

US Thyroid Cancer Market: Trends and Opportunities (2015-2019)

April 2015



US Thyroid Cancer Market Report

Scope of the Report

The report titled “U.S Thyroid Cancer Market: Trends & Opportunities (2015 Edition)” analyzes the United States Thyroid Cancer Market, with exhaustive discussion on Thyroid Cancer Diagnostic Surgeries, FNA, Thyroid Cancer Secondary Surgery, Thyroid Cancer Hormone Replacement and Thyroid Cancer Histopathology Market. The key market challenges recognized by the analysts and the major trends in thyroid cancer market are presented in the report. Further, key manufacturers of thyroid cancer market like Veracyte Inc., Mylan Inc., Forest Laboratories, Abott Laboratories and Oxigene Inc. are profiled in the report.

Product Coverage

- Thyroid Cancer Diagnostic Surgeries
- Thyroid Cancer Histopathology Market
- Thyroid Cancer Secondary Surgery
- Thyroid Cancer Hormone Replacement
- FNA biopsies

Company Coverage

- Veracyte Inc.
- Mylan Inc.
- Forest Laboratories
- Abott Laboratories
- Oxigene Inc.

Executive Summary

Thyroid cancer, a type of malignant cancer, initiate from follicular and par follicular thyroid cells. The most effective treatment of thyroid cancer is surgical removal of thyroid gland followed by radioactive ablation and thyroid stimulating hormone (TSH) suppression therapy. Chemotherapy is also used in cases of metastasis and progressive stage of thyroid cancer. Thyroid cancer market is accelerating in the United States since 2010 and it is a disease which is fast on the rise. Incidence has more than doubled since the early 1970s, and for women, it is the cancer with the fastest-growing number of new cases.

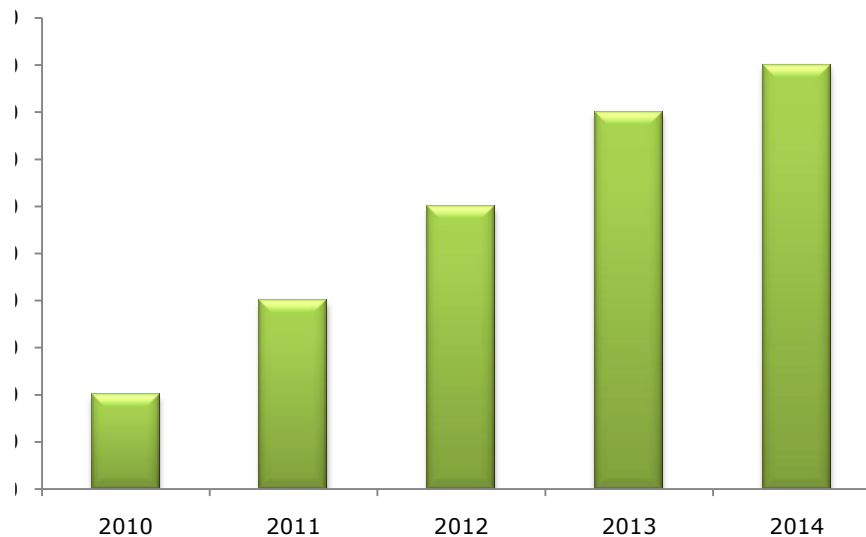
On the back of high incidence of thyroid cancer, it is anticipated that the thyroid cancer market in US will observe impressive double digit growth in next five years. The thyroid cancer diagnosis market is segmented into diagnostic surgeries, histopathology, secondary surgery and annual new patient hormone replacement therapy. The diagnostic technology has improved since 2011 and with use of Afirma GEC test and Afirma FNA; the detection of even minor nodules has become possible.

The report titled “US Thyroid Cancer Market: Trends and Opportunities (2015-2019)” provides an insight into the overall thyroid cancer market of the United States of America. The report analyzes in detail the segments of Thyroid Cancer Market that includes Thyroid Cancer Diagnostics Surgeries, Thyroid Histopathology Market, Thyroid Cancer Secondary Surgery and Thyroid Cancer Hormone Replacement Market. The report assesses thyroid cancer types, stages and incidence rate of the disease and also discusses the factors that will result in the demand and growth of the market. Further, companies like Veracyte Inc., Mylan Inc., Forest Laboratories, Abbott Laboratories and Oxigene Inc. are profiled in the report.

