

Global Veterinary Services Market: Size, Trends & Forecasts (2018-2022)

September 2018



Global Veterinary Services Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Dynamics

Competitive Landscape

Company Profiling

Global Veterinary Services Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Veterinary Services Market: Size, Trends & Forecasts (2018-2022)
Coverage	Global and Regional
Regional Coverage	North America, Europe, Asia Pacific, Latin America, MEA
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2018-2022
Competition in the Market	Dominated
Key Players	CVS Group Plc., Mars Inc., Greencross Ltd., National Veterinary Care Ltd.

Global Veterinary Services Market

Executive Summary

Veterinary services are the services provided for the prevention, control, diagnosis and surgical treatment of diseases affecting the health of animals. Veterinary services protect the health needs of various animal species, which includes pet animals (dogs, cats, cows, sheep, goats, horses, etc); zoo animals; pet birds and ornamental fish. Veterinary services also play an important role in preventing the transmission of animal diseases to human beings and ensuring safety of animals during transportation.

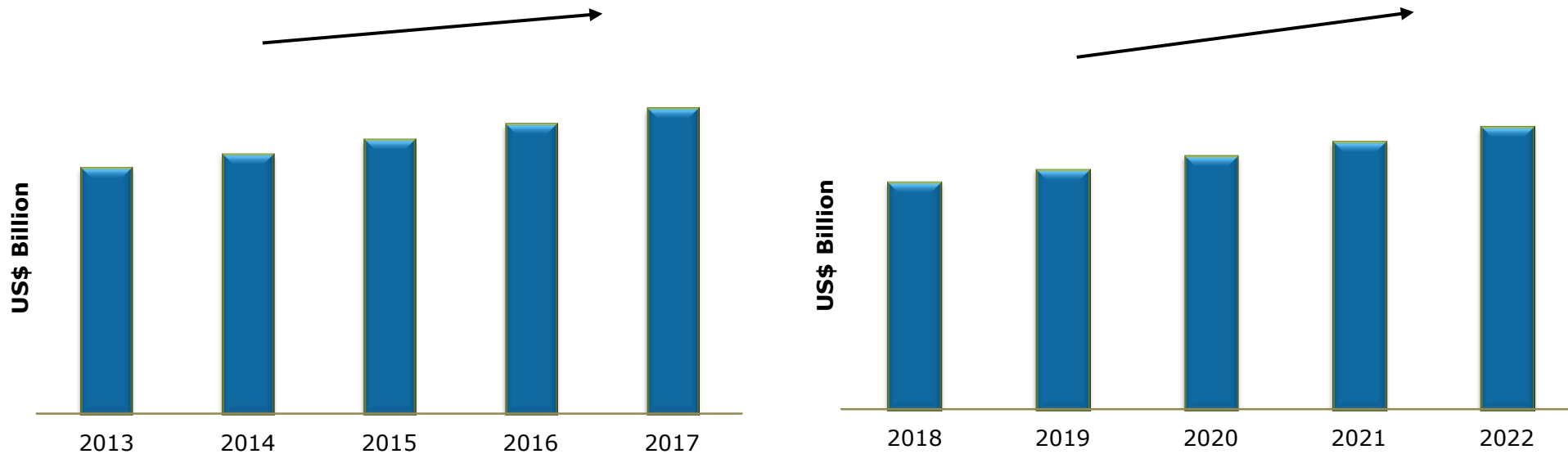
The main aim of veterinary services is to eradicate and control of various diseases of animals, prevention of diseases within livestock population, safeguard public health and ensure food safety. The four major categories of veterinary services provided by veterinary are clinical services, preventive services, provision of drugs, vaccines and other products and human health protection.

Veterinary services have a long history with continuous adoption of wearable technology to monitor pet health and a shift from traditional therapy to stem cell therapy and laser therapy. The veterinary services market can be segmented on the basis of animal type, focus, sub-markets and services provided.

