

# Global Healthcare CMO Market: Trends & Opportunities (2015-2020)

January 2016



# Global Healthcare CMO Market Report

## Scope of the Report

This report named "Global Healthcare CMO Market: Trends & Opportunities (2015-2020)", analysis the growth and sizing of global healthcare CMO market and its segments. This report provides the analysis of global healthcare CMO market by value and by segment.

The analysis of global medical device CMO market is done by value, by players and by cost structure and analysis of global pharmaceutical CMO is done by value and by segments. The global pharmaceutical CMO market by segments is analyzed in detail by providing analysis of each of its segment.

This report includes the analysis of global active pharmaceutical ingredient CMO market by value and analysis of finished dosage formulation CMO market by value, by revenue structure, by geographical approach and by dosage formulation.

This report also provides the analysis of global pharmaceutical CDMO market. This analysis includes the global pharmaceutical CDMO market by value, by players and by geography. The regional analysis of global pharmaceutical CDMO market is also done in this report. The regions included are United States of America, Europe, China and India.

This report also includes the growth drivers, market trends and challenges faced by global healthcare CMO market. Company profiling of major players of healthcare CMO industry is also done in this report. The companies included are Catalent Pharma Solution, Recipharm and Aurobindo Pharma Ltd. Business overview, financial overview and business strategies for each company is provided.

Forecasting of global healthcare CMO market, global medical device CMO market, global pharmaceutical CMO market, global active pharmaceutical ingredient CMO market, global finished dosage formulation CMO market and global pharmaceutical CDMO market is also done in this report over the years 2015-2020.

## Company Coverage

Catalent Pharma Solution Inc.

Recipharm

Aurobindo Pharma Ltd.

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## Executive Summary

Contract manufacturing is a type of outsourcing in which a firm contacts with a third party (contract manufacturing organization) for the manufacturing of components of its product or whole of its product. A contract manufacturing organization (CMO) undertakes the production of product(s) under the brand name of another firm.

A big or a mid-sized firm opt for a CMO mainly for two reasons, either it wants to shift (or reduce) its cost and focus to its core activities, or the manufacturing of its products require special or expert handling.

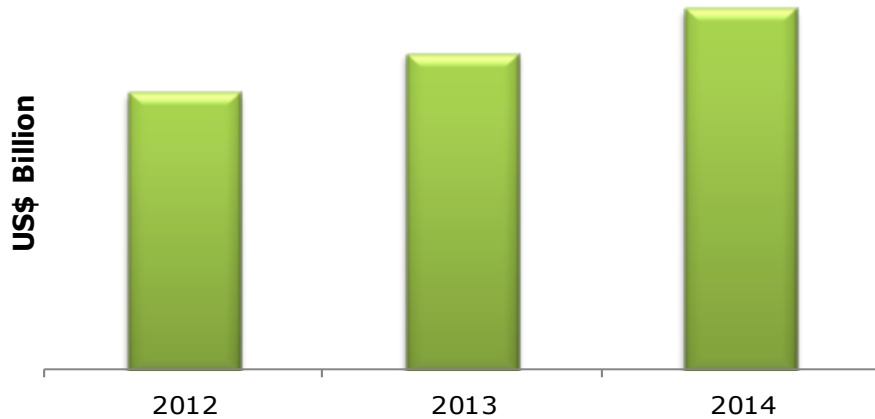
CMOs provide independent manufacturing services in healthcare sector also. Healthcare CMOs can be segmented into pharmaceutical CMOs and medical device CMOs. After the discovery of chemical formula of a new drug, the pharmaceutical CMOs are given the task of manufacturing it into a whole product, so that the pharmaceutical companies are able to sell it into the market under their brand name. Services offered by pharmaceutical CMOs can be divided into two main activities: primary manufacturing (Active Pharmaceutical Ingredients) and secondary manufacturing (Finished Dosage Formulation). Contract manufacturing for medical devices is one of the fastest growing segments of the medical device industry, as companies are in the race to bring new devices to the market.

From last few years, many pharmaceutical CMOs have included development part into their activities, apart from manufacturing of drugs and they are called contract development & manufacturing organizations (CDMOs). The market for pharmaceutical CMOs and CDMOs can neither be taken as same, nor be taken as completely distinct from each other. Also, these two markets cannot be combined together, as it will exaggerate the global pharmaceutical CMO market.

The global healthcare CMO market has recorded a continuous growth since last few years and is expected to follow the same trend in coming years. The main driving factors for this growth are rise in global pharmaceutical industry, increased need for outsourcing, increased approvals and outsourcing of NMEs, innovations and increased regulatory pressure on quality. Yet there are some challenges, which healthcare CMO industry faces, such as fragmented nature of market, less preference for outsourcing of profitable and biological drugs by big pharmaceutical companies.

