

# Global Healthcare CMO Market (2018-2022 Edition)

April 2018



# Global Healthcare CMO Market : Coverage

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# Global Healthcare CMO Market : Coverage

## Scope of the Report

Attributes	Details
Title	Global Healthcare CMO Market (2018-2022 Edition)
Coverage	Global and Regional
Forecast Period of Market	2018-2022
Competition in the Market	Fragmented
Key Players	Catalent Pharma Solution, Recipharm, Aurobindo Pharma Ltd. and Boehringer Ingelheim

# Global Healthcare CMO Market

## Executive Summary

Contract manufacturing is a type of outsourcing in which a firm contacts with a third party (contract manufacturing organization) for the manufacturing of components of its product or whole of its product. A contract manufacturing organization (CMO) undertakes the production of product(s) under the brand name of another firm.

A big or a mid-sized firm opt for a CMO mainly for two reasons, either it wants to shift (or reduce) its cost and focus to its core activities, or the manufacturing of its products require special or expert handling.

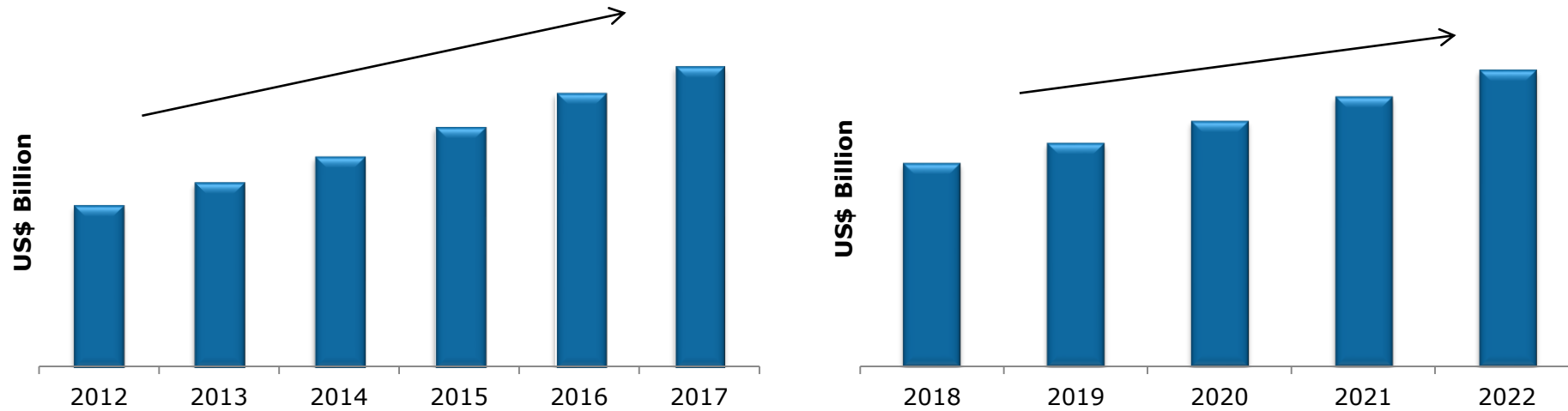
CMOs provide independent manufacturing services in healthcare sector also. Healthcare CMOs can be segmented into pharmaceutical CMOs and medical device CMOs. After the discovery of chemical formula of a new drug, the pharmaceutical CMOs are given the task of manufacturing it into a whole product, so that the pharmaceutical companies are able to sell it into the market under their brand name. Services offered by pharmaceutical CMOs can be divided into two main activities: primary manufacturing (Active Pharmaceutical Ingredients) and secondary manufacturing (Finished Dosage Formulation). Contract manufacturing for medical devices is one of the fastest growing segments of the medical device industry, as companies are in the race to bring new devices to the market.

From last few years, many pharmaceutical CMOs have included development part into their activities, apart from manufacturing of drugs and they are called contract development & manufacturing organizations (CDMOs). The market for pharmaceutical CMOs and CDMOs can neither be taken as same, nor be taken as completely distinct from each other. Also, these two markets cannot be combined together, as it will exaggerate the global pharmaceutical CMO market.

The global healthcare CMO market has recorded a continuous growth since last few years and is expected to follow the same trend in coming years. The main driving factors for this growth are rise in global pharmaceutical industry, increased need for outsourcing, increased approvals and outsourcing of NMEs, innovations and increased regulatory pressure on quality. Yet there are some challenges, which healthcare CMO industry faces, such as fragmented nature of market, less preference for outsourcing of profitable and biological drugs by big pharmaceutical companies.

# Healthcare CMO Market : Global Analysis

## Global Healthcare CMO Market by Value

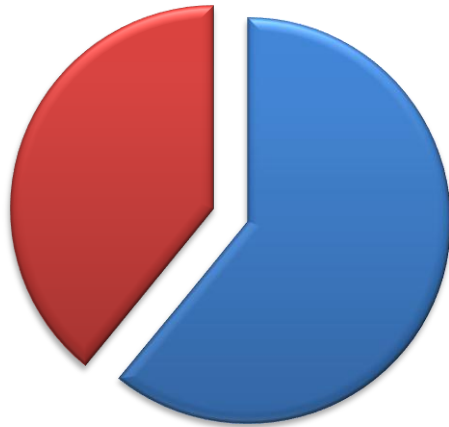


CAGRs	
2018-2022	xx%

The global healthcare CMO market value was US\$... billion in 2017. The global healthcare CMO market is anticipated to rise up to US\$... billion by 2022 as compared to US\$...billion in 2018, representing a CAGR of ...% over the years 2018 to 2022.