The global veterinary services market has increased at a significant CAGR during the years 2013-2017 and projections are made that the market would rise in the next four years i.e. 2018-2022 tremendously. The veterinary services market is expected to increase due to accelerating meat consumption, rising disposable income, growing millennial population, increasing cattle population and pet population, escalating spending on veterinary and other pet care services, etc. Yet the market faces some challenges such as shortage of veterinarians, growing cost pressure of veterinary services, use of counterfeit veterinary products in veterinary services, etc.

Veterinary Services Market: Global Analysis

Global Veterinary Services Market by Value

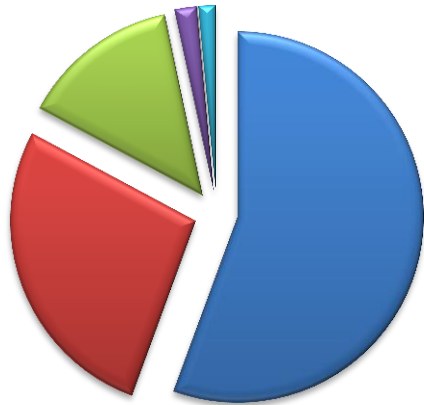


CAGRs	
2013-2017	xx%
2018-2022	xx%

The global veterinary services market, valued at US\$... billion in 2017, increased as compared to US\$... billion in 2016 at a CAGR of% from 2013 to 2017. The global veterinary services market is anticipated to reach up to US\$... billion by 2022 from US\$... billion in 2018..

Veterinary Services Market: Global Analysis

Global Veterinary Services Market by Region; 2017



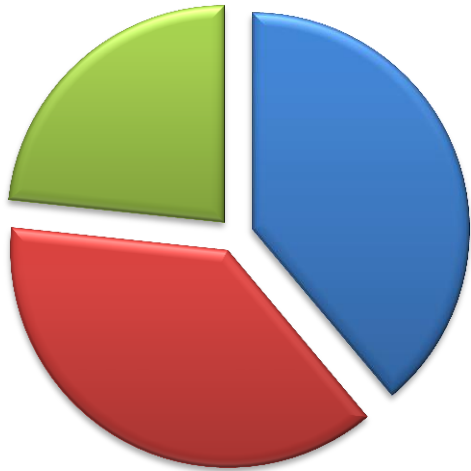
Global Veterinary Services Market by Segments; 2017



Segments	Share
Animal Hospitals and Veterinary Clinics	xx%
Veterinary Laboratory Testing Services	xx%
Others	xx%

Veterinary Services Market: Global Analysis

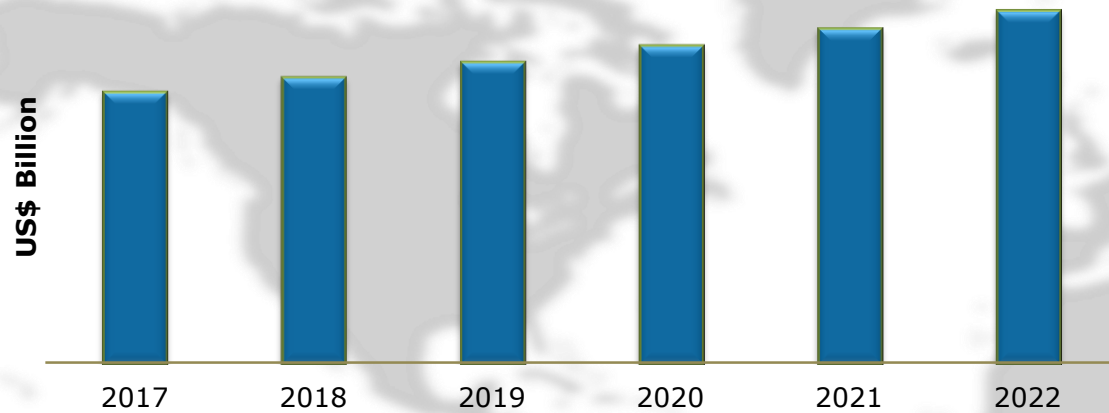
Global Veterinary Services Market by Services; 2017



