

Global Home Infusion Therapy Market:
Analysis By Product, By Application, By Route
of Administration, By Region Size and Trends
with Impact of COVID-19 and Forecast up to
2028

November 2023



Global Home Infusion Therapy Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact Of COVID 19

Dynamics

Competitive Landscape

Company Profiling

Global Home Infusion Therapy Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Home Infusion Therapy Market: Analysis By Product, By Application, By Route of Administration, By Region Size and Trends with Impact of COVID-19 and Forecast up to 2028
Coverage	Global and Regional
Regional Coverage	North America (The US, Canada, and Mexico), Europe (Germany, UK, France, Italy, Spain and Rest of Europe), Asia Pacific (China, Japan, India, South Korea, India and Rest of Asia Pacific), South & Central Latin America, and Middle East & Africa
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2023-2028
Competition in the Market	Highly Competitive
Key Players	B. Braun (B. Braun Melsungen AG), Becton, Dickinson and Company, Baxter International, Inc., ICU Medical, Inc., Fresenius Medical Care AG & Co. KGaA, Terumo Corporation, Nipro Corporation, Pfizer Inc., Novartis AG, CSL Limited, CareCentrix, Inc., Option Care Health Inc., and The PromptCare Companies, Inc.

Global Home Infusion Therapy Market: Coverage

Executive Summary

Home infusion therapy refers to the intravenous or subcutaneous administration of medication (drugs or biologicals) to an individual at home. It has proven to be a safe, effective, and cost-efficient alternative to hospital care. It is commonly used for gastrointestinal disorders, diabetes, cancer-related pain, cystic fibrosis, and chronic dryness, minimizing the need for frequent hospital visits and boosting drug adherence. The global home infusion therapy market in 2022 stood at US\$23.55 billion, and is likely to reach US\$38.71 billion by 2028. The market is expected to grow at a CAGR of 8.64% over the projected period of 2023-2028.

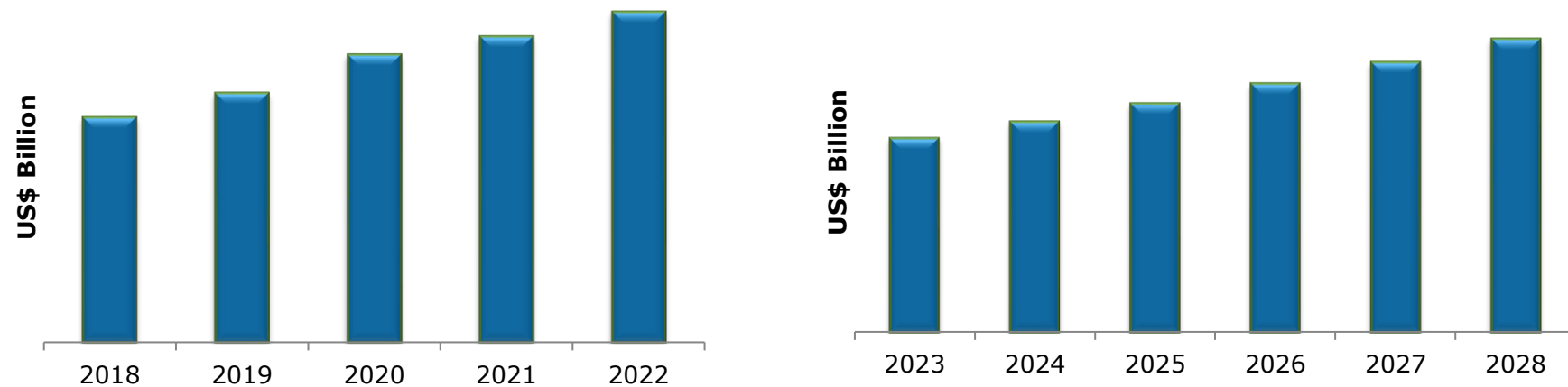
The global home infusion therapy market can be segmented on the basis of product (Infusion Pumps, Intravenous Sets, IV Cannulas, and Needleless Connectors), application (Anti-infective, Endocrinology, Enteral Nutrition, Specialty Pharmaceuticals, Hydration Therapy, Chemotherapy, and Others), and route of administration (Intramuscular, Subcutaneously, and Epidural). Among the products, infusion pumps lead the market with the maximum share. Based on region, North America accounted for the largest share in the global home infusion therapy market in 2022.

