

Global Industrial Absorbents Market:  
Analysis By Type (Hazmat/Chemical, Oil-  
Only and Universal), By Product Type  
(Booms, Socks, Rolls, Pads, Pillows and  
Others), By End User (Chemical, Oil and Gas,  
Food Processing, Healthcare, Automotive and  
Others), By Region Size & Forecast with  
Impact Analysis of COVID-19 and Forecast  
up to 2028

January 2024



# Global Industrial Absorbents Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact of COVID-19

Dynamics

Competitive Landscape

Company Profiling

# Global Industrial Absorbents Market: Coverage

## Scope of the Report

Attributes	Details
Title	Global Industrial Absorbents Market: Analysis By Type (Hazmat/Chemical, Oil-Only and Universal), By Product Type (Booms, Socks, Rolls, Pads, Pillows and Others), By End User (Chemical, Oil and Gas, Food Processing, Healthcare, Automotive and Others), By Region Size & Forecast with Impact Analysis of COVID-19 and Forecast up to 2028
Coverage	Global and Regional
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2023-2028
Competition in the Market	Moderately Fragmented
Key Players	3M Company, Kimberly-Clark Corporation, Brady Corporation, Oil-Dri Corporation Of America, Ansell Limited, Johnson Matthey Plc, Meltblown Technologies Inc, Fentex Limited, Complete Environmental Products, Tolsa SA and New Pig Corporation

# Global Industrial Absorbents Market: Coverage

## Executive Summary

Industrial absorbents are materials designed to absorb and contain liquid spills, particularly in industrial settings. These spills can include a wide range of liquids, such as oil, chemicals, water, and other hazardous substances. Global industrial absorbents market in 2022 was valued at US\$3.68 billion. The market value is expected to reach US\$5.13 billion by 2028, growing at a CAGR of 5.68% during the forecast period of 2023-2028.

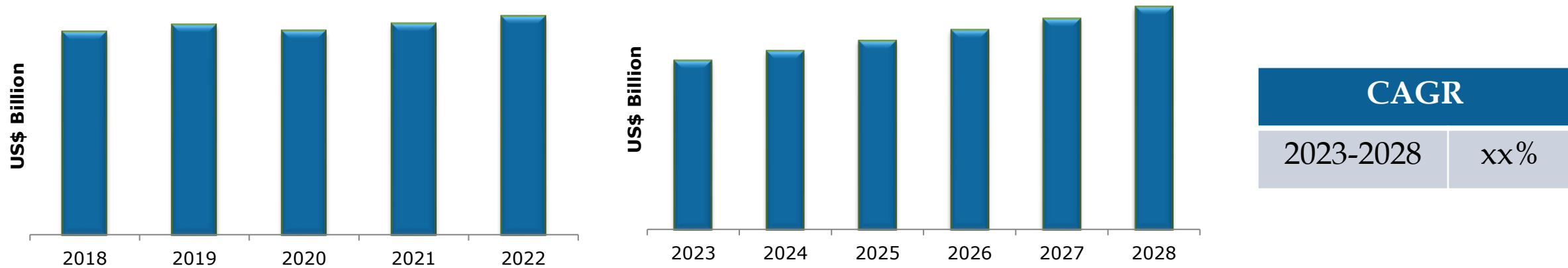
Global industrial absorbents market can be segmented based on Type (Hazmat/Chemical, Oil-Only and Universal), Product Type (Booms, Socks, Rolls, Pads, Pillows and Others), and End User (Chemical, Oil and Gas, Food Processing, Healthcare, Automotive and Others). Hazmat/Chemical segment held majority of the market share in 2022, as these absorbents prioritize safety due to the inherently high risks associated with handling hazardous materials. Asia Pacific is leading global industrial absorbents market by occupying majority of the market share.

The COVID-19 pandemic had a negative impact on the industrial absorbents business. Factors like disruption in the supply chain, raw material procurement, and temporary factory shutdown of factories disturbed the industrial absorbents ecosystem. Moreover, the market was hindered owing to the decrease in demand for absorbent products from key end-use industries such as the oil & gas industry and chemical industry. Furthermore, Companies focused their resources on managing the immediate impact of the pandemic, leading to reduced investment in non-essential areas like spill prevention and control, impacting absorbent sales.

