

# The US Lymphedema Market (2017-2021 Edition)

October 2017



# The US Lymphedema Market Report

## Scope of the Report

The report entitled "The US Lymphedema Market with Focus on the Pneumatic Compression Device (PCD) (2017-2021 Edition)", provides analysis of the US lymphedema market, with detailed analysis of market size and growth, penetration, market share and economic impact of the industry. The report also provides the analysis of the US Pneumatic Compression Device (PCD) market, by value, by device adoption, by players, etc.

Furthermore, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall US lymphedema market has also been forecasted for the years 2017-2021, taking into consideration the previous growth pattern, the growth drivers and the current and future trends.

Tactile is the only company providing the Advanced PC device, named Flexitouch. The other key companies in the market are Bio Compression System, Wright Therapy Products and Lympha Press, whose company profiling has been done in the report. In this segment of the report, business overview, financial overview and business strategies of the companies are provided.

## Company Coverage

Tactile Medical

Bio Compression System

Lympha Press (Mego Afek)

Wright Therapy Products (BSN Medical)

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## Executive Summary

Lymphedema is when excess lymphatic fluid gets collected in the tissues under the skin, which causes swelling. Generally, lymphedema occurs due to the damage or removal of lymph nodes, as a part of cancer surgery.

Lymphedema can be divided into 4 stages, based on the swelling it causes and its severity. There are two types of lymphedema: Primary Lymphedema and Secondary Lymphedema. Primary lymphedema is detected in the children and it is generally the result of an error in the development of the lymphatic system. Secondary lymphedema represents more than 99% of the total cases. It occurs due to the cancer treatment or surgery, resulting in the removal of lymph nodes.

There are many options of treatment of lymphedema available today. These can be used as a single option, and/or in combinations. Treatment of Lymphedema includes: Controlled Compression Therapy, Manual Lymph Drainage (MLD), Complete Decongestive Therapy (CDT) and Pneumatic Compression (PC). PCD are the devices which deliver intermittent pressure through varying inflation and deflation chambers, to move the lymph fluid from extremity and to avoid the adverse consequences of uncontrolled lymphedema.

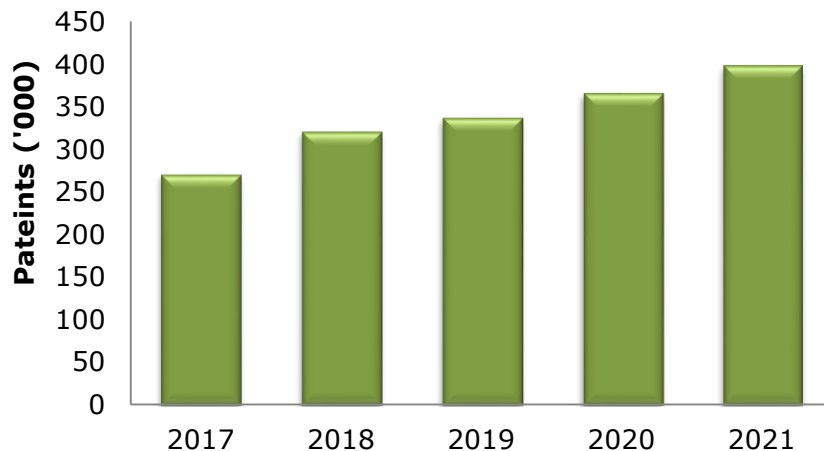
# The US Lymphedema Market Overview

**The US Lymphedema Market by Number of Patients and Penetration; 2015-2021**

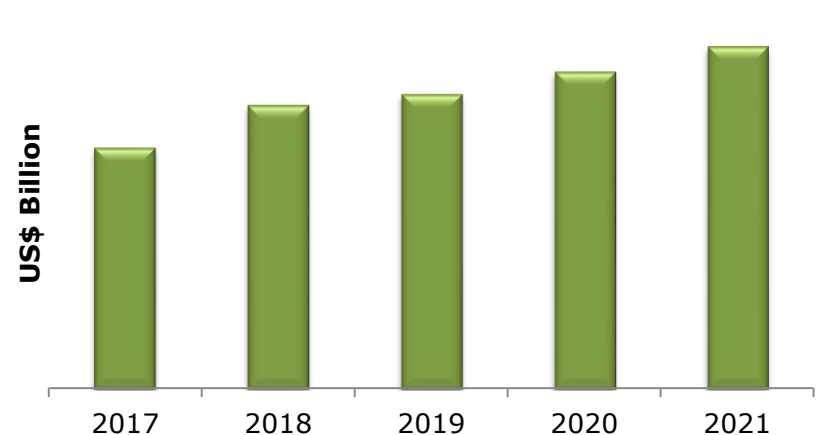


...% of the total US population was affected by the lymphedema in 2016, making total lymphedema patients to be .... million. The prevalence of lymphedema is expected to increase to .....% by 2021. Out of total diagnosed lymphedema patients, ....% are estimated to have moderate to severe lymphedema, requiring a..... TAM for the US lymphedema market was US\$.... billion in 2016. The Tam is expected to increase at a CAGR of .....% over the years 2017-2021.

