

# The US Pest Control Market: Size, Trends & Forecasts (2018-2022)

November 2018



# The US Pest Control Market: Coverage

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The US Market Analysis

Dynamics

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Company Profiling

# The US Pest Control Market: Coverage

## Scope of the Report

Attributes	Details
Title	The US Pest Control Market: Size, Trends & Forecasts (2018-2022)
Coverage	The US
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2018-2022
Competition in the Market	Dominated
Key Players	Rollins, Inc., ServiceMaster Global Holdings, Inc. (Terminix International Company, L.P.), Rentokil Initial plc (Rentokil Steritech), and Ecolab Inc.

# The US Pest Control Market

## Executive Summary

A living individual animal, plant, or single-celled life form that causes harm for human as well as their harvests, livestock, forests, pets, etc. is called as a pest. The pest can be in any form such as, they can be a plant, animal or fungus.

Pest control refers to the regulation or management of pests, a living organism that adversely impacts human activities. The pest control usually attempts to completely eradicate the pests, though the management and response of human depends on the damage done and degree of tolerance. Pest control is as old as agriculture, as there has always been a need to save crops from pests.

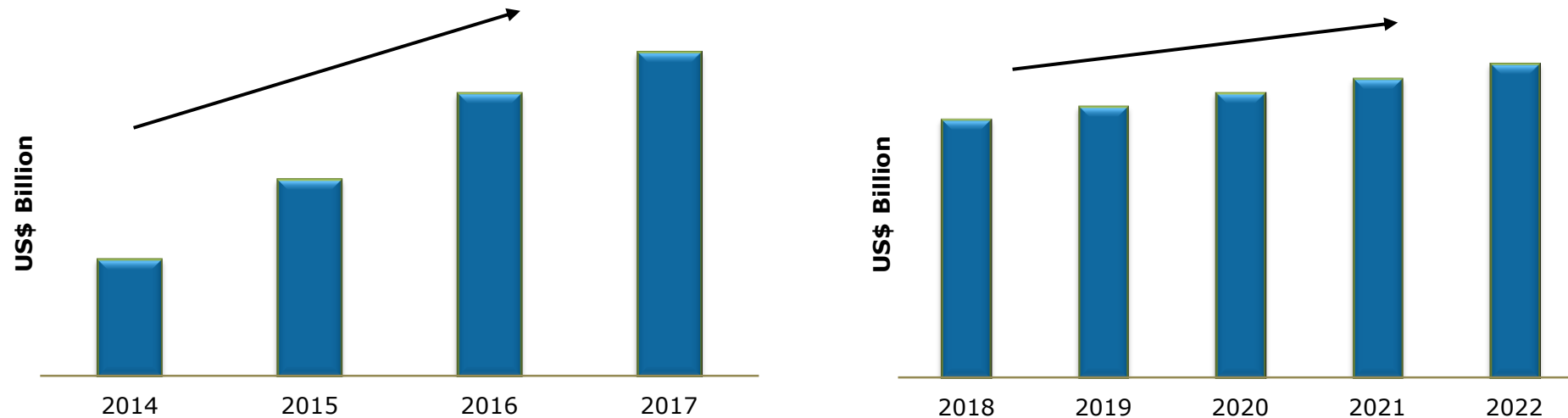
There are various pest control methods: in Agriculture, Horticulture and Forestry (Biological Pest Control, Cultural Control, Trap Cropping, Pesticides), in Homes and Cities (Physical Pest Control, Poisoned Bait, Fumigation, Sterilization) and on Airfields (Poisoned Bait, Sonic Nets).

The pest control is segmented on the basis of different type, pest category and application. On the basis of type, pest control is classified as: Chemical, Mechanical, Biological and Others. On the basis of pest category, pest control is segmented as: Insects, Termites, Rodents and Others. There are various applications of pest control: Residential (Termite Control, Bedbug Control, Rat Control), Commercial (Healthcare Sector, Pharmaceutical Sector), Agricultural, Industrial and Others.

The US pest control market has increased at a significant CAGR over the years and projections are made that the market would rise in the next four years i.e. 2018-2022 tremendously. The US pest control market is expected to increase due to growing disposable income per capita, increasing household expenditure, growing urban population, changing climatic conditions etc. Yet the market faces some challenges such as environmental effects, health issues, building resistance towards pesticides etc.

# Pest Control Market: The US Analysis

## The US Pest Control Market by Value



CAGRs	
2014-2017	xx%
2018-2022	xx%

The US pest control market, valued at US\$... billion in 2017, increased as compared to US\$... billion in 2016 at a CAGR of ....% from 2014 to 2017. The US pest control market is anticipated to reach up to US\$... billion by 2022 from US\$... billion in 2018.

