

Global Systemic Lupus  
Erythematosus Market: Analysis By  
Product Type, By Route of  
Administration, By End User, By  
Region Size and Trends with  
Impact of COVID-19 and forecast  
up to 2026

June 2022



# Global Systemic Lupus Erythematosus Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact Of COVID-19

Dynamics

Competitive Landscape

Company Profiling

# Global Systemic Lupus Erythematosus Market: Coverage

## Scope of the Report

| Attributes                   | Details                                                                                                                                                                                                                   |
|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Title                        | Global Systemic Lupus Erythematosus Market: Analysis By Product Type, By Route of Administration, By End User, By Region Size and Trends with Impact of COVID-19 and forecast up to 2026                                  |
| Coverage                     | Global and Regional                                                                                                                                                                                                       |
| Regional Coverage            | North America, Europe, Asia Pacific, Middle East and Africa, Latin America                                                                                                                                                |
| Market Influencing Variables | Growth Drivers, Challenges, Market Trends                                                                                                                                                                                 |
| Forecast Period of Market    | 2022-2026                                                                                                                                                                                                                 |
| Competition in the Market    | Fragmented                                                                                                                                                                                                                |
| Key Players                  | Hoffmann-LA-Roche Ltd., Pfizer, Inc., AbbVie, Inc., Novartis AG, AstraZeneca Plc, GlaxoSmithKline Plc, Merck & Co., Inc., UCB SA, RemeGen Co., Ltd., Amgen Inc., Biotest AG, Xencor, Inc., Sanofi, Boston Pharmaceuticals |

# Global Systemic Lupus Erythematosus Market

## Executive Summary

Systemic Lupus Erythematosus (SLE) is a multi-systemic, incurable autoimmune disease that affects nearly every organ and organ system in the body. The immune system attacks the body's own tissues in this condition, causing significant inflammation and tissue damage in the affected organs. The skin, joints, brain, lungs, kidneys, and blood vessels are all impacted. In 2021, the global systemic lupus erythematosus market was valued at US\$1.89 billion. The market is expected to grow to US\$2.71 billion at a CAGR of 7.49% over the years 2022-2026.

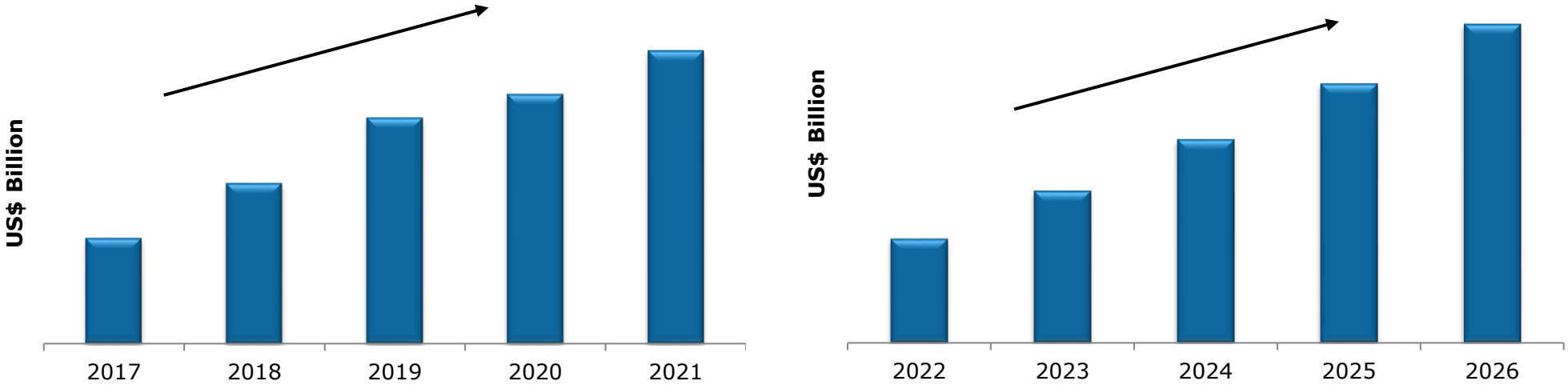
The global systemic lupus erythematosus market can be segmented based on product type (Biologics, NSAIDs, Antimalarial Drugs, Corticosteroids, Immunosuppressants and Others), route of administration (Oral, Intravenous and Subcutaneous), and end user (Hospitals, Drug Lab and Others). Biologics segment dominated the market in 2021 with a share of around 34%. Biologics are widely used in the treatment of SLE patients due to better efficacy and safety.

