Global Flat Roofing Systems Market: Analysis By Material Type, By Application, By Technology, By Construction Type, By Region Size and Trends with Impact of COVID-19 and Forecast up to 2026

April 2022

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Global Flat Roofing Systems Market: Coverage

- Executive Summary and Scope
- Introduction/Market Overview
- Global Market Analysis
- Regional Market Analysis
- Impact of COVID-19
- Dynamics
- Competitive Landscape
- Company Profiling

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Global Flat Roofing Systems Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Flat Roofing Systems Market: Analysis By Material Type, By Application, By Technology, By Construction Type, By Region Size and Trends with Impact of COVID-19 and Forecast up to 2026
Coverage	Global/ Regional
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2022-2026
Competition in the Market	Highly Fragmented
Key Players	Sika AG, Holcim Group (Firestone Building Products), 3M Company, Dow Inc. (The Dow Chemical Company), Owens Corning, Carlisle Companies Incorporated, CSR Limited, Hood Companies, Inc. (Atlas Roofing Corporation), IKO Group, TAMKO Building Products LLC, Standard Industries (BMI Group), and Duro-Last Inc.

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Global Flat Roofing Systems Market: Coverage

Executive Summary

A flat roof is a kind of external form of the roof. The flat roof has a gentler roof with a slope of almost 5%. The flat roofs are mostly used in arid climates and allow the roof space to be used as a living space. The global flat roof systems market in 2021 was valued at US$52.50 billion. The market is expected to reach US$62.72 billion by 2026, growing at a CAGR of 3.62% during the forecast period of 2022-2026.

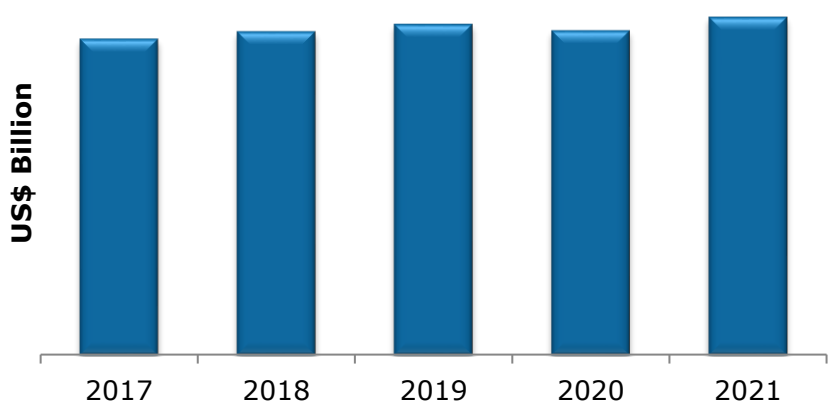
The global flat roofing systems market can be segmented based on material type (Bituminous, Tiles, Metal, and Others); technology (Bituminous Membrane, Roofing Insulation, Assembly Components, Single-ply Membrane, Liquid Applied Membrane, and Metal for Flat Roofs); construction type (New Construction and Re-roofing); and application (Commercial, Residential, and Industrial). Among the material type, bituminous is leading the market with a share of approximately 50% in 2021. New construction is expected to grow at the highest CAGR of 4.02% owing to the growing industrialization in emerging countries and rapid urbanization. The Asia Pacific is leading the global flat roofing systems market with a share of around 39%, due to the presence of several product manufacturers along with the large population of the region.

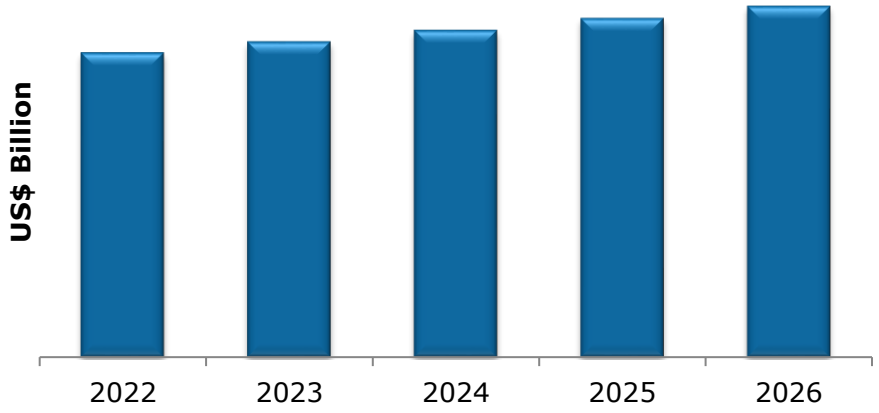
The flat roofing market growth was negatively affected by the COVID-19 pandemic in early 2020, as lockdowns, social distancing measures, and trade sanctions have triggered massive disruptions to global supply chain networks. A major challenge that the flat roofing market faced during the initial period of the COVID-19 outbreak was the low availability of the workforce and rising labor costs. After a period of contraction in demand, flat roofing demand would be supported by an increase in housing starts and the efforts of building owners to repair or replace the nation's large stock of structures with older or worn roofs, thus resulting in a positive growth outlook.

