

Global Waterproofing Membrane Market: Analysis  
By Product, By Application,  
By Raw Material, By Usage,  
By Region Size and Trends  
with Impact of COVID-19  
and Forecast up to 2026

May 2022



# Global Waterproofing Membrane Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact of COVID-19

Dynamics

Competitive Landscape

Company Profiling

# Global Waterproofing Membrane Market: Coverage

## Scope of the Report

Attributes	Details
Title	Global Waterproofing Membrane Market: Analysis By Product, By Application, By Raw Material, By Usage, By Region Size and Trends with Impact of COVID-19 and Forecast up to 2026
Coverage	Global/ Regional
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2022-2026
Competition in the Market	Highly Fragmented
Key Players	Sika AG, Dow Inc. (The Dow Chemical Company), Carlisle Companies Incorporated, BASF SE, Berkshire Hathaway, Inc. (Johns Manville), RPM International Inc. (Tremco Incorporated), GCP Applied Technologies, Inc., Soprema Group, Forsoc, Inc., and Standard Industries (BMI Group)

# Global Waterproofing Membrane Market: Coverage

## Executive Summary

A waterproofing membrane is a thin layer of waterproofing layer that is placed on the surface. The waterproofing membranes prevent a range of construction industry challenges such as deterioration of electrical fittings, softening & crumbling of plasters, and corrosion of metals. The global waterproofing membrane market in 2021 was valued at US\$29.25 billion. The market is expected to reach US\$40.08 billion by 2026, growing at a CAGR of 6.50% during the forecast period of 2022-2026.

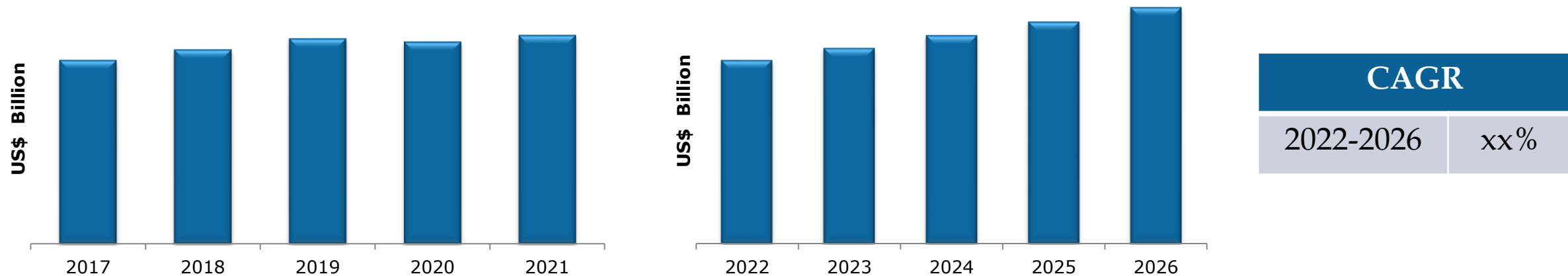
The global waterproofing membrane market can be segmented based on the product (Liquid Applied Membrane and Sheet Membrane); application (Building Structures, Roofing, Roadways, Waste & Water Management, Walls, and Others); raw materials (PVC, HDPE, EPDM, TPO, Modified Bitumen, and Others); and usage (New Construction and Refurbishment). Among the product, the liquid applied membrane is leading the market with a share of approximately 64% in 2021, owing to the growing awareness of the advantages of the product such as cost-effectiveness and ease of installation. Roofing is expected to grow at the highest CAGR of 7.0% owing to the rising need to protect roofs from atmospheric moisture and rainwater.

The global waterproofing membrane market growth was negatively affected by the COVID-19 pandemic in early 2020, as lockdowns, social distancing measures, and trade sanctions have triggered massive disruptions to global supply chain networks. Moreover, a fall in the construction activities amid the pandemic has adversely affected the demand for waterproofing membranes, thus resulting in negative growth in 2020. Waterproofing membrane demand would be supported by an increase in housing starts and the efforts of building owners to repair or replace the nation's large stock of older or worn structures. As the pandemic recedes, it is expected that waterproofing membrane supplies would become more available, and hopefully, costs should go down, too.