Global industrial absorbents market has increased in 2022. The projections are made that the market would rise in the next five years i.e. 2023-2028 tremendously. Global industrial absorbents market is expected to increase due to growing demand of industrial absorbents in chemical industry, rising demand for industrial absorbents in oil & gas industry, high demand of industrial absorbents in food & beverage industry augmenting environmental concerns, amplified trade, public awareness, etc. Yet the market faces some challenges such as fluctuating raw material prices, high cost of eco-friendly absorbents, etc. Moreover, the market growth would succeed to various market trends like, mounting focus on waste management and recycling, biodegradable absorbents, technological advancements, etc.

# Industrial Absorbents Market: Global Analysis

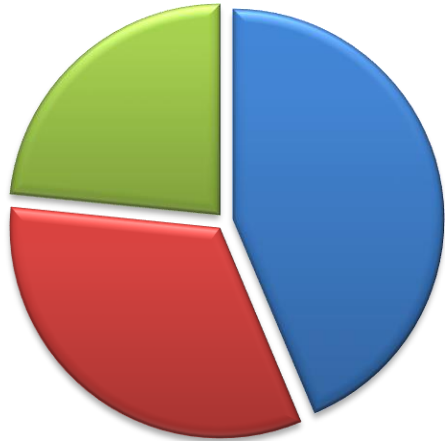
## Global Industrial Absorbents Market by Value



Global Industrial Absorbents market valued at US\$... billion in 2022, increased as compared to US\$... billion in 2021. Global Industrial Absorbents market is anticipated to reach up to US\$... billion by 2028, at a CAGR of ...%, from US\$... billion in 2023.

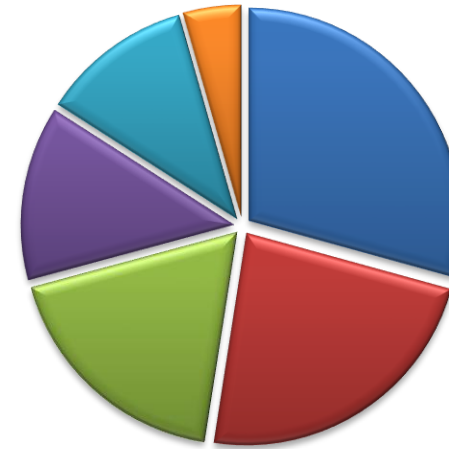
# Industrial Absorbents Market: Global Analysis

Global Industrial Absorbents Market by Type; 2022



Type	Share
Hazmat/Chemical	xx%
Oil-only	xx%
Universal	xx%

Global Industrial Absorbents Market by Product Type; 2022



Product Type	Share
Booms	xx%
Socks	xx%
Rolls	xx%
Pads	xx%
Pillows	xx%
Others	xx%

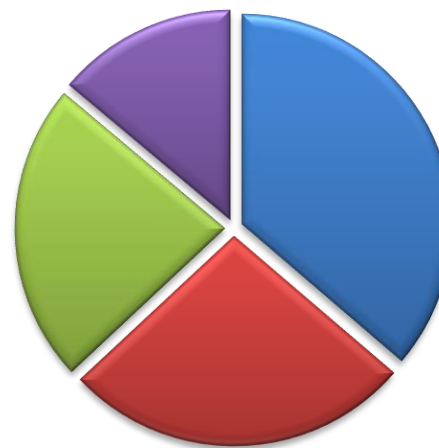
# Industrial Absorbents Market: Global Analysis

## Global Industrial Absorbents Market by End Users; 2022



End Users	Share
Chemical	xx%
Oil And Gas	xx%
Universal	xx%
Food Processing	xx%
Healthcare	xx%
Automotive	xx%
Others	xx%

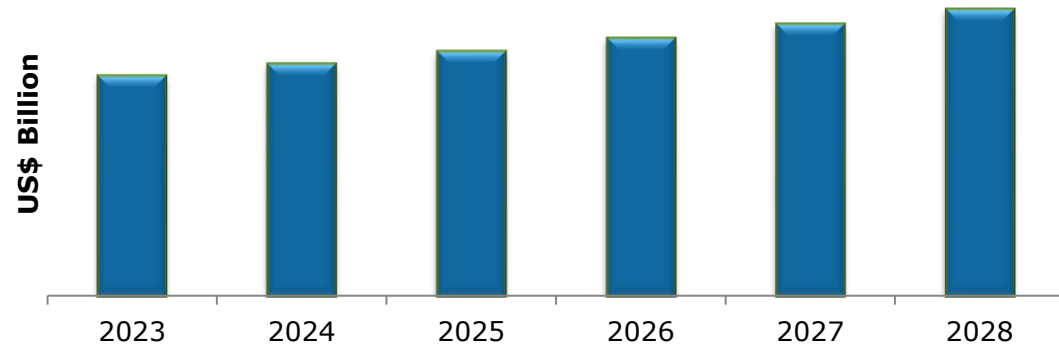
## Global Industrial Absorbents Market by Region; 2022