The COVID-19 pandemic has impacted the healthcare sector negatively. Regular identification and treatment of other diseases were missed in the first half of 2020, because entire healthcare sector was focused on preventing, detecting and treating COVID-19. The availability of doctors, health workers as well as the supply of medical devices, diagnostics, and treatments, were all affected. Treatment for SLE began at a better pace in the second half of 2020. As a result, COVID-19 had a short-term detrimental impact on the systemic lupus erythematosus market.

Systemic lupus erythematosus market has increased in 2021. The projections are made that the market would rise in the next four years i.e. 2022-2026 tremendously. The systemic lupus erythematosus market is expected to increase due to increasing healthcare expenditure, increasing female population, rapid urbanization, favorable government initiatives, rising prevalence of SLE disease, etc. Moreover, the market growth would succeed by various market trends like rising clinical trials, adoption of stem cell therapy, rising awareness among people, etc.

# Systemic Lupus Erythematosus Market: Global Analysis

Global Systemic Lupus Erythematosus Market by Value

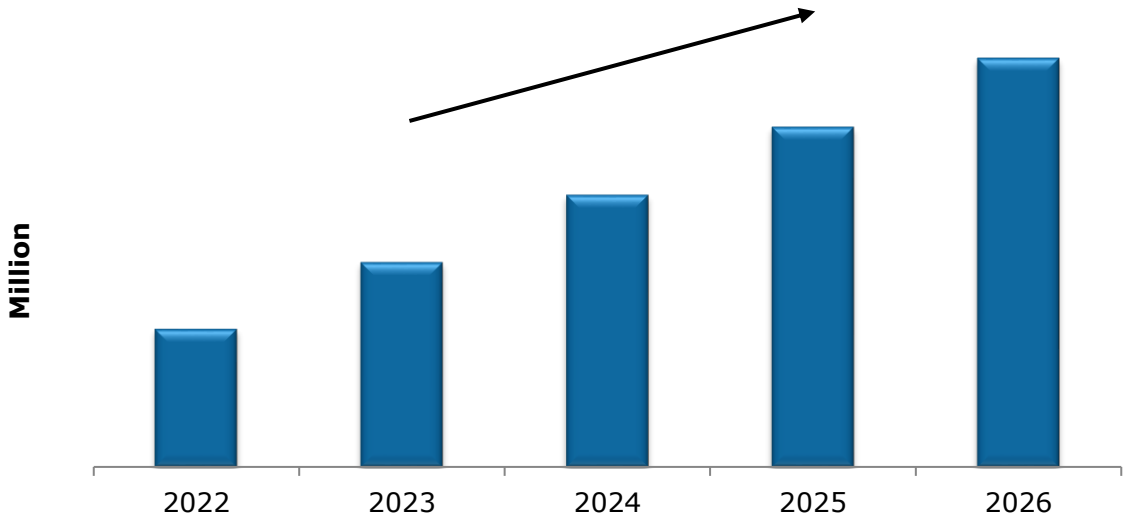


| CAGRs     |     |
|-----------|-----|
| 2017-2021 | xx% |
| 2022-2026 | xx% |

Global systemic lupus erythematosus market was valued at US\$... billion in 2021 and is anticipated to reach up to US\$... billion by 2026 from US\$... billion in 2022, with a CAGR of xx%.

# Systemic Lupus Erythematosus Market: Global Analysis

Global Systemic Lupus Erythematosus Market by Number of Patients



| CAGR      |     |
|-----------|-----|
| 2022-2026 | xx% |

Number of systemic lupus erythematosus patients was xx... million in 2021 and is anticipated to reach up to xx... million by 2026 from xx... million in 2022, with a CAGR of xx%.

