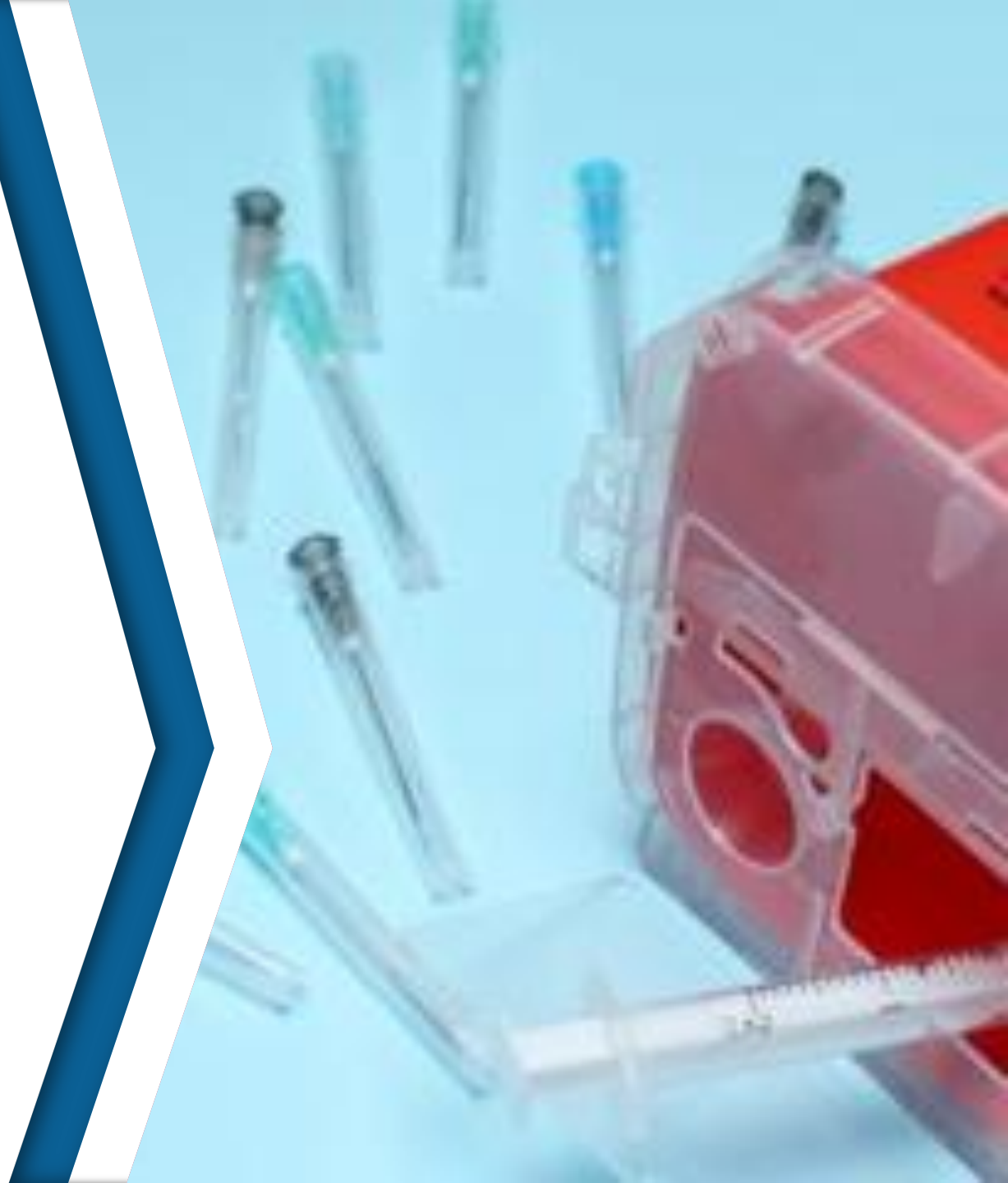


Global Sharps Containers Market: Analysis
By Product (Multipurpose Containers, Patient
Room Containers, and Phlebotomy
Containers), Usage (Reusable Containers and
Disposable Containers), Waste Type
(Infectious Waste and Non-Infectious Waste),
Waste Generators (Hospitals, Pharmaceutical
Companies, Laboratories, Clinics &
Physician's Offices, and Others), Container
Size (1-3 Gallons, 4-6 Gallons, 7-8 Gallons,
and Others), Distribution Channel (Medical
Supply Companies, Pharmacies, Online Sale,
and Others), By Region Size and Trends with
Impact Analysis of COVID-19 and Forecast
up to 2029

September 2024



Global Sharps Containers Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact Of COVID 19

