

# Global Automotive Aftermarket: Size, Trends & Forecasts (2017-2021)

January 2018



# Global Automotive Aftermarket: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Dynamics

Competitive Landscape

Company Profiling

# Global Automotive Aftermarket: Coverage

## Scope of the Report

Attributes	Details
Title	Global Automotive Aftermarket: Size, Trends & Forecasts (2017-2021)
Coverage	Global and Regional
Regional Coverage	North America, Europe, Asia (Except China), China and ROW
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2017-2021
Competition in the Market	Fragmented
Key Players	3M Company, Continental Corporation, Delphi Automotive Plc. and Denso Corporation

# Global Automotive Aftermarket

## Executive Summary

An aftermarket is defined as a market that provides products and services like upgrade, modify, repair and maintain a durable item such as a vehicle or mobile device. Moreover, aftermarket states to procurement and selling of parts or equipment for a product after the initial product was manufactured and sold. The common types of aftermarket are named as parts, components, software, consumables, comfort, convenience, performance, safety, style, security, functions and features.

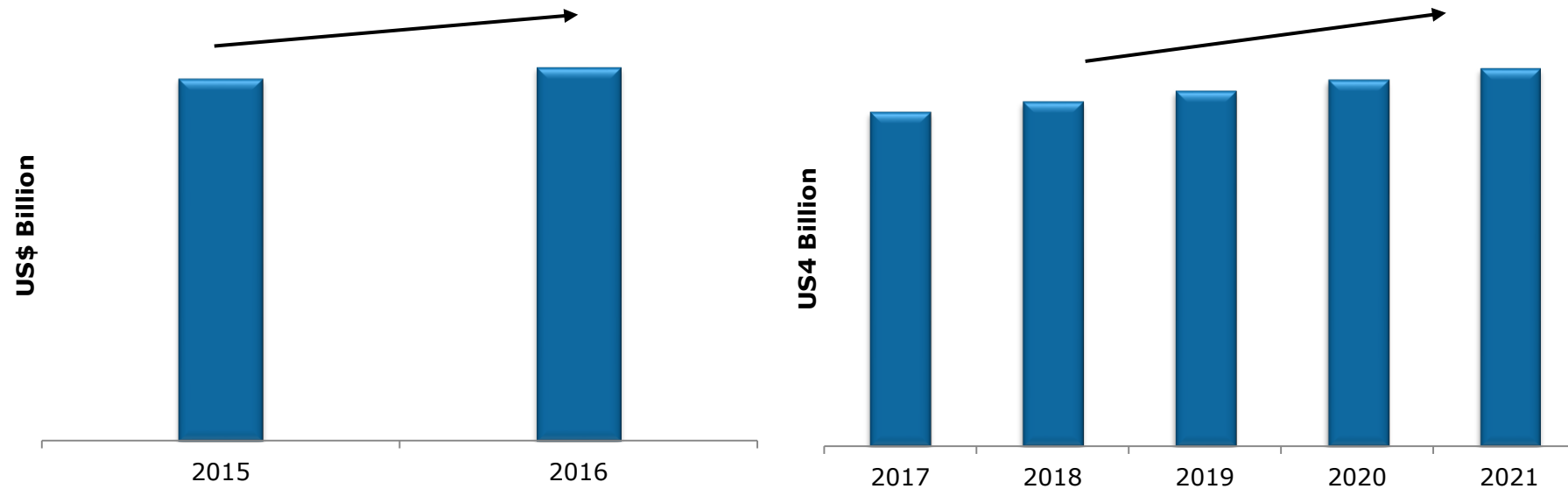
The automotive aftermarket is a subordinate market; its role begins precise after the post-sale of the vehicle and focus on the remanufacturing, manufacturing, circulation, and installation of automobile machineries and accessories. The installation of components and accessories vehicle by the dealer or service provider after the sale of vehicle is referred as automotive aftermarket.

The five distinct participant groups responsible for creating the automotive aftermarket are part manufacturers, part distributors, workshops, intermediaries and end customers. The automotive aftermarket is serviced by two different ways. Primarily, aftermarket can be divided into three different subsectors named as New Car Dealers, Do-It-For-Me (DIFM) and Do-It-Yourself (DIY).