The global waterproofing membrane market has increased in 2021. The projections are made that the market would rise in the next four years i.e. 2022-2026 tremendously. The global waterproofing membrane market is expected to increase due to the growing construction industry, growing urbanization, increasing disposable income, supportive government initiatives, a wide variety of applications, rising demand for residential spaces, etc. Yet the market faces some challenges such as fluctuating raw material prices, potential health, and environmental issues, etc. Moreover, the market growth would succeed due to various market trends like increasing housing age, growing demand for green roofing & green building, etc.

# Waterproofing Membrane Market: Global Analysis

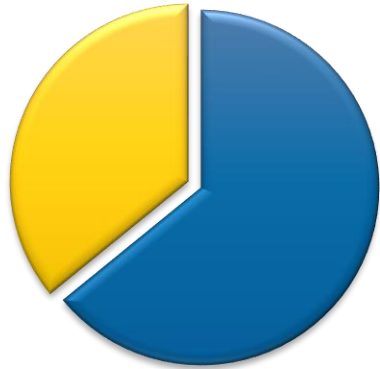
## Global Waterproofing Membrane Market by Value



Global waterproofing membrane market, valued at US\$.... billion in 2021, increased as compared to US\$... billion in 2020. Global waterproofing membrane market is anticipated to reach up to US\$... billion by 2026, at a CAGR of ....%, from US\$... billion in 2022.

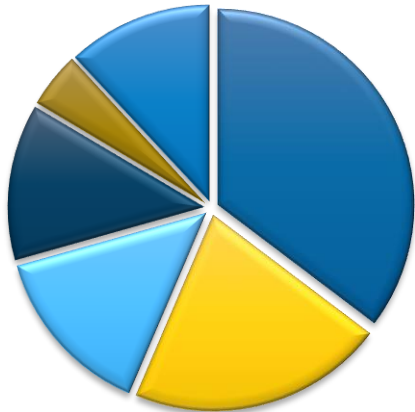
# Waterproofing Membrane Market: Global Analysis

## Global Waterproofing Membrane Market by Product; 2021



Product	Share
Liquid Applied Membrane	xx%
Sheet Membrane	xx%

## Global Waterproofing Membrane Market by Application; 2021



Application	Share
Building Structures	xx%
Roofing	xx%
Roadways	xx%
Waste & Water Management	xx%
Walls	xx%
Others	xx%

# Waterproofing Membrane Market: Global Analysis

Global Waterproofing Membrane Market by Raw Material; 2021



Raw Material	Share
PVC	xx%
HDPE	xx%
EPDM	xx%
TPO	xx%
Modified Bitumen	xx%
Others	xx%