# Systemic Lupus Erythematosus Market: Global Analysis

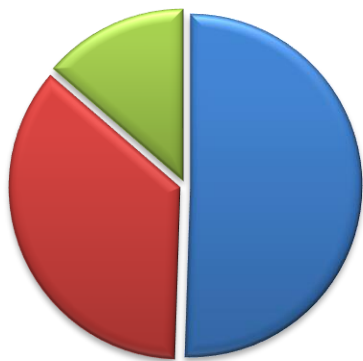
Global Systemic Lupus Erythematosus Market by Product Type; 2021



| Product Type      | Share |
|-------------------|-------|
| Biologics         | xx%   |
| NSAIDs            | xx%   |
| Antimalarial      | xx%   |
| Corticosteroids   | xx%   |
| Immunosuppresants | xx%   |
| Others            | xx%   |

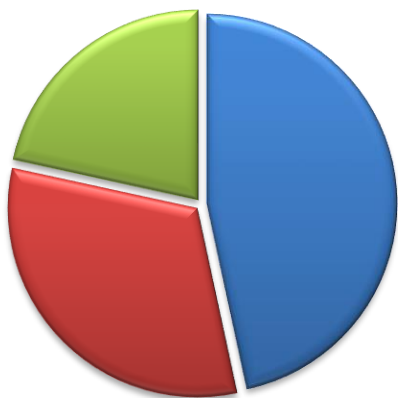
# Systemic Lupus Erythematosus Market: Global Analysis

Global Systemic Lupus Erythematosus Market by Route of Administration; 2021



| Route of Administration | Share |
|-------------------------|-------|
| Oral                    | xx%   |
| Intravenous             | xx%   |
| Subcutaneous            | xx%   |

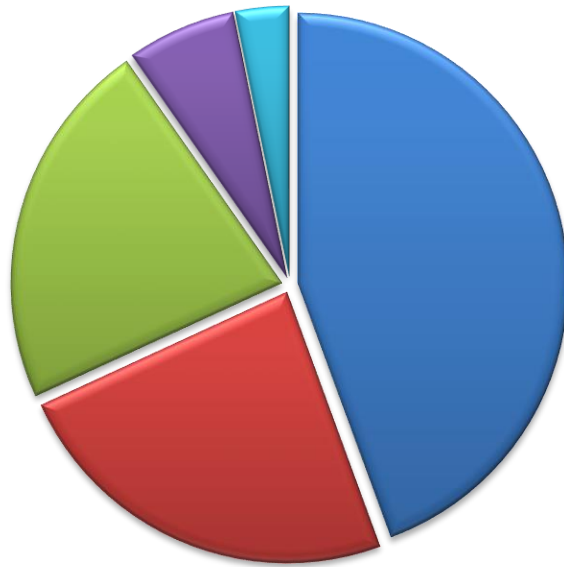
Global Systemic Lupus Erythematosus Market by End User; 2021



| End User  | Share |
|-----------|-------|
| Hospitals | xx%   |
| Drug Labs | xx%   |
| Others    | xx%   |