The COVID-19 pandemic has had a positive impact on the growth of the home infusion therapy market. Since the outbreak of COVID-19, the use of in-home care and home infusions has increased to free up space in hospitals and ensure patient safety. The continuous concerns over the spread of COVID-19 infection have considerably accelerated patient interest in home infusion therapy. Moreover, to fight against the disease, the immune system of the patients needed to boost. Hence, the administration of required nutrition was provided to the patients through home infusion therapies. After the pandemic, home infusions became the new standard for patients thus, supporting the market development over the forecasted period.

The global home infusion therapy market has increased in 2022 and projections are made that the market would rise in the next five years i.e. 2023-2028 tremendously. Escalating geriatric population, surging prevalence of chronic diseases, and rising inclination of patients towards home based care, have driven global demand for home infusion therapies. Further, the market is expected to grow, owing to emerging potential in chemotherapy, rising cases of Parkinson's disease, growing occurrence of hospital-acquired infections (HAIs) and technological advancements in recent years. Yet the market faces some challenges such as limited reimbursement for homecare and over dosage of medications.

Home Infusion Therapy Market: Global Analysis

Global Home Infusion Therapy Market by Value

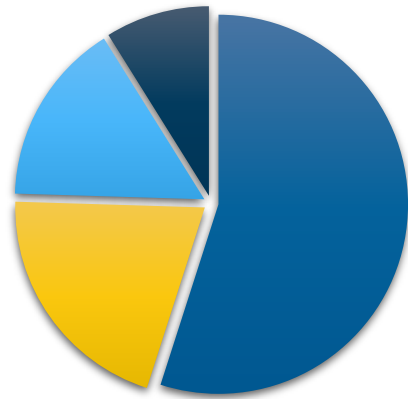


CAGR	
2023-2028	xx%

Global home infusion therapy market was valued at US\$... billion in 2022 and is anticipated to reach up to US\$... billion by 2028 from US\$... billion in 2023, with a CAGR of xx%.

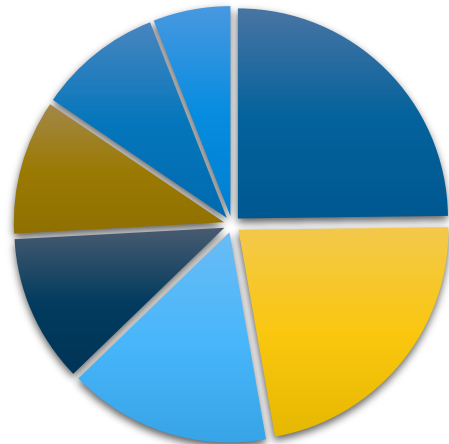
Home Infusion Therapy Market: Global Analysis

Global Home Infusion Therapy Market by Product; 2022



Product	Share (2022)
Infusion Pumps	xx%
Intravenous Sets	xx%
IV Cannulas	xx%
Needleless Connectors	xx%

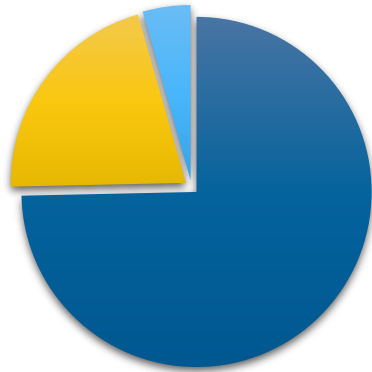
Global Home Infusion Therapy Market by Application; 2022



Application	Share (2022)
Anti-Infective	xx%
Endocrinology	xx%
Enteral Nutrition	xx%
Specialty Pharmaceuticals	xx%
Hydration Therapy	xx%
Chemotherapy	xx%
Others	xx%