The global flat roofing systems market has increased in 2021. The projections are made that the market would rise in the next four years i.e. 2022-2026 tremendously. The global flat roofing systems market is expected to increase due to the growing construction industry, growing urbanization, increasing disposable income, increasing number of warehouses, increasing climate change, increasing adoption of flat roofing in the commercial building, etc. Yet the market faces some challenges such as volatility in raw material prices, lack of skilled labor, design consideration, etc. Moreover, the market growth would succeed due to various market trends like increasing housing age, growing demand for green roofing, increasing use of self-adhesive roofing membranes, etc.

Flat Roofing Systems Market: Global Analysis

Global Flat Roofing Systems Market by Value





CAGR	
2022-2026	xx%

Global flat roofing systems market, valued at US$.... billion in 2021, increased as compared to US$... billion in 2020. Global flat roofing systems market is anticipated to reach up to US$... billion by 2026, at a CAGR of ….%, from US$... billion in 2022.

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Flat Roofing Systems Market: Global Analysis

Global Flat Roofing Systems Market by Material Type; 2021

Material Type	Share
Bituminous	xx%
Tiles	xx%
Metal	xx%
Others	xx%

Global Flat Roofing Systems Market by Construction Type; 2021

Construction Type	Share
New Construction	xx%
Reroofing	xx%

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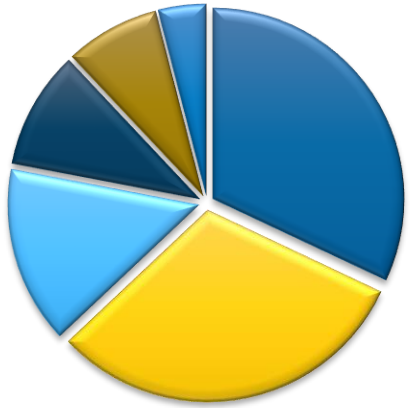
Flat Roofing Systems Market: Global Analysis

Global Flat Roofing Systems Market by Technology; 2021



Technology	Share
Bituminous Membrane	xx%
Roofing Insulation	xx%
Assembly Component	xx%
Single-ply Membrane	xx%
Liquid Applied Membrane	xx%
Metal for Flat Roofs	xx%

Global Flat Roofing Systems Market by Application; 2021

Application	Share
Commercial	xx%
Residential	xx%
Industrial	xx%

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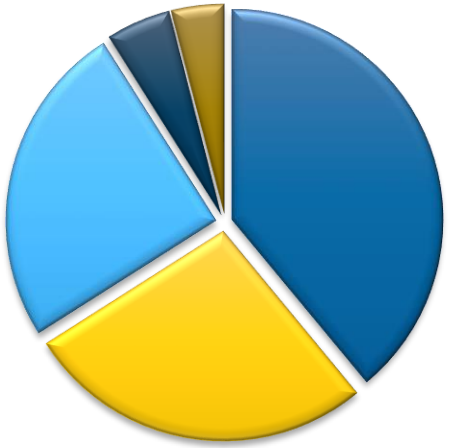
Flat Roofing Systems Market: Global Analysis

Global Flat Roofing Systems Market by Region; 2021



Region	Share
Asia Pacific	xx%
North America	xx%
Europe	xx%
Latin America	xx%
Middle East & Africa	xx%