# Systemic Lupus Erythematosus Market: Global Analysis

**Global Systemic Lupus Erythematosus Market by Region; 2021**



North America, xx%

Europe, xx%

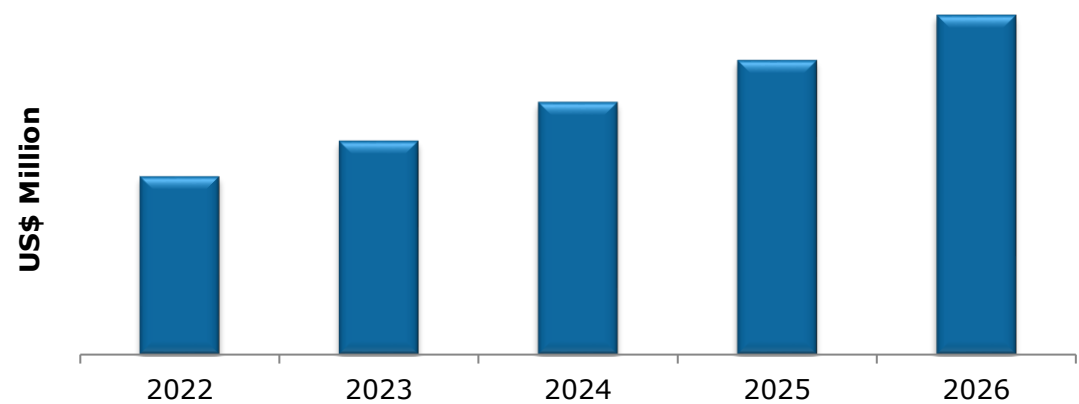
Asia Pacific, xx%

Middle East & Africa, xx%

Latin America, xx%

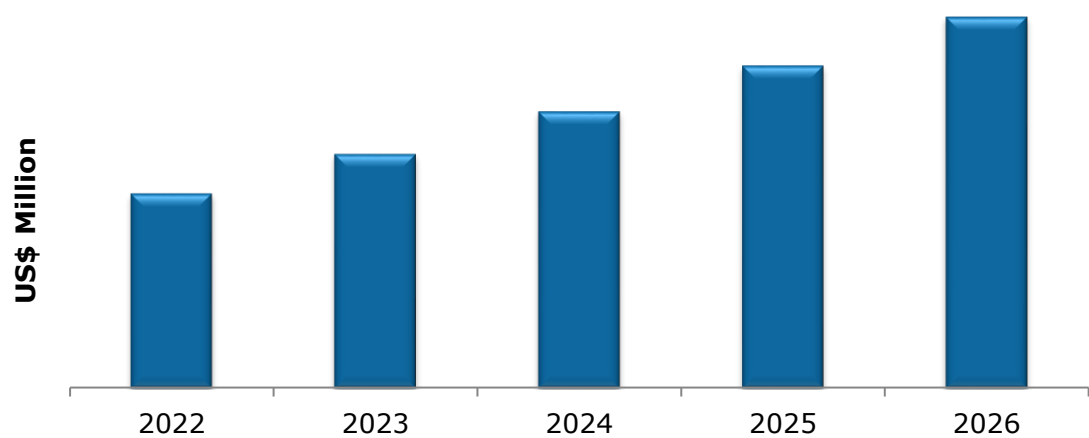
# Systemic Lupus Erythematosus Market: Product Type Analysis

Global Biologics Systemic Lupus Erythematosus Market by Value



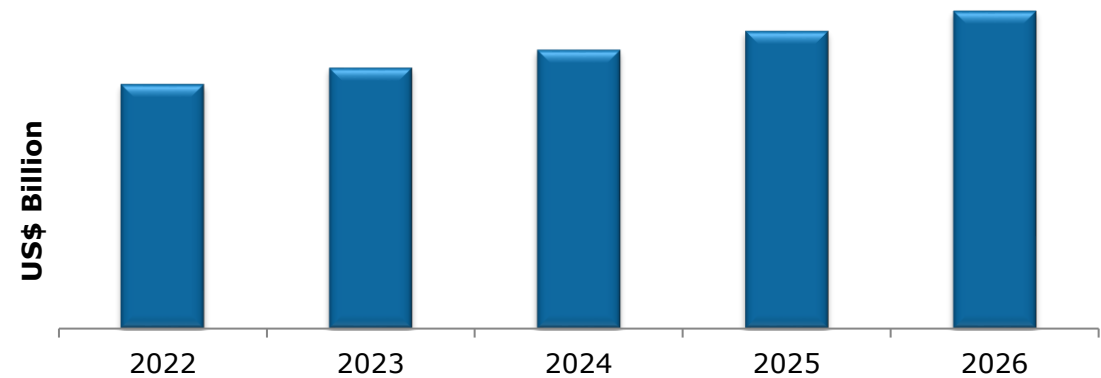
| Product Type      | CAGR (2022-2026) |
|-------------------|------------------|
| Biologics         | xx%              |
| NSAIDs            | xx%              |
| Antimalarial      | xx%              |
| Corticosteroids   | xx%              |
| Immunosuppresants | xx%              |
| Others            | xx%              |

