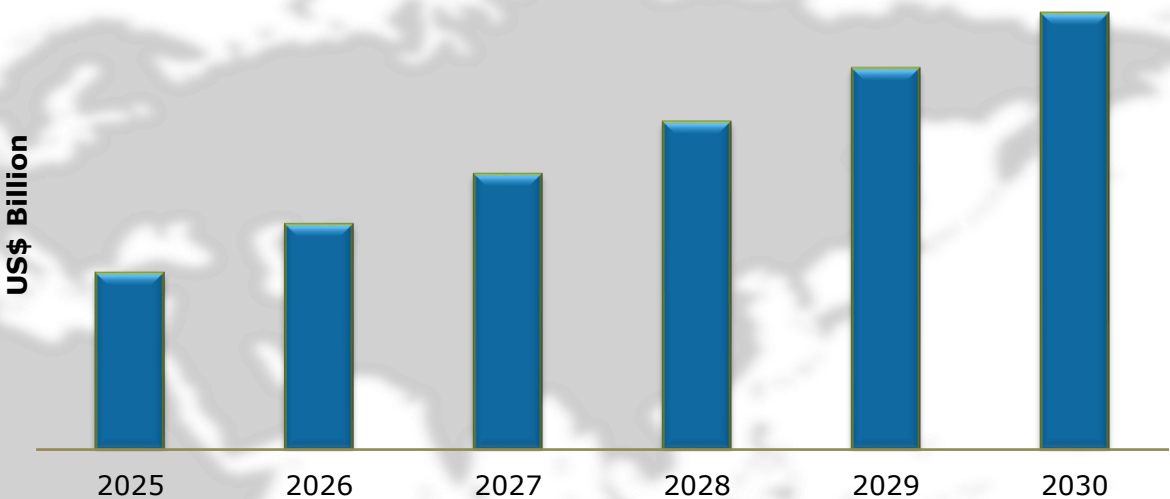
Region	CAGR
	(2025-30)
North America	xx%
Europe	xx%
Asia Pacific	xx%
Latin America	xx%
Middle East and Africa	xx%

North America Scar Treatment Market: Analysis

North America Scar Treatment Market by Region; 2024



The US Scar Treatment Market by Value



Region	Share	CAGR
		(2025-30)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

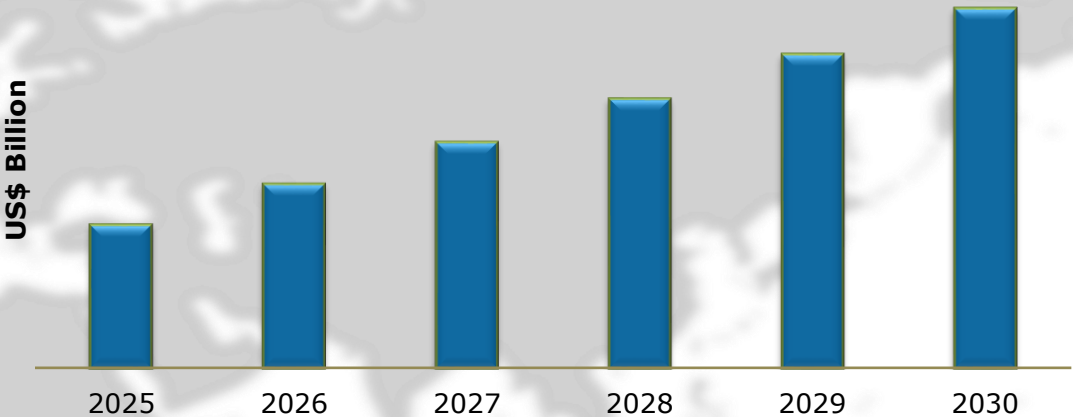
Europe Scar Treatment Market: Analysis

Europe Scar Treatment Market by Region; 2024



Region	Share	CAGR
		(2025-30)
Germany	xx%	xx%
UK	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Spain	xx%	xx%
Rest of Europe	xx%	xx%

