

Global Healthcare CMO Market (2019-2023 Edition)

April 2019



Global Healthcare CMO Market : Coverage

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Global Healthcare CMO Market : Coverage

Scope of the Report

Attributes	Details
Title	Global Healthcare CMO Market (2019-2023 Edition)
Coverage	Global and Regional
Forecast Period of Market	2019-2023
Competition in the Market	Fragmented
Key Players	Catalent Pharma Solution, Recipharm, Aurobindo Pharma Ltd. and Boehringer Ingelheim

Global Healthcare CMO Market

Executive Summary

An outsourcing in which a pharmaceutical firm contacts with a third party (contract manufacturing organization) for the manufacturing of components of its product or whole of its product is known as contract manufacturing. A contract manufacturing organization (CMO) undertakes the production of product(s) under the brand name of another firm.

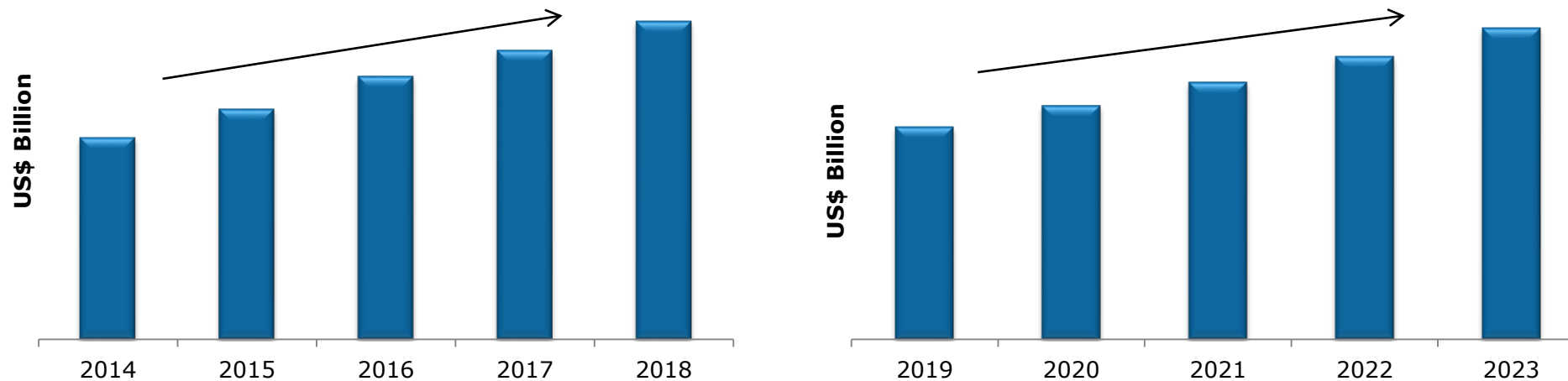
A firm either big or mid-size select a CMO for primarily two reasons: it wants to shift (or cut) its cost and focus to its core activities, or the development of its products require special or expert handling.

CMOs provide independent manufacturing services in healthcare sector also. Healthcare CMOs can be segmented into pharmaceutical CMOs and medical device CMOs. After the discovery of chemical formula of a new drug, the pharmaceutical CMOs are given the task of manufacturing it into a whole product, so that the pharmaceutical companies are able to sell it into the market under their brand name. Services offered by pharmaceutical CMOs can be divided into two main activities: primary manufacturing (Active Pharmaceutical Ingredients) and secondary manufacturing (Finished Dosage Formulation). Contract manufacturing for medical devices is one of the fastest growing segments of the medical device industry, as companies are in the race to bring new devices to the market.

The global healthcare CMO market has recorded continuous growth over the past few years and is expected to follow the same trend in coming years. The main driving factors for this growth are rise in global pharmaceutical industry, increased need for outsourcing, increased approvals and outsourcing of NMEs, innovations and increased regulatory pressure on quality. Yet there are some challenges, which healthcare CMO industry faces, such as fragmented nature of market, less preference for outsourcing of profitable and biological drugs by big pharmaceutical companies.

