

Global Manned Guarding Security Market: Trends and Opportunities (2014-2018)

July 2014



Scope of the report

The report titled “Global manned guarding security Market: Trends and Opportunities (2014-2018)” provides an in-depth analysis of global manned guard security service in different sectors. It also accesses the key opportunities and underlying trends in the market and outlines the factors that are and will be driving the growth of the industry in the forecasted period (2014-18). Further, key players of the industry like Brinks, G4S and Prosegur are profiled.

Geographical Coverage

- North America
- Latin America
- Europe
- Asia
- ❖India
- ❖China
- Middle East and Africa

Company Coverage

- Brinks
- G4S
- Prosegur

Executive Summary

Manned guard or security guards are paid to protect property, assets or people. Usually privately and formally employed civilian personnel, security guards are generally uniformed and act to protect property by maintaining a high visibility presence to deter illegal and inappropriate actions.

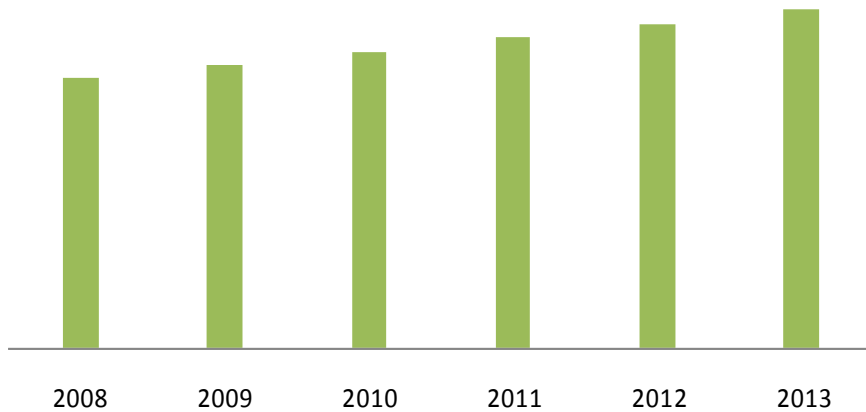
Growth of the global manned guarding security market is driven by a number of factors that include high crime rates, infrastructure development and occasional events. Acknowledging these factors, it could be said that the manned guarding business will certainly gain importance in the years to come. While in some regions like Asia, North America, Europe, Latin America, Middle East and Africa the demand for manned guarding security services is expected to rise, the emerging economies like India, Saudi Arab and China are expected to record double digit growth.

However, lack of quality manpower, high attrition rates and compliance requirement pose major challenges to the growth of manned guarding security services market. Major trends prevailing in the global manned guarding security market are competitive price and sustenance of margins, strong local and regional presence and influence, trained manpower and background checks and adherence to regulations.

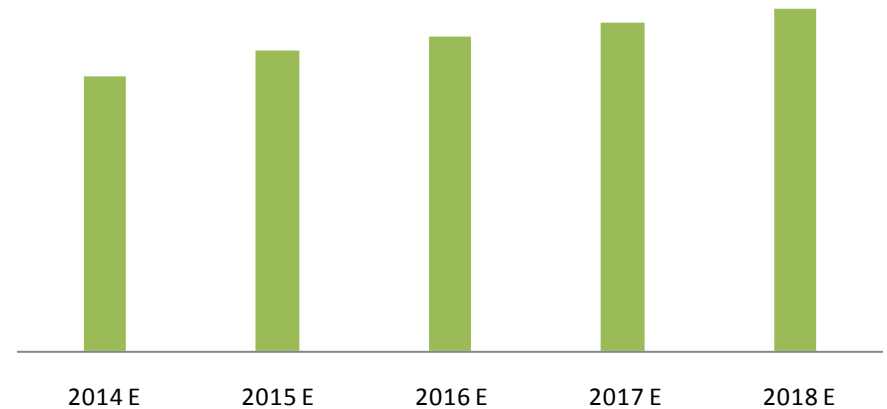
Global Manned Guard Security Market: Overview

In the recent years, due to current market dynamics and the gradual incorporation of technology into security solutions, security markets in Europe and North America have grown at the same pace as GDP. This trend is likely to continue over the next three to five years. In the years ahead, the region of Europe is expected to drive the growth of manned guarding service, followed by Asia Pacific. North America and Latin America are expected to stand next in terms of the demand of this service.