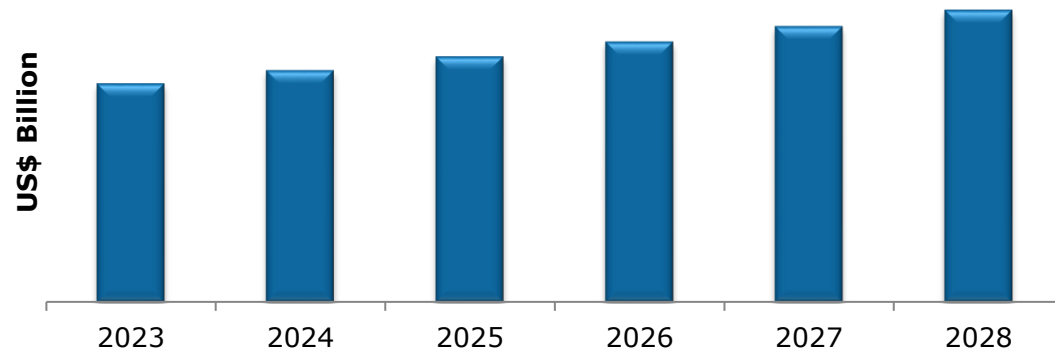
Regions	Share
North America	xx%
Europe	xx%
Asia Pacific	xx%
Rest of the World	xx%

# Global Industrial Absorbents Market: Type Analysis

## Global Hazmat/Chemical Industrial Absorbents Market by Value



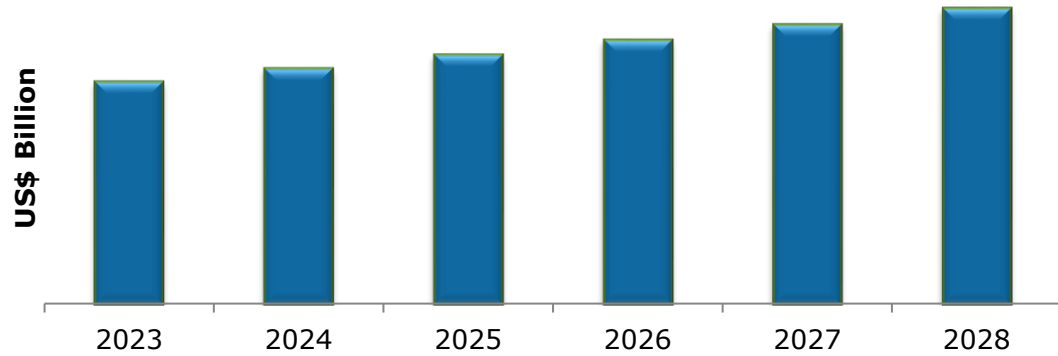
## Global Oil-only Industrial Absorbents Market by Value



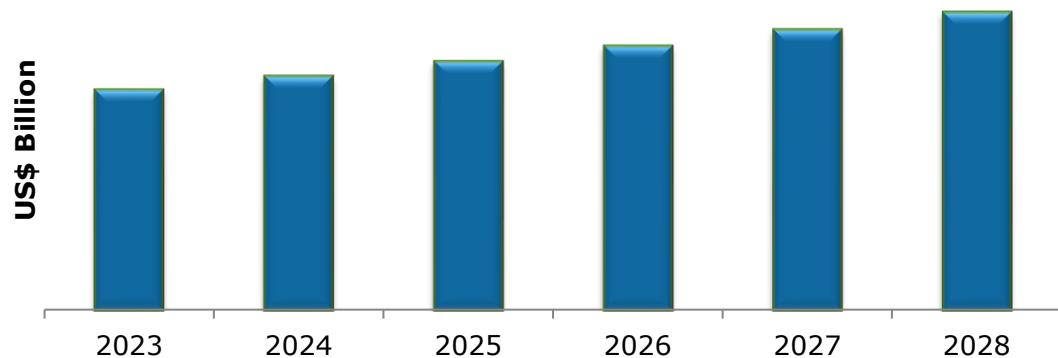
Type	CAGR (2023-2028)
Hazmat/Chemical	xx%
Oil-only	xx%
Universal	xx%