Healthcare CMO Market : Global Analysis

Global Healthcare CMO Market by Value

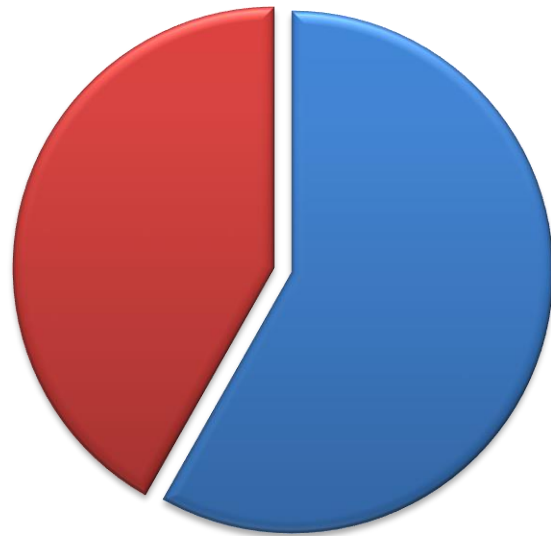


CAGRs	
2019-2023	xx%

The global healthcare CMO market value was US\$... billion in 2018. The global healthcare CMO market is anticipated to rise up to US\$... billion by 2023 as compared to US\$...billion in 2019, representing a CAGR of% over the years 2019 to 2023.

Healthcare CMO : Global Analysis

Global Healthcare CMO Market by Segments; 2018

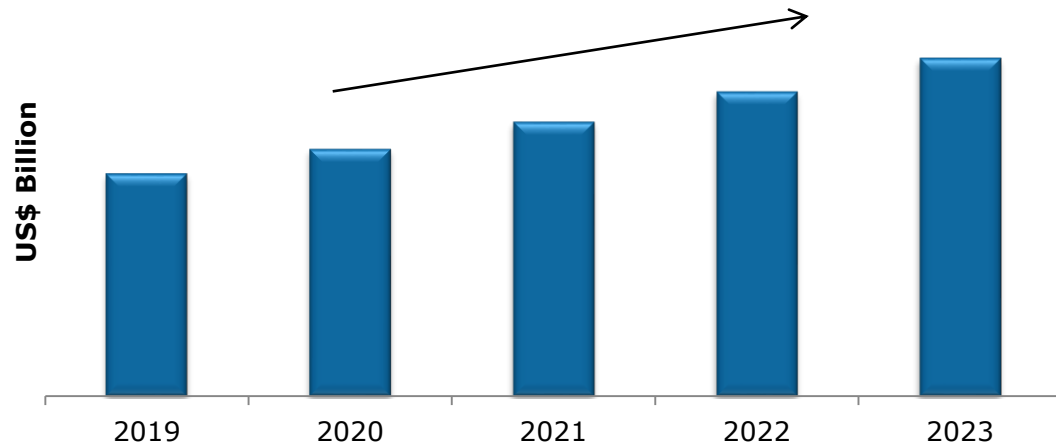


Medical Device CMO , xx%

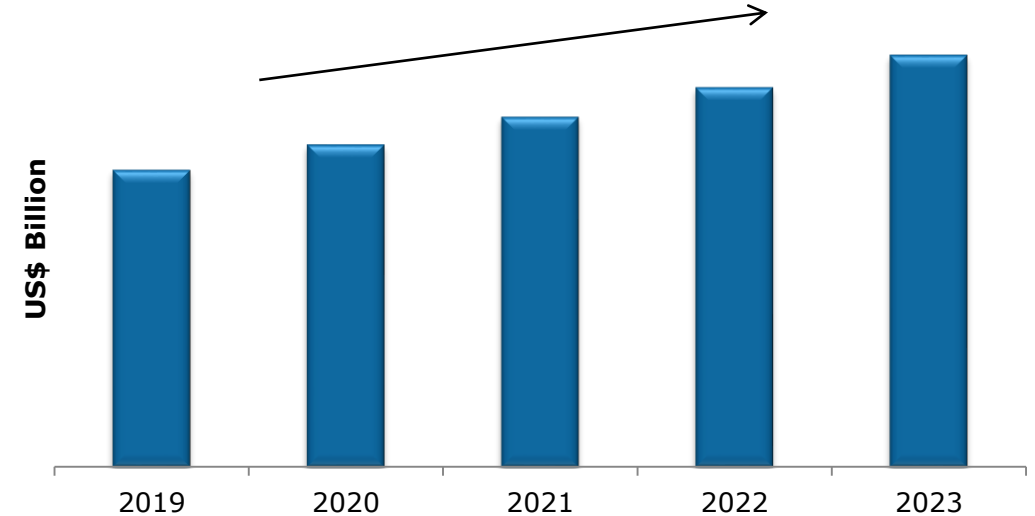
Pharmaceutical CMO, xx%

Healthcare CMO Market : Segment Analysis

Global Medical Device CMO Market by Value; 2019-2023E (US\$ Billion)