**The US Lymphedema Market by Number of Diagnosed Patient Severity; 2017-2021**

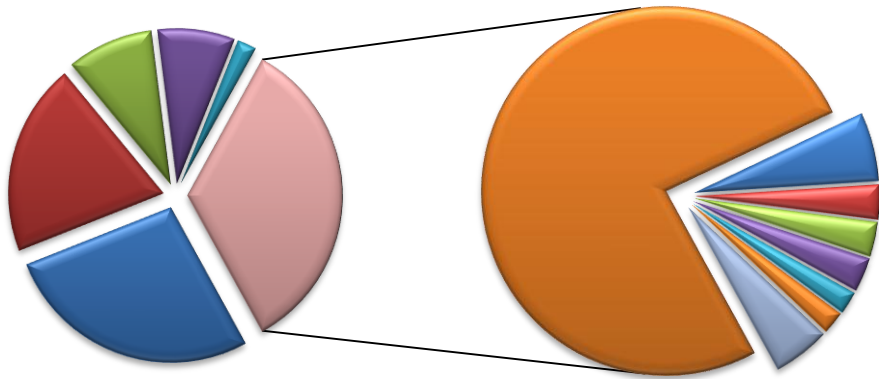


**The US Lymphedema Market by TAM; 2017-2021 (US\$ Billion)**

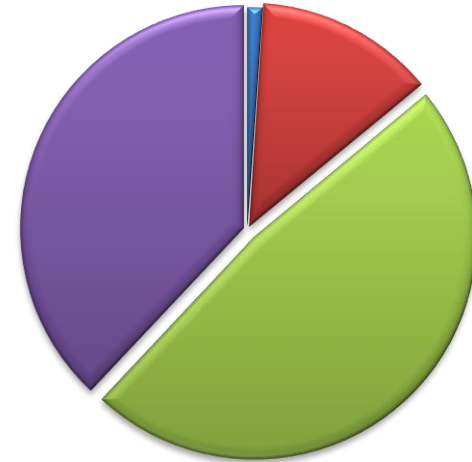


# US Lymphedema Market Overview

## The US Lymphedema Patients by Causes



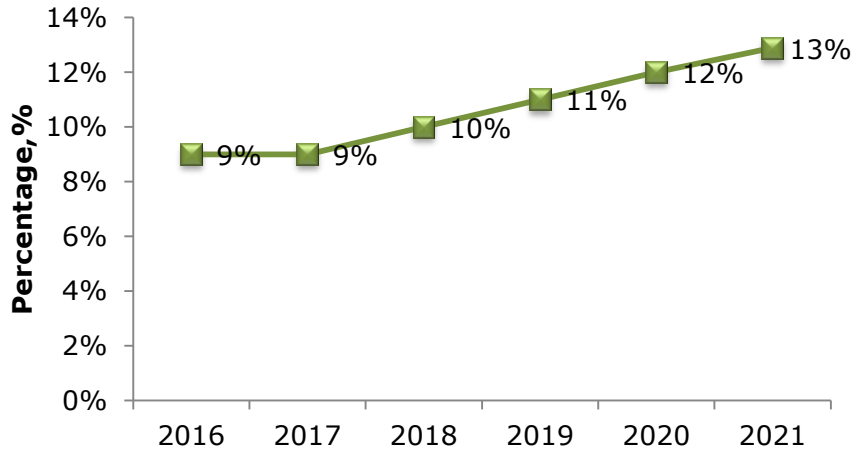
## The US Lymphedema Patients by Age Group



The causes of lymphedema includes: Cancer, CVI, Surgery, Trauma,.....  
..... is the main cause of the lymphedema, occupying ....% of the total patients, followed by ....., with ... of the share. ...% of the patients with lymphedema disease are from the age group of 45-... years, ...% of the patients are from the age group of 65 years and above. Classification of lymphedema can also be done on the basis of .....

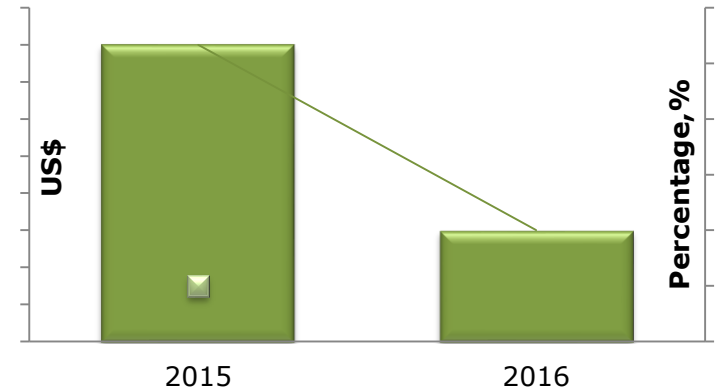
# The US Pneumatic Compression Device (PCD) Market Overview

## The US PCD Market by Device Adoption Rate; 2016-2021



Only ...% of the diagnosed lymphedema patients with moderate to severe ..... to use pneumatic compression device (PCD) for the treatment in 2016. With growing awareness about ..... The average selling price (ASP) for the PCDs was US\$.... in 2016. The ASP of the PCDs are expected to show .... The US PCD market value was US\$.... million in 2016. The same is expected to increase to US\$.... million in 2021, as compared to US\$... million in 2016...

## The US PCD Market by ASP; 2015-2016 (US\$)



## The US PCD Market by Value; 2017-2021 (US\$ Million)

