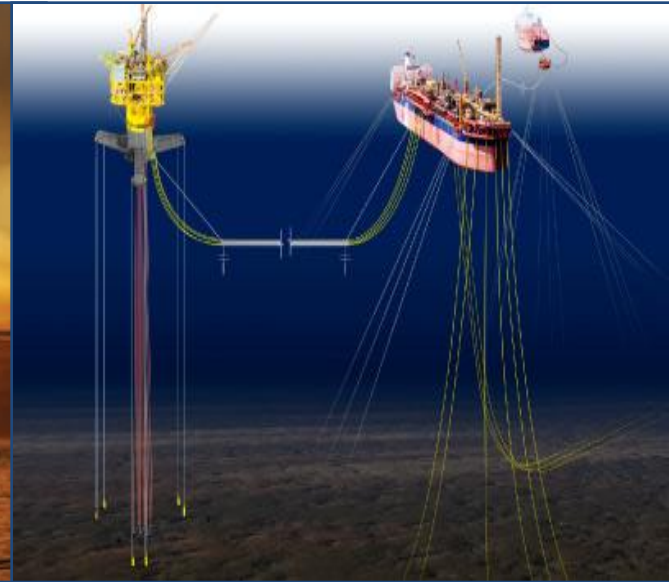
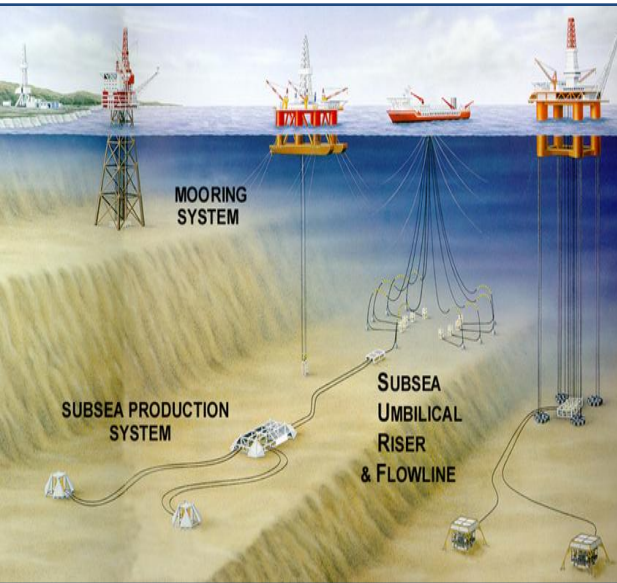


# Global SURF (Subsea Umbilicals, Risers and Flowlines) Market: Trends & Opportunities (2013-2018)



## **Scope of the Report**

The report titled “Global SURF Market: Trends & Opportunities (2013-2018)” provides an in-depth analysis of the global SURF market with detailed analysis of the individual markets of subsea umbilicals, risers and flowlines. The report also assesses the key opportunities in the market and also outlines the factors that are and will be driving the growth of the industry. Further, key players of the industry like Subsea 7 S.A., Saipem S.p.A., Technip and Aker Solutions Group are profiled. Growth of the industry in the period 2013-18 has also been forecasted in the report, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