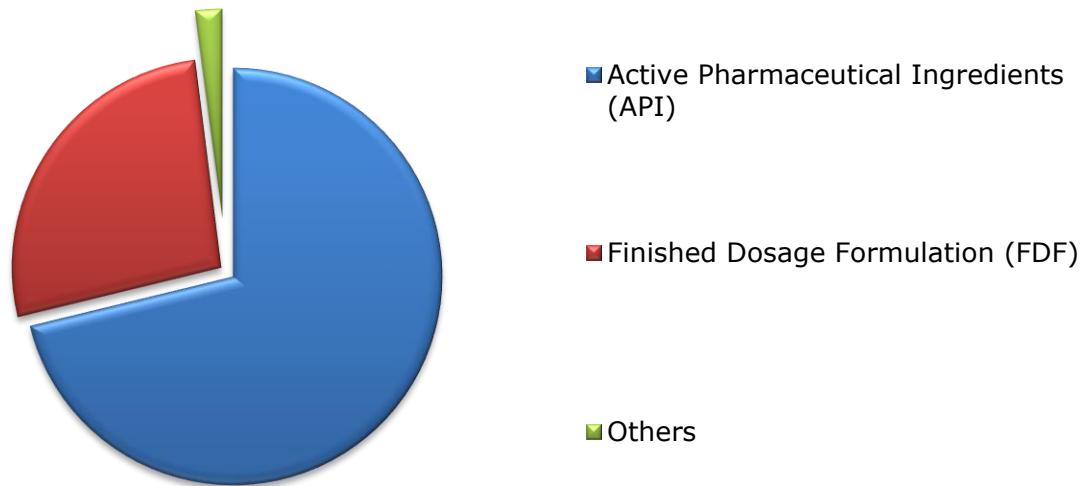
Global Pharmaceutical CMO Market by Value; 2019-2023E (US\$ Billion)



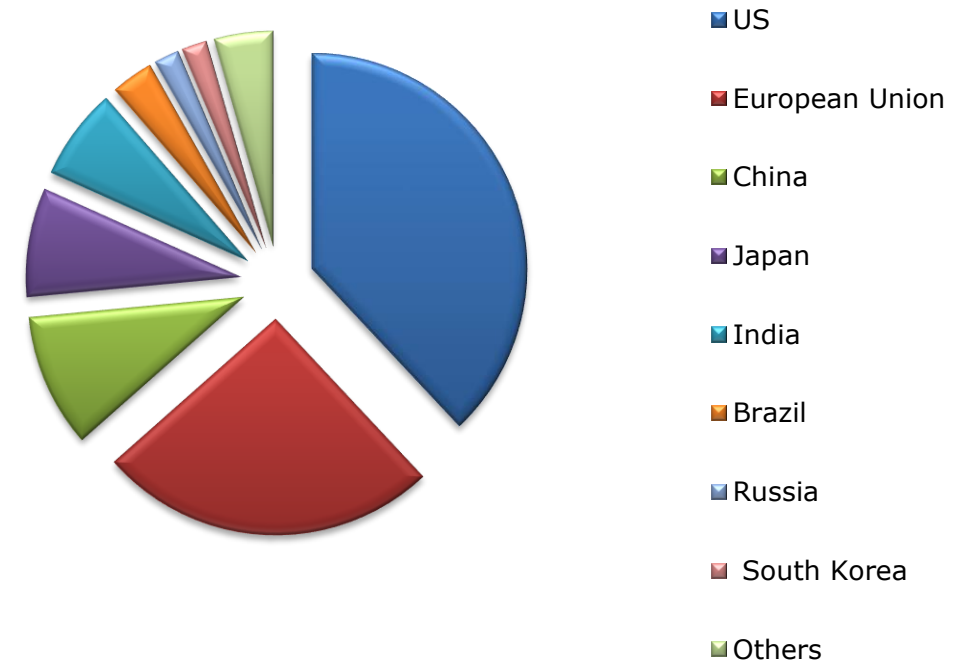
CAGRs	
Medical Device CMO	xx%
Pharmaceutical CMO	xx%

