

Global Electronic Manufacturing Services Market: Size, Trends & Forecasts (2018-2022)

September 2018



Global Electronic Manufacturing Services Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Market Dynamics

Competitive Landscape

Company Profiles

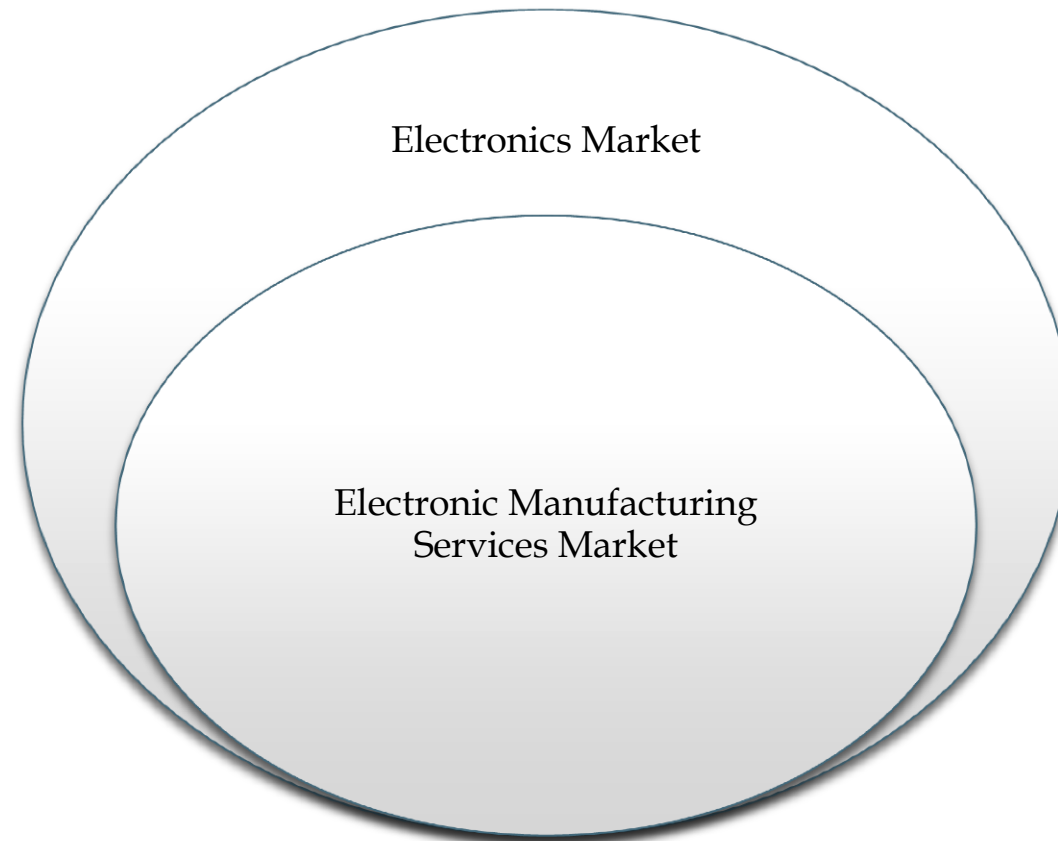
Global Electronic Manufacturing Services Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Electronic Manufacturing Services Market: Size, Trends & Forecasts (2018-2022)
Coverage	Global & Regional
Forecast Period of Market	2018-2022
Competition in the Market	Fragmented due to the presence of large number of players competing with each other.
Key Players	Benchmark Electronics, Inc., Flex Ltd., Celestica Inc., and HON HAI Precision Industry Co., Ltd.

