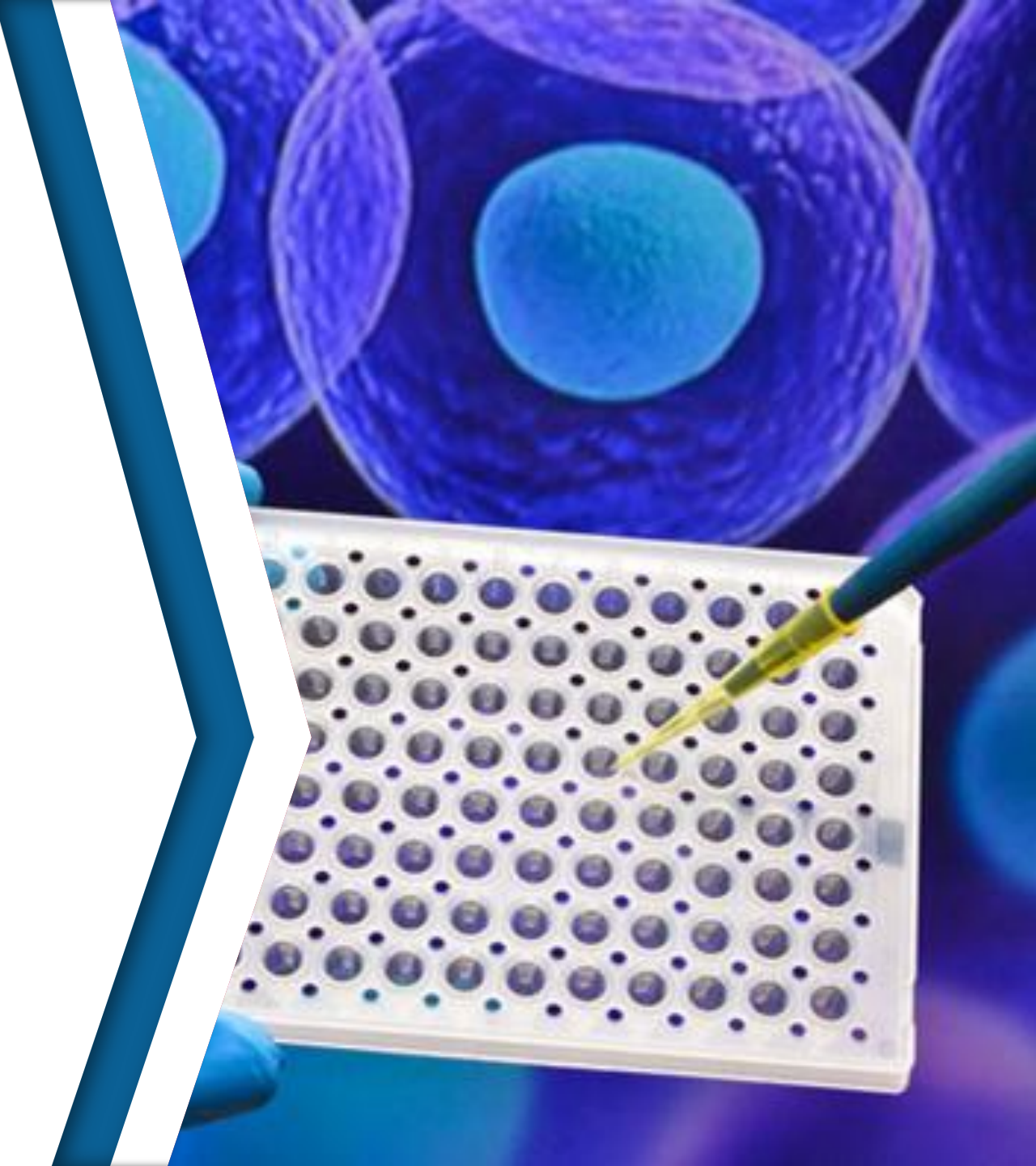


Global Biologics Market: Size, Trends & Forecasts (2018-2022)

February 2018



Global Biologics Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Market Analysis

Regional Analysis

Market Dynamics

Competitive Landscape

Company Profiles

Global Biologics Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Biologics Market: Size, Trends & Forecasts (2018-2022)
Coverage	Global and Regional
Forecast Period of Market	2018-2022
Competition in the Market	Dominated by top players.
Key Players	Abbvie Inc., Samsung Electronics (Samsung Biologics), F. Hoffmann La Roche, and Amgen Inc.