# Pest Control Market: The US Analysis

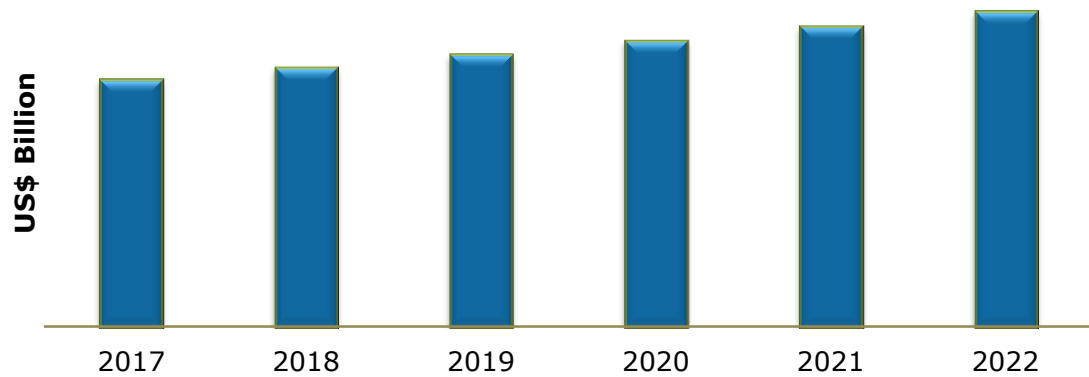
The US Pest Control Market by End-Users; 2017



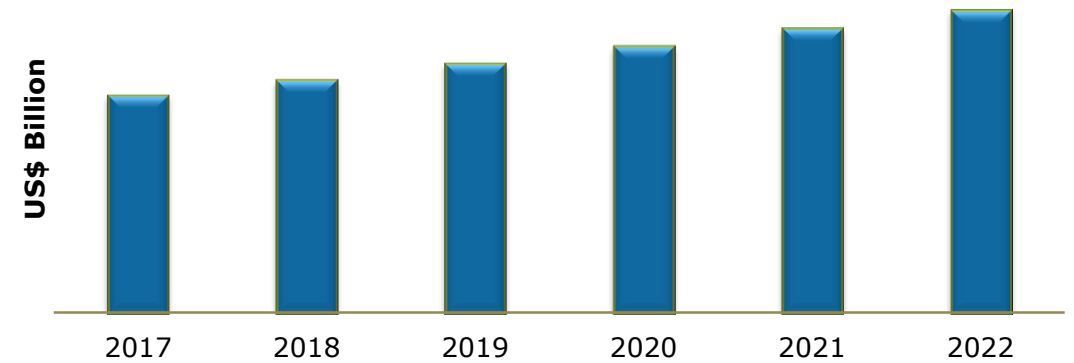
Segments	Share	CAGRs
Residential	xx%	xx%
Commercial	xx%	xx%
Others	xx%	xx%

# Pest Control Market: End-User Analysis

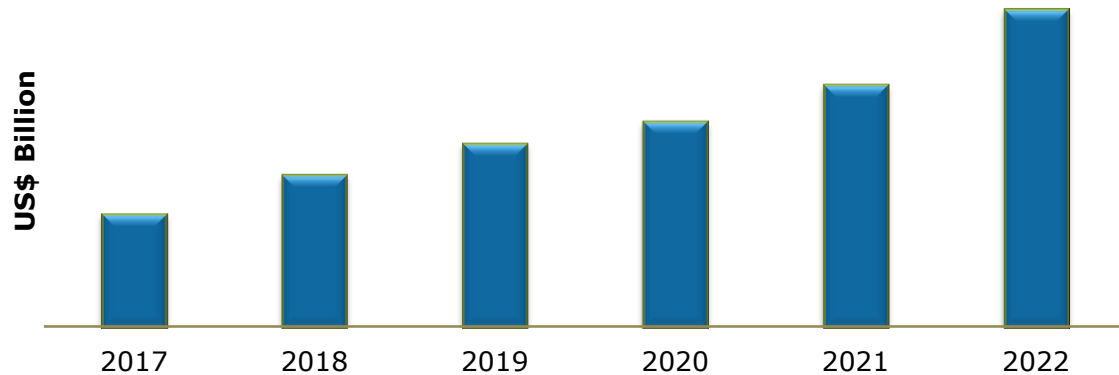
## The US Residential Pest Control Market by Value