Dynamics

Competitive Landscape

Company Profiling

Global Sharps Containers Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Sharps Containers Market: Analysis By Product (Multipurpose Containers, Patient Room Containers, and Phlebotomy Containers), Usage (Reusable Containers and Disposable Containers), Waste Type (Infectious Waste and Non-Infectious Waste), Waste Generators (Hospitals, Pharmaceutical Companies, Laboratories, Clinics & Physician's Offices, and Others), Container Size (1-3 Gallons, 4-6 Gallons, 7-8 Gallons, and Others), Distribution Channel (Medical Supply Companies, Pharmacies, Online Sale, and Others), By Region Size and Trends with Impact Analysis of COVID-19 and Forecast up to 2029
Coverage	Global and Regional
Regional Coverage	North America, Europe, Asia Pacific, South & Central America and Middle East and Africa
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2024-2029
Competition in the Market	Fragmented
Key Players	Stericycle, Inc., Amcor plc (Bemis Company, Inc.), Cardinal Health, Inc., Becton, Dickinson and Company, Henry Schein, Inc., Medtronic plc, Thermo Fisher Scientific Inc., Bondtech Corporation, Mauser Packaging Solutions, Aurora Capital Partners (Sharps Compliance Corporation), Sanypick Plastic SA and the Harloff Company

Global Sharps Containers Market: Coverage

Executive Summary

Sharps containers are puncture-resistant containers used in medical facilities to securely dispose of sharp medical instruments (scalpels, lancets, syringes, needles, and other things that might pierce or cut the skin). These containers are specifically made to prevent accidents, contamination, and the transmission of diseases. The global sharps containers market was valued at US\$528.08 million in 2023 and is expected to reach US\$700.95 million by 2029. The market value would grow at a CAGR of 4.89% over the projected period of 2024-2029.

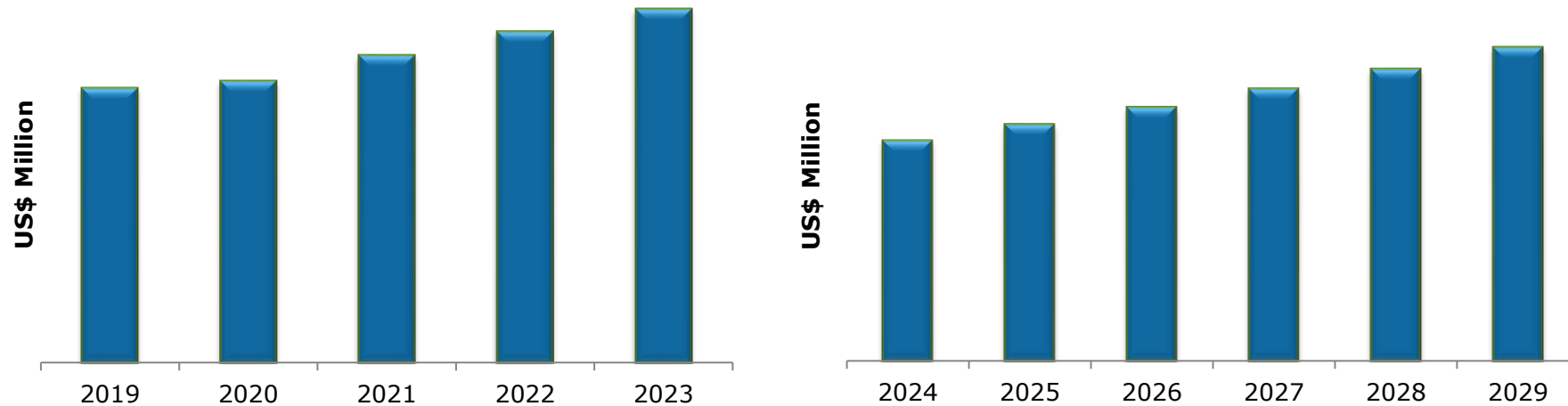
The global sharps containers market can be segmented based on the product (Multipurpose Containers, Patient Room Containers, and Phlebotomy Containers); usage (Reusable Containers and Disposable Containers); waste type (Infectious Waste and Non-Infectious Waste); waste generators (Hospitals, Pharmaceutical Companies, Laboratories, Clinics & Physician's Offices, and Others); container size (1-3 Gallons, 4-6 Gallons, 7-8 Gallons, and Others); and distribution channel (Medical Supply Companies, Pharmacies, Online Sale, and Others). Among the product, multipurpose containers segment lead the market with the maximum share in 2023. On the other hand, Asia Pacific is expected to be the fastest-growing region in the forthcoming years.

The global sharps containers market was positively impacted by the COVID-19 pandemic, as it accentuated the need for efficient medical waste disposal and management. Moreover, the pandemic heightened medical activity, including extensive testing and vaccination efforts, which drove the need for more sharps containers. However, the pandemic also disrupted supply chains, leading to temporary shortages and delays in production. Overall, while the pandemic posed logistical challenges, it also spurred market growth and advancements.