Global Biologics Market

Executive Summary

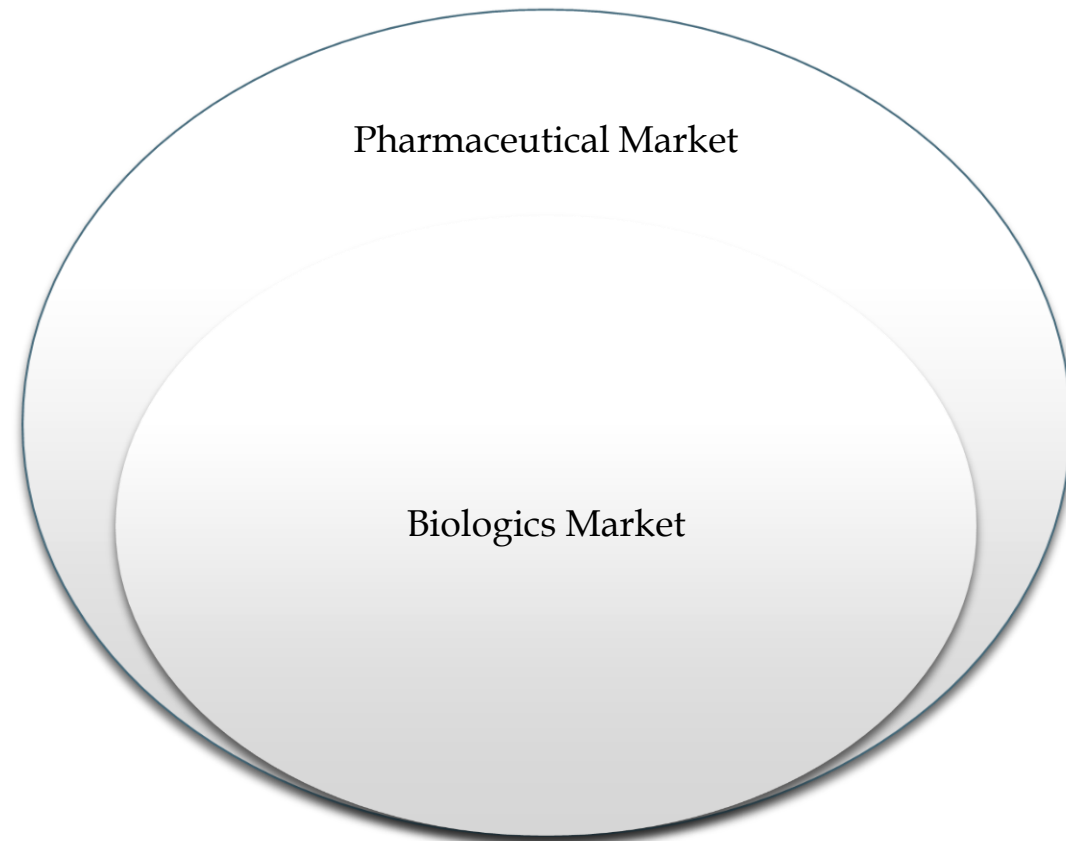
Pharmaceutical industry is engaged in the discovery, manufacturing and marketing of pharmaceutical drugs such as legal drugs, vaccines, biologics and a large number of medical devices such as infusion pump, pacemakers, prosthetics, implantable defibrillators etc. Pharmaceutical drugs and devices are subjected to various laws and regulations governing their patent, safety, and efficacy. On an elementary level pharmaceutical drugs are broadly classified into two categories: small molecules (non-biologics) and large molecules (biologics).