## **Company Coverage**

- ⊕ Subsea 7 S.A.
- ⊕ Saipem S.p.A.
- ⊕ Technip
- ⊕ Aker Solutions Group

## **Executive Summary**

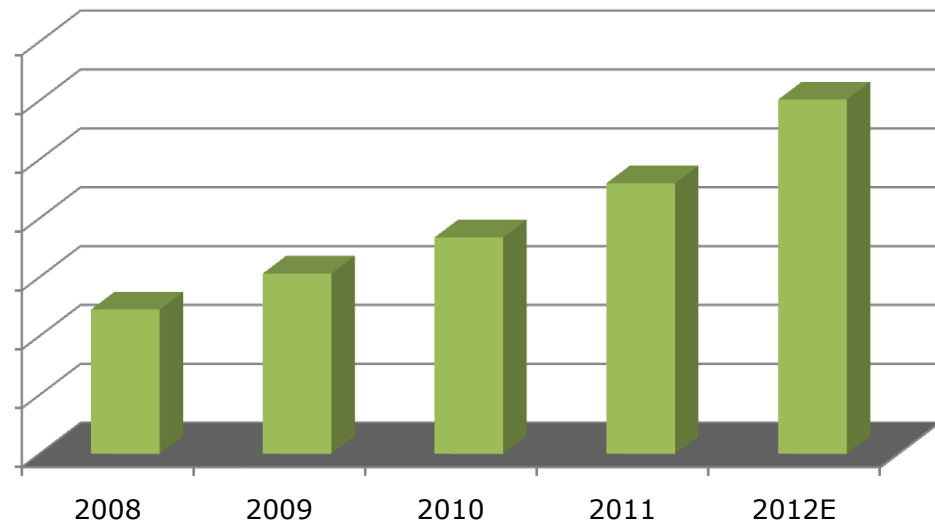
The term 'Subsea' is used for under-water facilities for oil and gas production. These under-water facilities together with the engineering, manufacturing and installation of umbilicals, risers, and flow lines, as well as associated services are often abbreviated as "SURF". In order to meet increasing demand for energy, exploration and production activities have shifted to more challenging deeper water environment. Development of new reserves at higher depths has driven the scale and complexity of SURF projects globally.

Factors such as rising demand for oil and gas worldwide, increase in oil and gas prices, growth in regions like Middle East and Asia Pacific and improving global economic conditions are driving the growth of global SURF market. However due to high complexity of deepwater developments, challenging new reserves, reduced access to resources, high exploration and production capital expenditure and depletion of oil & gas reserves pull back growth of the industry. The prominent market trends in the industry are increased exploration in higher water depths/deepwater developments, building up of Floating Production or Storage Systems (FPS) and development of rig count worldwide.

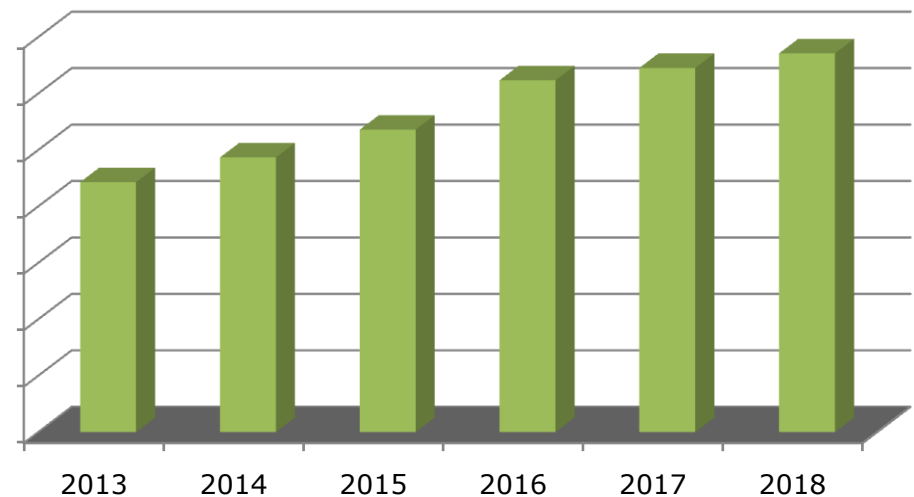
# Global SURF Market: An Overview

Subsea facilities together with the engineering, manufacturing and installation of umbilical's, risers, and flowlines, as well as associated services, are often abbreviated as "SURF". SURF systems are expected to play an increasingly important role with development of oilfields in deeper and more remote areas.

