

Global Prefilled Syringes Market: Trends & Opportunities (2012-2017)



Executive Summary

Pre-Filled Syringes market is growing at a very rapid pace owing to its usability, convenience, accuracy of dose and shortest possible time for injecting medicine. Globally, as the pharmaceutical industry is witnessing transition from administration of injections in clinician settings to home care settings, medical device manufacturers are also shifting their focus to the development of user friendly and patient compliant devices. Prefilled syringes are a result of this transition.

Demand for prefilled syringes is also driven by two other factors - mandatory protection of healthcare workers from needlestick injuries in the US and European countries and also reduction in drug overfills. This mandatory requirement in major healthcare markets has resulted in the overall increase in consumption of prefilled syringes in place of standard syringes before each dose is administered.

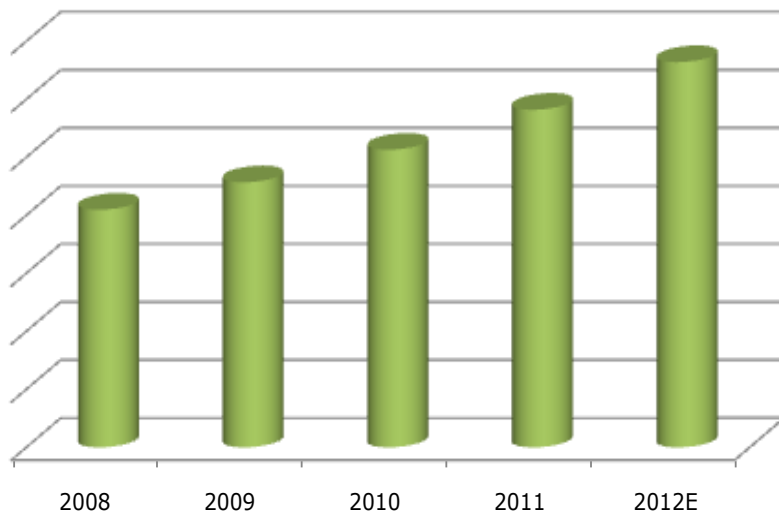
The prefilled syringes market is one of the fastest growing and profitable segments of global injectables market. Ease and accuracy associated with use of prefilled syringes has made pre filled syringes a fast-growing alternative to vials for many parenteral drugs such as vaccines, anticoagulants and therapeutic proteins.

The report titled “Global Prefilled Syringes Market: Trends & Opportunities (2012-2017)” provides an in-depth analysis of the global prefilled syringes market with major focus on biggest healthcare markets of U.S and Europe. It also assesses the key opportunities in the market and also outlines the factors that are and will be driving the growth of the industry. Further, key players of the industry like Becton Dickinson, Unilife, Baxter, Covedian and Thermo Fisher have been profiled and growth of the industry has been predicted taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

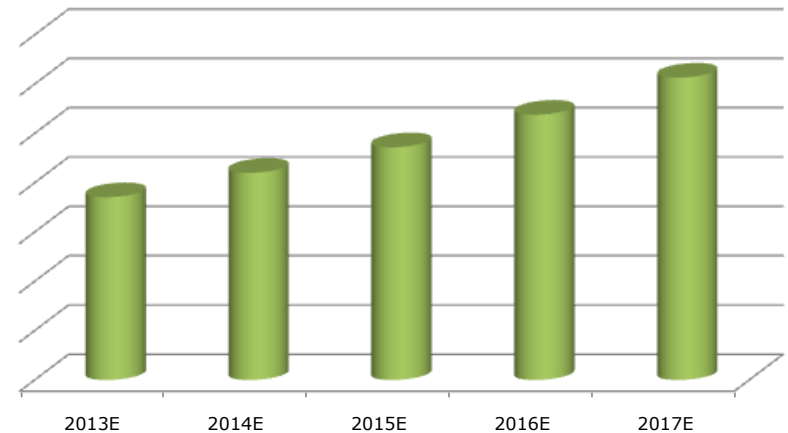
Global Prefilled Syringe Market: Overview

Pre Filled Syringe refers to single-dose packet of parenteral drugs (any non-oral means of administration) to which a needle has been attached by the manufacturer. It eliminates the need to draw up the medicine in the syringe before injecting.

