

Global Electronic Access Control Market-Focus on Mobile Access

October 2016



View Report Details

Scope of the Report

The report titled “Global Electronic Access Control Market-Focus on Mobile Access (2016-2020)”, provides an in-depth analysis of the global electronic access control market by value, by competitors, by region, etc. The report also provides detailed analysis of the regional markets, namely Asia, Americas and Europe Middle East & Africa (EMEA). Growth of the overall market has also been forecasted for the period 2016-2020, taking into consideration the previous growth patterns, the growth drivers and the current and future trends. The report also includes detailed analysis of leading players in the industry including Assa Abloy Group, UTC Fire & Security, Allegion PLC and ABB Group on the basis of attributes such as business overview, recent developments, financials and strategies adopted by the market leaders in order to ensure growth, sustainability, etc.

Geographical Coverage

- ⊕ Asia Pacific (APAC)
- ⊕ Europe Middle East & Africa (EMEA)
- ⊕ Americas

Company Coverage

- ⊕ ASSA ABLOY Group
- ⊕ UTC Fire & Security
- ⊕ Allegion PLC
- ⊕ ABB Group

Executive Summary

Electronic Access Control refers to the use of electronic authentication systems for verification of a person's identity and/or access rights on the basis of some credential such as access cards, passcodes or biometrics. It has numerous advantages over mechanical lock and keys. These are also easy to configure and are capable of keeping a record of each access transaction.

Mobile access control is the next major change in the security industry. It marks the advent of keyless era by replacing traditional keys and cards by digital keys that will be created, managed and used via smart devices. It is expected to be widely used in Residential and Government end-user industry globally.

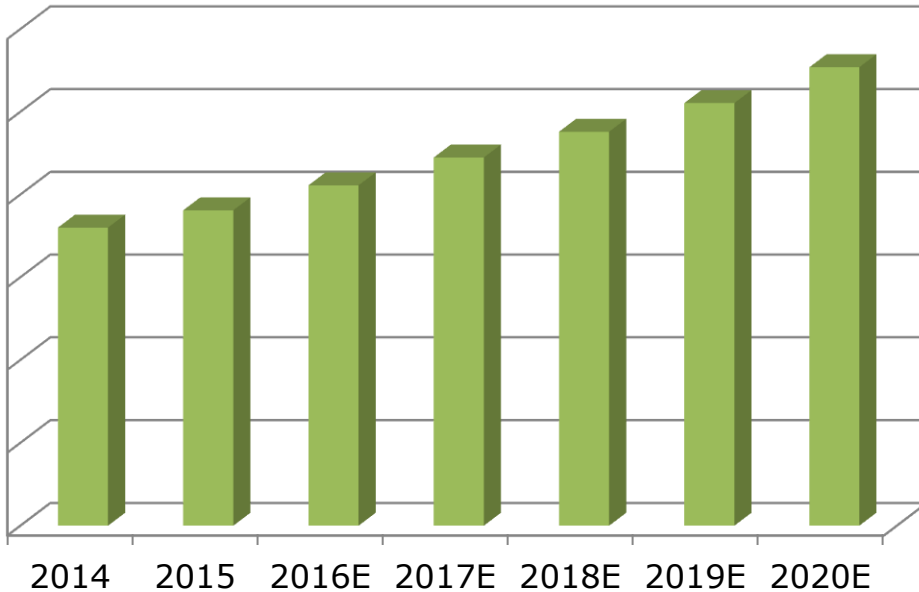
Growth of global electronic access control market is driven by increasing popularity of mobile payments, growing safety and security needs and stringent regulation and quality requirements. However, factors such as absence of a common communication protocol, lack of trust on technological security and high cost are posing challenge to growth of the industry. Key trends prevailing in the industries include mergers and acquisitions in the industry globally and rise in residential market penetration.

Region-wise, the global electronic access control market is divided into Americas, Asia, Europe, Middle East and Africa (EMEA). Presently, Asia and Americas are the leading electronic access control market, driven by investments in advanced security technologies and rising digitization measures by the government of emerging economies.