The global sharps containers market observed progressive growth in the past few years and anticipations are made that during the forecasted period (2024-2029), the market will further augment at an escalating growth rate. The global sharps containers market growth is predicted to be supported by numerous growth drivers such as burgeoning prevalence of chronic diseases, increasing acceptance of aesthetic and cosmetic procedures, upsurge in healthcare expenditure, rapid shift towards home healthcare and remote monitoring and many other factors. Conversely, the market growth would be negatively impacted by various challenges such as lack of awareness about proper disposal, environmental and sustainability concerns, etc. Moreover, the market growth would succeed in various market trends like surging trend of medical tourism, growing emphasis on sustainability and eco-friendly solutions, heightened focus on initiatives and regulatory frameworks, technologic etc.

Sharps Containers Market: Global Analysis

Global Sharps Containers Market by Value



CAGR	
2019-2023	xx%
2024-2029	xx%

Global sharps containers market was valued at US\$... million in 2023 and is anticipated to reach up to US\$... million by 2029 from US\$... million in 2024, with a CAGR of xx%.

Sharps Containers Market: Global Analysis

Global Sharps Containers Market by Product; 2023



Product	Share
Multipurpose Containers	xx%
Patient Room Containers	xx%
Phlebotomy Containers	xx%

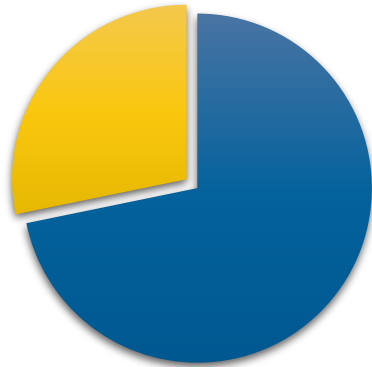
Global Sharps Containers Market by Usage; 2023



Usage	Share
Reusable Containers	xx%
Disposable Containers	xx%

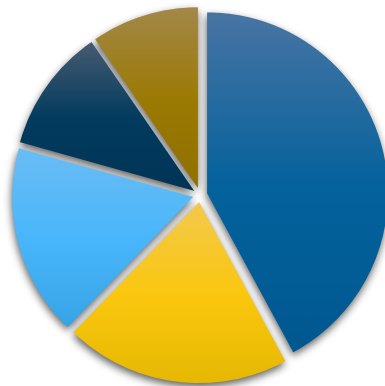
Sharps Containers Market: Global Analysis

Global Sharps Containers Market by Waste Type; 2023



Waste Type	Share
Infectious Waste	xx%
Non-Infectious Waste	xx%

Global Sharps Containers Market by Waste Generators; 2023



Waste Generators	Share
Hospitals	xx%
Pharmaceutical Companies	xx%
Laboratories	xx%
Clinics & Physician's Offices	xx%
Others	xx%

Sharps Containers Market: Global Analysis

Global Sharps Containers Market by Container Size; 2023



Container Size	Share
1-3 Gallons	xx%
4-6 Gallons	xx%
7-8 Gallons	xx%
Others	xx%

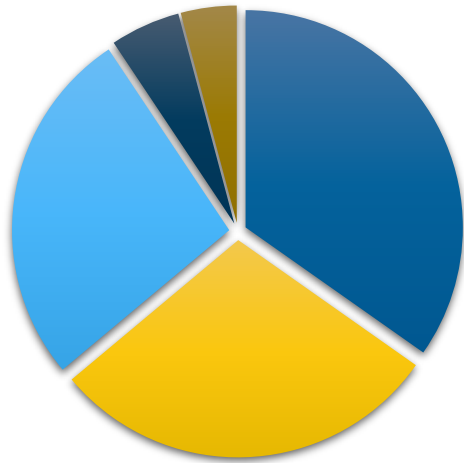
Global Sharps Containers Market by Distribution Channel; 2023



Distribution Channel	Share
Medical Supply Companies	xx%
Pharmacies	xx%
Online Sales	xx%
Others	xx%

Sharps Containers Market: Global Analysis

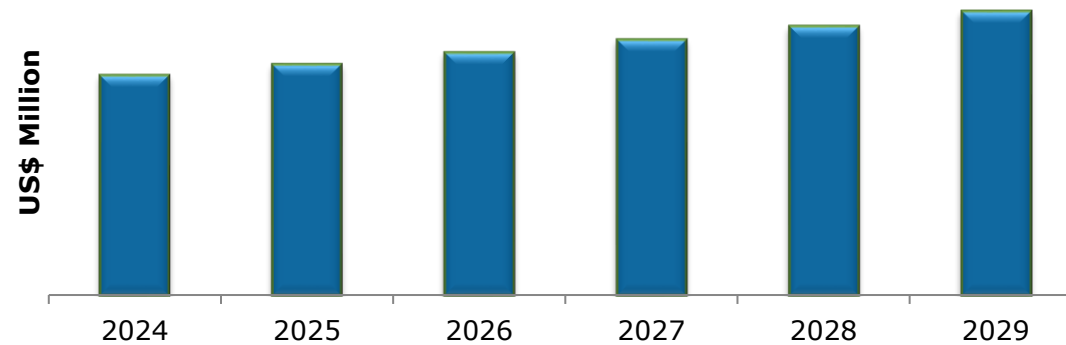
Global Sharps Containers Market by Region; 2023