Pharmaceutical CMO Market : Global Analysis

Global Pharmaceutical CMO Market by Segments; 2018

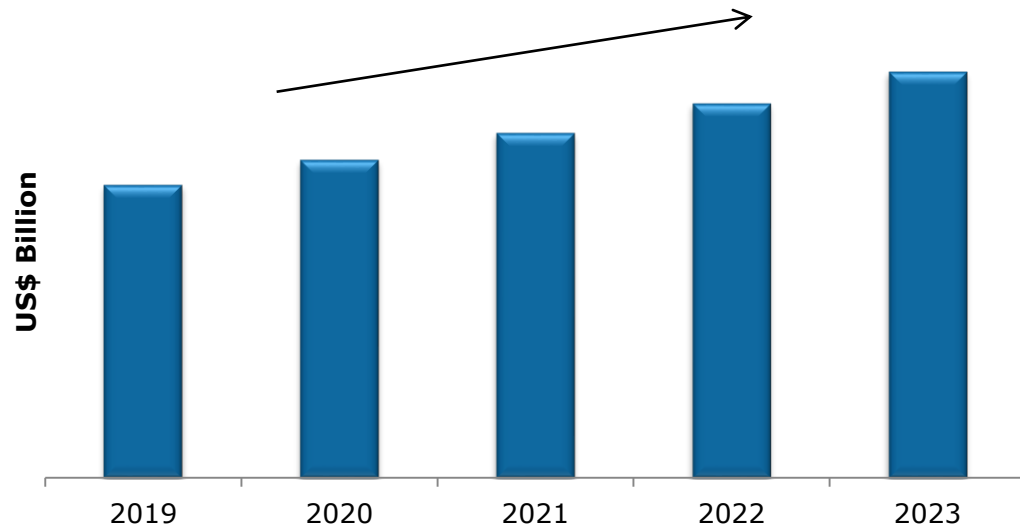


Global Pharmaceutical CMO Market by Region; 2017

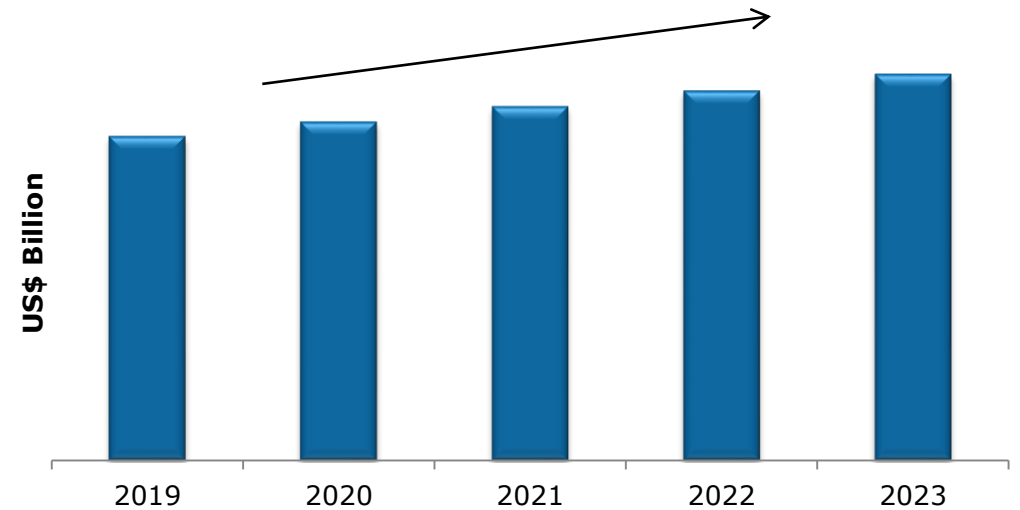


Pharmaceutical CMO Market : Segment Analysis

Global Active Pharmaceutical Ingredient CMO Market by Value; 2019-2023E (US\$ Billion)



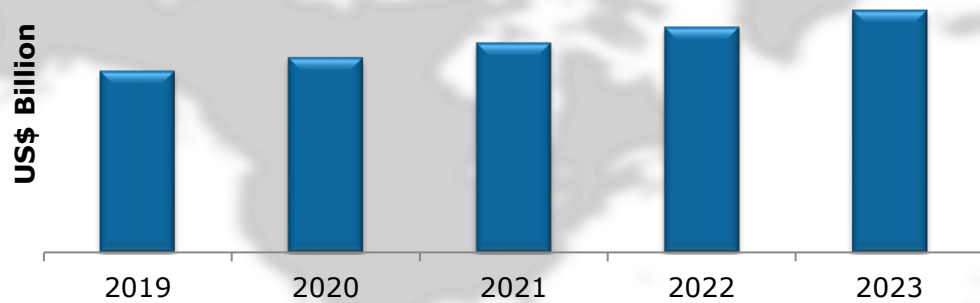
Global Finished Dosage Formulation CMO Market by Value; 2019-2023E (US\$ Billion)