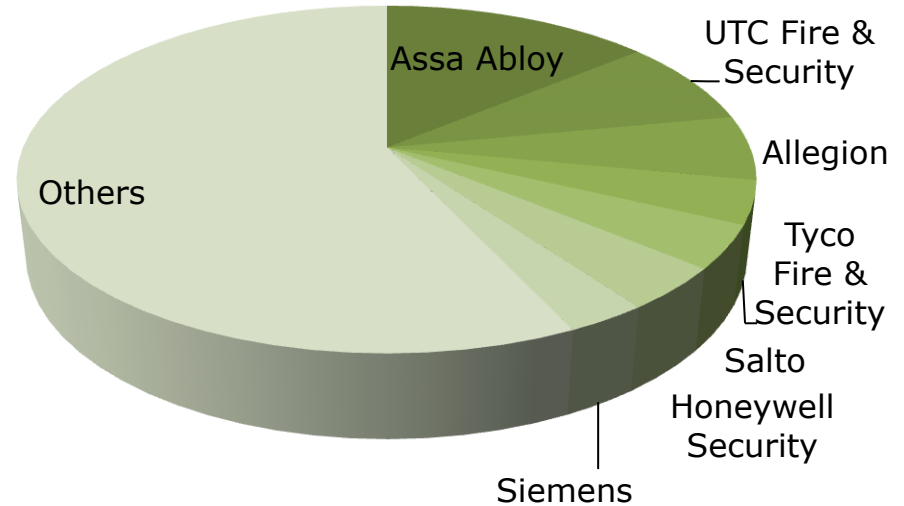
Global Electronic Access Control Market: Overview

Electronic Access Control refers to the use of electronic authentication systems for verification of a person's identity and/or access rights on the basis of some credential (like access cards, passcodes or biometrics) and grant automatic access to an area by operating some device like a turnstile or a sliding door.

Global Electronic Access Control Market Size by Value Forecasted; 2014-20E (US\$ Billions)



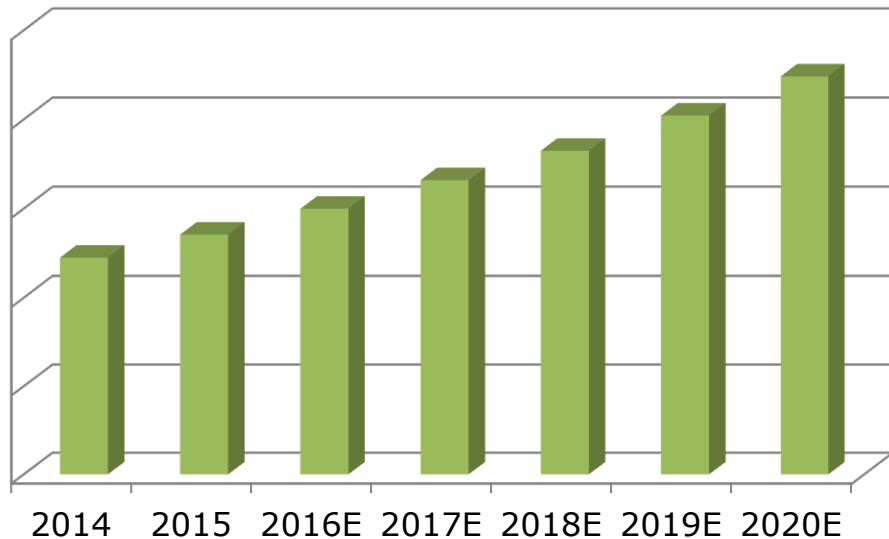
Global Electronic Access Control Market Share by Competitors (2015E)



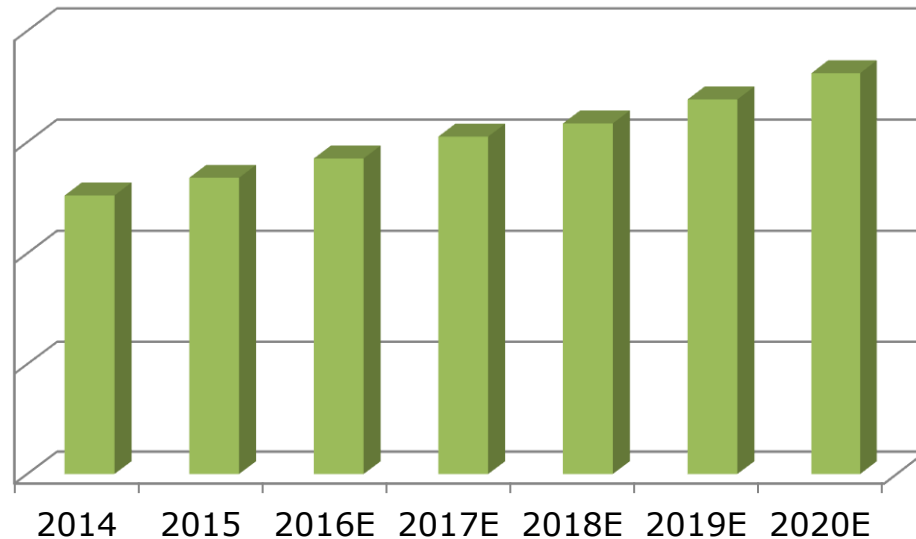
- Market size of global electronic access control market by value is expected to reach to US\$..... billion in the year 2020, from US\$..... billion in 2014 by growing at a CAGR of.....%.
- Growth in the market is due to

