

# Global Flexible Workspace Market with Focus on Co-Working Spaces (2019-2023 Edition)

April 2019



# Global Flexible Workspace Market with Focus on Co-Working Spaces: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Competitive Landscape

Company Profiles

# Global Flexible Workspace Market with Focus on Co-Working Spaces: Coverage

## Scope of the Report

Attributes	Details
Title	Global Flexible Workspace Market with Focus on Co-Working Spaces (2019-2023 Edition)
Coverage	Global and Regional
Regional Coverage	The US and UK
Forecast Period of Market	2019-2023
Competition in the Market	Fragmented
Key Players	IWG Plc., WeWork Cos Inc., Servcorp, Bizspace Ltd (Verde Partners)

# Global Flexible Workspace Market with Focus on Co-Working Spaces

## Executive Summary

The term workspace refers to the place where a company conducts its day to day activity for running the business. A workspace can be a building or a space within a building. The workspace can be a rented/leased space or purchased property of the company. The workspace can be classified in two categories: Traditional Workspace and Flexible Workspace.

Traditional workspace is the conventional workspace in which the workstation are fixed. The flexible workspace allow staff to work from alternate locations and to only work from the office when necessary. The flexible workspace allows the multiple organizations employees to work in a sharing environment.

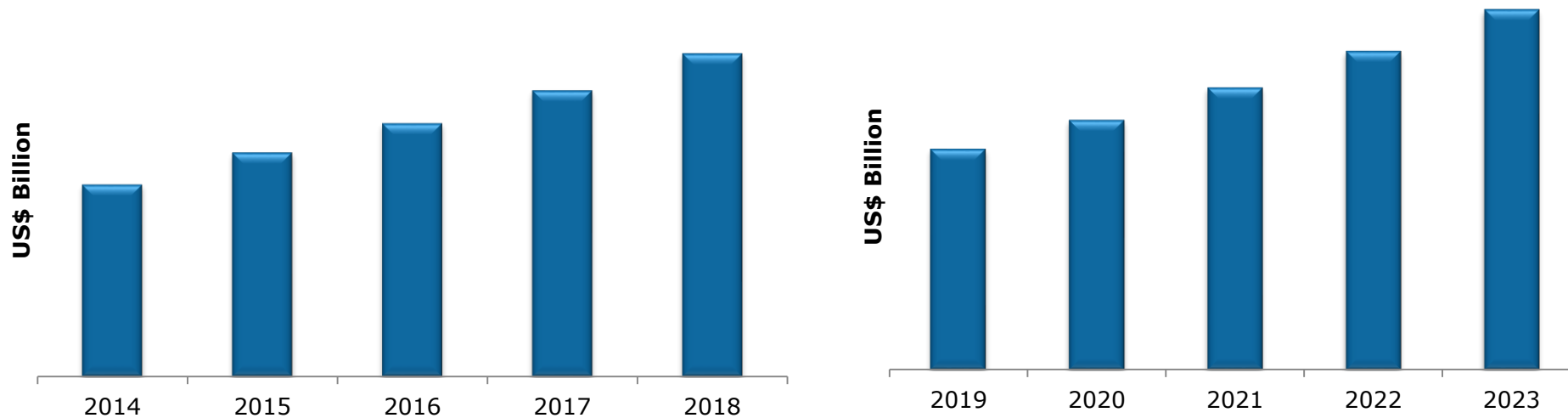
The flexible workspace can further be classified on the basis of ownership and presence. The ownership category comprised of private and shared flexible workspace. The presence flexible workspace comprised physical and virtual workspace.

The broadly types of flexible workspace are: Collaborative Workspace contain Co-working, Hot-Desk, Touchdown Space; Serviced Office; Manufacturing Space; Virtual Office.

The global flexible workspace market is expected to increase at high growth rates during the forecasted period (2019-2023). The global flexible workspace market is supported by various growth drivers, Cost Reduction, Variable Property Cost, Uncertain Economic Environment, Uncertain Economic Environment, changing working pattern, etc.