Global Waterproofing Membrane Market by Usage; 2021

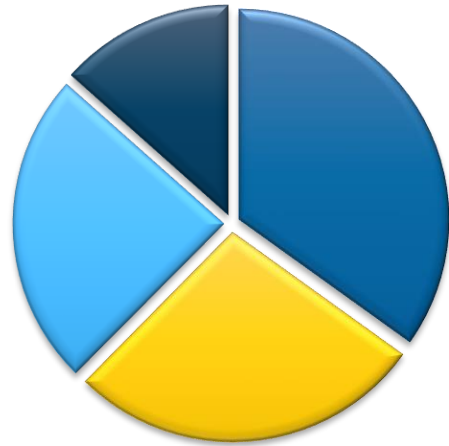


Usage	Share
New Construction	xx%
Refurbishment	xx%



# Waterproofing Membrane Market: Global Analysis

**Global Waterproofing Membrane Market by Region; 2021**

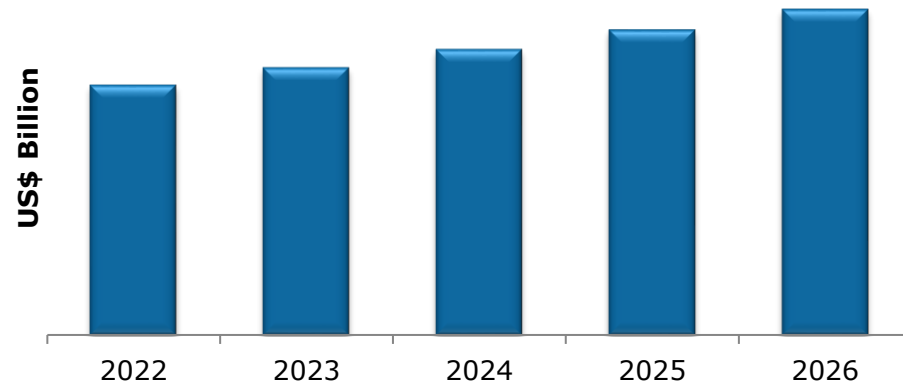


Region	Share
Asia Pacific	xx%
North America	xx%
Europe	xx%
Rest of the World	xx%

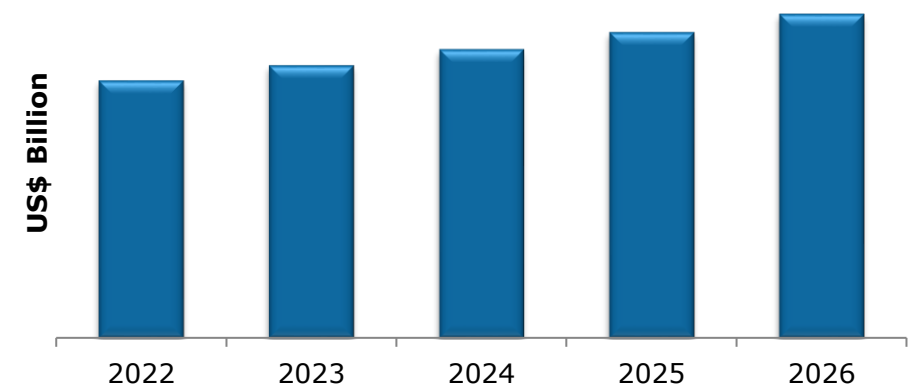


# Global Waterproofing Membrane Market: Product Analysis

## Global Liquid Applied Membrane Market by Value



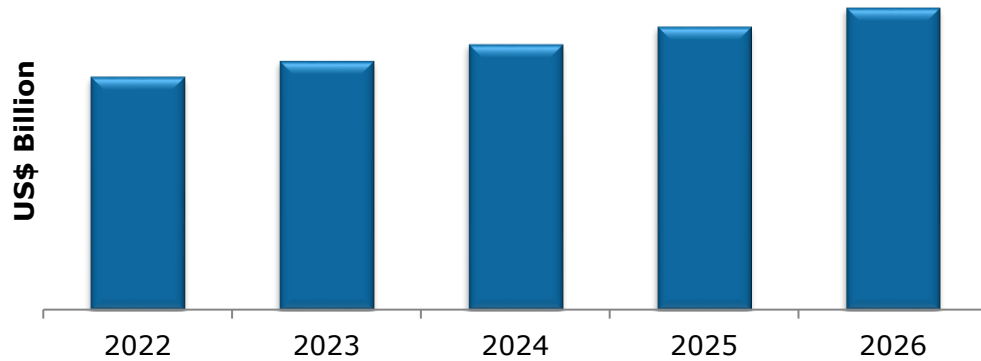
## Global Sheet Membrane Market by Value