Global Electronic Manufacturing Services Market

Market Overview



Global Electronic Manufacturing Services Market

Executive Summary

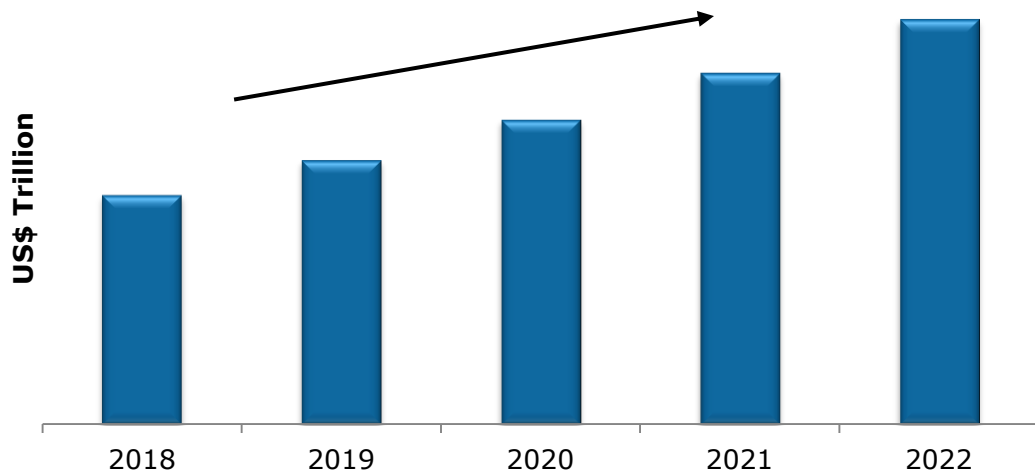
An Electronic manufacturing service (EMS) is a type of subcontracting that offers extensive variety of core manufacturing capabilities. Electronic manufacturing service providers are basically manufacturers that make a definite contract with different industries to manufacture electronic products on behalf of them. EMS providers will play a significant role in the electronics value chain. The EMS industry is usually distributed into Tiers by their revenue: Tier 1, Tier 2, Tier 3 and Tier 4.

A variety of manufacturing services which includes design, assembly, and testing has been provided by EMS companies. The manufacturers would give quotation for material costs, labor, tooling and other processes according to specific requirements. Electronic manufacturing services industry has major end-users such as healthcare, IT & telecom, consumer electronics, automotive, industrial etc.

Rising demand for consumer electronics in both developed and developing nations is one of the major attributes that is pushing the growth of electronic manufacturing services globally. The global electronic manufacturing services market has increased over the years and projections are made that the market would grow at a steady pace in the next four years i.e. 2018-2022. The market is supported by various growth drivers such as rising demand for automotive electronics, increasing demand from downstream industries, proliferation of mobile devices, growing IoT market, technological advancements etc. Yet some factors are restraining the growth of the market such as uncertain demand, violation of intellectual property rights etc.

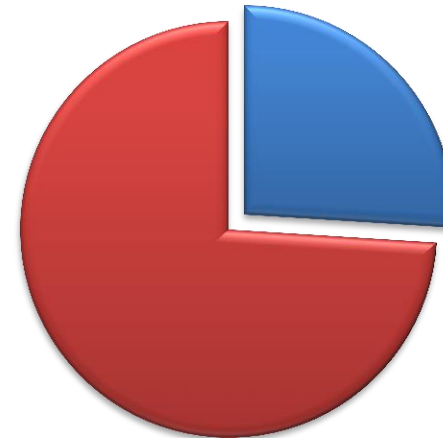
Electronics Market: Global Analysis

Global Electronics Market by Value; 2018-2022E (US\$ Trillion)