# Flexible Workspace Market with Focus on Co-Working Spaces: Global Analysis

## Global Flexible Workspace Market by Value

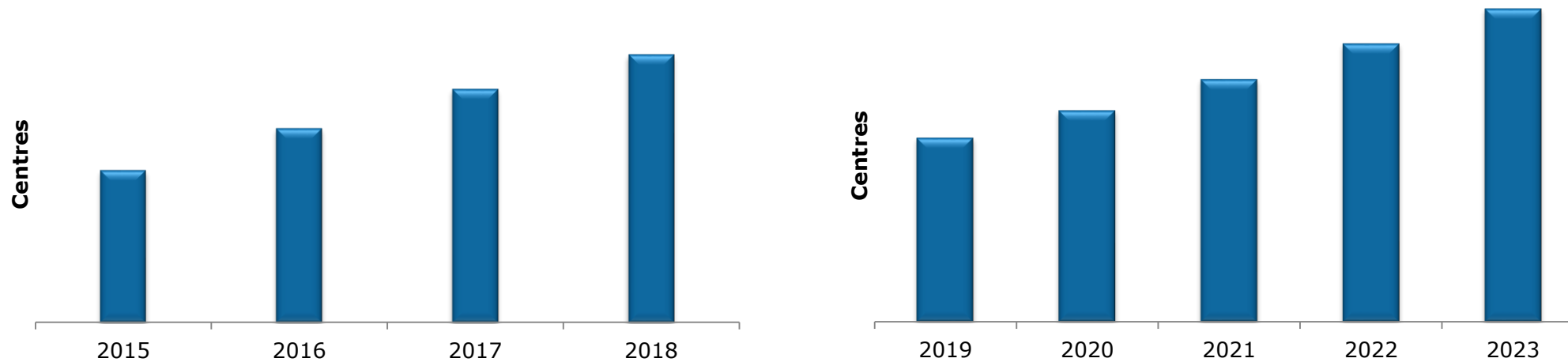


CAGRs	
2014-2018	xx%
2019-2023	xx%

The global flexible workspace market showcased a CAGR of ...% over the years 2014-2018 and totalled to US\$... billion in 2018. The market is projected to total to US\$... billion by 2023 in comparison to US\$... billion in 2019 demonstrating a CAGR growth of ...% during the years 2019-2023.

# Flexible Workspace Market with Focus on Co-Working Spaces: Global Analysis

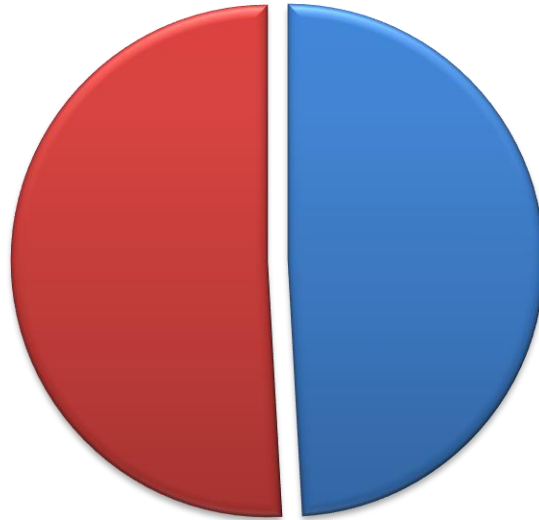
## Global Flexible Workspace Market by Volume



There were ...flexible workspace centres located globally in 2018, which represented an increase as compared to ...centres in 2017. The global flexible workspace market volume is further anticipated to reach to ... centres in 2023 from ... centres in 2019.

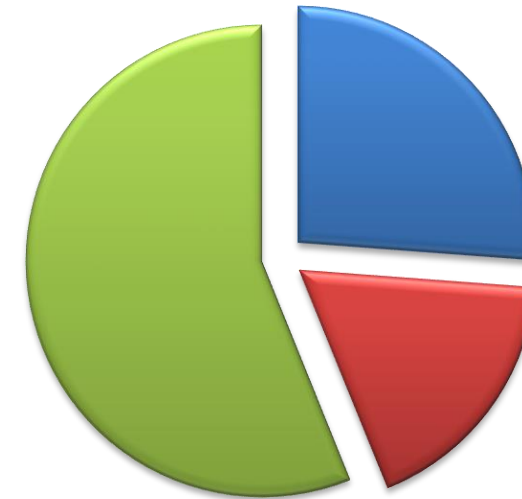
# Flexible Workspace Market with Focus on Co-Working Spaces: Global Analysis