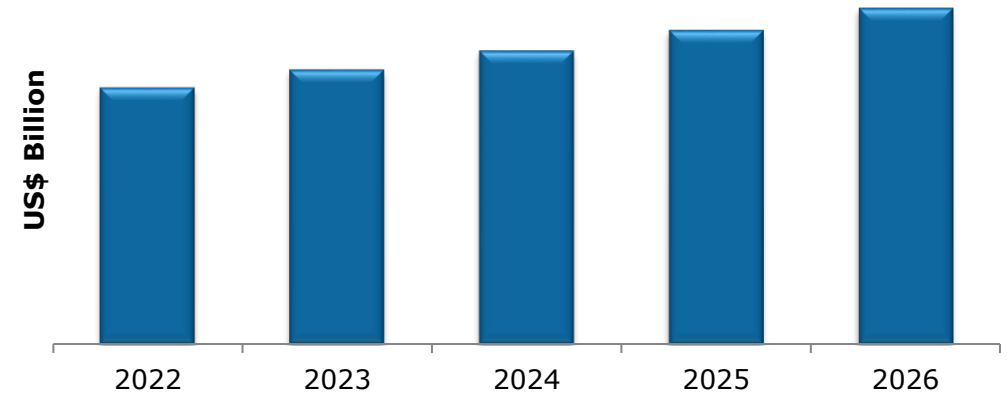
Product	CAGR
	2022-2026
Liquid Applied Membrane	xx%
Sheet Membrane	xx%

# Global Waterproofing Membrane Market: Application Analysis

**Global Building Structures Waterproofing Membrane Market by Value**



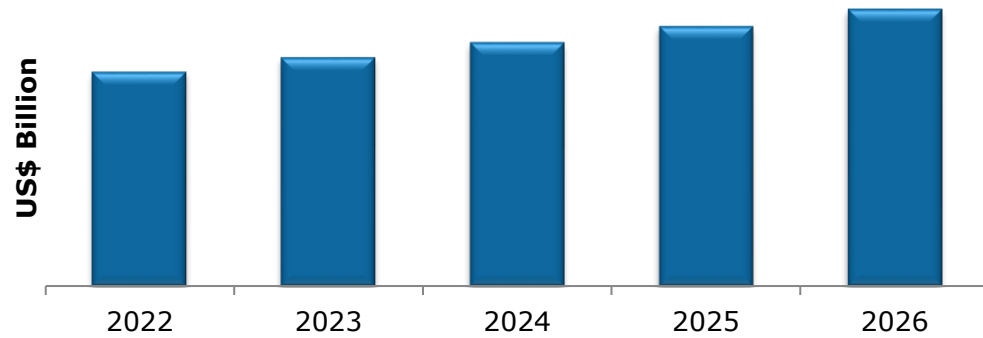
**Global Roofing Waterproofing Membrane Market by Value**



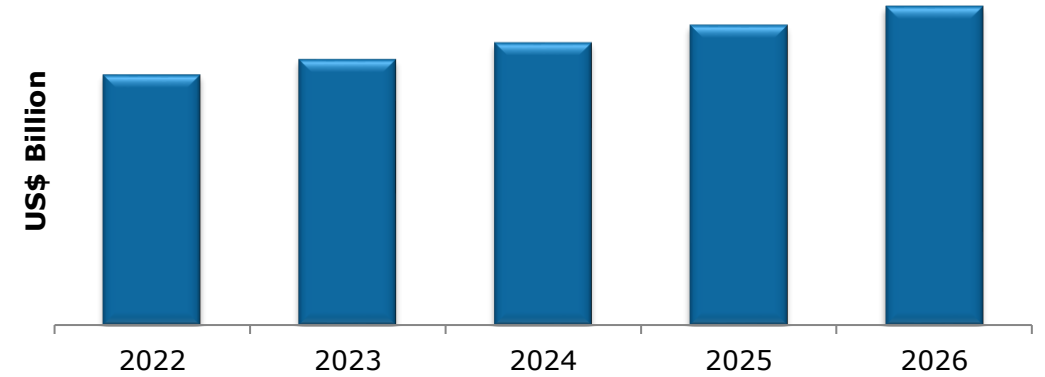
Application	CAGR
	2022-2026
Building Structures	xx%
Roofing	xx%
Roadways	xx%
Waste & Water Management	xx%
Walls	xx%
Others	xx%