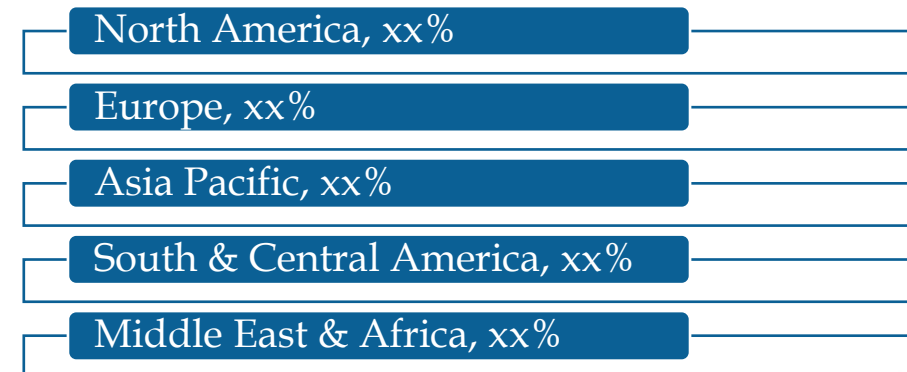
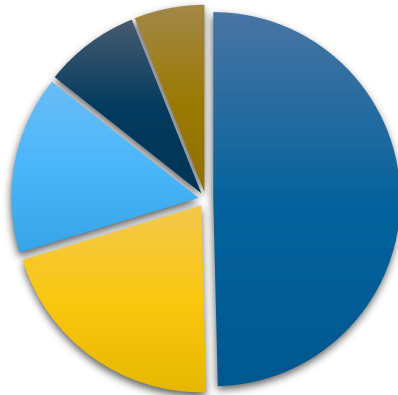
Home Infusion Therapy Market: Global Analysis

Global Home Infusion Therapy Market by Route of Administration; 2022



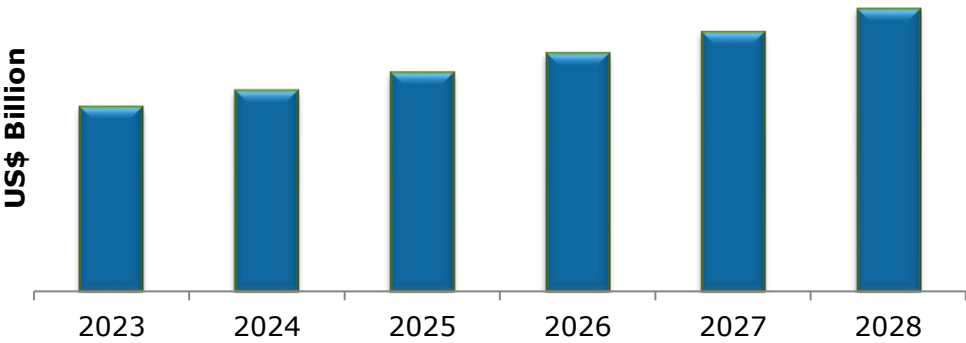
Route of Administration	Share
Intramuscular	xx%
Subcutaneously	xx%
Epidural	xx%