Global NSAIDs Systemic Lupus Erythematosus Market by Value

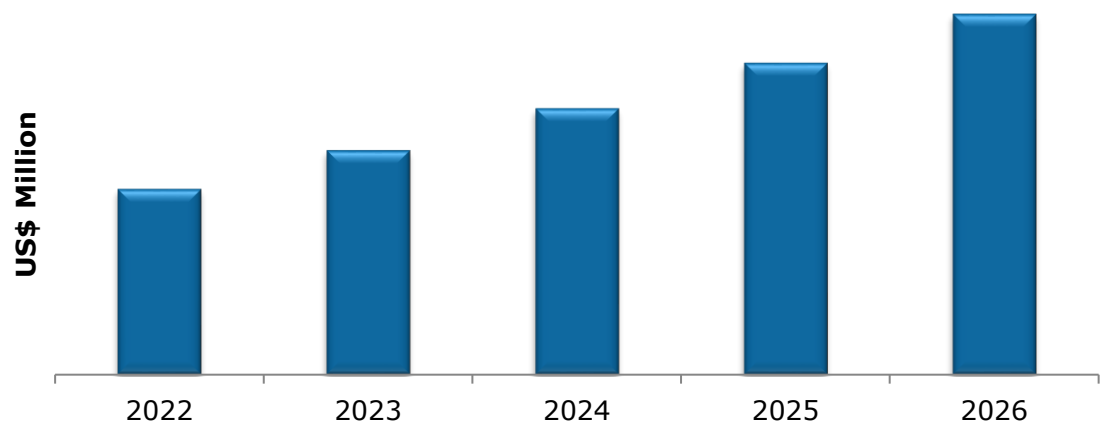


# Systemic Lupus Erythematosus Market: Route of Administration Analysis

Global Oral Systemic Lupus Erythematosus Market by Value



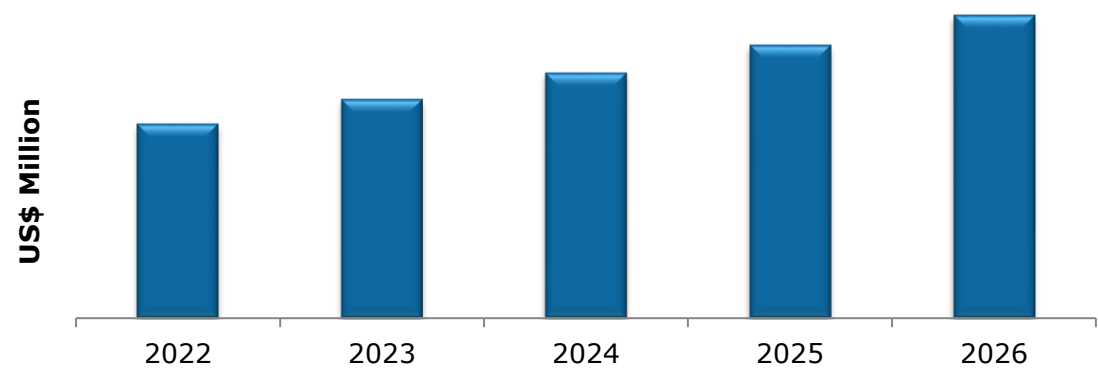
Global Intravenous Systemic Lupus Erythematosus Market by Value



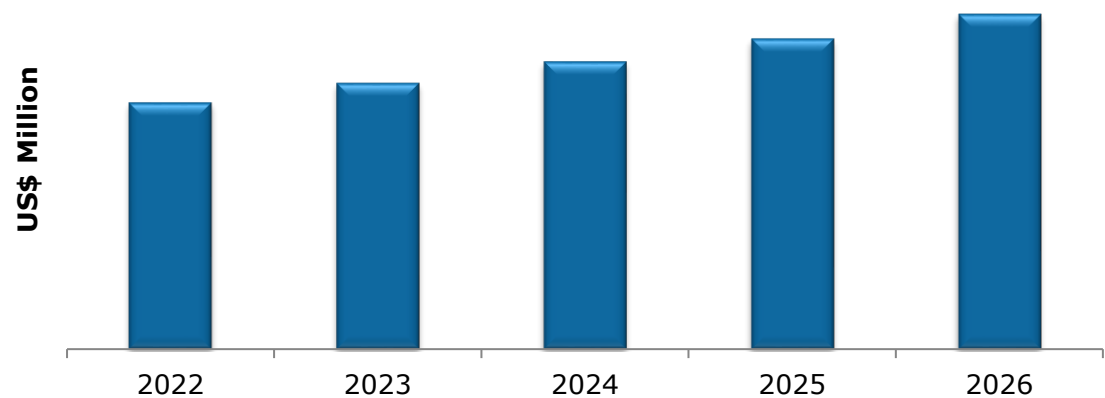
| Route of Administration | CAGR (2022-2026) |
|-------------------------|------------------|
| Oral                    | xx%              |
| Intravenous             | xx%              |
| Subcutaneous            | xx%              |