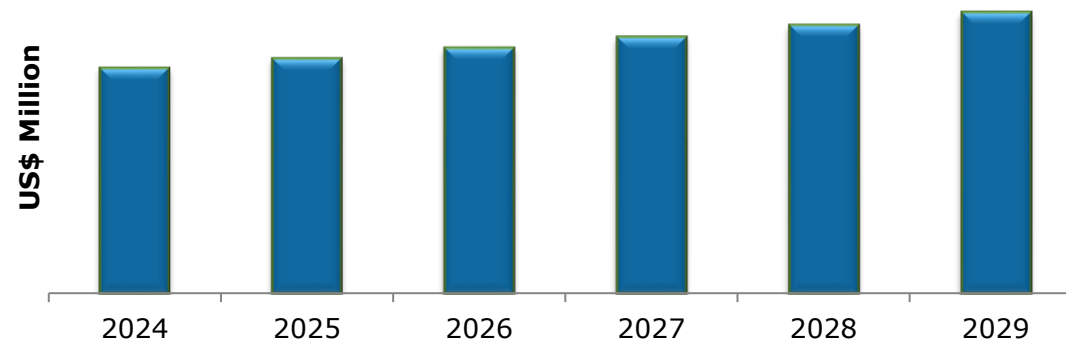
Region	Share
North America	xx%
Europe	xx%
Asia Pacific	xx%
South & Central America	xx%
Middle East & Africa	xx%

Sharps Containers Market: Product Analysis

Global Multipurpose Sharps Containers Market by Value



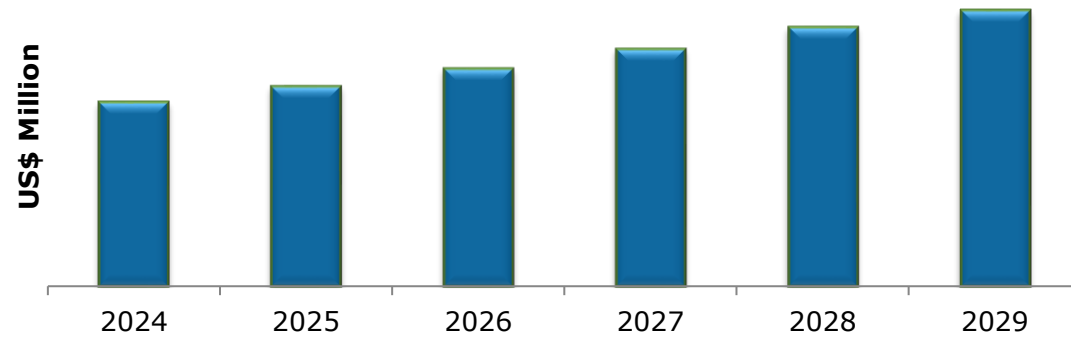
Global Patient Room Sharps Containers Market by Value



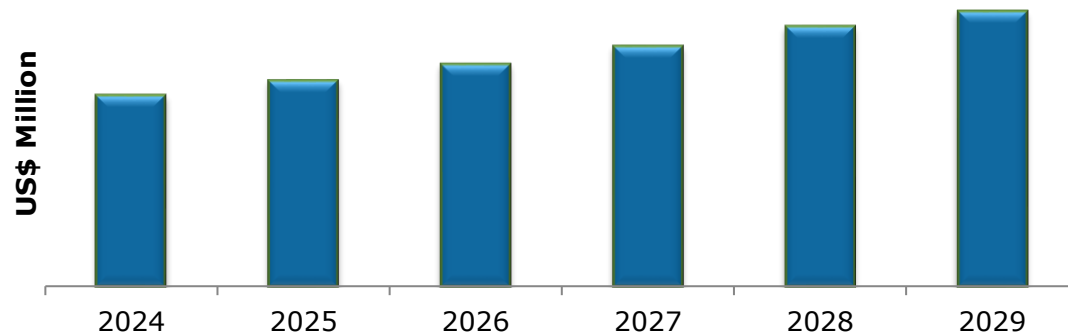
Product	CAGR (2024-2029)
Multipurpose Containers	xx%
Patient Room Containers	xx%
Phlebotomy Containers	xx%