# Global Waterproofing Membrane Market: Raw Material Analysis

Global PVC Waterproofing Membrane Market by Value



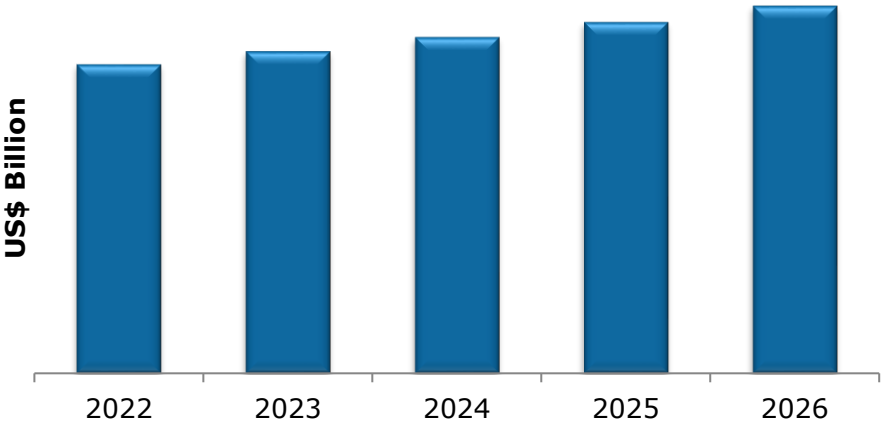
Global HDPE Waterproofing Membrane Market by Value



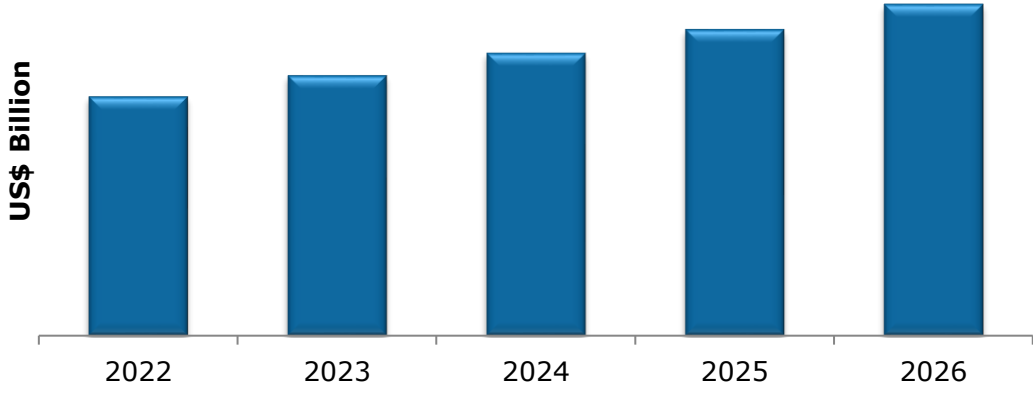
Raw Material	CAGR
	2022-2026
PVC	xx%
HDPE	xx%
EPDM	xx%
TPO	xx%
Modified Bitumen	xx%
Others	xx%