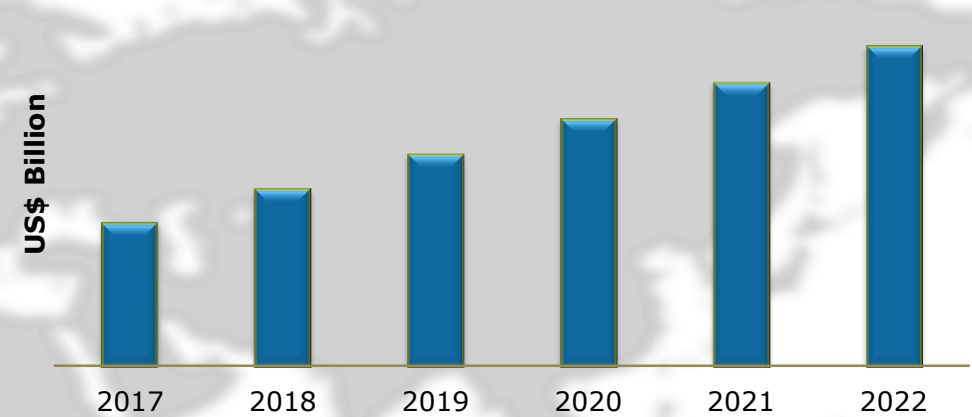
Services	Share
Routine Examinations	xx%
Non-surgical Procedures	xx%
Surgical Procedures	xx%

Veterinary Services Market: Regional Analysis

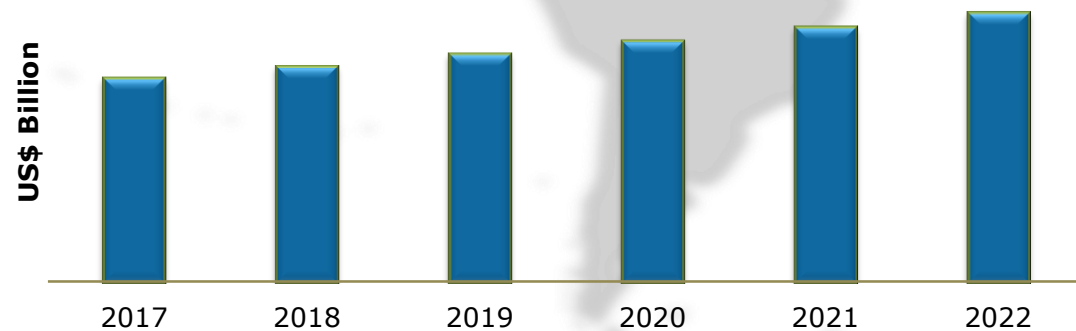
North America Veterinary Services Market by Value



Europe Veterinary Services Market by Value



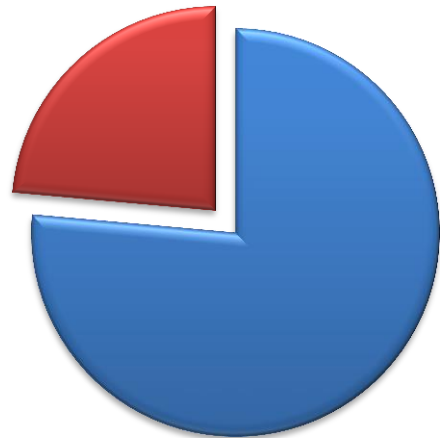
Asia Pacific Veterinary Services Market by Value



Region	CAGR
	2018-2022
North America	xx%
Europe	xx%
Asia Pacific	xx%
Latin America	xx%
MEA	xx%

North America Veterinary Services Market: An Analysis

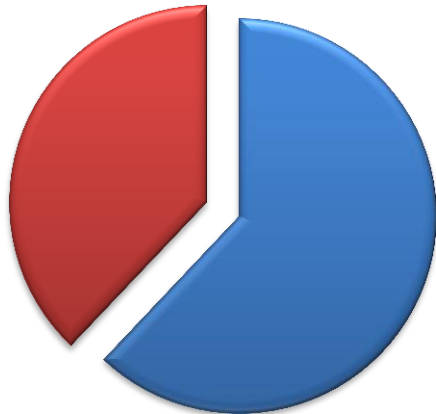
North America Veterinary Services Market by Region; 2017