The global automotive aftermarket is expected to increase at high growth rates during the forecasted period (2017-2021). The global automotive aftermarket is supported by various growth drivers, such as, increasing global automobile manufacturing, rising used vehicles volume, rising miles driven, etc.

# Automotive Aftermarket: Global Analysis

## Global Automotive Aftermarket by Value

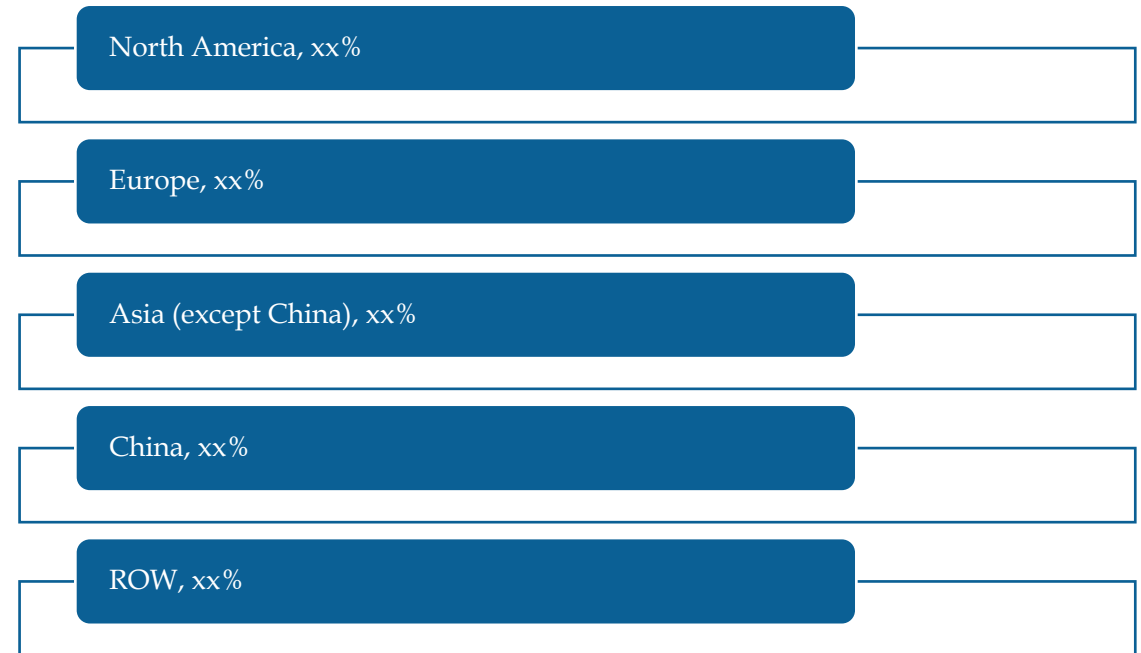
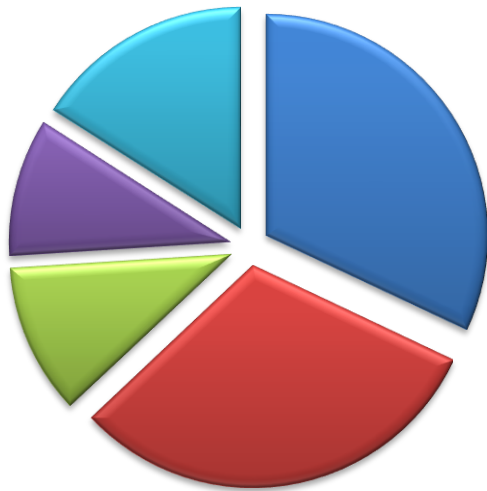


CAGRs	
2017-2021	xx%

The global automotive aftermarket value was US\$... billion in 2016, increased from US\$... billion in 2015. The global automotive aftermarket value is anticipated to reach to US\$... billion in 2021, indicating an increase as compared to US\$... billion in 2017. The market is increasing at a CAGR of ...% over the years 2017 to 2021.