Global Home Infusion Therapy Market by Region; 2022

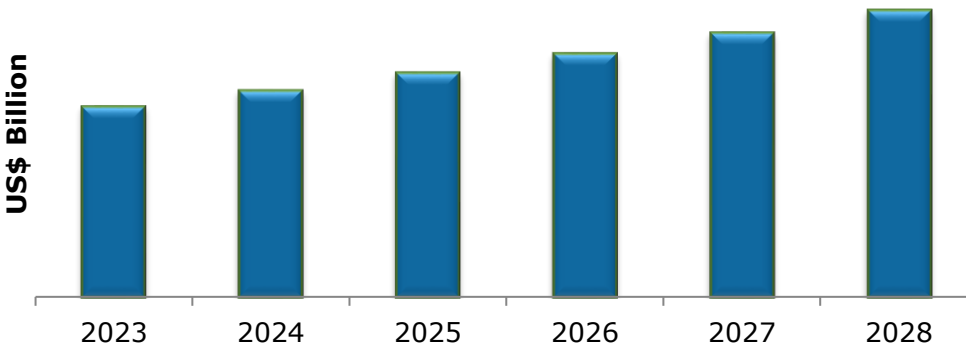


Home Infusion Therapy Market: Product Analysis

Global Infusion Pumps Home Infusion Therapy Market by Value



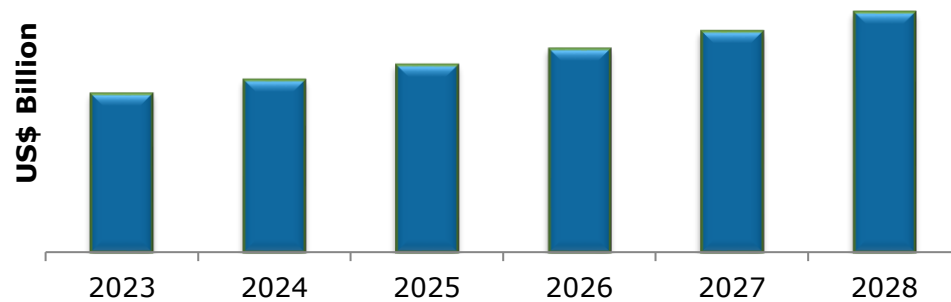
Global Intravenous Sets Home Infusion Therapy Market by Value



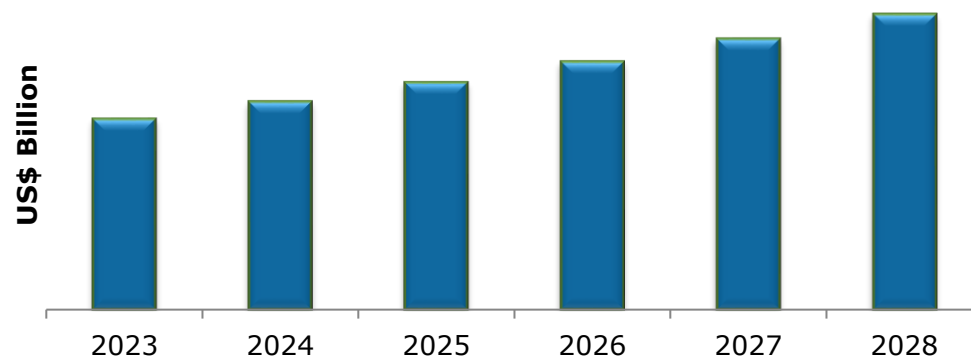
Product	CAGR (2023-2028)
Infusion Pumps	xx%
Intravenous Sets	xx%
IV Cannulas	xx%
Needleless Connectors	xx%

Home Infusion Therapy Market: Application Analysis

Global Anti-Infective Home Infusion Therapy Market by Value



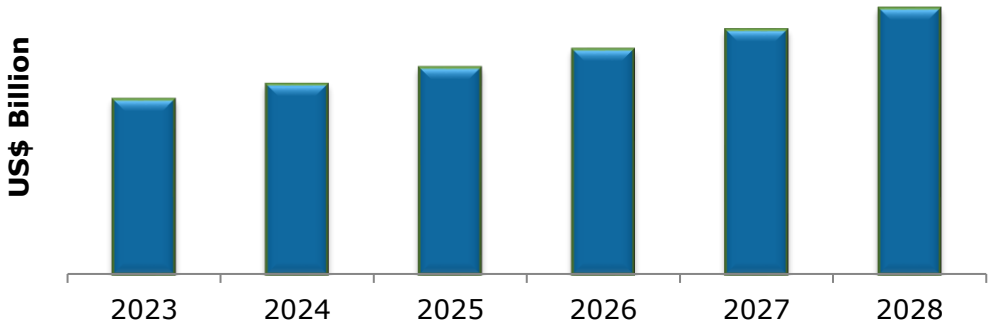
Global Endocrinology Home Infusion Therapy Market by Value