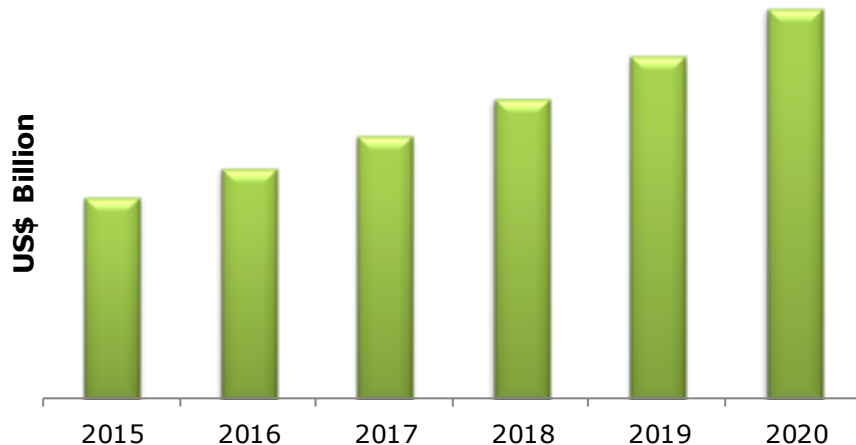
# Global Healthcare CMO Market Overview

## Global Healthcare CMO Market by Value; 2012-2014

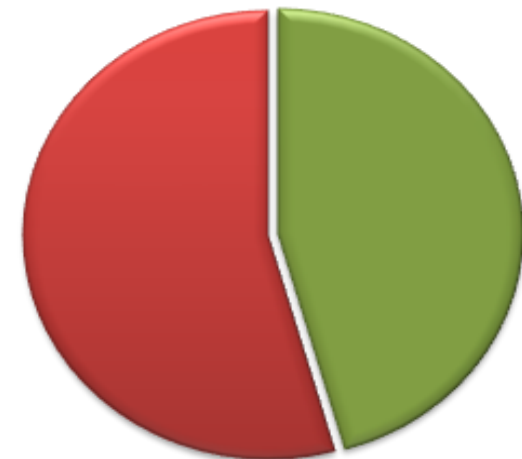


The global healthcare CMO market in 2014 was valued at US\$... billion, up by ...% as compared to 2013. This market is forecasted to reach US\$.....billion in 2020, at a CAGR of ....%.The increase in the healthcare CMO market is expected due to increasing demand for..... and devices, high quality.....There are two segments in global healthcare CMO market, that are pharmaceutical CMO and medical device CMO, The larger segments is ... with ...% of share in global healthcare CMO market in 2014.