Large molecules are mostly made of cells or other living organisms and are used to produce therapeutic proteins or biological molecules. Drugs made up of large molecules are popularly known as biotech drugs, biologics or biopharmaceuticals. The major biologics blockbusters currently available in the market are Humira, Remicade, Enbrel, Avastin and Herceptin.

The global biologics market has increased over the years and projections are made that the market would grow at a steady pace in the next four years i.e. 2018-2022, particularly due to increasing biologics approval and growing incidence of chronic conditions among the aging population. The global biologics market is supported by various growth drivers such as increased availability of advanced diagnostics, raising auto-immune diseases, higher usage of monoclonal antibodies for the treatment of different diseases, advancement in healthcare & biotechnology, etc. Yet the market faces some challenges which are obstructing the growth of the market. Some of the major challenges faced by the industry are: high cost of biologics, lack of oral absorption, complex regulatory approval etc.

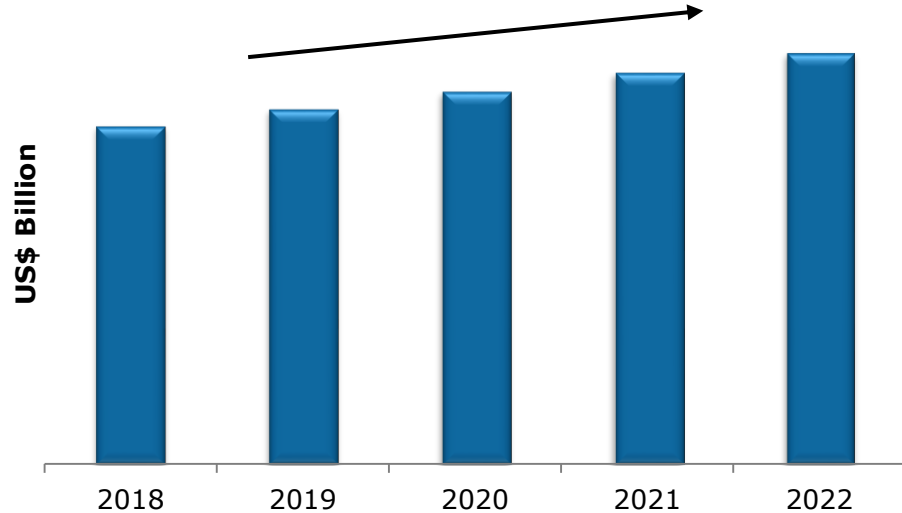
Global Biologics Market

Market Overview



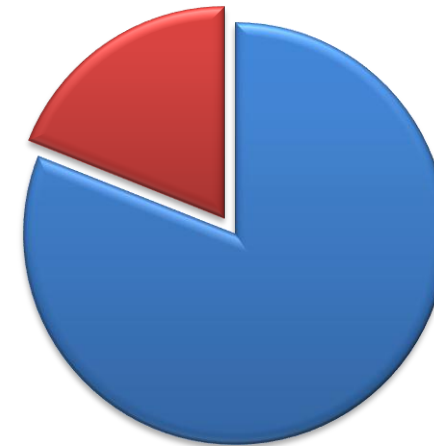
Pharmaceuticals Market: Global Analysis

Global Pharmaceuticals Market by Value;
2018-2022E (US\$ Billion)



CAGR	
2018-2022	xx%

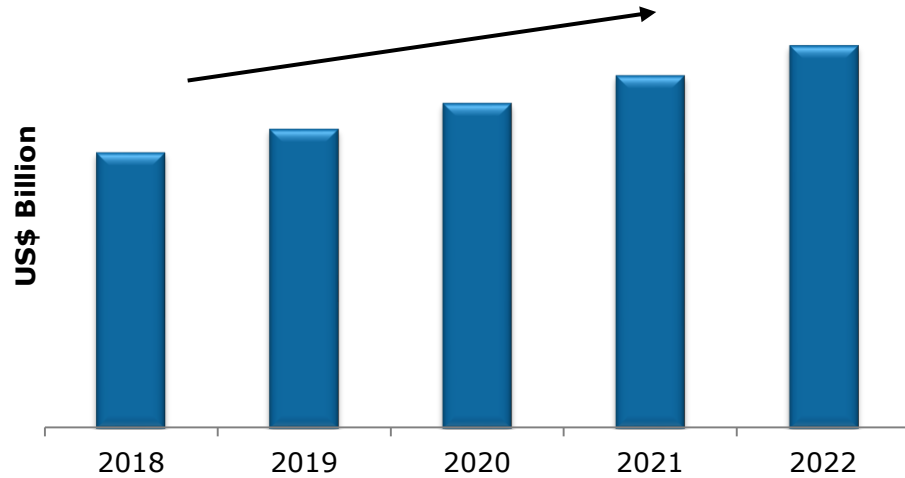
Global Pharmaceuticals Market by Segments; 2017