CAGR	
2018-2022	xx%

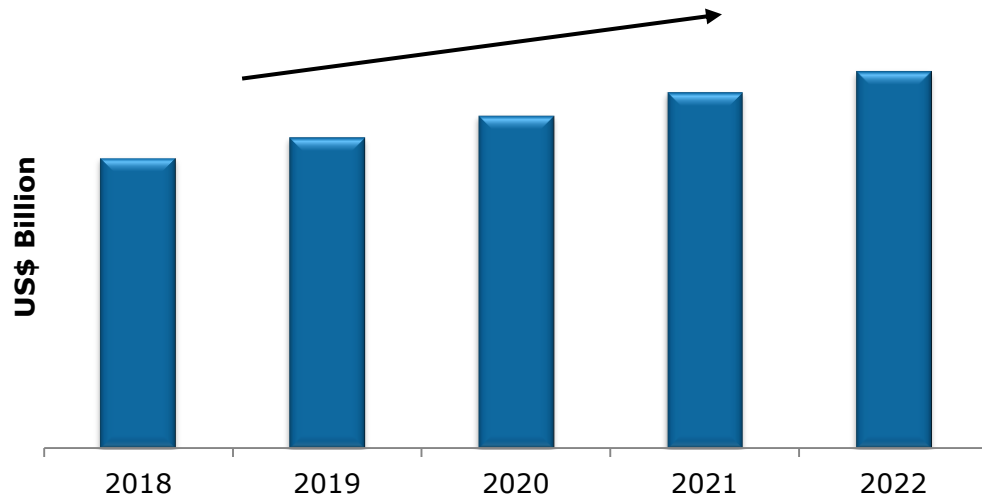
Global Electronics Market by Segments; 2017



Segments	Share
Electronic Manufacturing Services	xx%
Original Equipment Manufacturers	xx%

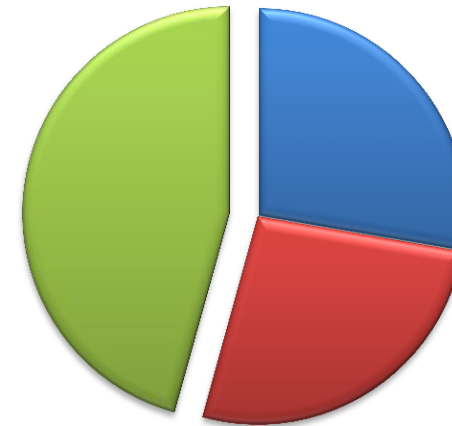
Electronic Manufacturing Services (EMS) Market: Global Analysis

Global Electronics Manufacturing Services Market by Value; 2018-2022E (US\$ Billion)



CAGR	
2018-2022	xx%

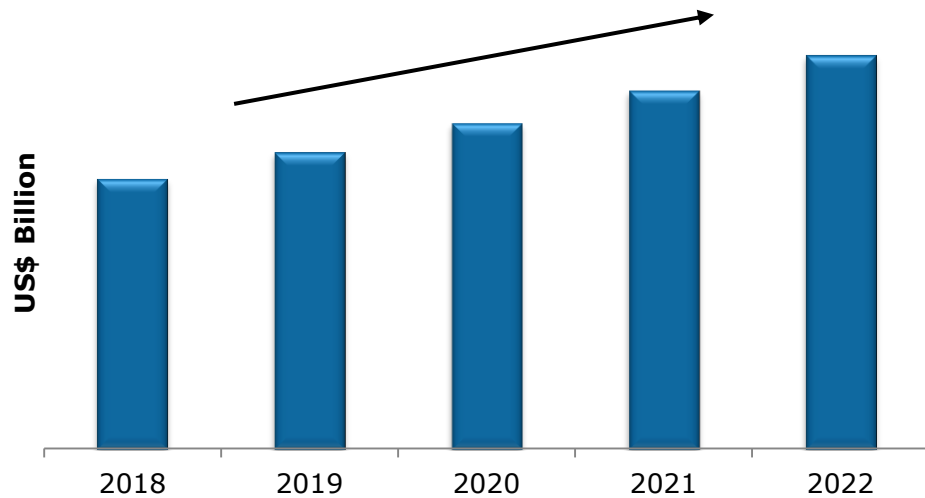
Global Electronic Manufacturing Services Market by Segments; 2017