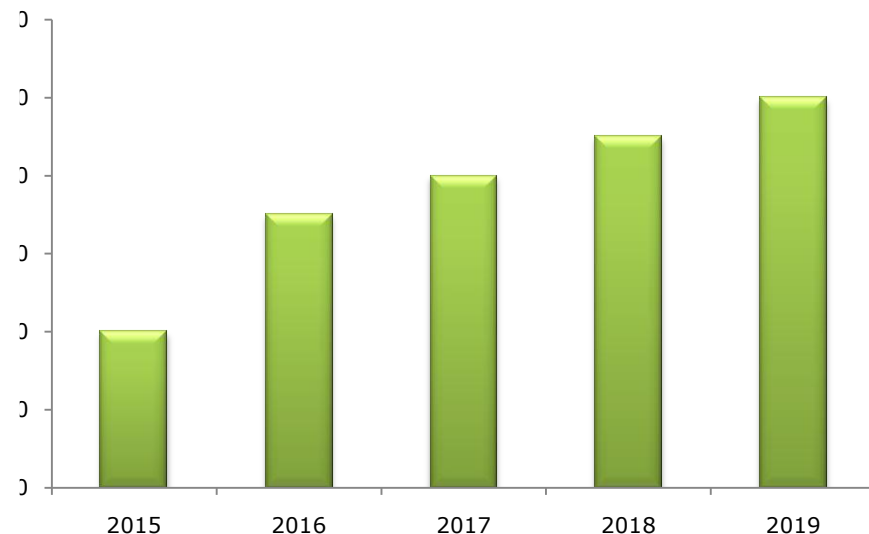
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It is expected that the thyroid cancer market in U.S will observe impressive double digit growth at CAGR of ..%. The market is expected to reach US\$.... billion in 2015 from U.S\$.... billion in 2014. Growing at CAGR of ..% the thyroid cancer market is expected to reach US\$.... billion in 2019. It is estimated that by 2019 the thyroid cancer market will boom to US\$.... billion enhancing the opportunity for new drug entrants.

U.S Thyroid Cancer Market Size; 2010-2014 (US\$ Billion)



U.S Thyroid Cancer Market Forecast: 2015-2019 (US\$ Billion)

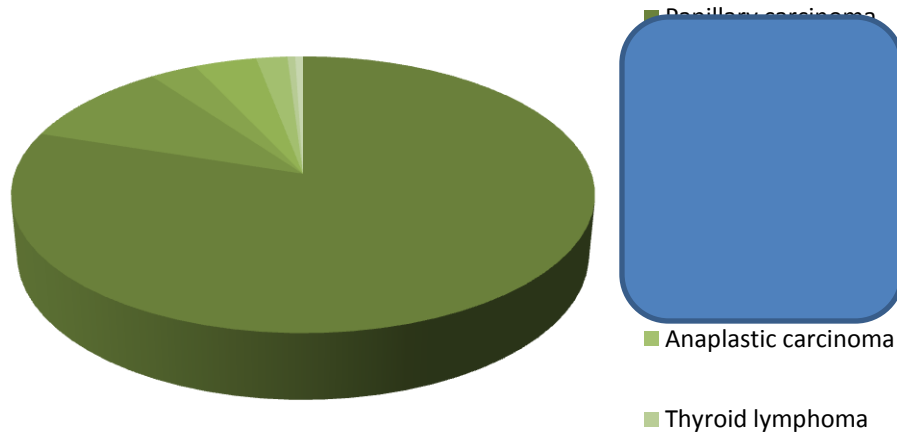


- The market has grown at CAGR of ..% in past five years and is expected to rise further due to increasing number of cancer incidence. The thyroid cancer market in 2011 was US\$.... million which increased by ..% and reached US\$..... million in 2012.

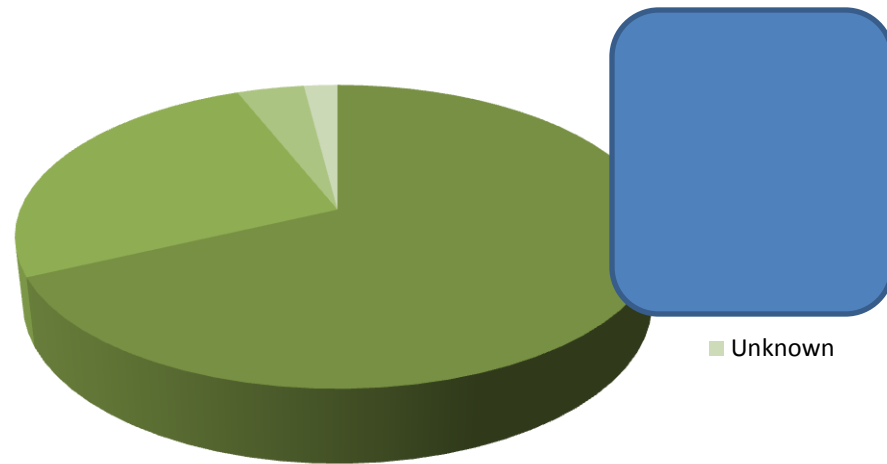
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In the United States, papillary thyroid cancer is the most common type. About x of every 100 people with thyroid cancer have this type. If diagnosed early, most people with papillary thyroid cancer can be cured. ...% of incidence in 2013 was of papillary carcinoma, ...% of incidence in 2013 was of follicular carcinoma, ...% of incidence in 2013 was of medullary carcinoma and anaplastic carcinoma.

US thyroid cancer market in percentage: By Cancer Type



U.S thyroid cancer market in percentage : Cases by Cancer Stage



Of the entire thyroid cancer incidence found in U.S% of the cases are localized and easy to treat or perform surgery. In as many as ...% of cases, there are multifocal sites of adenocarcinomas throughout the gland .However, ...% of the thyroid cancer incidence is regionally located in the gland and only ...% of the nodules are able to spread distantly or unknown which accounts for ...%. The lungs and bone are the most frequent distant sites of spread, though such distant spread is rare in this type of thyroid cancer.