Global Electronic Access Control Market by Region

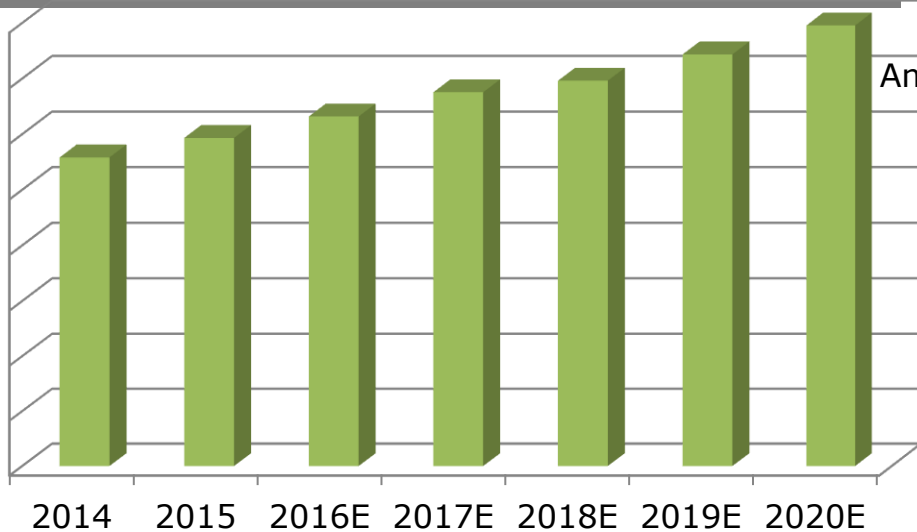
Asia Electronic Access Control Market Size by Value Forecasted; 2014-2020E (US\$ Billions)



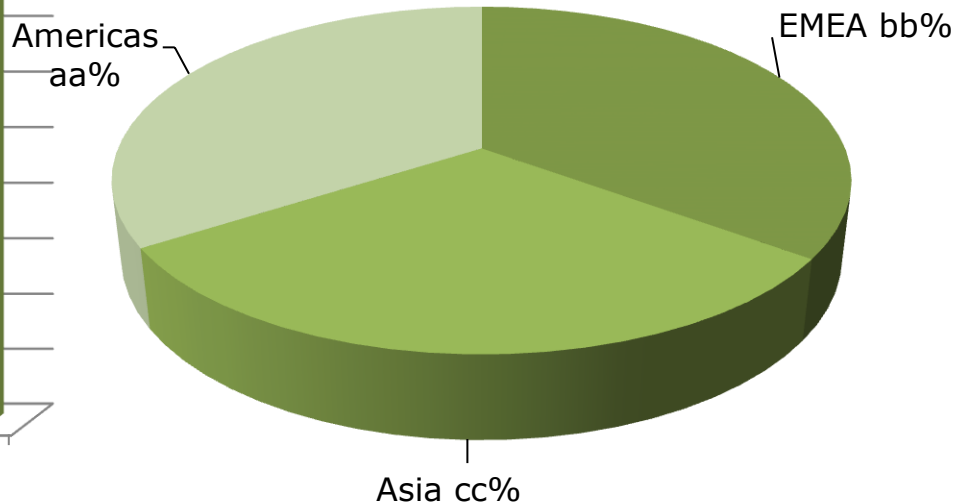
Americas Electronic Access Control Market Size by Value Forecasted; 2014-2020E (US\$ Billions)



EMEA Electronic Access Control Market Size by Value Forecasted; 2014-2020E (US\$ Billions)



Global Electronic Access Control Market Share by Region (2014)



Global Electronic Access Control Market Trends

Mergers & Acquisitions

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Rise in Residential Market Penetration

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