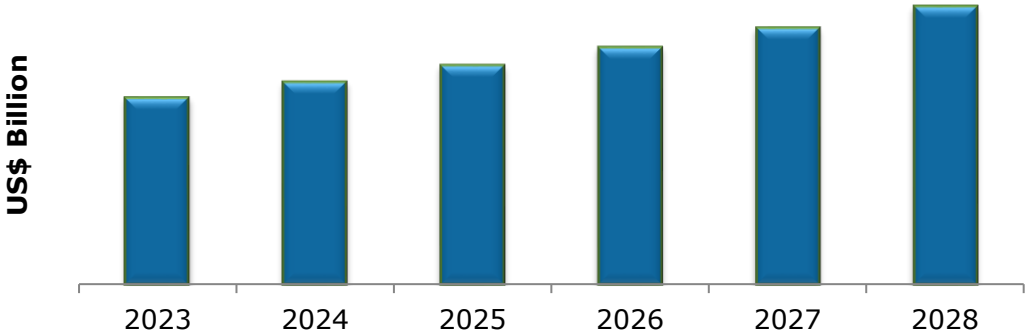
Application	CAGR (2022-2028)
Anti-Infective	xx%
Endocrinology	xx%
Enteral Nutrition	xx%
Specialty Pharmaceuticals	xx%
Hydration Therapy	xx%
Chemotherapy	xx%
Others	xx%

Home Infusion Therapy Market: Route of Administration Analysis

Global Intramuscular Home Infusion Therapy Market by Value



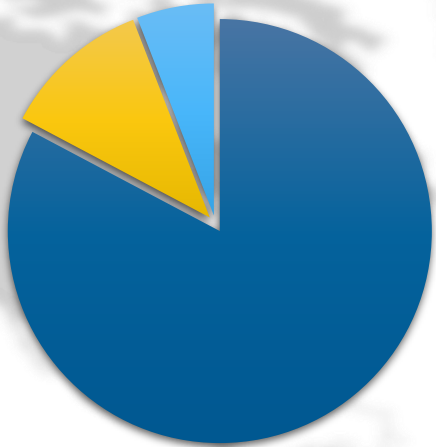
Global Subcutaneously Home Infusion Therapy Market by Value



Route of Administration	Share (2023-2028)
Intramuscular	xx%
Subcutaneously	xx%
Epidural	xx%

North America Home Infusion Therapy Market: An Analysis

North America Home Infusion Therapy Market by Region; 2022



The US Home Infusion Therapy Market by Product; 2022

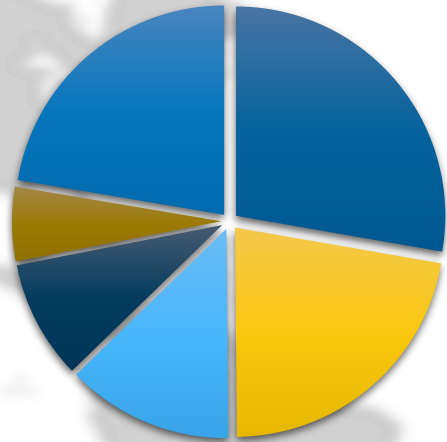


Region	Share (2022)	CAGR (2023-2028)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

Product	Share	CAGR (2023-2028)
Infusion Pumps	xx%	xx%
Needleless Connectors	xx%	xx%
Intravenous Sets	xx%	xx%
IV Cannulas	xx%	xx%

Europe Home Infusion Therapy Market: An Analysis

Europe Home Infusion Therapy Market by Region; 2022



Region	Share (2022)	CAGR (2023-2028)
Germany	xx%	xx%
UK	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Spain	xx%	xx%
Rest of Europe	xx%	xx%