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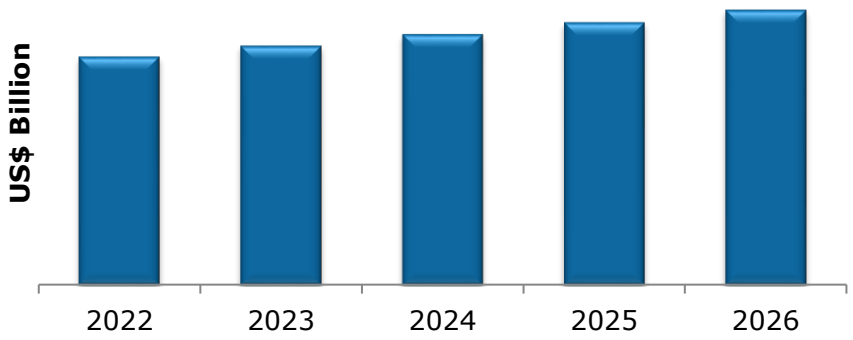
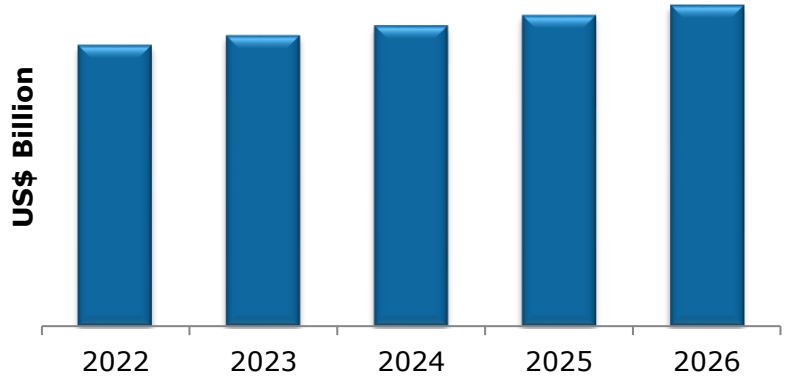
Global Flat Roofing Systems Market: Material Type Analysis

Global Bituminous Flat Roofing Systems Market by Value



Global Tiles Flat Roofing Systems Market by Value



Material Type	CAGR
	2022-2026
Bituminous	xx%
Tiles	xx%
Metal	xx%
Others	xx%

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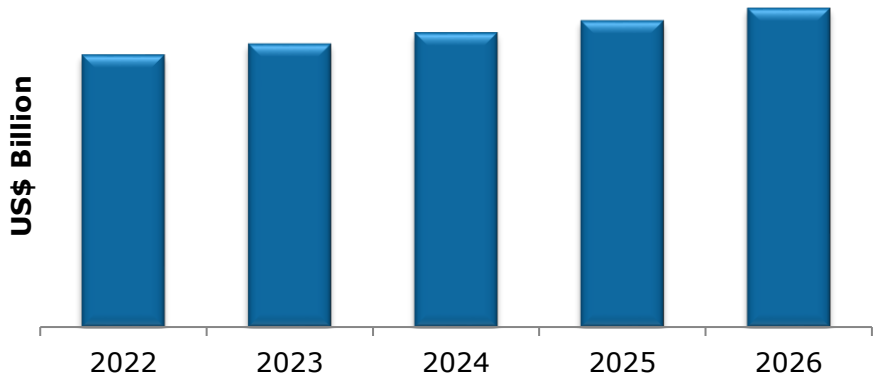
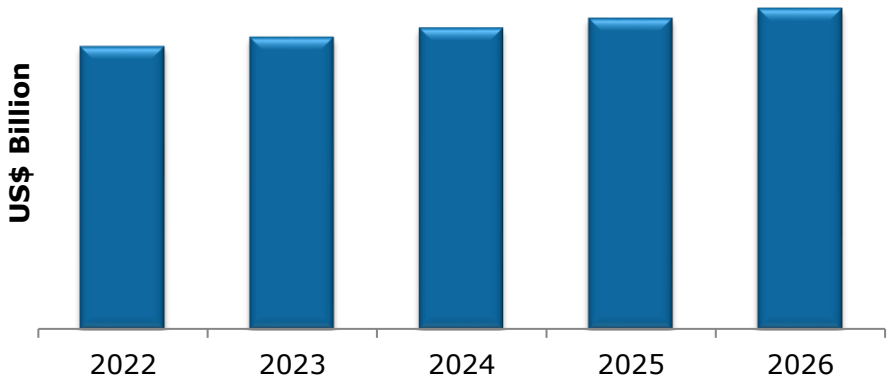
Global Flat Roofing Systems Market: Construction Type Analysis