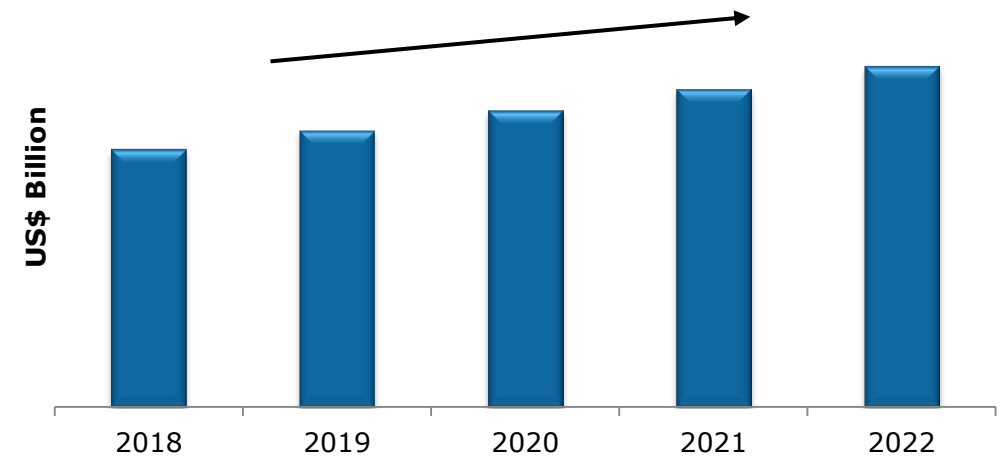
Segments	Share
Healthcare	xx%
Telecom	xx%
Others	xx%

Electronic Manufacturing Services (EMS) Market: Segment Analysis

Global Healthcare Electronic Manufacturing Services Market; 2018-2022E (US\$ Billion)



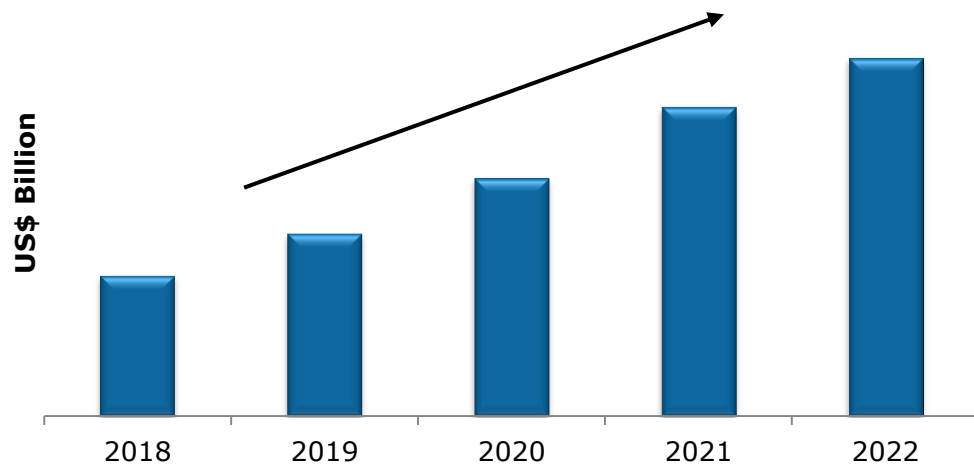
Global Telecom Electronic Manufacturing Services Market; 2018-2022E (US\$ Billion)