# Healthcare CMO : Global Analysis

**Global Healthcare CMO Market by Segments; 2017**  
(Percentage, %)



Medical Device CMO , xx%

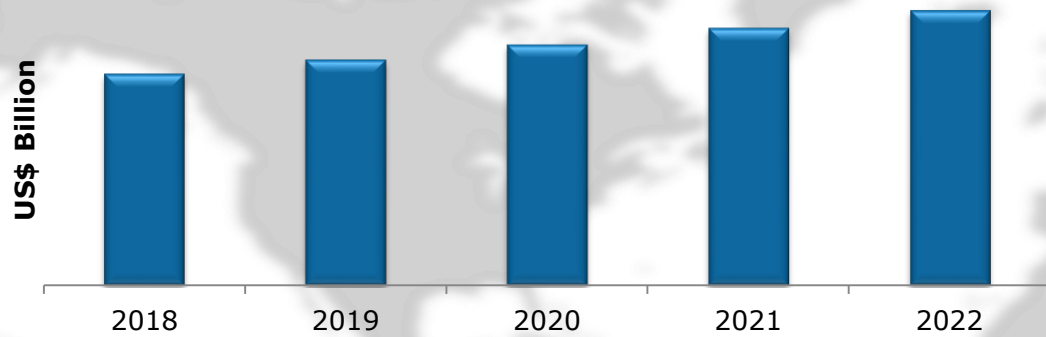
Pharmaceutical CMO, xx%

**Global Pharmaceutical CMO Market by Region; 2017**  
(Percentage, %)

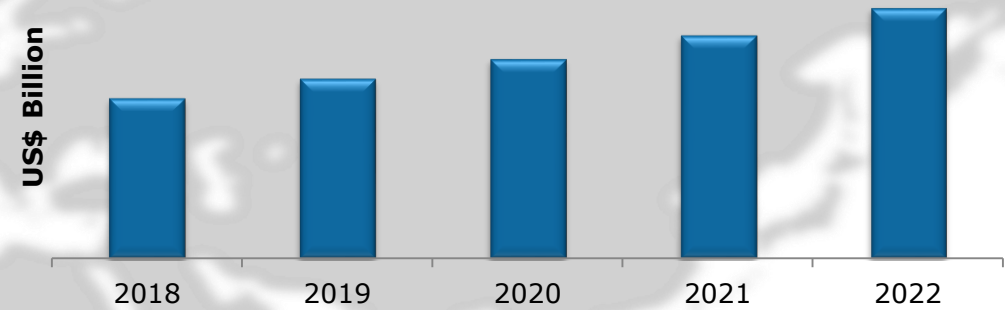


# Healthcare CMO : Regional Analysis

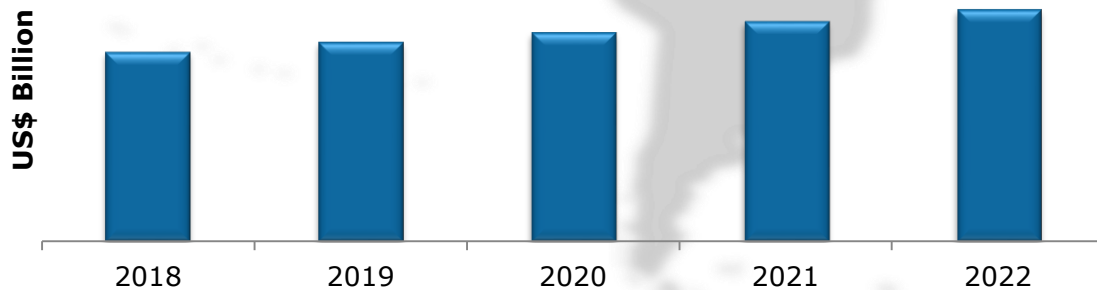
The US Pharmaceutical CDMO Market by Value; 2018-2022



India Pharmaceutical CDMO Market by Value; 2018-2022



Europe Pharmaceutical CDMO Market by Value; 2018-2022

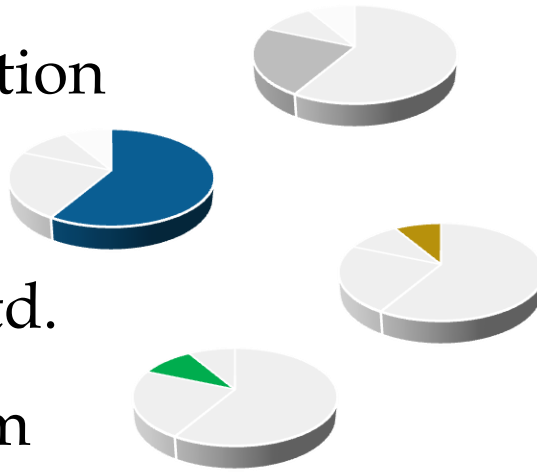


Region	CAGR
	2018-2022
The US	xx%
Europe	xx%
India	xx%
China	xx%

# Global Healthcare CMO Market : Competitive Landscape

## Players Profiled

- Catalent Pharma Solution
- Recipharm
- Aurobindo Pharma Ltd.
- Boehringer Ingelheim



Note: The graphs on this slide are only for sample representation.