Global SURF Market Size by Value 2010-12 (US\$ Billions)



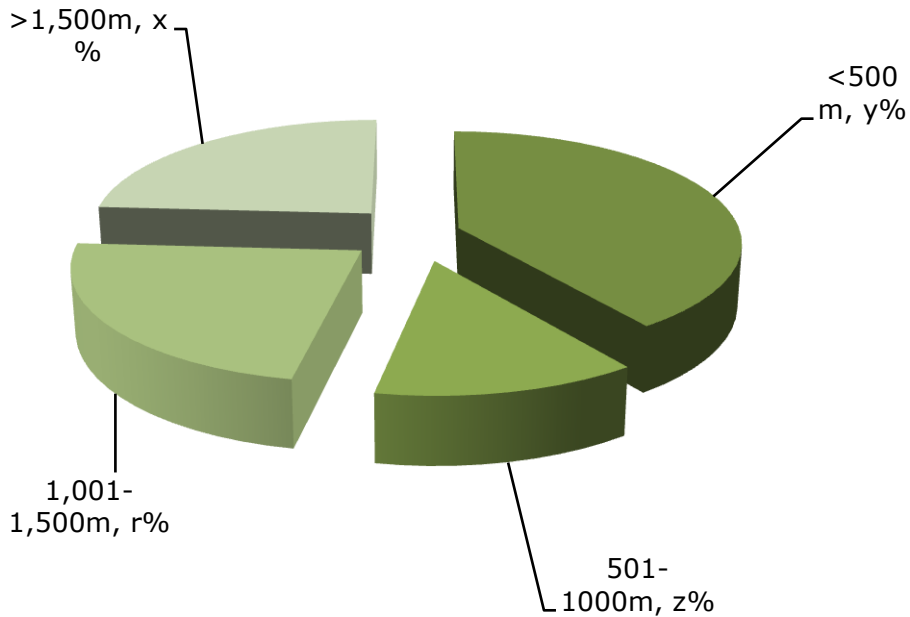
Global SURF Market Size by Value Forecast 2013-18 (US\$ Billions)



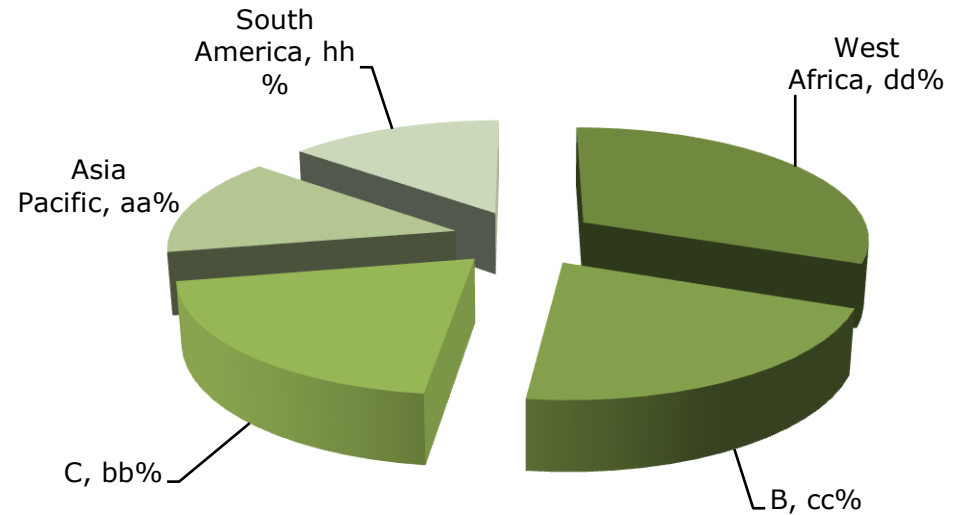
- Market size of Global SURF Market is expected to reach to US\$ .....billion in the year 2018, from US\$ ..... billion in 2012 by growing at a CAGR of.....%.
- Growth in the market is due to .....

# Global SURF Market Share

## Global SURF Activity by Depth (2012)



## Global SURF Capex Installation by Region (2008-13E)



- ..... accounted for ....% share of the global SURF capex installation in the period 2008-13E, while ..... accounts for .....% of the market share
- In 2012, around .....% of the total SURF market activity was at depth of .....

# Market Trends

## Deepwater Developments

- .....
- .....
- .....
- .....

## Rig Count Development Worldwide

- .....
- .....
- .....
- .....

## Building Up Floating Production or Storage Systems (FPS)

- .....
- .....
- .....
- .....