Global Flexible Workspace Market Volume by Type of Workspace; 2018



Type of Workspace (Share)	
Serviced	xx%
Co-Working	xx%

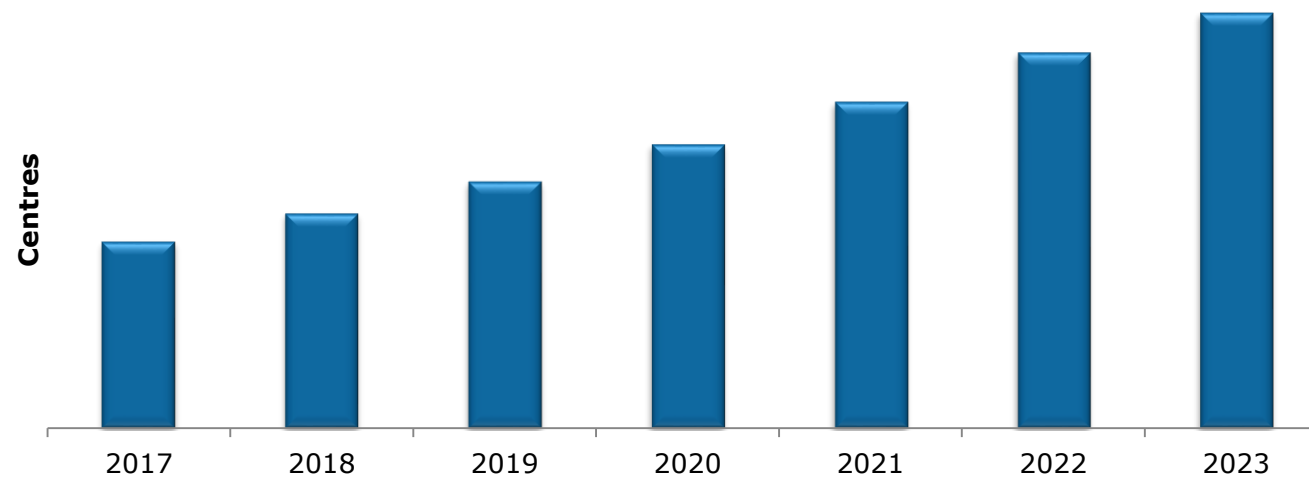
Global Flexible Workspace Market Volume by Countries; 2018



Country (Share)	
The US	xx%
UK	xx%
ROW	Xx%

# Flexible Workspace Market with Focus on Co-Working Spaces: Global Analysis

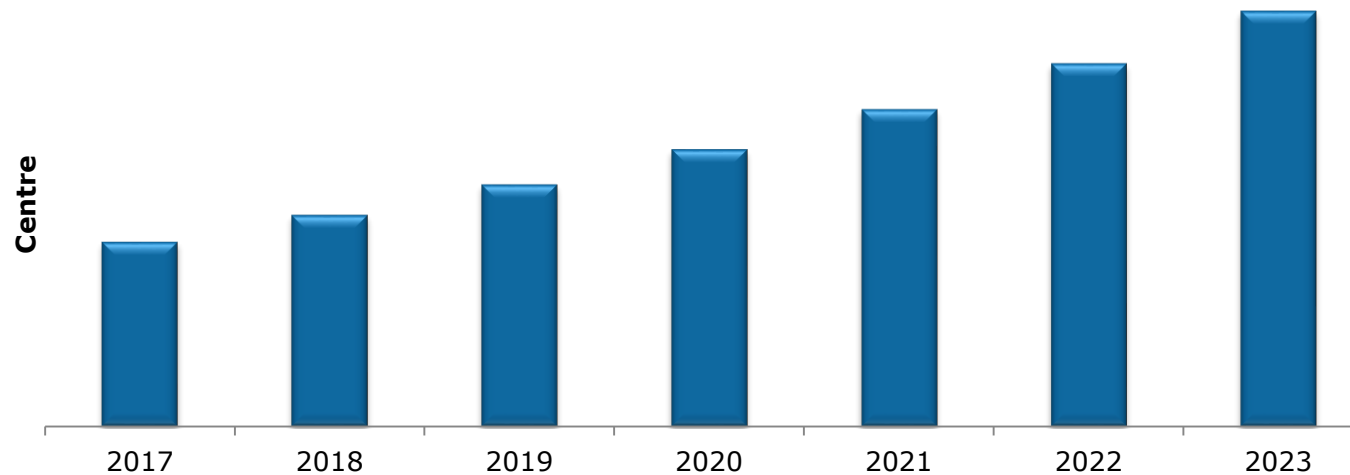
## Global Executive/ Serviced Flexible Workspace Market by Volume



There were ... executive/ serviced flexible workspace centres globally in 2018, in comparison to ... centres in 2017. The global executive/serviced flexible workspace market volume is anticipated to swell to ... centres by 2023.