The US, xx%

Other, xx%

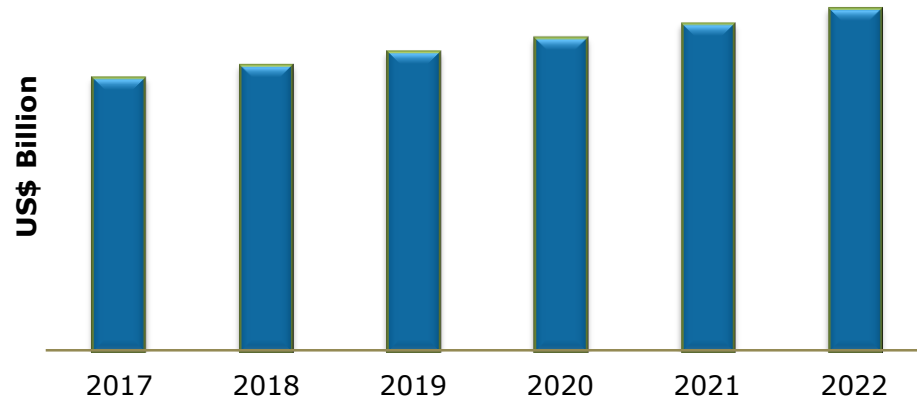
North America Veterinary Services Market by Segments; 2017



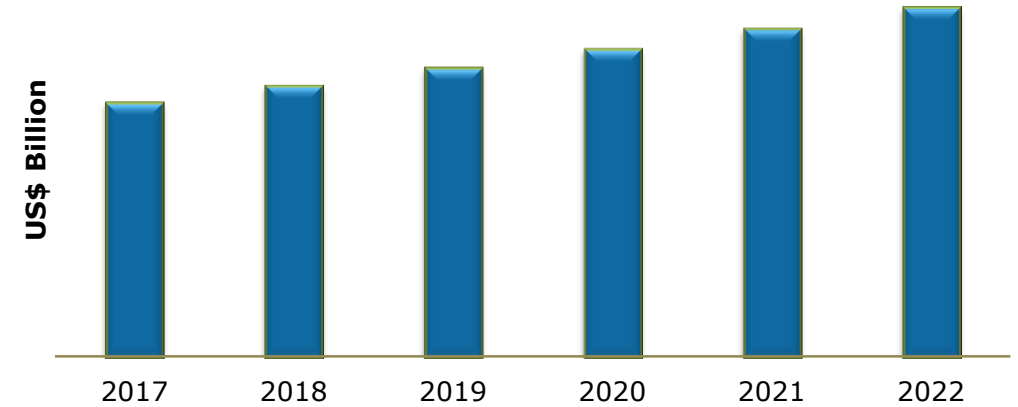
Segments	Share
Production Animal	xx%
Companion Animal	xx%

North America Veterinary Services Market: Segment Analysis

North America Production Animal Veterinary Services Market by Value



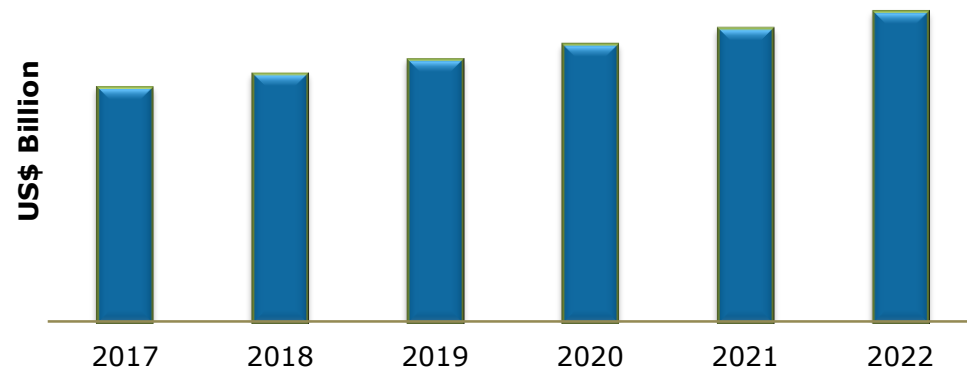
North America Companion Animal Veterinary Services Market by Value