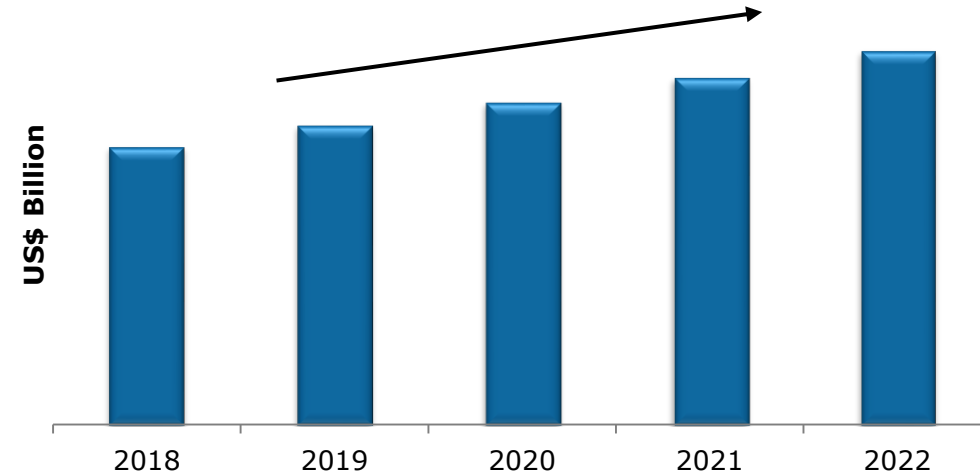
Segments	Share
Non-Biologics	xx%
Biologics	xx%

Biologics Market: Global Analysis

**Global Biologics Market by Value; 2018-2022E
(US\$ Billion)**



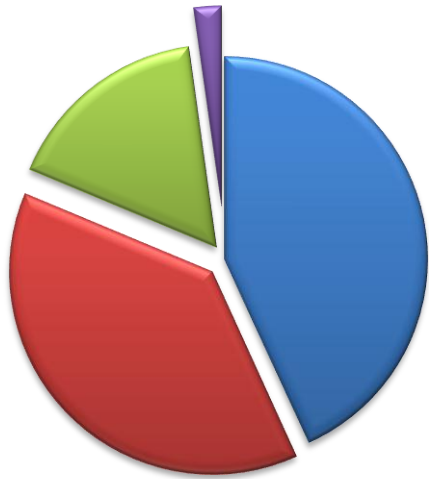
**Global Biologics Manufacturing Market by Value;
2018-2022E (US\$ Billion)**



CAGR (2018-2022)	
Global Biologics Market by Value	xx%
Global Biologics Manufacturing Market by Value	xx%

Biologics Market: Global Analysis

Global Biologics Market by Product-Category; 2017



Product-Category	Share
Monoclonal Antibodies	xx%
Recombinant Proteins	xx%
Vaccines	xx%
Regenerative Medicines	xx%

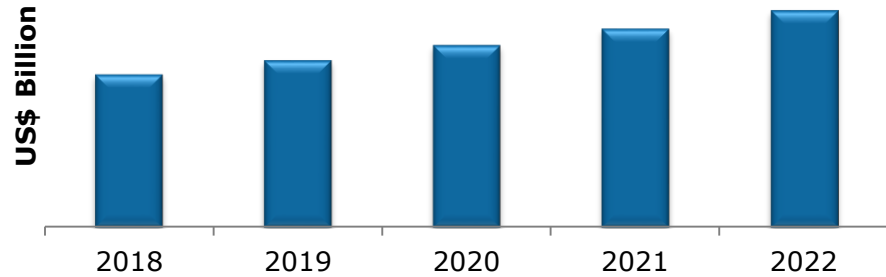
Global Biologics Market by Therapeutic Areas; 2017