# Global Waterproofing Membrane Market: Usage Analysis

**Global New Construction Waterproofing Membrane Market by Value**



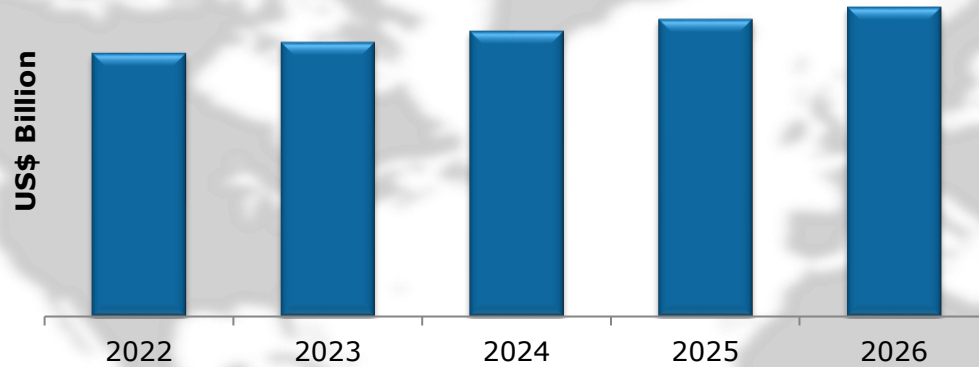
**Global Refurbishment Waterproofing Membrane Market by Value**



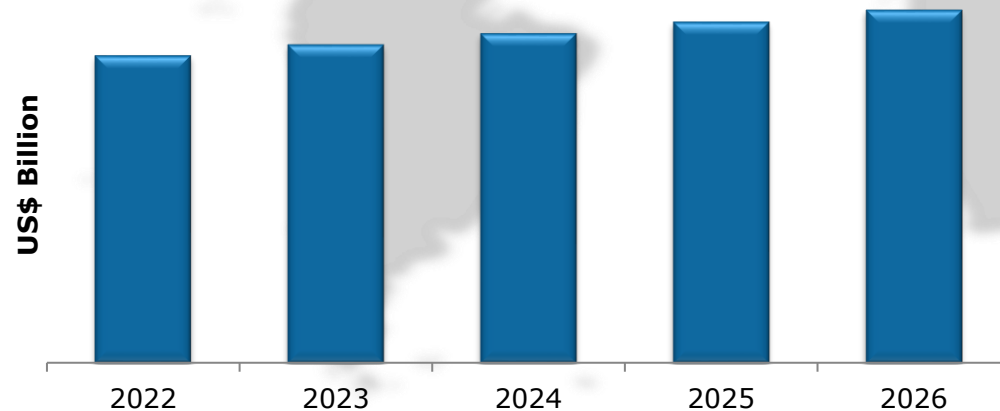
Usage	CAGR
	2022-2026
New Construction	xx%
Refurbishment	xx%

# Waterproofing Membrane Market: Regional Analysis

## Asia Pacific Waterproofing Membrane Market by Value



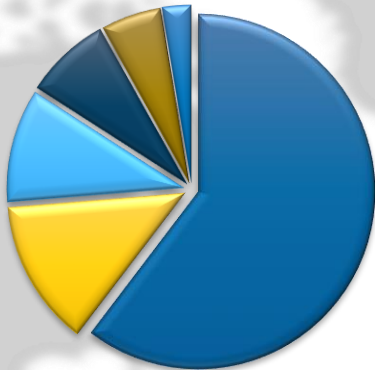
## North America Waterproofing Membrane Market by Value



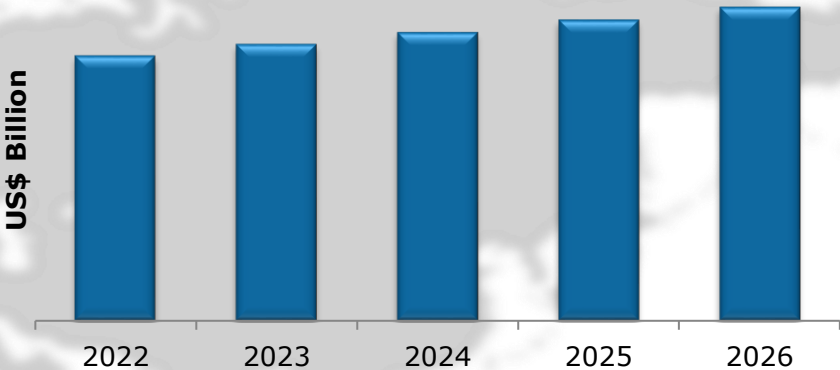
Region	CAGR
	2022-2026
Asia Pacific	xx%
North America	xx%
Europe	xx%
Rest of the World	xx%