Germany Scar Treatment Market by Value

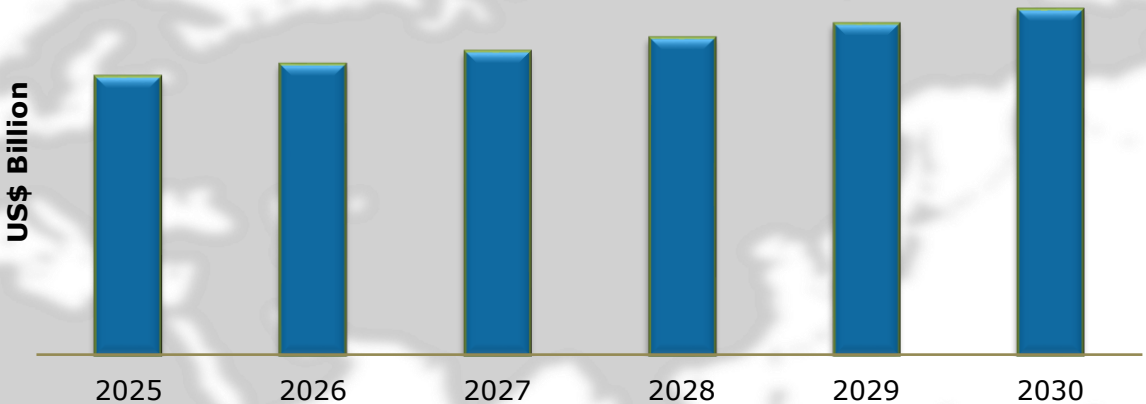


Asia Pacific Scar Treatment Market: Analysis

Asia Pacific Scar Treatment Market
by Region; 2024

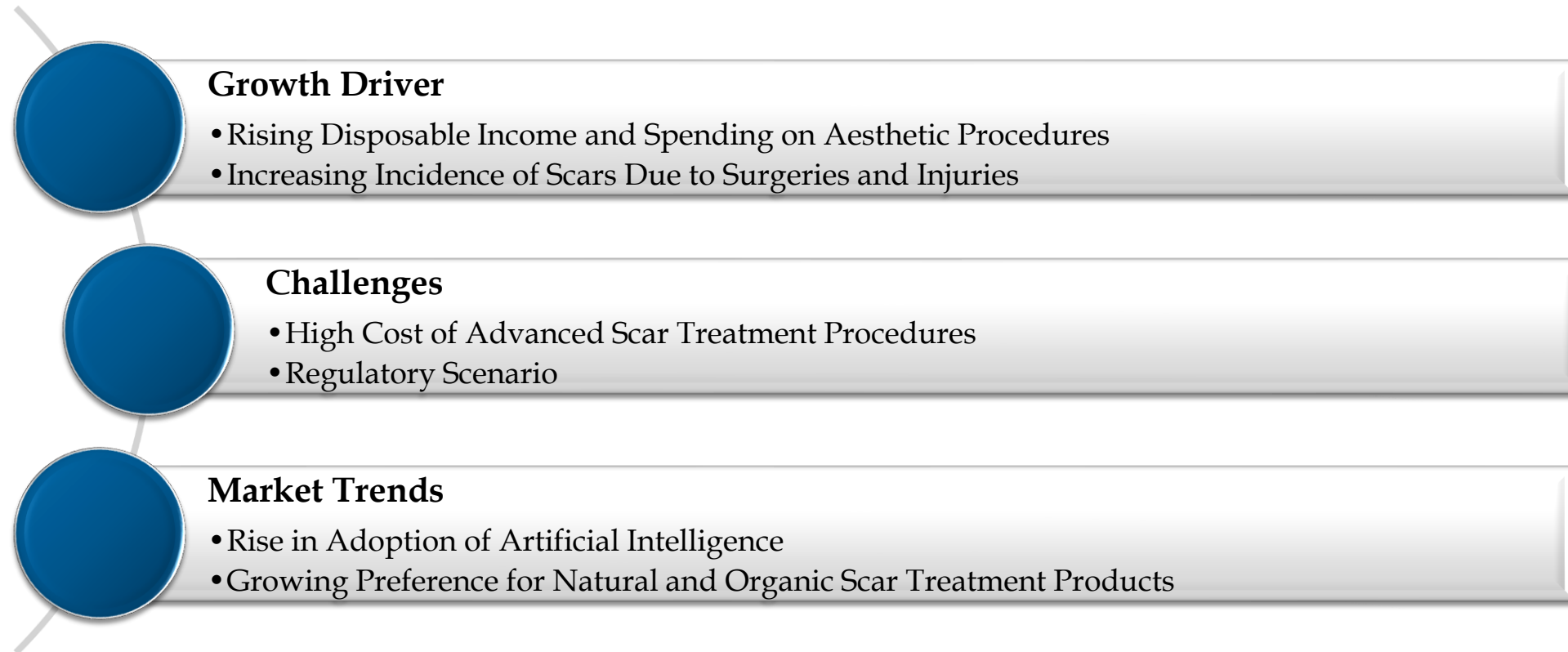


China Scar Treatment Market by Value



Region	Share	CAGR
		(2025-30)
China	xx%	xx%
India	xx%	xx%
Japan	xx%	xx%
South Korea	xx%	xx%
Rest of Asia Pacific	xx%	xx%

Global Scar Treatment Market: Dynamics



Global Scar Treatment Market: Competitive Landscape

Players Profiled

- Smith & Nephew Plc,
- Bausch Health Companies Inc.,
- Mölnlycke AB,
- Shanghai Fosun Pharmaceutical (Group) Co., Ltd.,
- Sonoma Pharmaceuticals, Inc.,
- Perrigo Company plc,
- Alliance Pharma plc,
- Merz Pharma GmbH & Co. KGaA,
- Candela Medical,
- Cynosure,
- CCA Industries, Inc.
- NewMedical Technology, Inc.