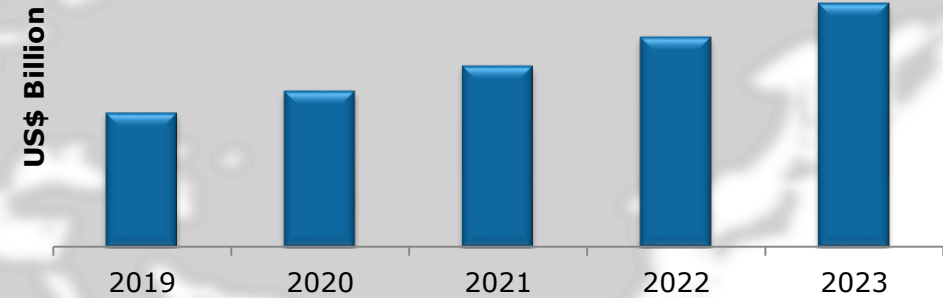
CAGRs	
Medical Device CMO	xx%
Pharmaceutical CMO	xx%

Healthcare CMO : Regional Analysis

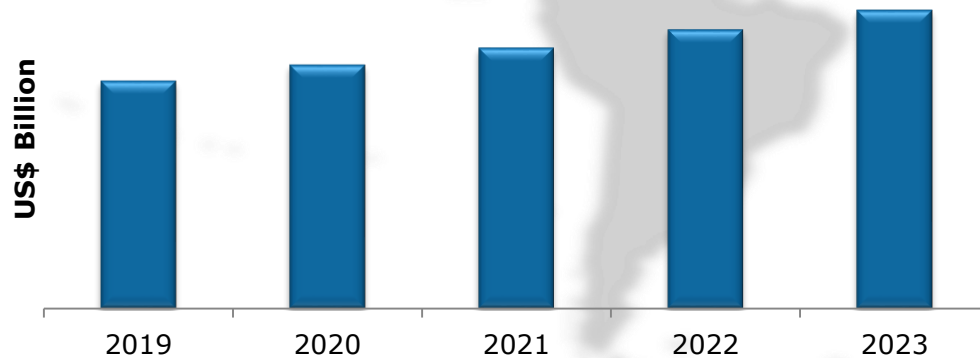
**The U.S. Pharmaceutical CDMO Market by Value;
2019-2023E (US\$ Billion)**



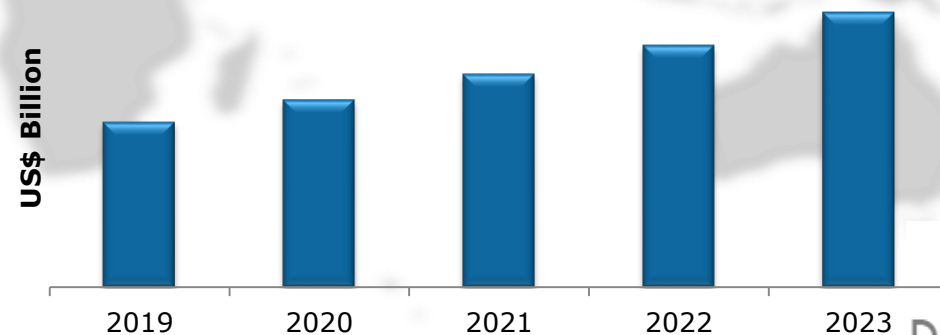
**India Pharmaceutical CDMO Market by Value;
2019-2023E (US\$ Billion)**



**Europe Pharmaceutical CDMO Market by Value;
2019-2023E (US\$ Billion)**



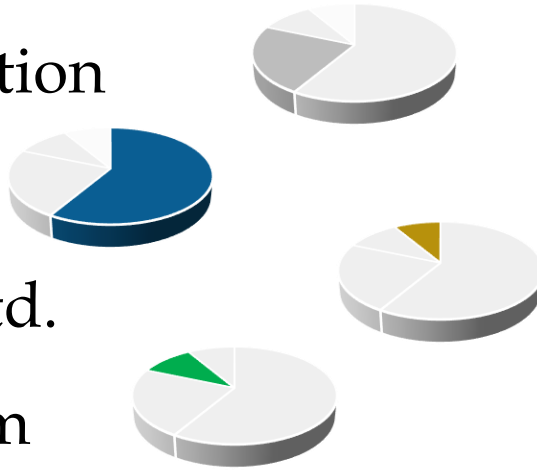
**China Pharmaceutical CDMO Market by Value;
2019-2023E (US\$ Billion)**



Global Healthcare CMO Market : Competitive Landscape

Players Profiled

- Catalent Pharma Solution
- Recipharm
- Aurobindo Pharma Ltd.
- Boehringer Ingelheim



Note: The graphs on this slide are only for sample representation.