## The US Commercial Pest Control Market by Value

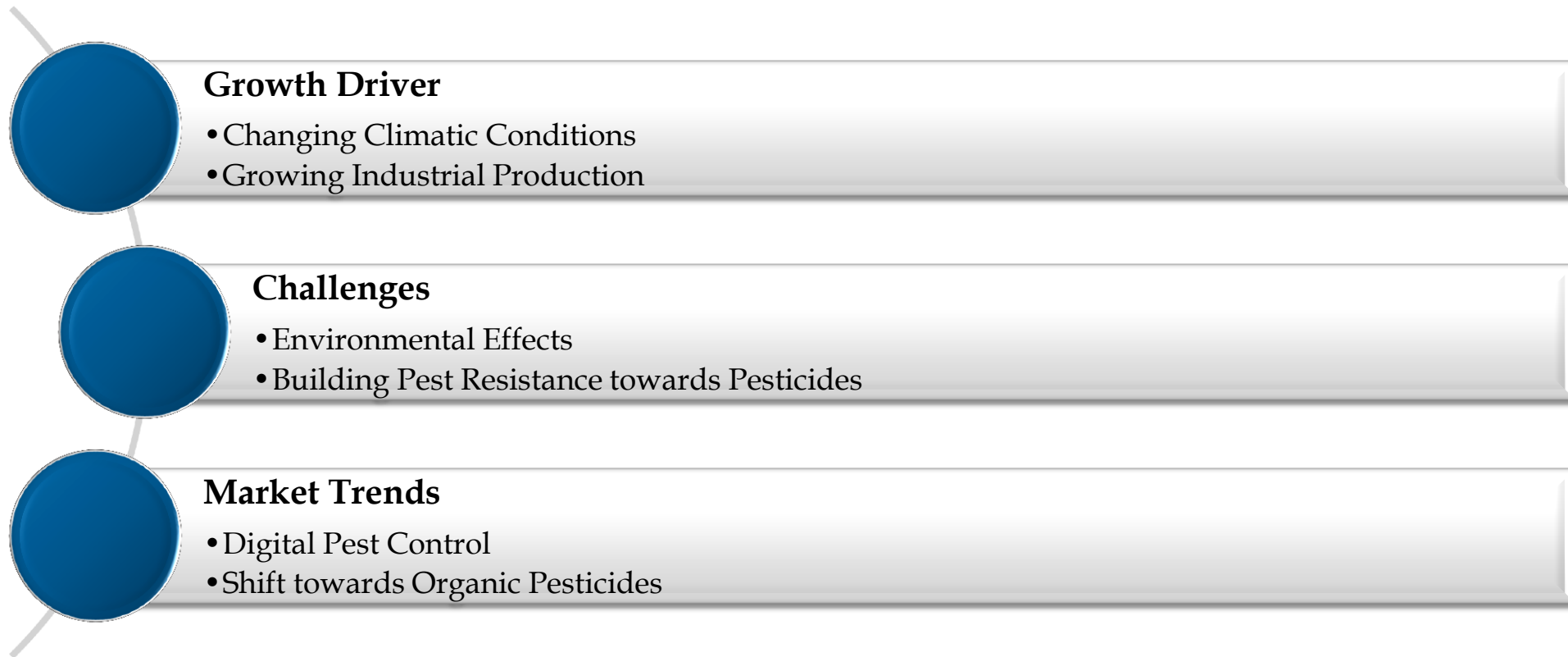


## The US Other Pest Control Market by Value



Segments	CAGR
	2018-2022
Residential	xx%
Commercial	xx%
Others	xx%

# Pest Control Market: Dynamics



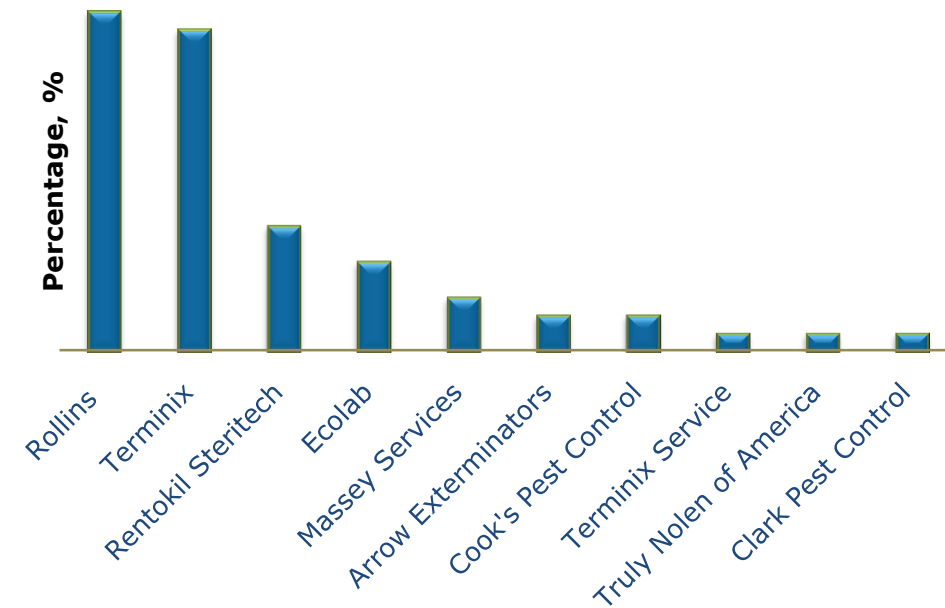


# Pest Control Market: Competitive Landscape

## Players Profiled

- Rollins, Inc. 
- ServiceMaster Global Holdings, Inc.  
(Terminix International Company, L.P.) 
- Rentokil Initial plc  
(Rentokil Steritech) 
- Ecolab Inc. 

The US Pest Control Market Players by Share



Note: The graphs on this slide are only for sample representation.