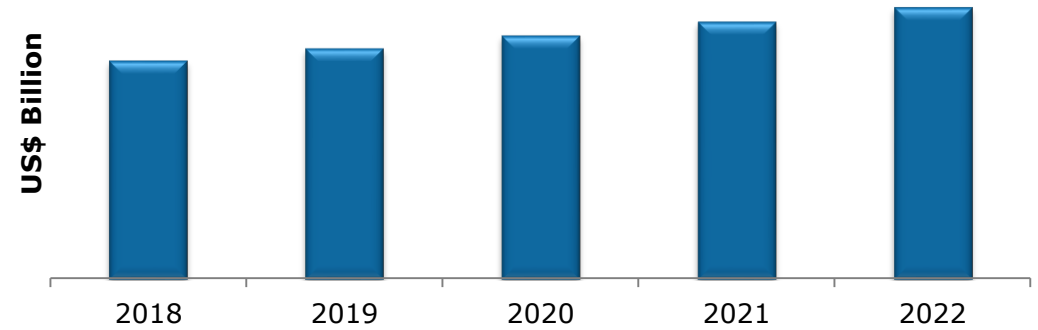
Therapeutic Areas	Share	Therapeutic Areas	Share
Inflammatory	xx%	Blood	xx%
Oncology and Immunomodulatory	xx%	Cardiovascular	xx%
Endocrine	xx%	CNS	xx%
Anti-infectives	xx%	Sensory	xx%

Global Biologics Market: Product Analysis

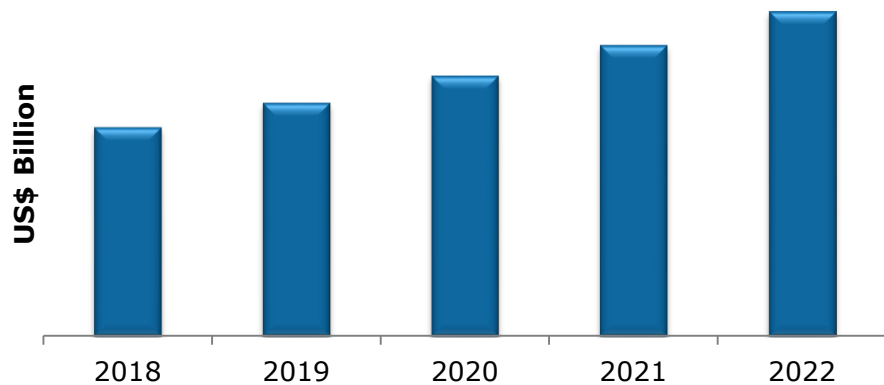
Global Biologics Monoclonal Antibodies Market by Value



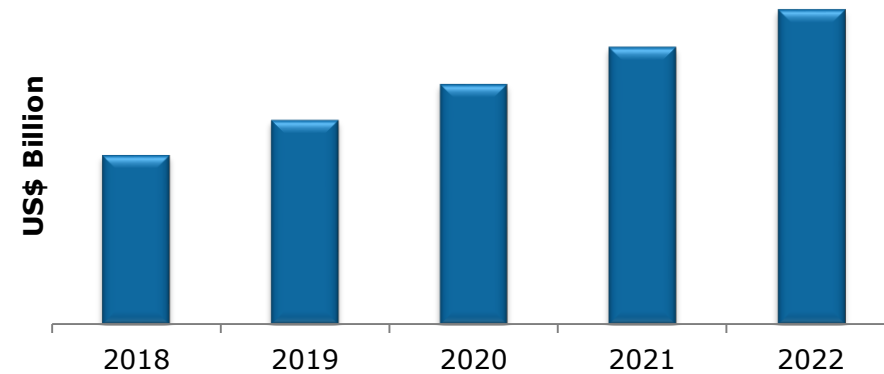
Global Biologics Recombinant Protein Market by Value