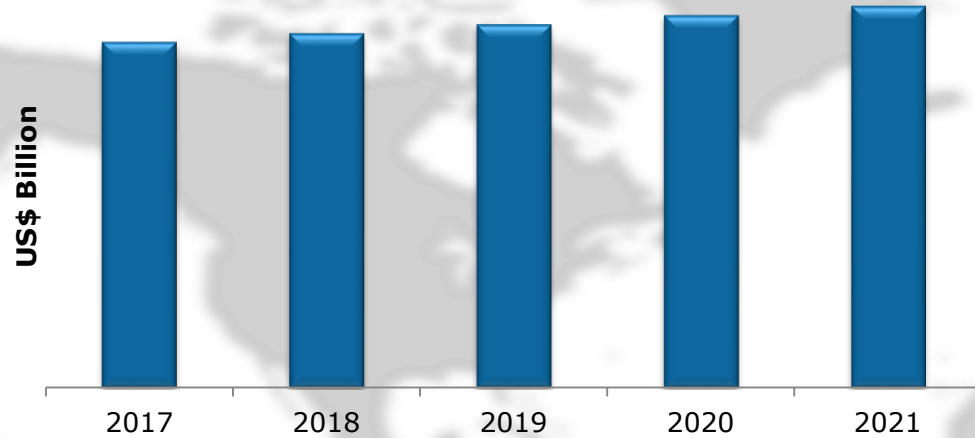
# Automotive Aftermarket: Global Analysis

Global Automotive Aftermarket by Region; 2016

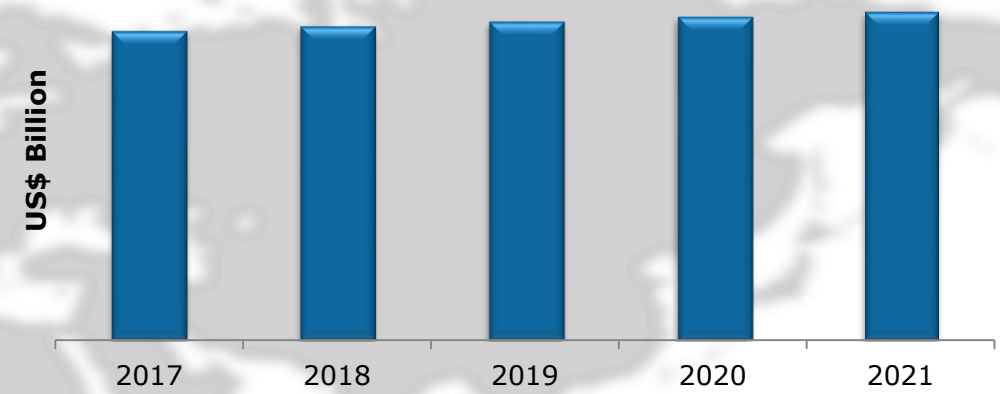


# Automotive Aftermarket: Regional Analysis

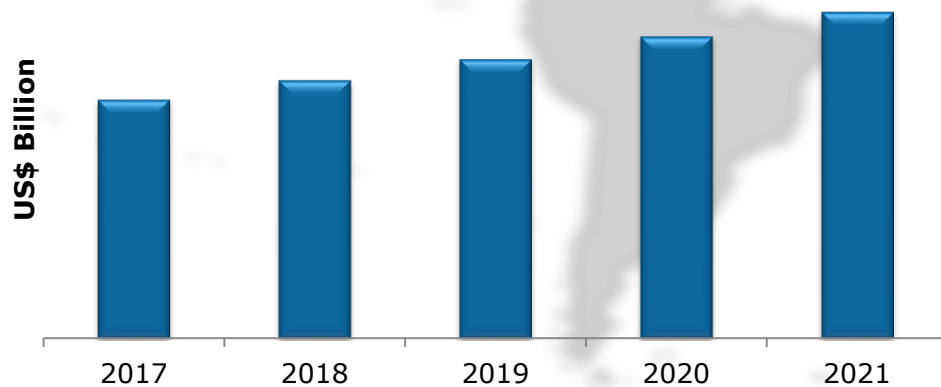
North America Automotive Aftermarket by Volume