Sharps Containers Market: Usage Analysis

Global Reusable Sharps Containers Market by Value



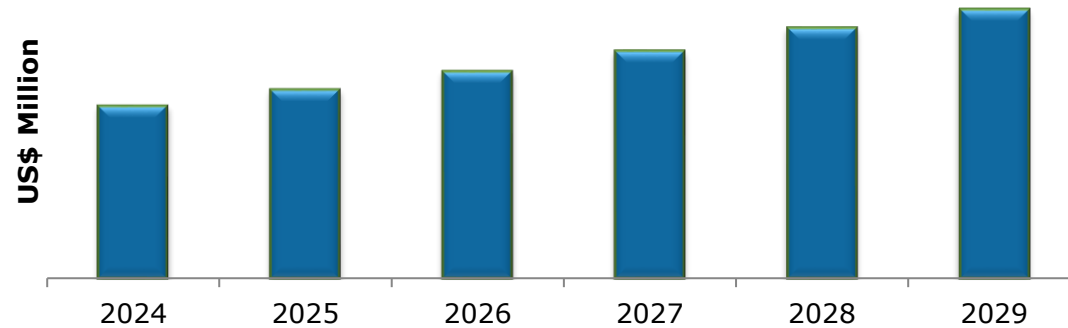
Global Disposable Sharps Containers Market by Value



Usage	CAGR (2024-2029)
Reusable Containers	xx%
Disposable Containers	xx%

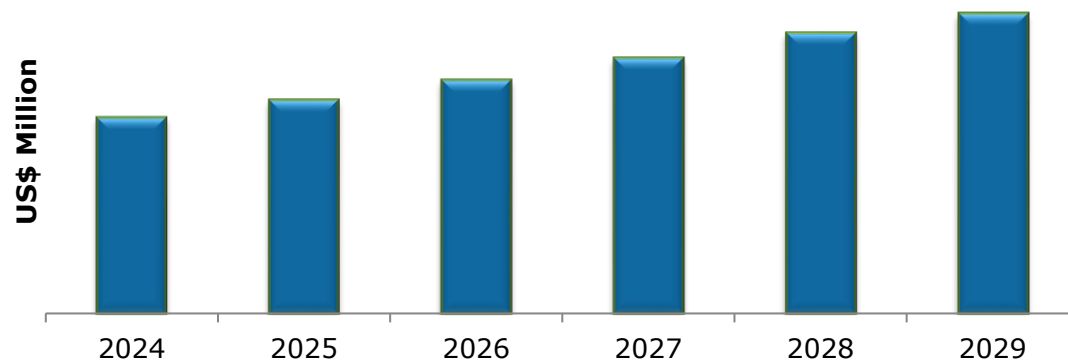
Sharps Containers Market: Waste Type Analysis

Global Infectious Waste Sharps Containers Market by Value



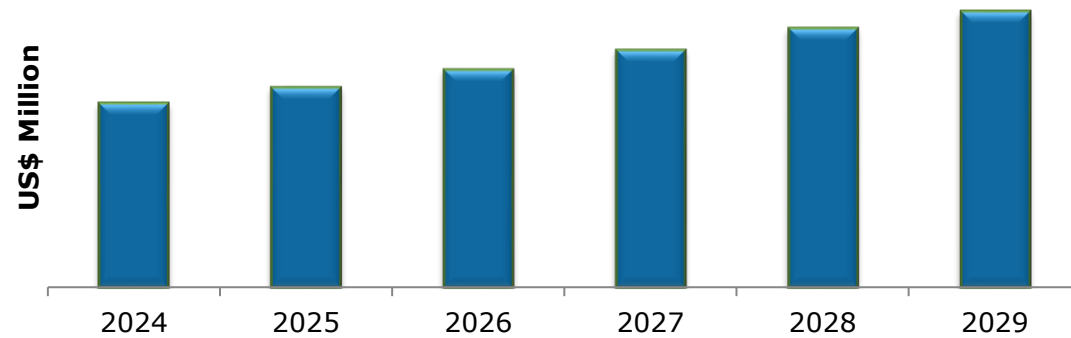
Waste Type	CAGR (2024-2029)
Infectious Waste	xx%
Non-Infectious Waste	xx%