# Waterproofing Membrane Market: Asia Pacific Analysis

Asia Pacific Waterproofing Membrane Market by Region; 2021



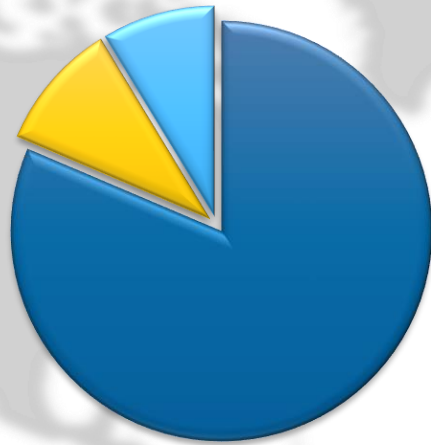
China Waterproofing Membrane Market by Value



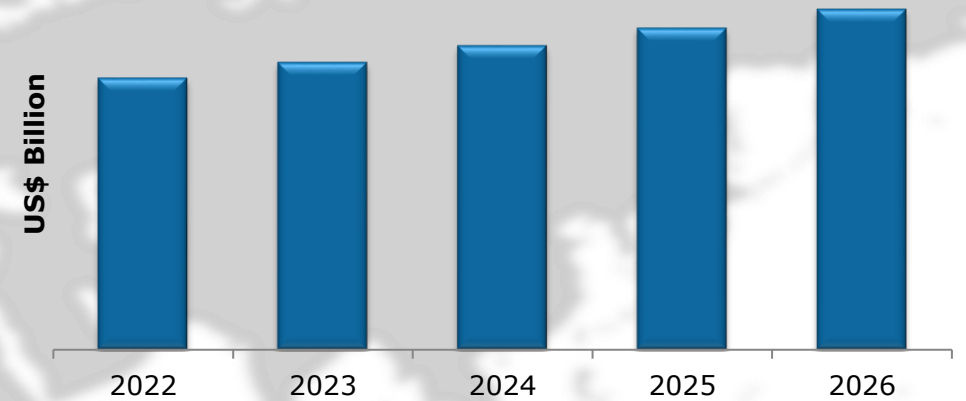
Region	Share	CAGR
		2022-2026
China	xx%	xx%
Japan	xx%	xx%
India	xx%	xx%
Australia	xx%	xx%
South Korea	xx%	xx%
Rest of the Asia Pacific	xx%	xx%

# Waterproofing Membrane Market: North America Analysis

North America Waterproofing Membrane Market by Region; 2021



The US Waterproofing Membrane Market by Value



Region	Share	CAGR
		2022-2026
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