## Global Healthcare CMO Market by Value; 2015-2020

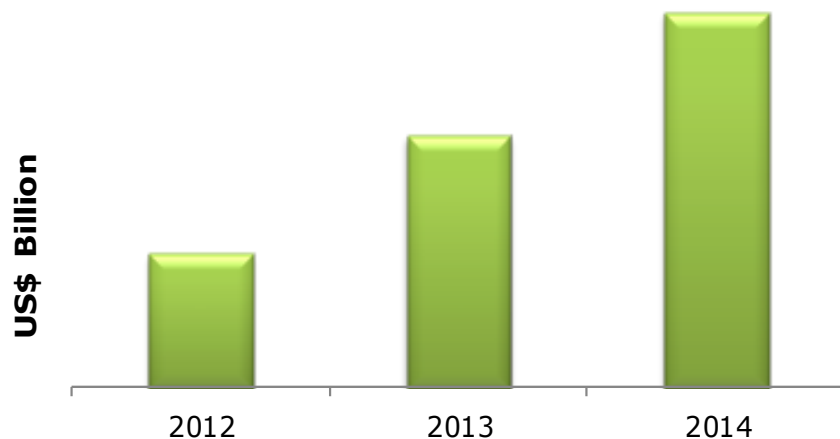


## Global Healthcare CMO Market by Segments; 2014

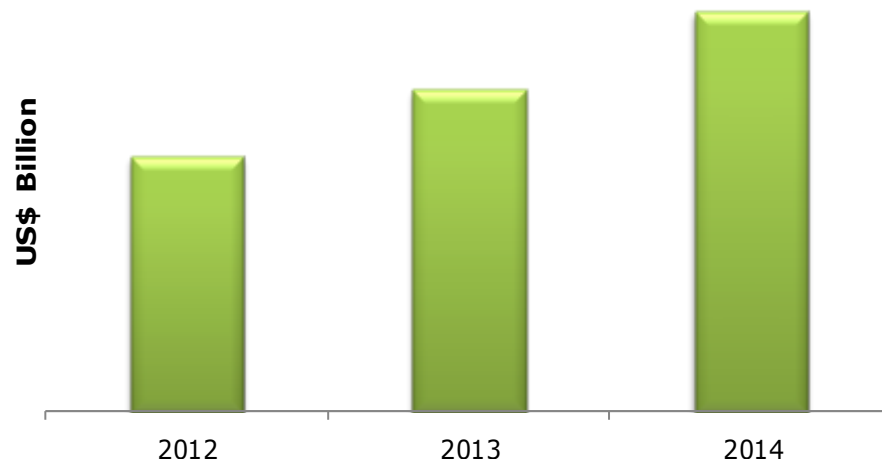


# Global Healthcare CMO Market Segments Overview

## Global Pharmaceutical CMO Market by Value ; 2012-2014



## Global Medical Device CMO Market by Value ; 2012-2014



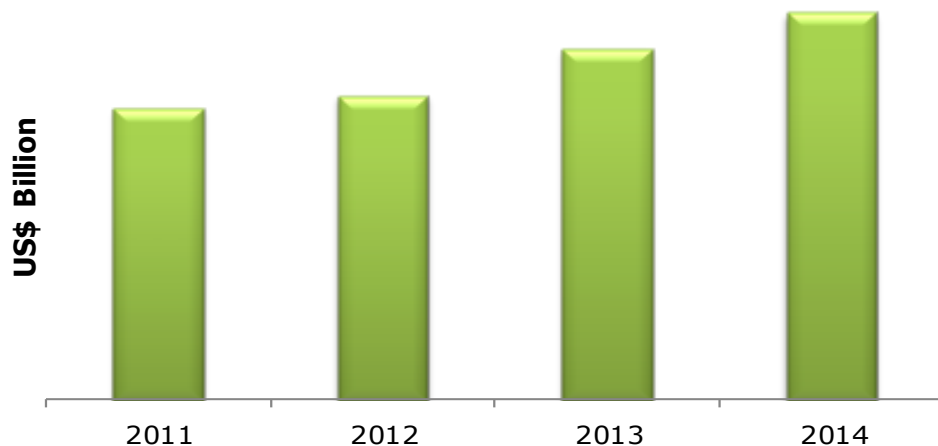
## Global Pharmaceutical CMO Market by Segments; 2014



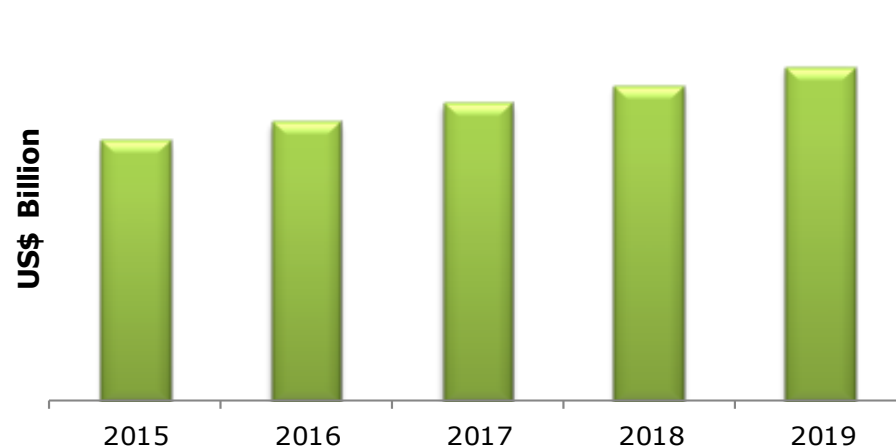
The pharmaceutical CMO market is valued at US\$....billion in 2014 and is forecasted to increase to US\$....billion in 2020. this increase is expected due to increasing..... There are two segments of pharmaceutical CMO market, that are...&....The larger segment is....., with....% of share in 2014. The global medical device CMO market is at US\$....billion in 2014 and is expected to increase in future due to.....

# Global Pharmaceutical CDMO Market Overview

## Global Pharmaceutical CDMO Market by Value ; 2012-2014



## Global Pharmaceutical CDMO Market by Value ; 2015-2020



The global pharmaceutical CDMO market is valued at US\$....billion in 2014, up by....% as compared to 2013. This increase is there due to..... Global pharmaceutical CDMO market is forecasted to increase to US\$.....billion in 2020, at a CAGR of ...%. The two biggest markets for global pharmaceutical CDMO market are ..... and ..... and these markets will continue to grow in future as well, but growth rates are higher for... and ..... region.

## Global Pharmaceutical CDMO Market by Geography ; 2014