Global Biologics Vaccines Market by Value

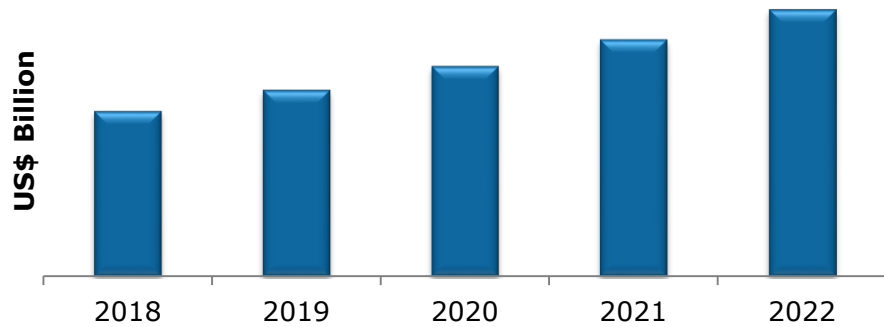


Global Biologics Regenerative Medicines Market by Value

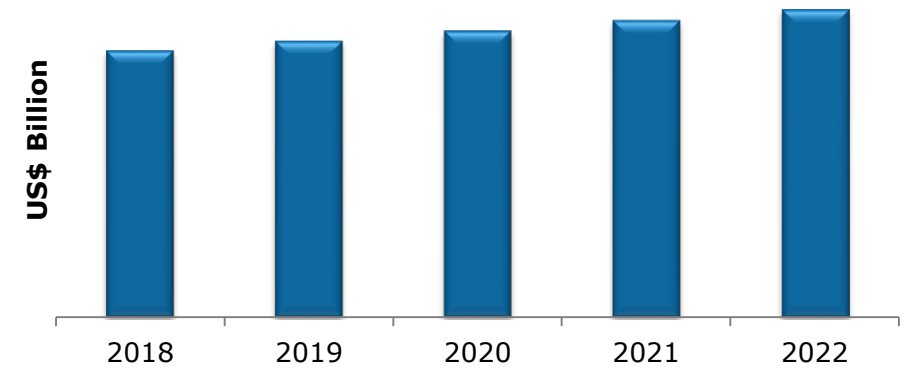


Global Biologics Market: Therapeutic Areas Analysis

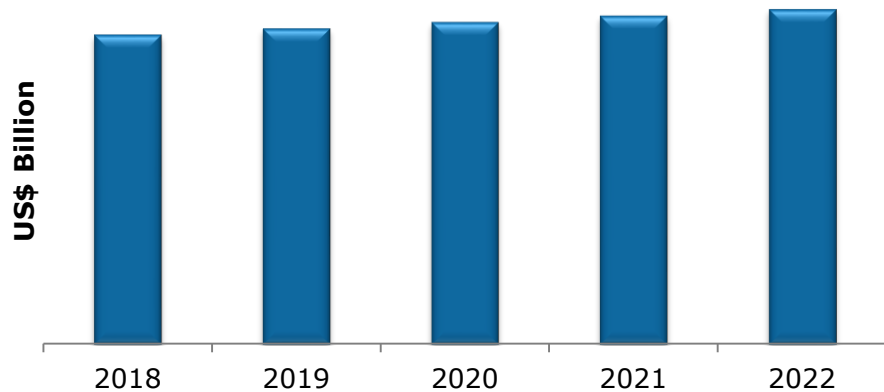
Global Biologics Oncology and Immunomodulatory Market by Value