Segments	CAGR
	2018-2022
Production Animal	xx%
Companion Animal	xx%

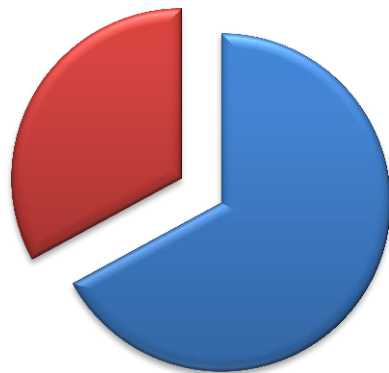
North America Veterinary Services Market: Regional Analysis

The US Veterinary Services Market by Value



Region	CAGR
	2018-2022
The US	xx%

The US Veterinary Services Market by Segments



Segments	Share
Production Animal	xx%
Companion Animal	xx%

Europe Veterinary Services Market: An Analysis

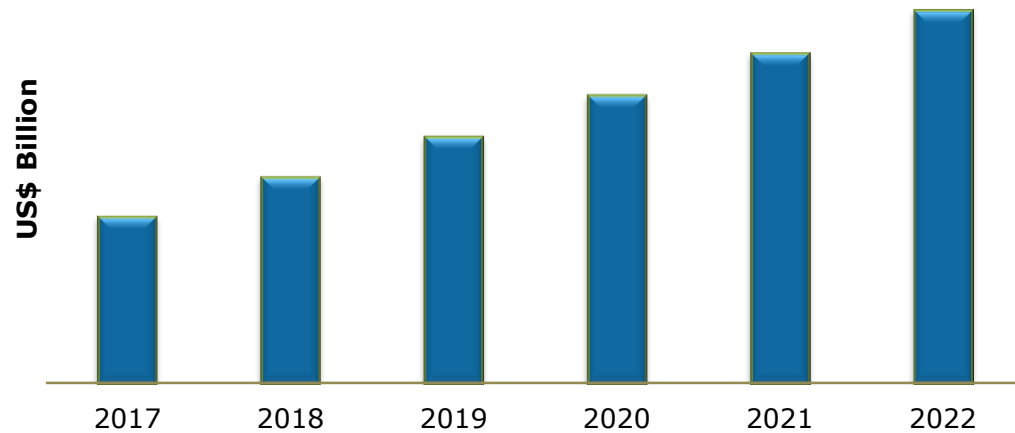
Europe Veterinary Services Market by Region; 2017



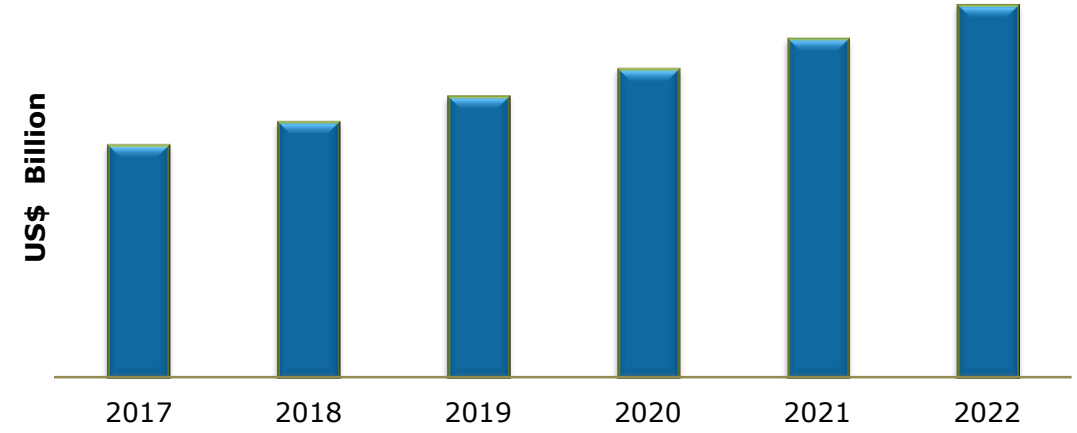
Region	Share
UK	xx%
Germany	xx%
Other	xx%