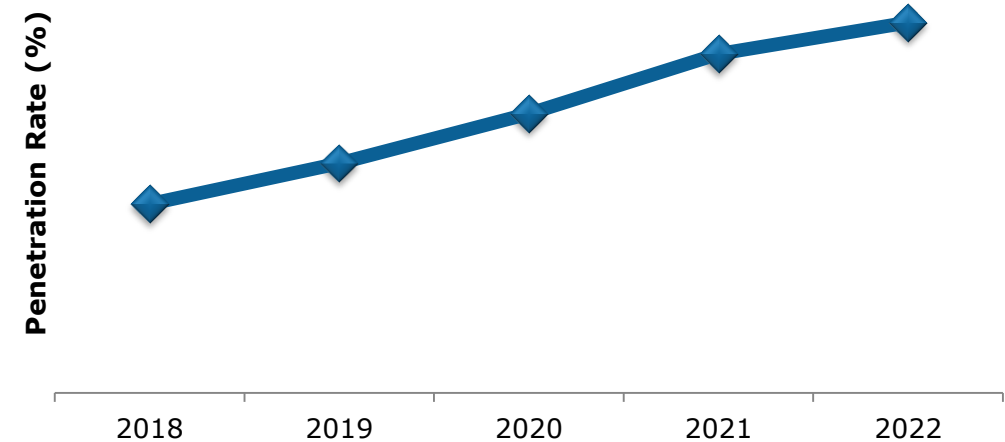
CAGR (2018-2022)	
Healthcare	xx%
Telecom	xx%

India Electronic Manufacturing Services (EMS) Market: Value Analysis

India Electronic Manufacturing Services Market by Value; 2018-2022E (US\$ Billion)



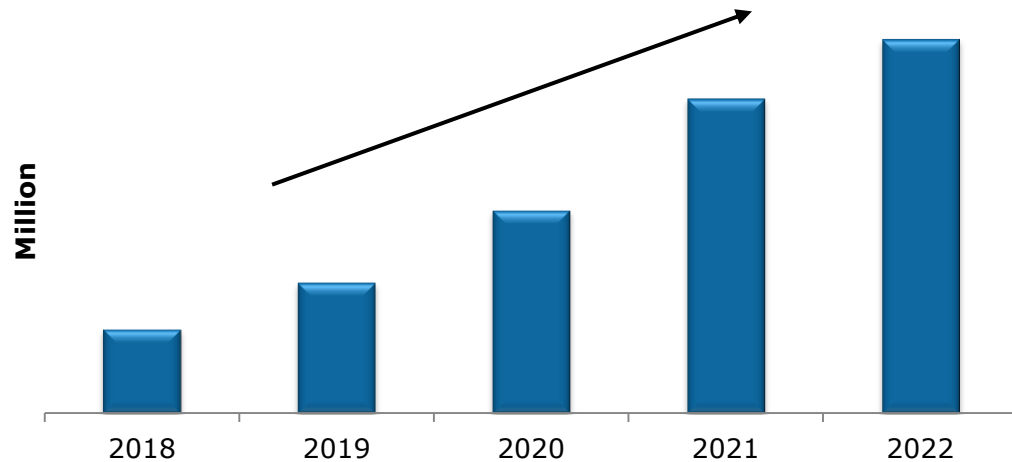
India Electronic Manufacturing Services Market by Penetration Rate; 2018-2022E (%)