Global New Construction Flat Roofing Systems Market by Value



Global Reroofing Flat Roofing Systems Market by Value



Construction Type	CAGR
	2022-2026
New Construction	xx%
Reroofing	xx%

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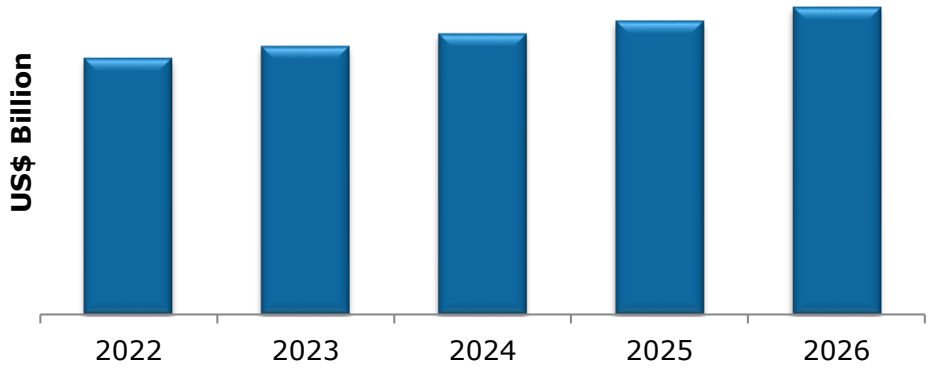
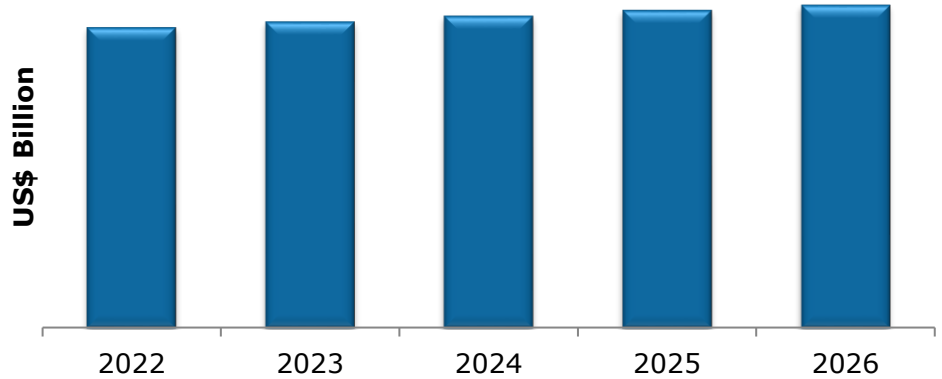
Global Flat Roofing Systems Market: Technology Analysis

Global Bituminous Membrane Flat Roofing Systems Market by Value



Global Roofing Insulation Flat Roofing Systems Market by Value



Technology	CAGR
	2022-2026
Bituminous Membrane	xx%
Roofing Insulation	xx%
Assembly Component	xx%
Single-ply Membrane	xx%
Liquid Applied Membrane	xx%
Metal for Flat Roofs	xx%

