

The US Anesthesiology Service Market : Size, Trends & Forecasts (2017-2021)

March 2017



The US Anesthesiology Market Report

Scope of the Report

The report entitled "The US Anesthesiology Service Market: Size, Trends & Forecasts (2017-2021)", provides analysis of the US anesthesia service market, with detailed analysis of market size and value, market share and economic impact of the industry. The analysis includes the market by value, by share of players, by segments, etc.

Furthermore, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall US anesthesia service market has also been forecasted for the years 2017-2021, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

Envision Healthcare, Teamhealth and Mednax are some of the key players operating in the US anesthesiology service market, whose company profiling has been done in the report. In this segment of the report, business overview, financial overview and business strategies of the companies are provided.

Company Coverage

Envision Healthcare

Mednax

Teamhealth

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Executive Summary

An anesthetic is a drug to avoid pain during surgery. A wide variety of drugs are used in modern anesthetic practice. Many are rarely used outside of anesthesia, although others are used commonly by all disciplines. All the drugs are categorized under the three main categories, namely, general anesthesia, regional anesthesia and local anesthesia.

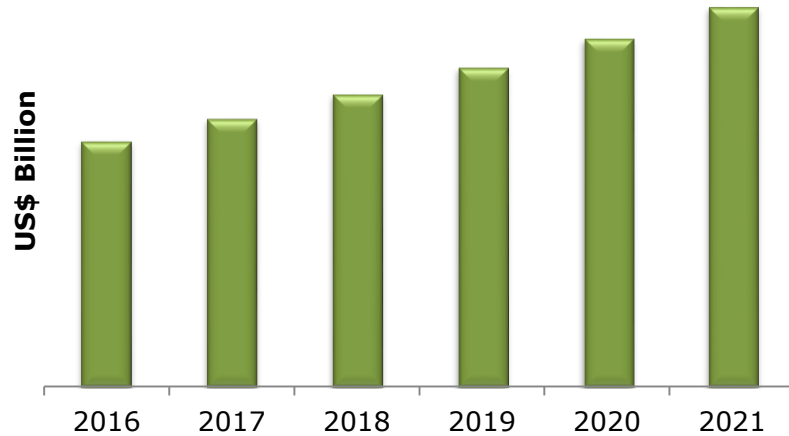
Anesthesiology market is composed of two main elements which are anesthesia (drugs for medicinal purpose) and anesthesiologist (professional who are trained to use anesthesia). There are many equipments specifically designed for different surgical procedures like Anesthetic Vaporizer is used for vaporizing anesthetic; nasal oxygen set for delivering oxygen etc.

Anesthesia is now required in mostly all surgery. Anesthesia is a pain remover during surgery. Though it is a pain killer, there are many side effects of using anesthesia which may vary according to the type of the drug or the physical response of the patients like allergy. The side effects occurs in many forms like nausea, vomiting, sore throat, headaches, back pain etc. Anesthesia is gaining popularity in the US usually in the age group between 50 years age to 75 years of age.

The US anesthesiology market is expected to increase at high growth rates during the forecasted period (2017-2021). The US anesthesiology market is supported by various growth drivers, such as growing geriatric population, increase in monitored anesthesia use, increasing chronic diseases and volume of surgeries etc. Yet, the market faces certain challenges, such as, side effects of anesthesia, high price of anesthesia equipment, etc. Few new market trends are also provided such as, increasing mid-level anesthesia provider, increasing anesthesiologist employment, technological enhancement of anesthesia devices, etc.

The US Anesthesiology Service Market Overview

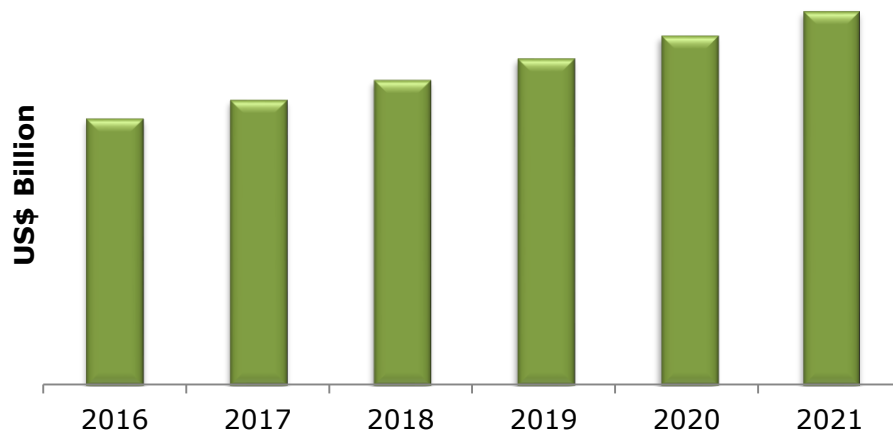
The US Anesthesiology Service Market by Value; 2016-2021 (US\$ Billion)



The US Anesthesiology service market value was ...million units in 2016.

The US Anesthesiology service market value is expected to increase at a CAGR of ...% over the years 2017-2021, to reach US\$.... billion in 2021, as compared to US\$.... billion in 2016. And the US GIASC market value is expected to reach US\$.... billion by 2021.

The US GIASC Market by Value; 2016-2021 (US\$ Billion)



The US Anesthesiology Service Market by Segments; 2016



The US Anesthesiology Service Market Overview

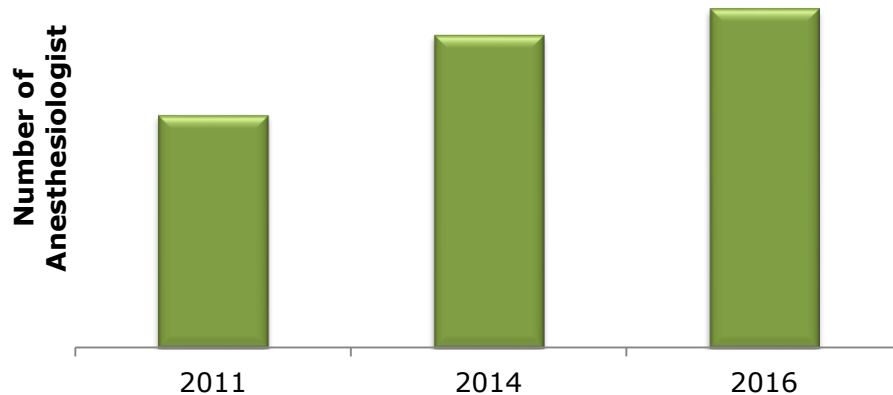
The US GIASC Market by Penetration In the US ASC Market; 2016



The penetration in the US GIASC market in US ambulatory service market was ...% in 2016.

The number of anesthesiologist in US anesthesiology service market in 2011 was As compared to the number of anesthesiologist in 2016 which was....

The US Anesthesiology Service Market by Number of Anesthesiologist; 2011-2016



The US Anesthesiology Service Market Overview

Table : The US Anesthesiology Service Market Merger and Acquisitions; 2016

Month	Acquirer	Target Company
XXX	XXX	XXX
XXX	XXX	XXX
XXX	XXX	XXX
July 2016	XXX	XXX
XXX	XXX	Anesthesia Associates of Cincinnati
XXX	XXX	XXX
XXX	XXX	XXX
XXX	MEDNAX	XXX