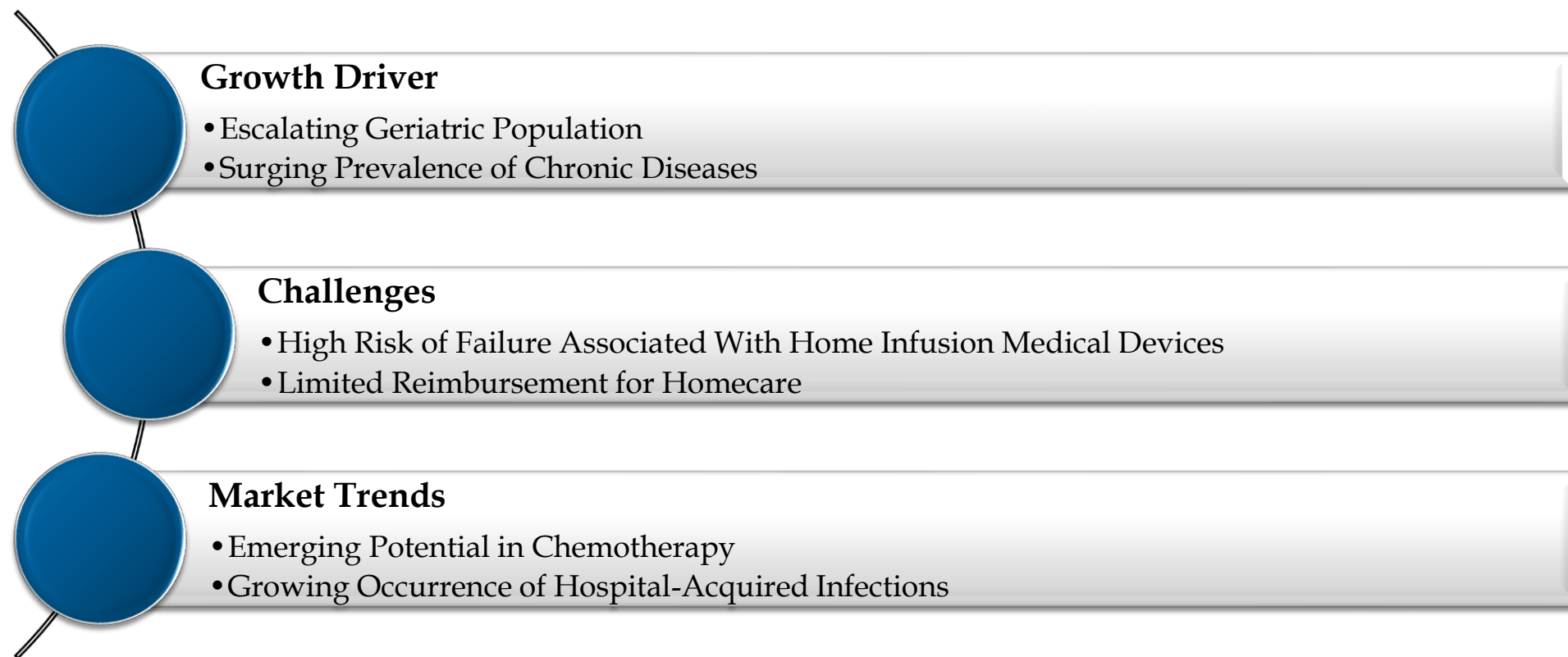
Asia Pacific Home Infusion Therapy Market: An Analysis

Asia Pacific Home Infusion Therapy Market by Region; 2022



Region	Share (2022)	CAGR (2023-2028)
China	xx%	xx%
Japan	xx%	xx%
South Korea	xx%	xx%
India	xx%	xx%
Rest of Asia Pacific	xx%	xx%

Global Home Infusion Therapy Market: Dynamics



Global Home Infusion Therapy Market: Competitive Landscape

Players Profiled

- ❑ B. Braun (B. Braun Melsungen AG)
- ❑ Becton, Dickinson and Company
- ❑ Baxter International, Inc.
- ❑ ICU Medical, Inc.
- ❑ Fresenius Medical Care AG & Co. KGaA
- ❑ Terumo Corporation
- ❑ Nipro Corporation
- ❑ Pfizer Inc.
- ❑ Novartis AG
- ❑ CSL Limited
- ❑ CareCentrix, Inc.
- ❑ Option Care Health Inc.
- ❑ The PromptCare Companies, Inc.