Global Manned Guard Security Market- By value, 2008-13 (Billions)



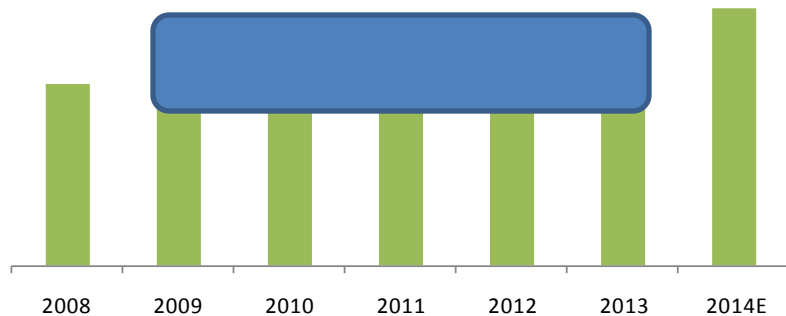
Global Manned Guard Security Market- By value, 2014E-18E (Billions)



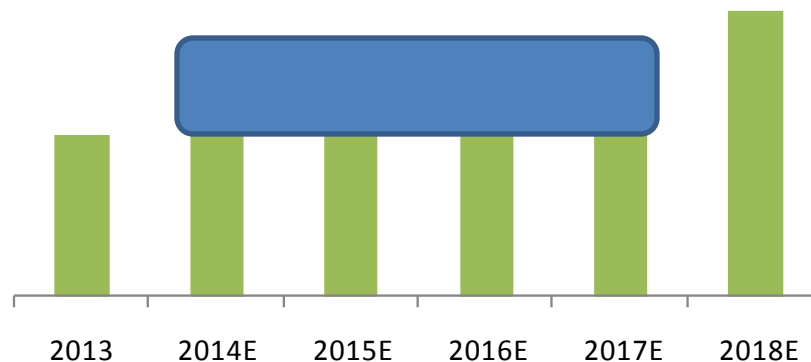
- Market size of global manned guard security market is expected to reach to billions in the year 2018, from billions in 2014 by growing at a CAGR of.....%.
- Growth in the market is due to

Global Manned Guard Security Market: Regional Analysis

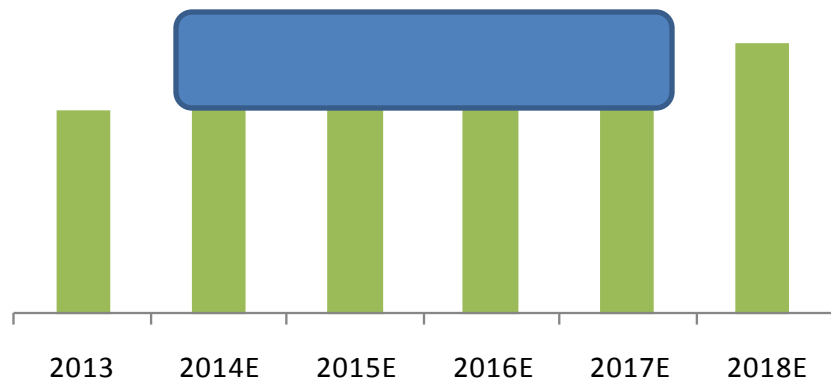
Europe's manned guarding security Market Size Forecast, 2013-18E (US\$ Billions)



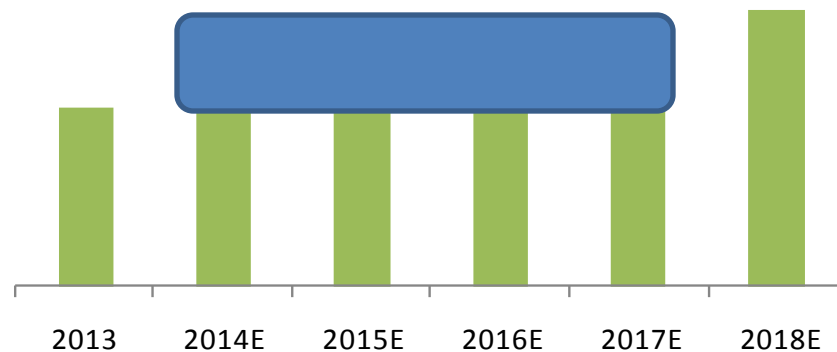
Asia's manned guarding security Market Size Forecast, 2013-18E (US\$ Billions)



North America's manned guarding security Market Size Forecast, 2013-18E (US\$ Billions)



Latin America's manned guarding security Market Size Forecast, 2013-18E (US\$ Billions)



Market Trends

Competitive pricing and sustenance of margins

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Strong local/regional presence and influence

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Trained manpower and background checks

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Adherence/ compliance to regulations

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