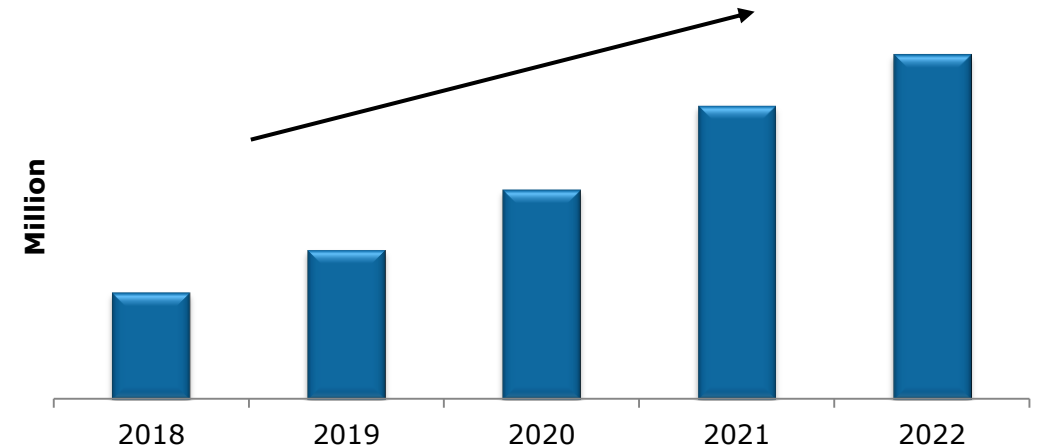
CAGR	
2018-2022	xx%

India Electronic Manufacturing Services (EMS) Market: Segment Analysis

**India FPD TV EMS Market by Volume;
2018-2022E (Million)**



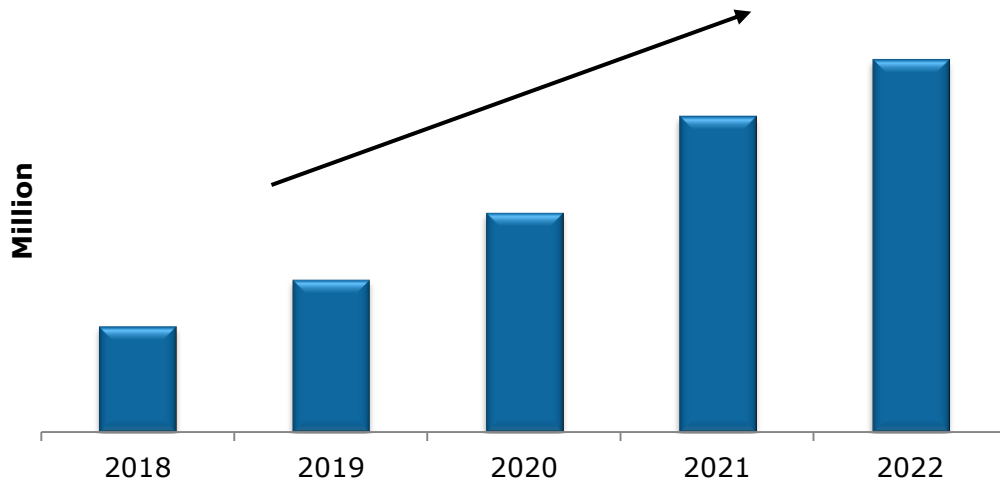
**India Washing Machine EMS Market by Volume;
2018-2022E (Million)**



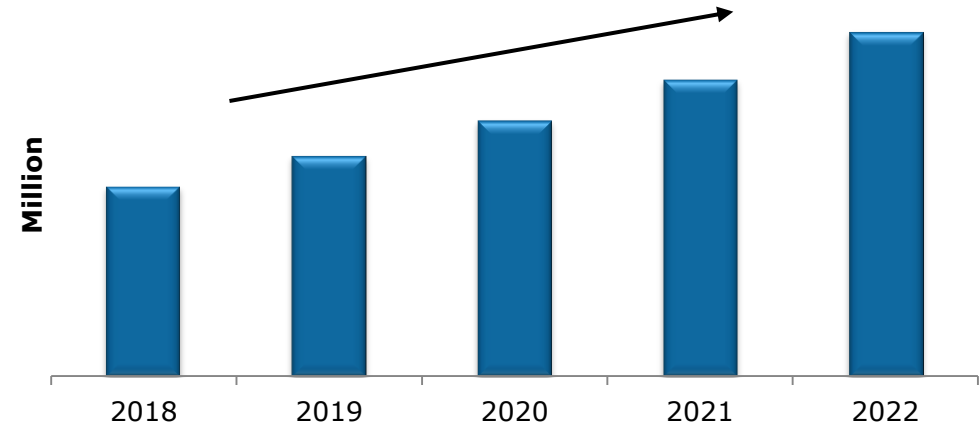
CAGR (2018-2022)	
FPD TV	xx%
Washing Machine	xx%

India Electronic Manufacturing Services (EMS) Market: Segment Analysis

India Lightning Products EMS Market by Volume; 2018-2022E (Million)