Europe Automotive Aftermarket by Volume

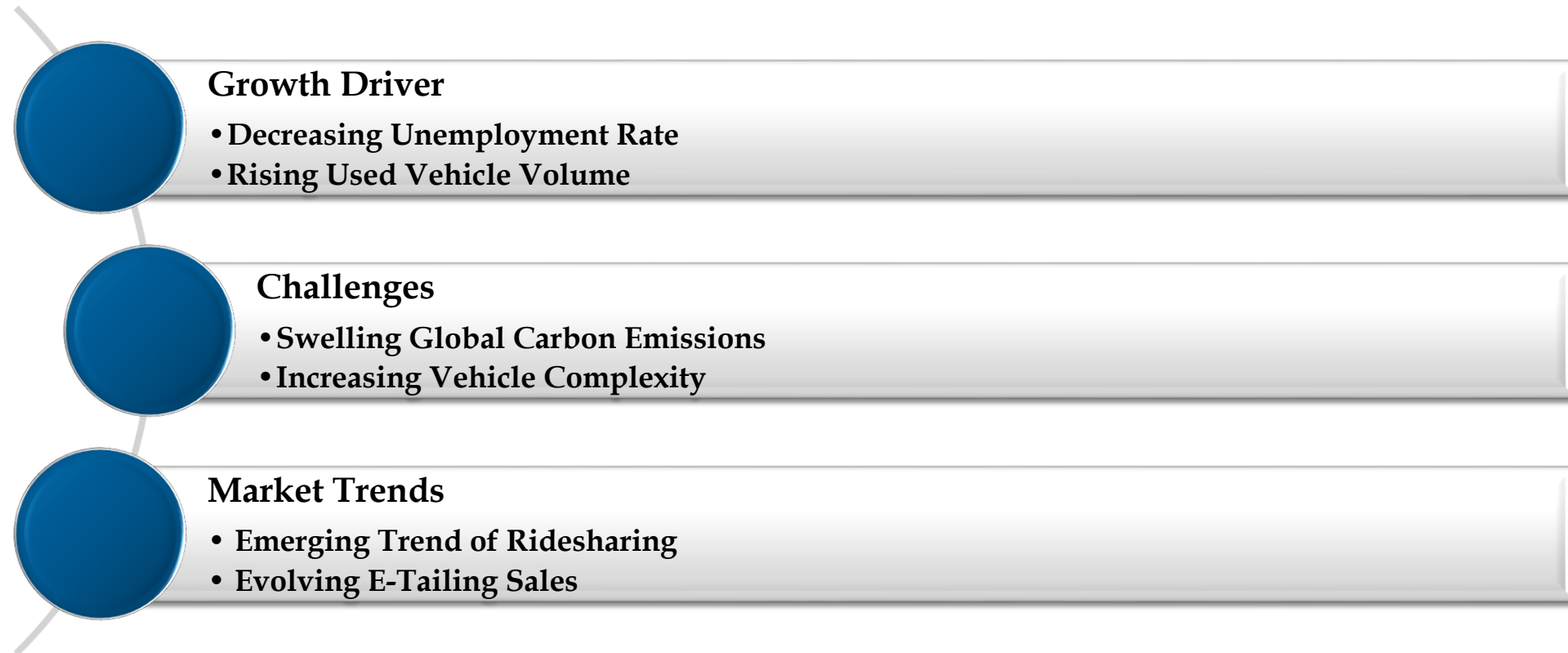


China Automotive Aftermarket by Volume



Region	CAGR
	2017-2021
North America	xx%
Europe	xx%
Asia(Except China)	xx%
China	xx%
ROW	xx%

# Automotive Aftermarket: Dynamics



# Automotive Aftermarket: Competitive Landscape

## Players Profiled

- 3M Company



- Continental Corporation



- Delphi Automotive Plc.



- Denso Corporation



Note: The graphs on this slide are only for sample representation.