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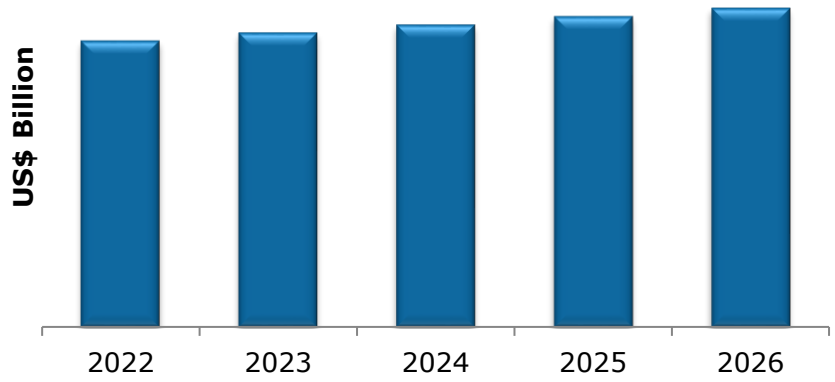
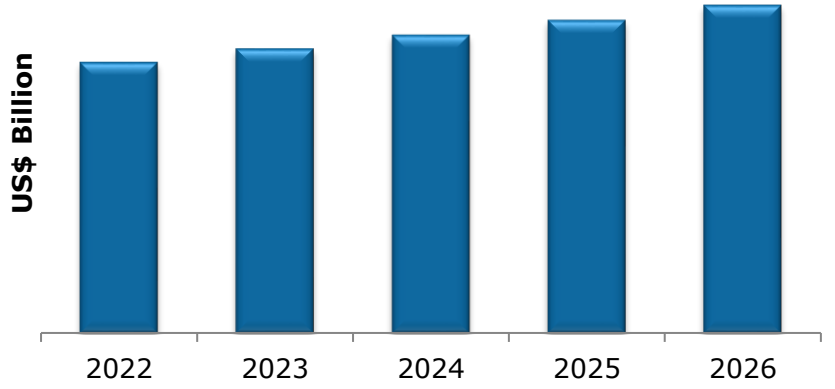
Global Flat Roofing Systems Market: Application Analysis

Global Commercial Flat Roofing Systems Market by Value



Global Residential Flat Roofing Systems Market by Value



Application	CAGR
	2022-2026
Commercial	xx%
Residential	xx%
Industrial	xx%

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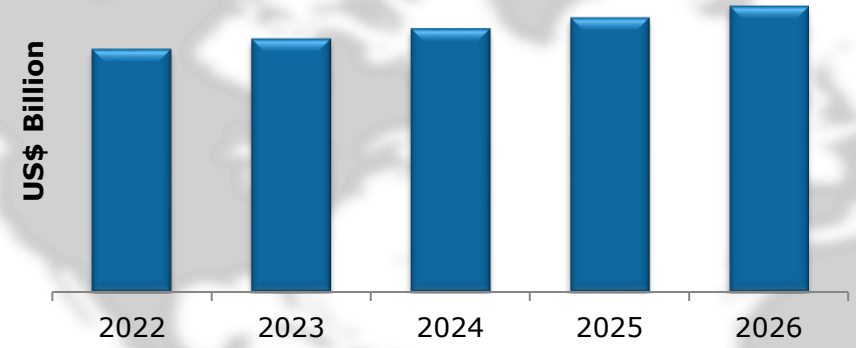
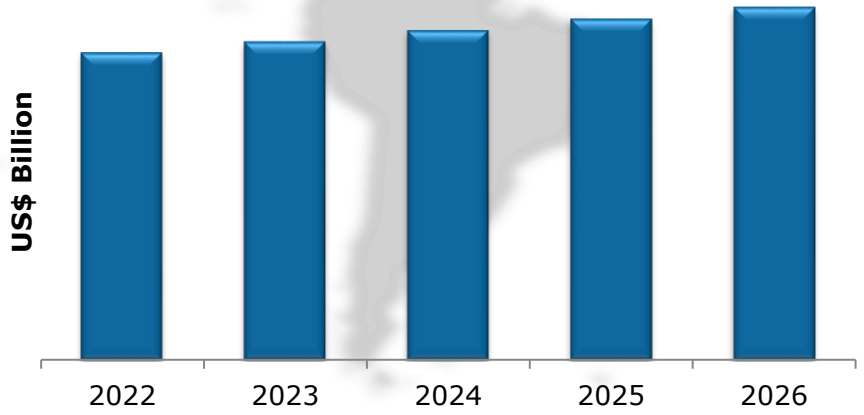
Flat Roofing Systems Market: Regional Analysis

Asia Pacific Flat Roofing Systems Market by Value



North America Flat Roofing Systems Market by Value



Region	CAGR
	2022-2026
Asia Pacific	xx%
North America	xx%
Europe	xx%
Latin America	xx%
Middle East & Africa	xx%