# Flexible Workspace Market with Focus on Co-Working Spaces: Global Analysis

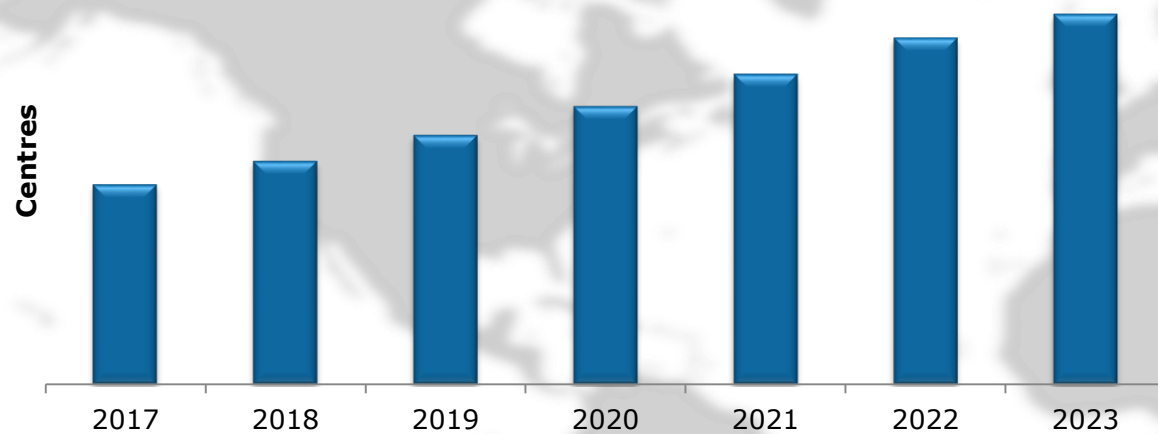
## Global Co-Working Flexible Workspace Market by Volume



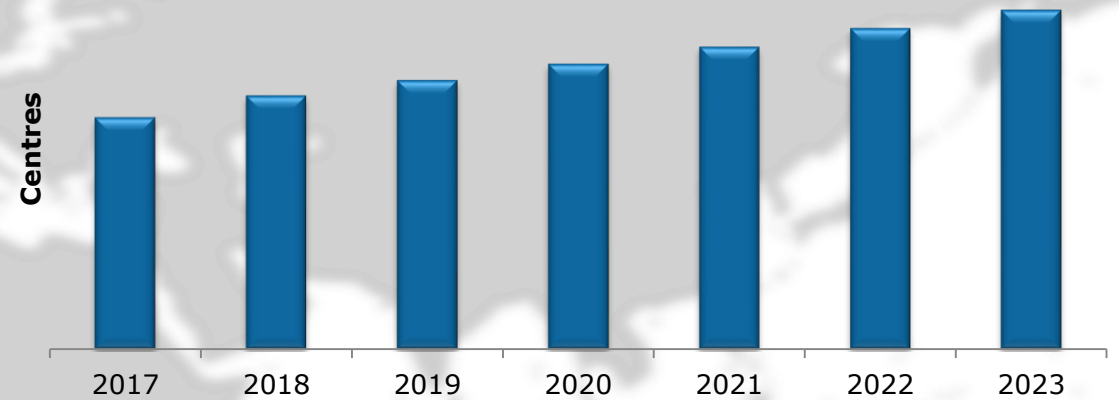
The total number of co-working flexible workspace centres globally was ... in 2018. This number is further forecasted to climb to ... by 2023. In the coming years, it is estimated that a significant chunk of demand for co-working flexible workspace centres would be emanating from millennials. This in turn is projected to contribute to growth in the number of co-working spaces. Thus supporting the overall market growth.

# Flexible Workspace Market with Focus on Co-Working Spaces: Country Analysis

## The UK Flexible Workspace Market by Volume



## The US Flexible Workspace Market by Volume



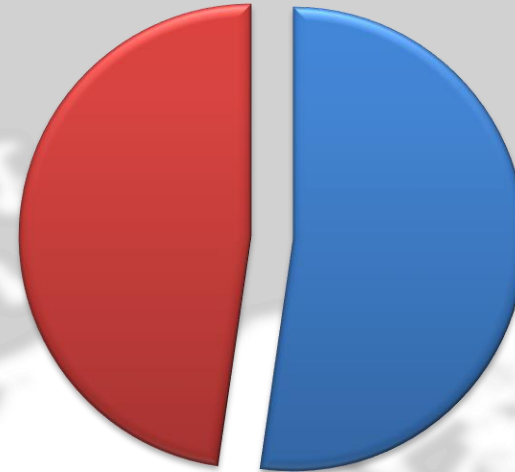
# Flexible Workspace Market with Focus on Co-Working Spaces: Country Analysis

UK Flexible Workspace Market Volume by Type of Workspace; 2018



Type of Workspace (Share)	
Serviced	xx%
Co-Working	xx%

The US Flexible Workspace Market Volume by Type of Workspace; 2018



Type of Workspace (Share)	
Serviced	xx%
Co-Working	xx%

# Flexible Workspace Market with Focus on Co-Working Spaces: Competitive Landscape

## Players Profiled

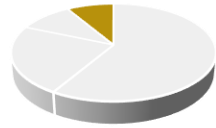
- IWG Plc.



- WeWork Cos Inc.



- Servcorp



- Bizspace Ltd (Verde Partners)



Note: The graphs on this slide are only for sample representation.