Global Prefilled Syringe Market Size by Value
2008-12E, (US\$ Billion)



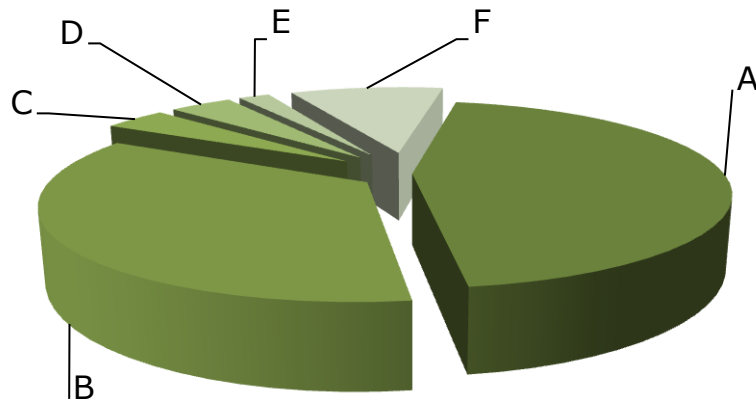
Global Prefilled Syringe Market Size by Value
Forecast ,2013E-17E, (US\$ Billion)



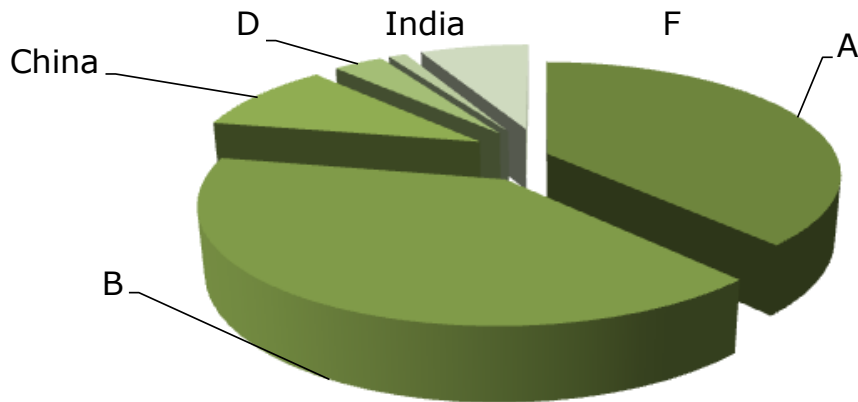
- The market grew at a CAGR of% during the period 2008-2011.
- Market size of Global Prefilled Syringes Market is expected to reach to US\$billion from US\$ billion in 2012 by growing at a CAGR of.....%.
- Growth in the market is due to

Global Prefilled Syringes - Market Share

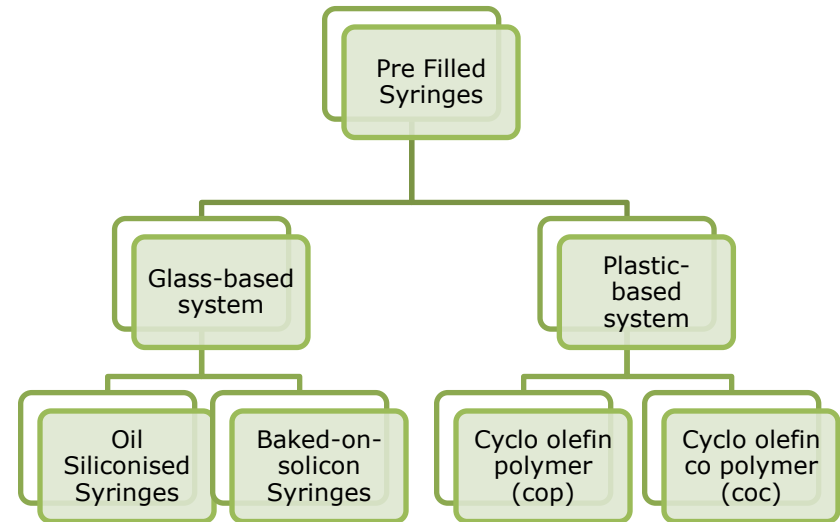
Global Pre Filled Syringes Market Share by Consumption (2010)



Global Prefilled Syringe Share by Region (2011)



Pre Filled Syringes : By Types



- Anti-coagulant accounted for% of total prefilled syringes consumption in the year 2010.
- The US accounts for% of the global prefills market sales, while Europe accounts for% of the sales

Market Trends

Availability of Drugs in Pre Filled Formats

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Continuous Innovation for Safer Injections

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Growth in Self-Injection with Different End-User Needs

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Use of Safety Syringes in Healthcare Facilities

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