# Systemic Lupus Erythematosus Market: End User Analysis

Global Hospitals Systemic Lupus Erythematosus Market by Value



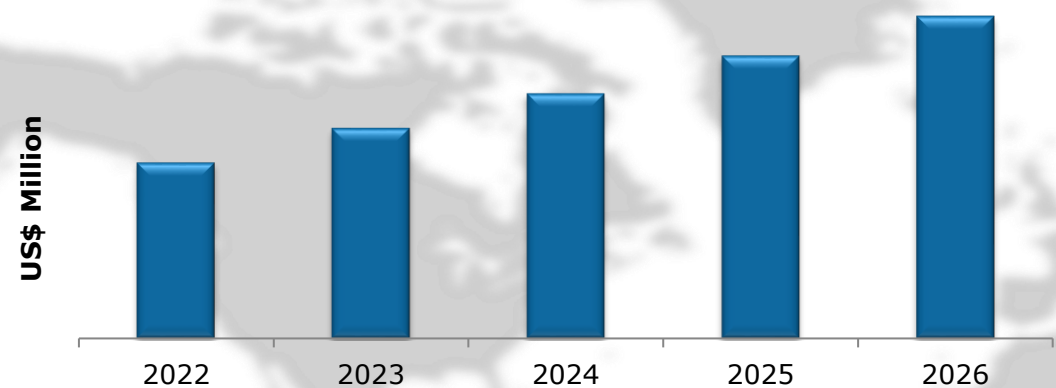
Global Drug Labs Systemic Lupus Erythematosus Market by Value



| End User  | CAGR (2022-2026) |
|-----------|------------------|
| Hospitals | xx%              |
| Drug Labs | xx%              |
| Others    | xx%              |

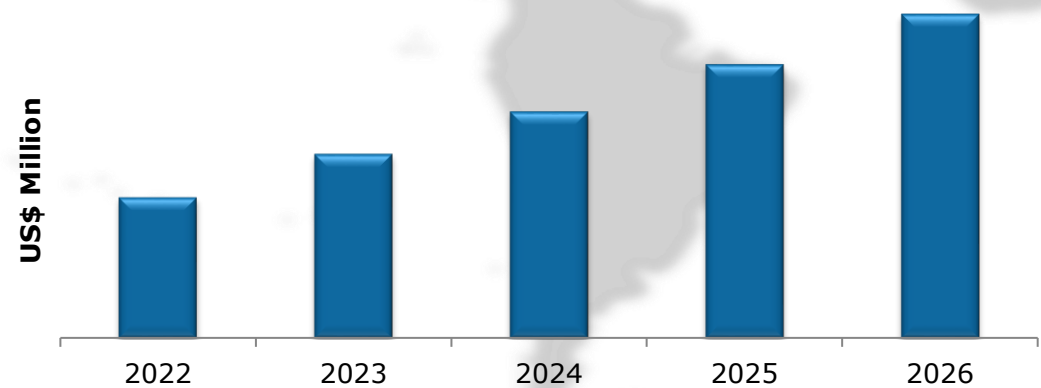
# Systemic Lupus Erythematosus Market: Regional Analysis

North America Systemic Lupus Erythematosus Market by Value



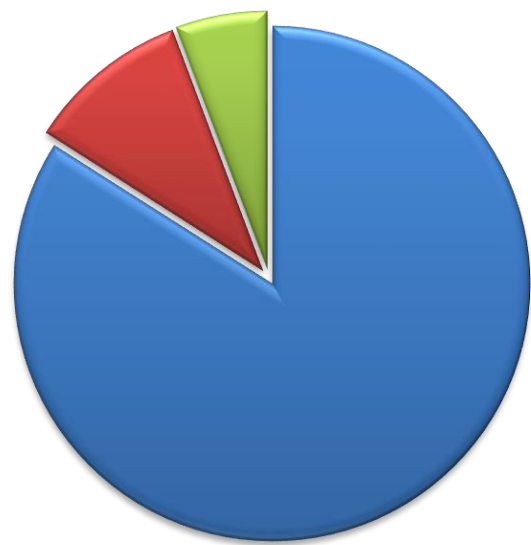
| Region                 | CAGR (2022-2026) |
|------------------------|------------------|
| North America          | xx%              |
| Europe                 | xx%              |
| Asia Pacific           | xx%              |
| Middle East and Africa | xx%              |
| Latin America          | xx%              |

Europe Systemic Lupus Erythematosus Market by Value



# North America Systemic Lupus Erythematosus Market: An Analysis

North America Systemic Lupus Erythematosus Market by Region; 2021



| Region | Share (2021) | CAGR (2022-2026) |
|--------|--------------|------------------|
| The US | xx%          | xx%              |
| Canada | xx%          | xx%              |
| Mexico | xx%          | xx%              |