Global Non-Infectious Waste Sharps Containers Market by Value

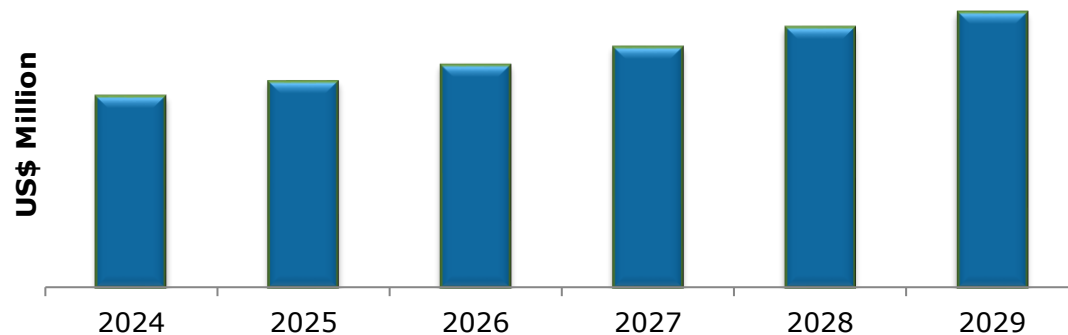


Sharps Containers Market: Waste Generators Analysis

Global Hospitals Sharps Containers Market by Value



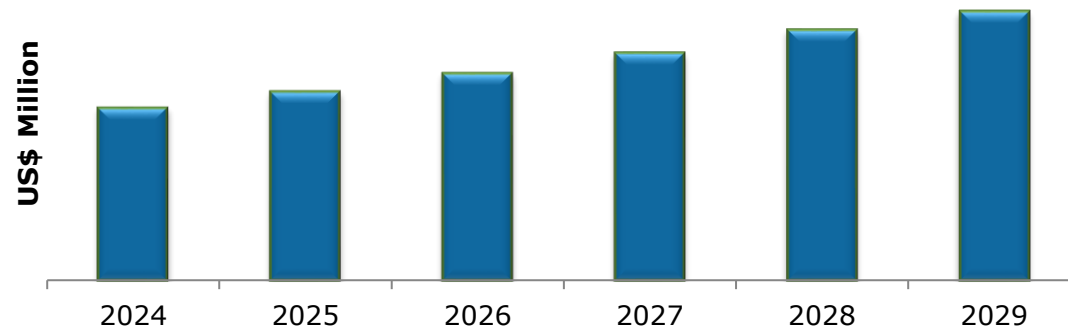
Global Pharmaceutical Companies Sharps Containers Market by Value



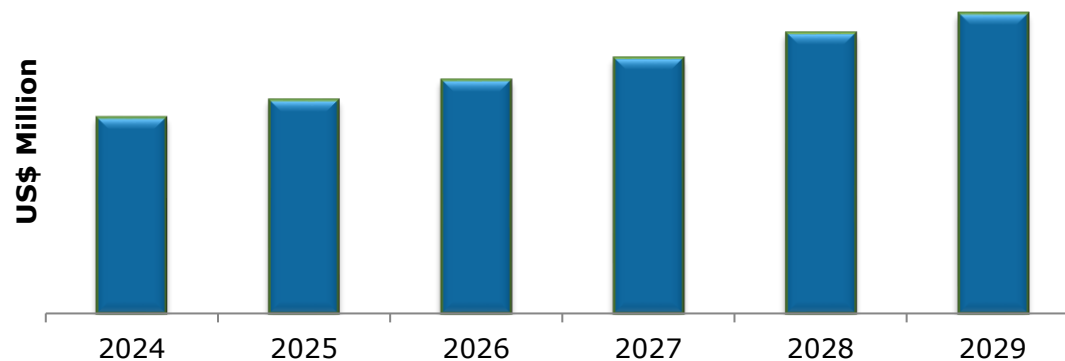
Waste Generators	CAGR (2024-2029)
Hospitals	xx%
Pharmaceutical Companies	xx%
Laboratories	xx%
Clinics & Physician's Offices	xx%
Others	xx%

Sharps Containers Market: Container Size Analysis

Global 1-3 Gallons Sharps Containers Market by Value



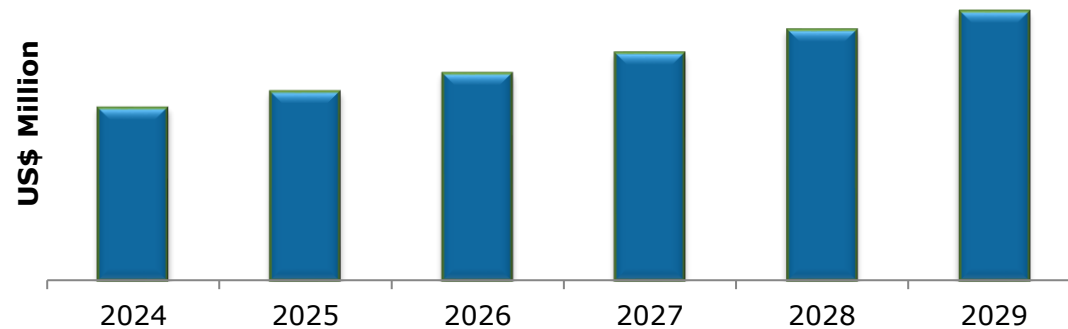
Global 4-6 Gallons Sharps Containers Market by Value