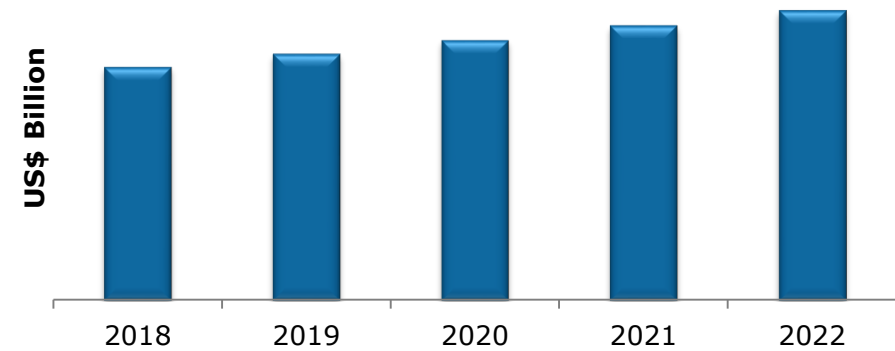
Global Biologics Endocrine Market by Value



Global Biologics Inflammatory Market by Value

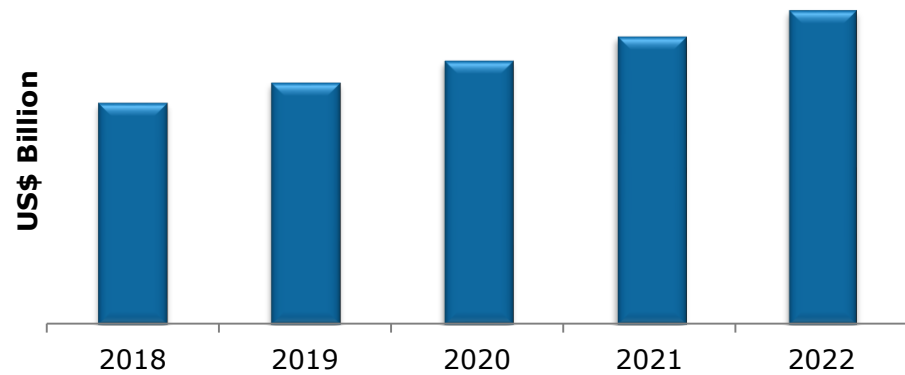


Global Biologics Anti-Infectives Medicines Market by Value

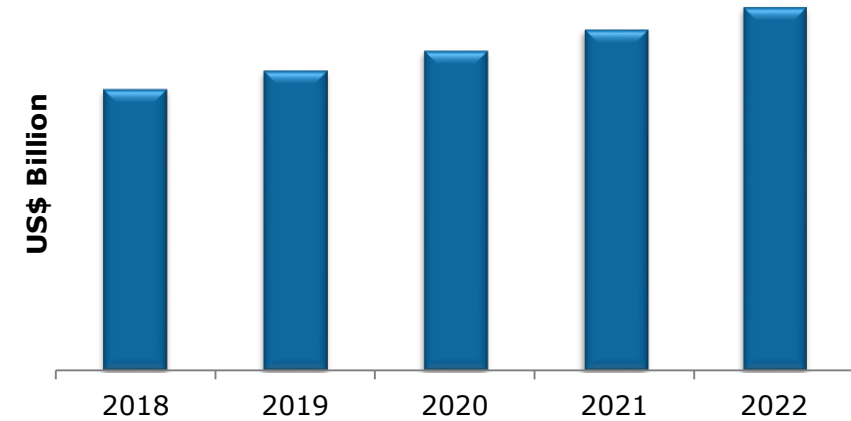


Biologics Market: Regional Analysis

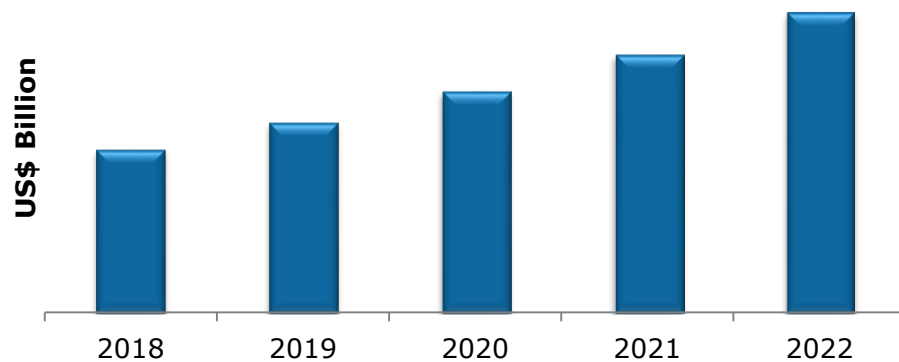
North America Biologics Market by Value