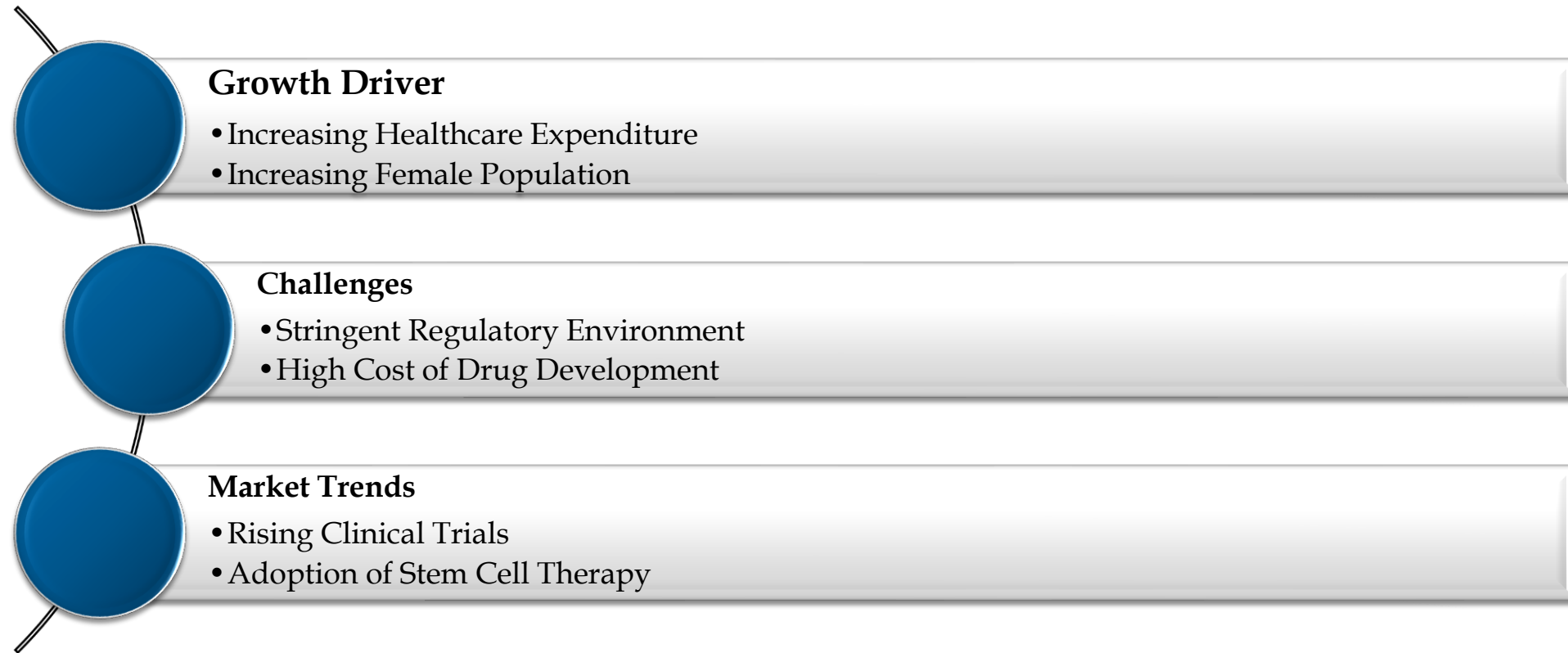
# Europe Systemic Lupus Erythematosus Market: An Analysis

Europe Systemic Lupus Erythematosus Market by Region; 2021



| Region         | Share (2021) | CAGR (2022-2026) |
|----------------|--------------|------------------|
| UK             | xx%          | xx%              |
| Germany        | xx%          | xx%              |
| France         | xx%          | xx%              |
| Spain          | xx%          | xx%              |
| Italy          | xx%          | xx%              |
| Rest of Europe | xx%          | xx%              |

# Global Systemic Lupus Erythematosus Market: Dynamics



# Global Systemic Lupus Erythematosus Market: Competitive Landscape

## Players Profiled

❑ Hoffmann-LA-Roche Ltd.

❑ Pfizer, Inc.

❑ AbbVie, Inc.

❑ Novartis AG

❑ AstraZeneca Plc

❑ GlaxoSmithKline Plc

❑ Merck & Co., Inc.

❑ UCB SA

❑ RemeGen Co., Ltd.

❑ Amgen Inc.

❑ Biotest AG

❑ Xencor, Inc.

❑ Sanofi

❑ Boston Pharmaceuticals