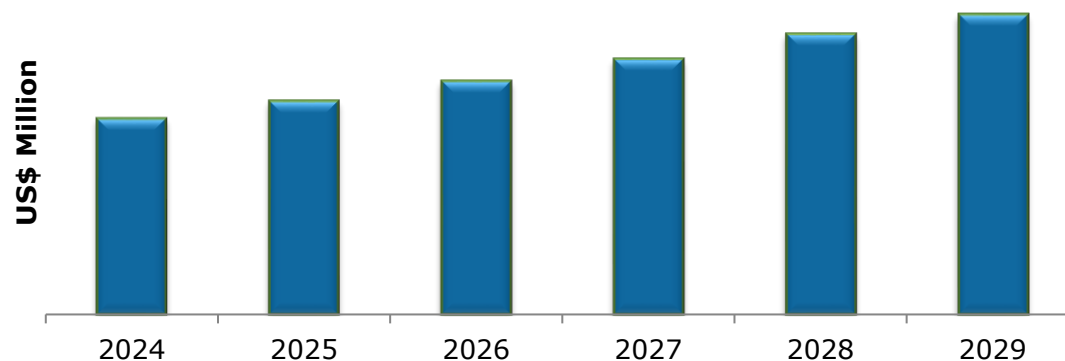
Container Size	CAGR (2024-2029)
1-3 Gallons	xx%
4-6 Gallons	xx%
7-8 Gallons	xx%
Others	xx%

Sharps Containers Market: Distribution Channel Analysis

Global Medical Supply Companies Sharps Containers Market by Value



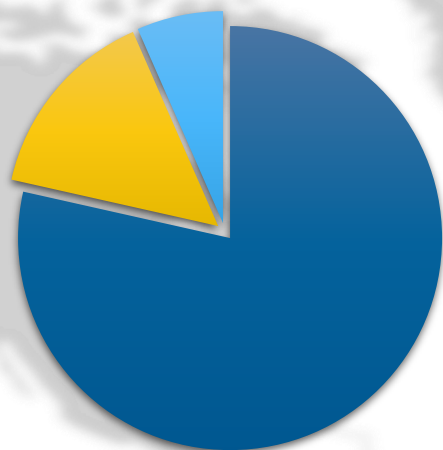
Global Pharmacies Sharps Containers Market by Value



Distribution Channel	CAGR (2024-2029)
Medical Supply Companies	xx%
Pharmacies	xx%
Online Sales	xx%
Others	xx%

North America Sharps Containers Market: An Analysis

North America Sharps Containers Market by Region; 2023



Region	Share (2023)	CAGR (2024-2029)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

The US Sharps Containers Market by Product; 2023



Product	Share (2023)	CAGR (2024-2029)
Multipurpose Containers	xx%	xx%
Patient Room Containers	xx%	xx%
Phlebotomy Containers	xx%	xx%

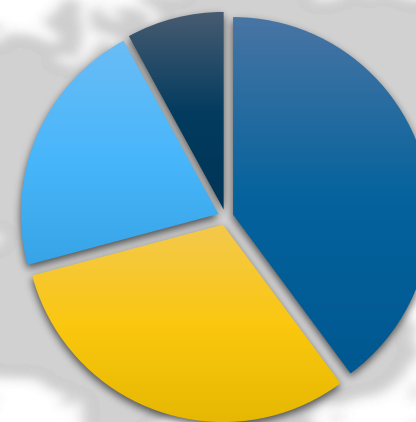
North America Sharps Containers Market: An Analysis

The US Sharps Containers Market by Usage; 2023



Usage	Share (2023)	CAGR (2024-2029)
Reusable Containers	xx%	xx%
Disposable Containers	xx%	xx%

The US Sharps Containers Market by Container Size; 2023



Container Size	Share (2023)	CAGR (2024-2029)
1-3 Gallons	xx%	xx%
4-6 Gallons	xx%	xx%
7-8 Gallons	xx%	xx%
Others	xx%	xx%

Europe Sharps Containers Market: An Analysis

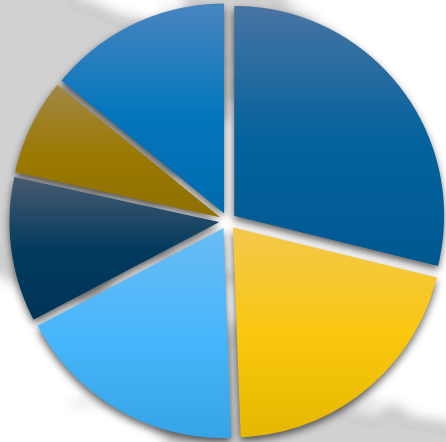
Europe Sharps Containers Market by Region; 2023