# Global Industrial Absorbents Market: Product Type Analysis

## Global Booms Industrial Absorbents Market by Value



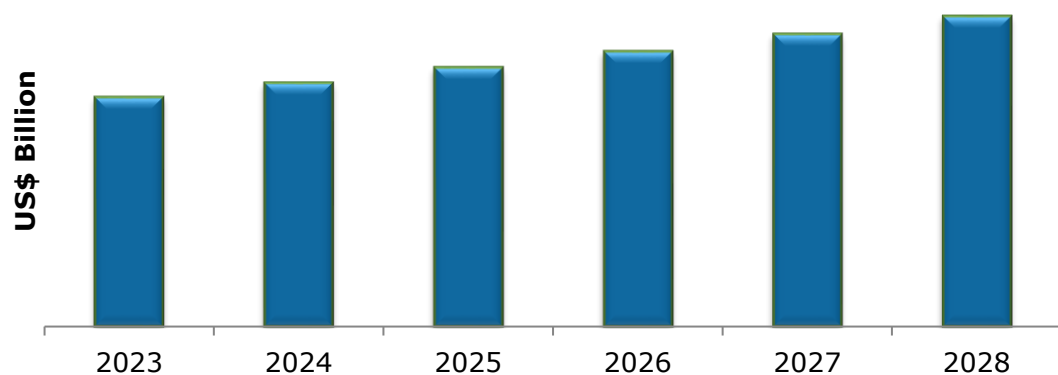
## Global Socks Industrial Absorbents Market by Value



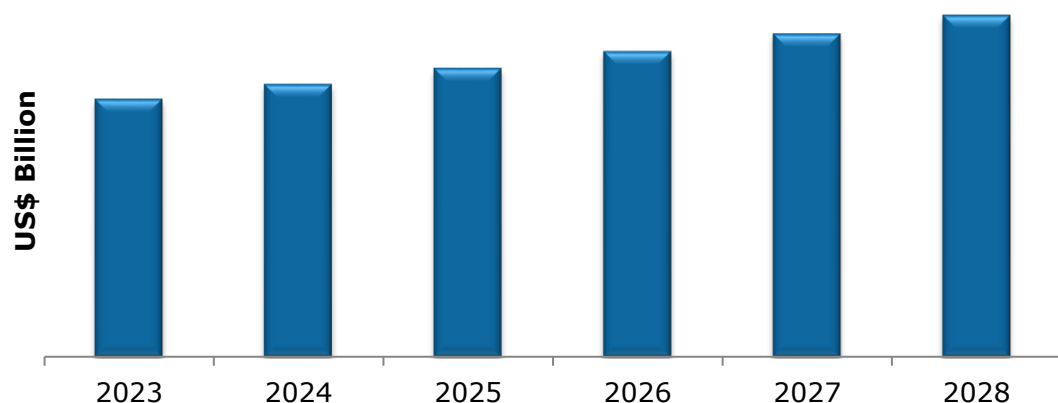
Product Type	CAGR (2023-2028)
Booms	xx%
Socks	xx%
Rolls	xx%
Pads	xx%
Pillows	xx%
Others	xx%

# Global Industrial Absorbents Market: End User Analysis

## Global Chemical Industrial Absorbents Market by Value



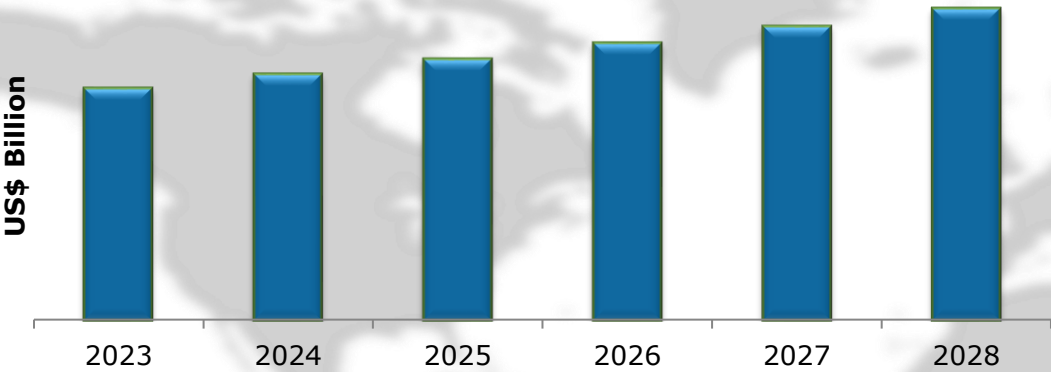
## Global Oil And Gas Industrial Absorbents Market by Value