Europe Veterinary Services Market: Regional Analysis

UK Veterinary Services Market by Value



Germany Veterinary Services Market by Value



Region	CAGR
	2018-2022
UK	xx%
Germany	xx%

Asia Pacific Veterinary Services Market: An Analysis

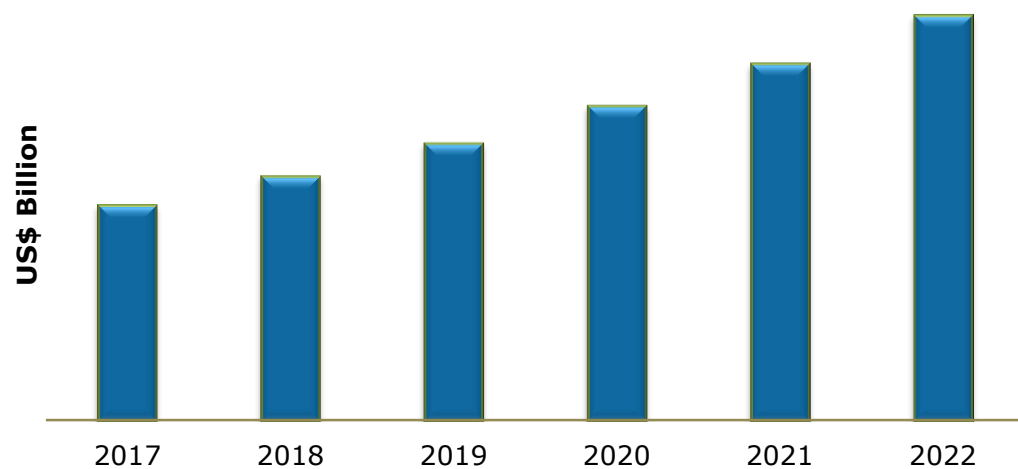
Asia Pacific Veterinary Services Market by Region; 2017



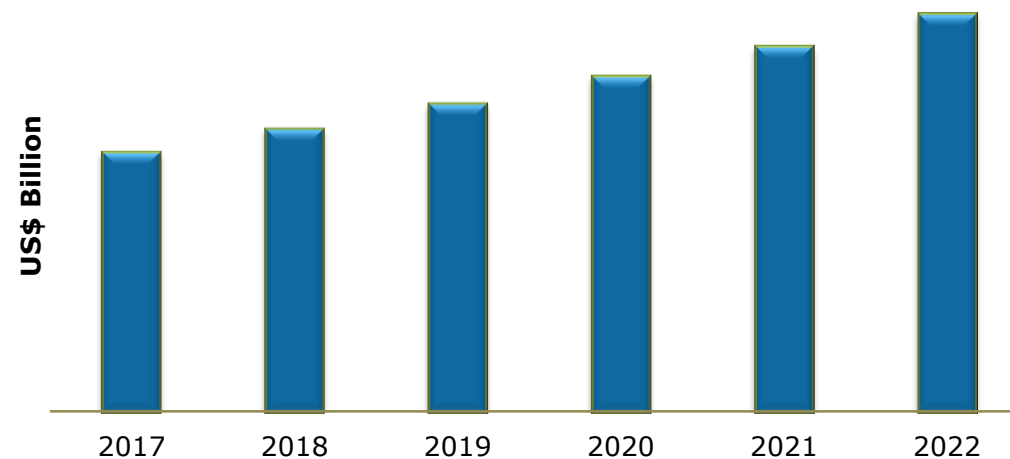
Region	Share
China	xx%
India	xx%
Other	xx%

Asia Pacific Veterinary Services Market: Regional Analysis

China Veterinary Services Market by Value



India Veterinary Services Market by Value



Region	CAGR
	2018-2022
China	xx%
India	xx%

Veterinary Services Market Market: Dynamics



Veterinary Services Market: Competitive Landscape

Players Profiled

- CVS Group Plc.



- Mars Inc.



- Greencross Ltd.



- National veterinary Care Ltd.



Note: The graphs on this slide are only for sample representation.