Europe Biologics Market by Value

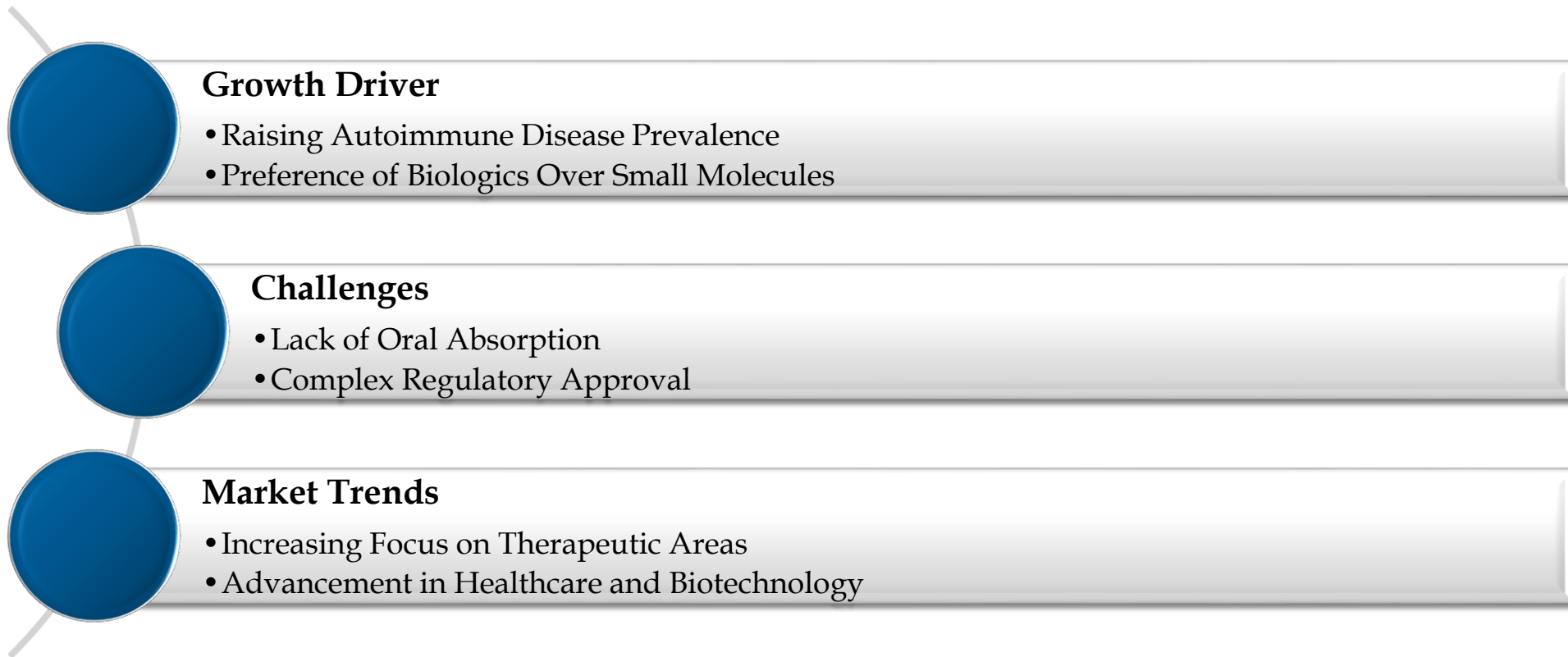


China Biologics Market by Value



Region	CAGR (2018-2022)
North America	xx%
Europe	xx%
China	xx%

Biologics Market: Dynamics



Biologics Market: Competitive Landscape

Players Profiled

- Abbvie Inc.



- Samsung Electronics (Samsung Biologics)



- F. Hoffmann La Roche



- Amgen Inc.