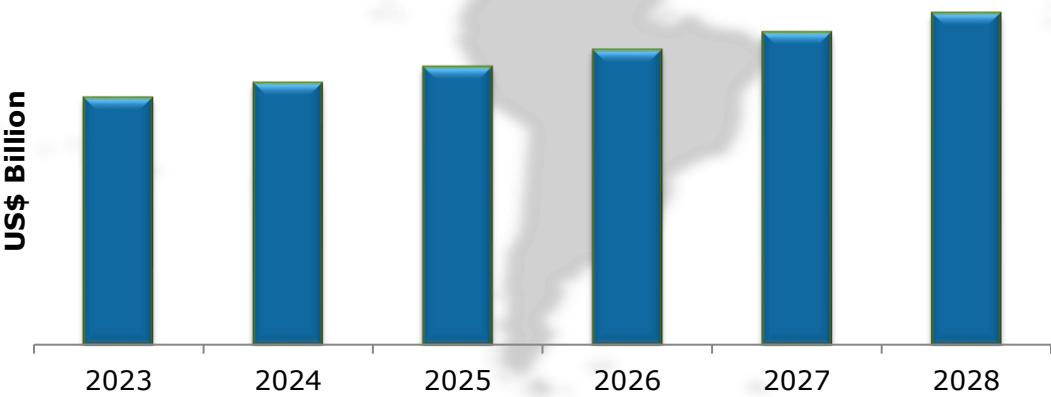
End User	CAGR (2023-2028)
Chemical	xx%
Oil And Gas	xx%
Universal	xx%
Food Processing	xx%
Healthcare	xx%
Automotive	xx%
Others	xx%

# Global Industrial Absorbents Market: Regional Analysis

### Asia Pacific Industrial Absorbents Market by Value



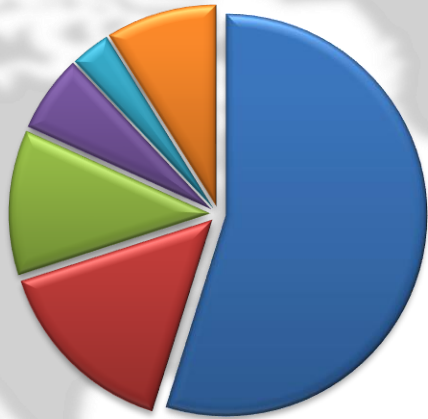
### Europe Industrial Absorbents Market by Value



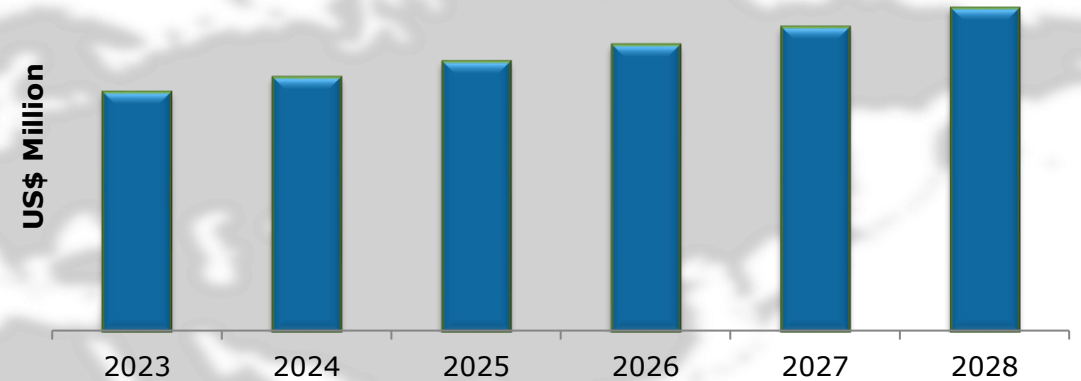
Regions	CAGR
	(2023-2028)
North America	xx%
Asia Pacific	xx%
Europe	xx%
Rest of the World	xx%

# Asia Pacific Industrial Absorbents Market: Analysis

## Asia Pacific Industrial Absorbents Market by Region; 2022



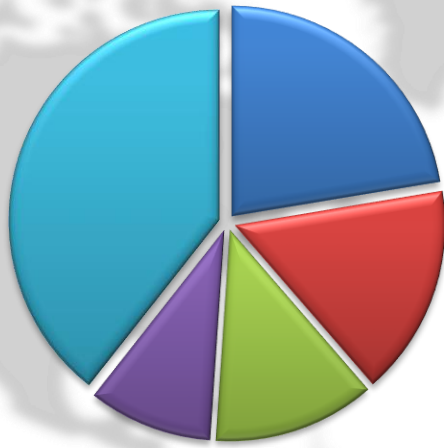
## China Industrial Absorbents Market by Value