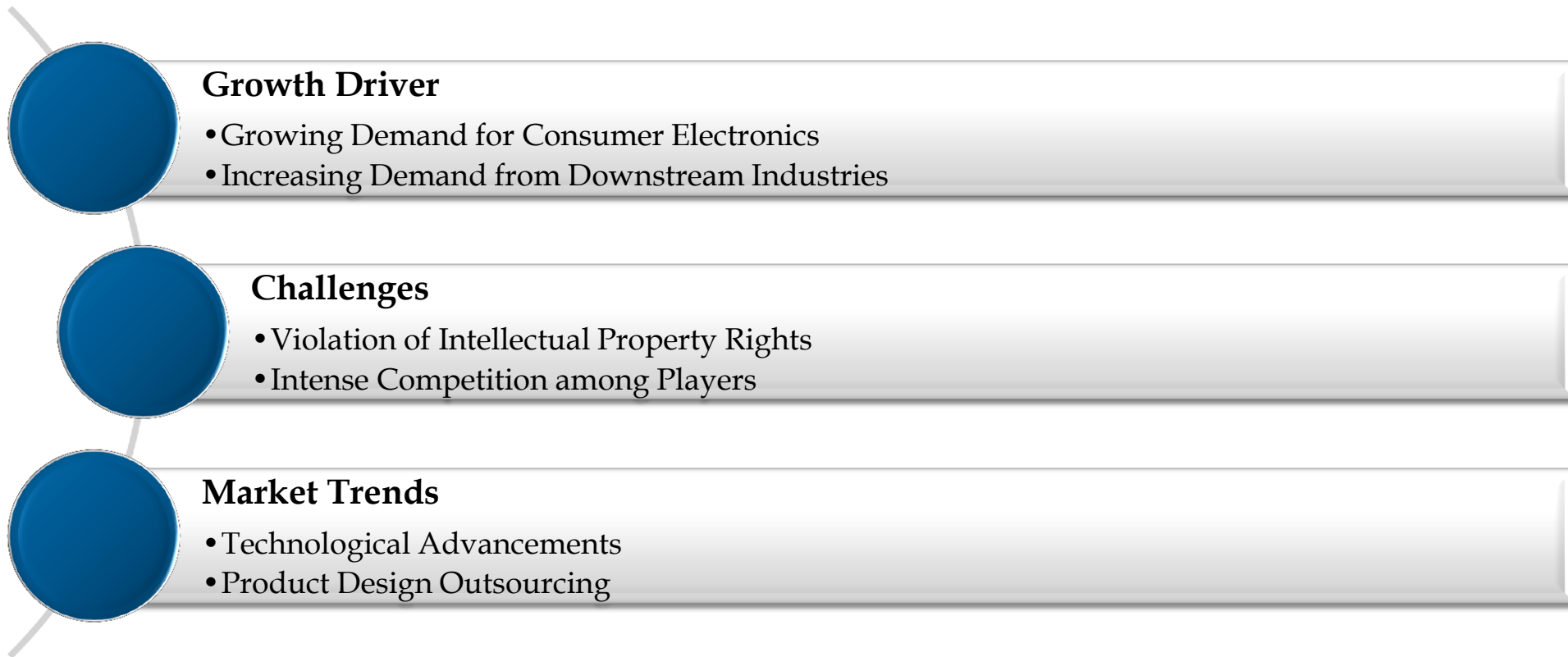


India Room Air Conditioner EMS Market by Volume; 2018-2022E (Million)



CAGR (2018-2022)	
Lightning Products	xx%
Room Air Conditioner	xx%

Electronic Manufacturing Services Market: Dynamics



Electronic Manufacturing Services Market: Competitive Landscape

Global Mobile Phone EMS Market by Players; 2016



Electronic Manufacturing Services Market: Competitive Landscape

India Room Air Conditioner EMS Market Share by Players; 2017