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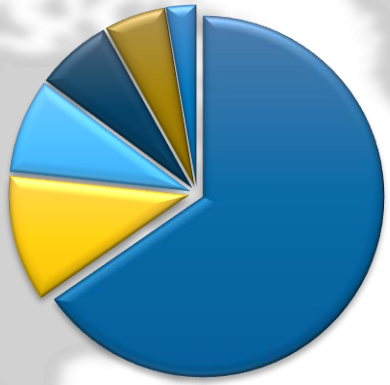
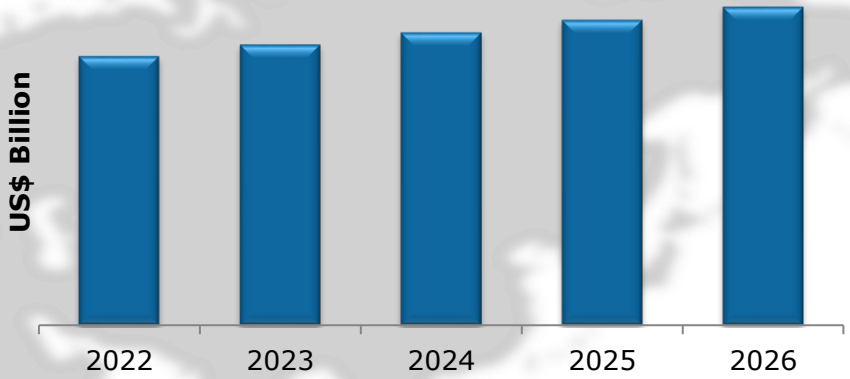
Flat Roofing Systems Market: Asia Pacific Analysis

Asia Pacific Flat Roofing Systems Market by Region; 2021



China's Flat Roofing Systems Market by Value



Region	Share	CAGR (2022-2026)
China	xx%	xx%
Japan	xx%	xx%
India	xx%	xx%
Australia	xx%	xx%
South Korea	xx%	xx%
Rest of the Asia Pacific	xx%	xx%

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Flat Roofing Systems Market: North America Analysis

North America Flat Roofing Systems Market by Material Type; 2021

Material Type	Share	CAGR (2022-2026)
Bituminous	xx%	xx%
Others	xx%	xx%

North America Flat Roofing Systems Market by Application; 2021

Application	Share	CAGR (2022-2026)
Commercial	xx%	xx%
Residential	xx%	xx%
Industrial	xx%	xx%

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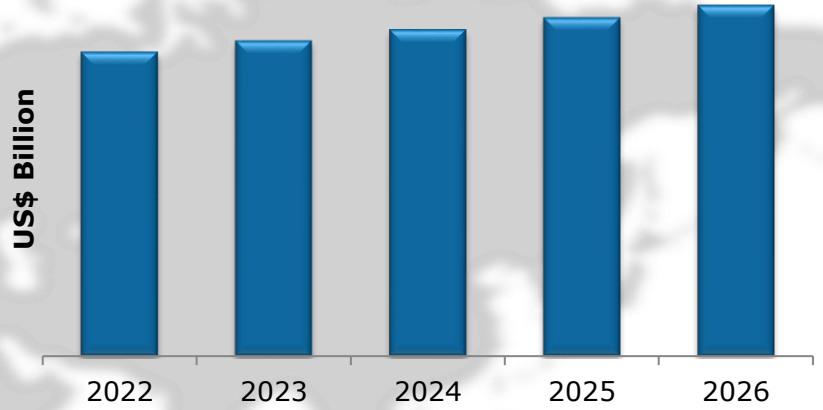
Flat Roofing Systems Market: Europe Analysis

Europe Flat Roofing Systems Market by Region; 2021

Germany Flat Roofing Systems Market by Value



Region	Share	CAGR (2022-2026)
Germany	xx%	xx%
UK	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Spain	xx%	xx%
Rest of the Europe	xx%	xx%

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Global Flat Roofing Systems Market: Dynamics

Growth Driver

- Growing construction industry
- Growing urbanization

Challenges

- Volatility in raw material prices
- Lack of skilled labor

Market Trends

- Increasing housing age
- Growing demand for green roofing

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Global Flat Roofing Systems Market: Competitive Landscape

Players Profiled

- Sika AG
- Holcim Group (Firestone Building Products)
- 3M Company
- Dow Inc. (The Dow Chemical Company)
- Owens Corning
- Carlisle Companies Incorporated
- CSR Limited
- Hood Companies, Inc. (Atlas Roofing Corporation)
- IKO Group
- TAMKO Building Products LLC
- Standard Industries (BMI Group)
- Duro-Last Inc.

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