Region	Share (2023)	CAGR (2024-2029)
Germany	xx%	xx%
France	xx%	xx%
The UK	xx%	xx%
Italy	xx%	xx%
Spain	xx%	xx%
Rest of Europe	xx%	xx%

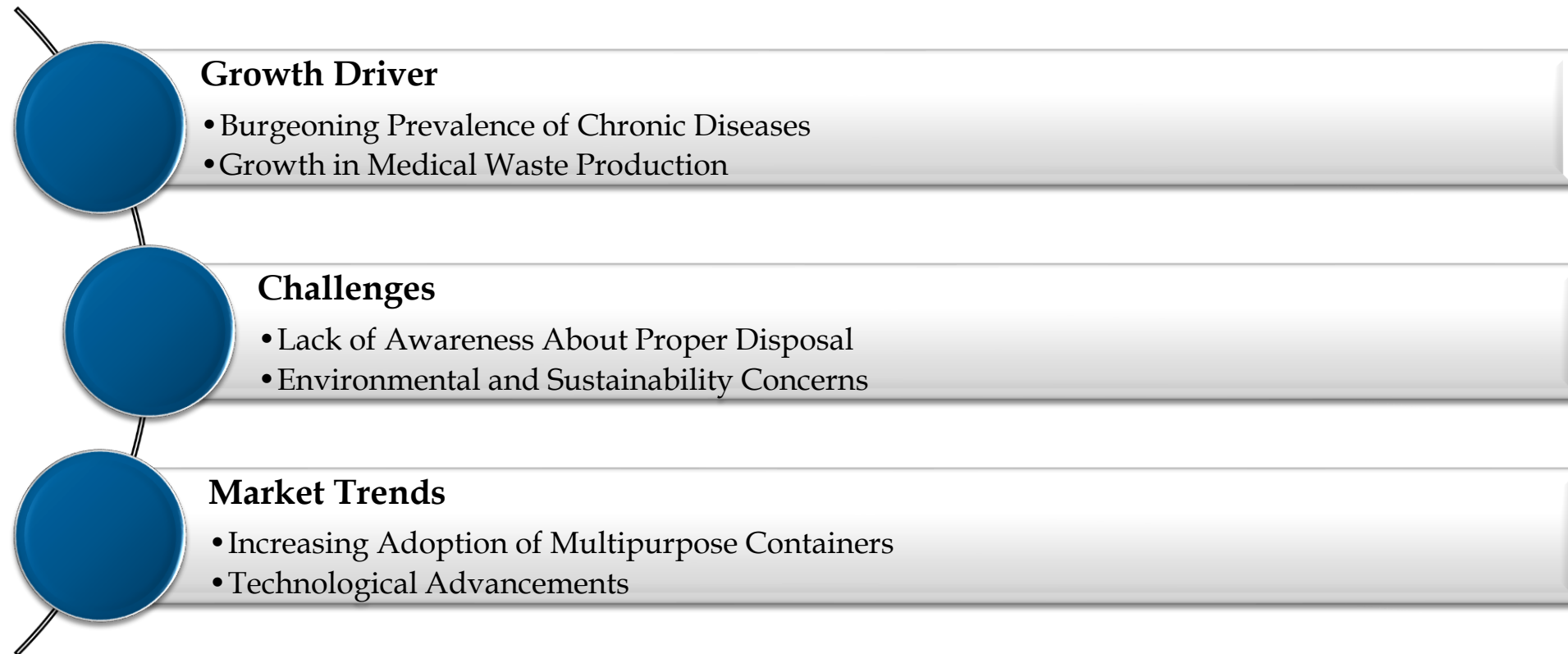
Asia Pacific Sharps Containers Market: An Analysis

Asia Pacific Sharps Containers Market by Region; 2023



Region	Share (2023)	CAGR (2024-2029)
China	xx%	xx%
Japan	xx%	xx%
India	xx%	xx%
Australia	xx%	xx%
South Korea	xx%	xx%
Rest of Asia Pacific	xx%	xx%

Global Sharps Containers Market: Dynamics



Global Sharps Containers Market: Competitive Landscape

Players Profiled

- ❑ Stericycle, Inc.
- ❑ Amcor plc (Bemis Company, Inc.)
- ❑ Cardinal Health, Inc.
- ❑ Becton, Dickinson and Company
- ❑ Henry Schein, Inc.
- ❑ Medtronic plc
- ❑ Thermo Fisher Scientific Inc.
- ❑ Bondtech Corporation
- ❑ Mauser Packaging Solutions
- ❑ Aurora Capital Partners (Sharps Compliance Corporation)
- ❑ Sanypick Plastic SA.
- ❑ The Harloff Company