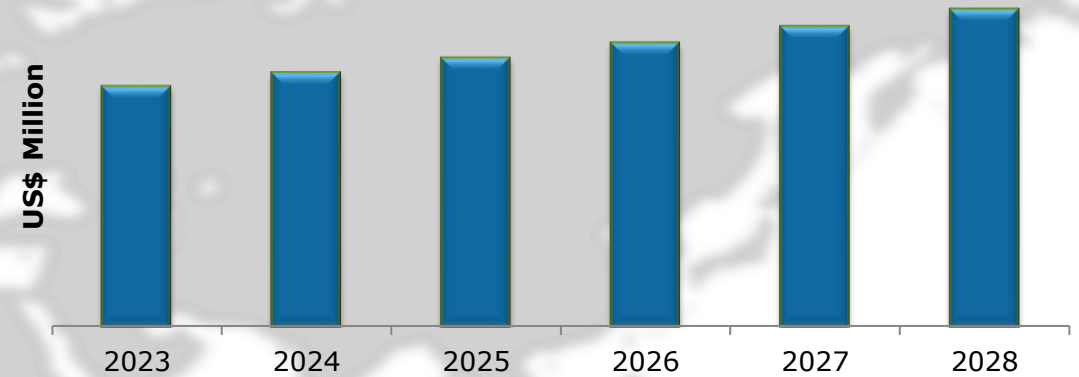
Region	Share	CAGR
		(2023-2028)
China	xx%	xx%
India	xx%	xx%
Japan	xx%	xx%
Australia	xx%	xx%
South Korea	xx%	xx%
Rest of Asia Pacific	xx%	xx%

# Europe Industrial Absorbents Market: Analysis

## Europe Industrial Absorbents Market by Region; 2022



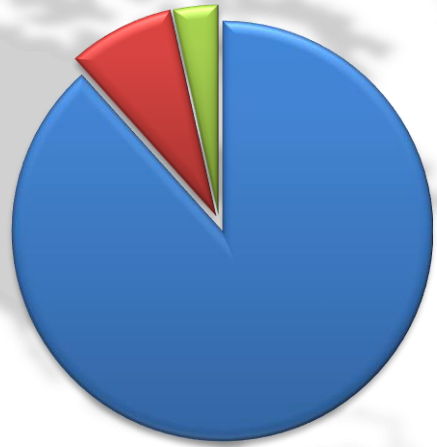
## Germany Industrial Absorbents Market by Value



Region	Share	CAGR (2023-2028)
Germany	xx%	xx%
UK	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Rest of Europe	xx%	xx%

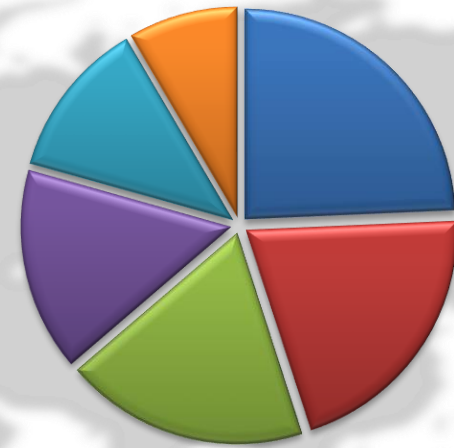
# North America Industrial Absorbents Market: Analysis

North America Industrial Absorbents Market by Region; 2022



Region	Share	CAGR (2023-2028)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

The US Industrial Absorbents Market by Product Type; 2022



Product Type	Share	CAGR (2023-2028)
Booms	xx%	xx%
Socks	xx%	xx%
Rolls	xx%	xx%
Pads	xx%	xx%
Pillows	xx%	xx%
Others	xx%	xx%

# Global Industrial Absorbents Market: Dynamics



# Global Industrial Absorbents Market: Competitive Landscape

## Players Profiled

- 3M Company,
- Kimberly-Clark Corporation,
- Brady Corporation,
- Oil-Dri Corporation Of America,
- Ansell Limited,
- Johnson Matthey Plc,
- Meltblown Technologies Inc,
- Fentex Limited,
- Complete Environmental Products,
- Tolsa SA
- New Pig Corporation