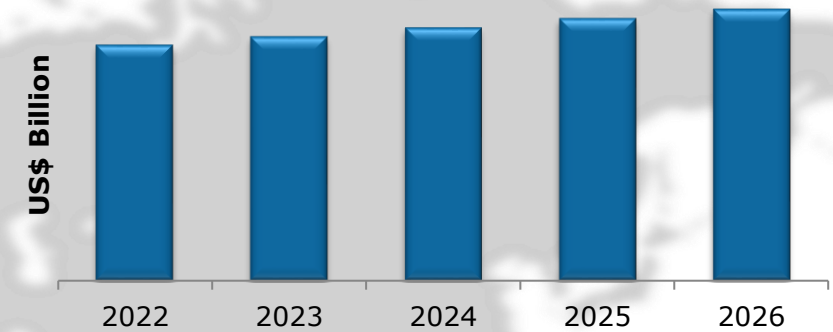


# Waterproofing Membrane Market: Europe Analysis

## Europe Waterproofing Membrane Market by Region; 2021

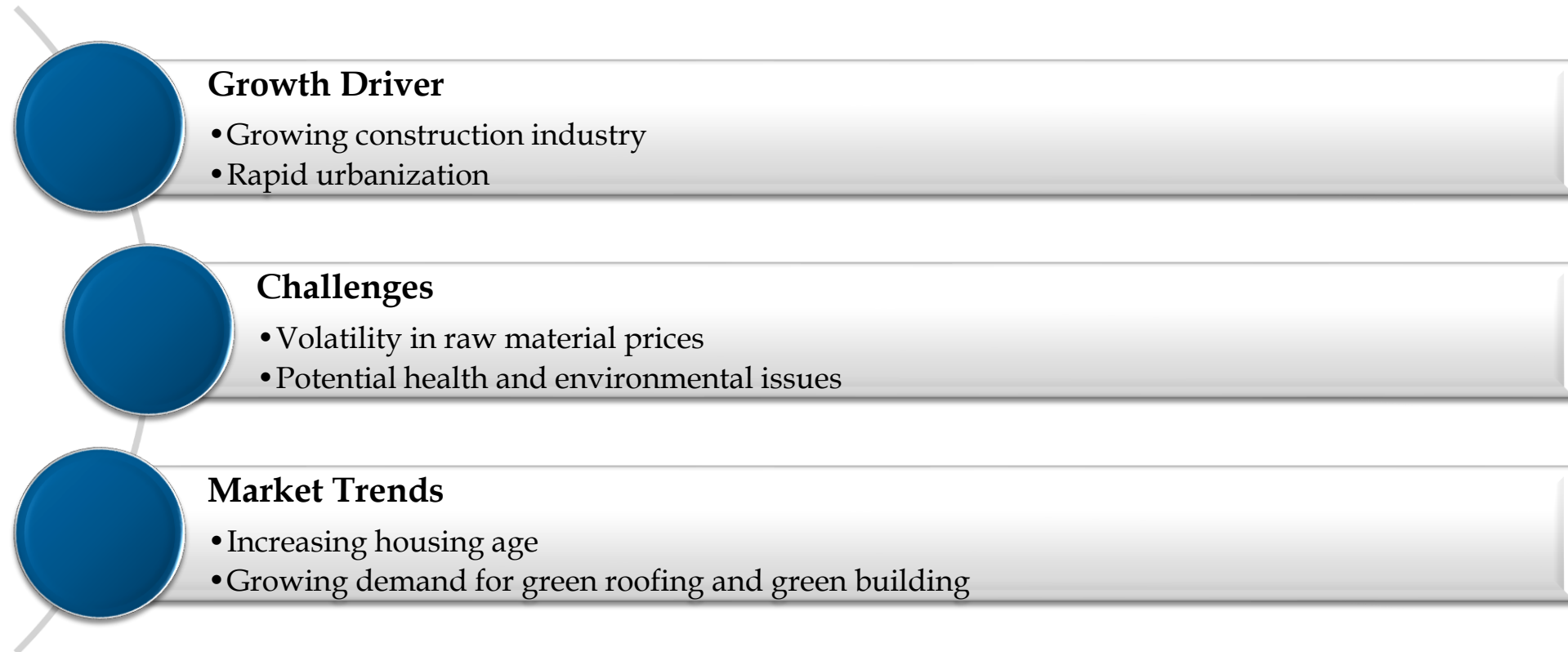


## Germany Waterproofing Membrane Market by Value



Region	Share	CAGR
		2022-2026
Germany	xx%	xx%
UK	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Spain	xx%	xx%
Rest of the Europe	xx%	xx%

# Global Waterproofing Membrane Market: Dynamics



# Global Waterproofing Membrane Market: Competitive Landscape

## Players Profiled

- Sika AG
- Dow Inc. (The Dow Chemical Company)
- Carlisle Companies Incorporated
- BASF SE
- Berkshire Hathaway, Inc. (Johns Manville)
- RPM International Inc. (Tremco Incorporated)
- GCP Applied Technologies, Inc.
- Soprema Group
- Forsoc, Inc.
- Standard Industries (BMI Group)