

The US Lymphedema Market: Size, Trends & Forecasts (2019-2023 Edition)

October 2019



The US Lymphedema Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

The US Market Analysis

Dynamics

Competitive Landscape

Company Profiling

The US Lymphedema Market: Coverage

Scope of the Report

Attributes	Details
Title	The US Lymphedema Market: Size, Trends & Forecasts (2019-2023 Edition)
Coverage	The US
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2019-2023
Competition in the Market	Dominated
Key Players	Tactile Systems Technology Inc., Bio Compression System, Lympha Press (Mego Afek) and Essity (BSN Medical)

The US Lymphedema Market

Executive Summary

Lymphedema refers to the swelling of one or both of a person's arms or legs. The most common cause of lymphedema is the removal of the lymph nodes as a part of cancer treatment. Lymphedema is caused by a blockage in the lymphatic system of the affected person.

The most common symptoms of lymphedema include swelling in part or all of the arms or legs, feeling of heaviness or tightness, aching, discomfort, recurring infections and hardening and thickening of the skin.

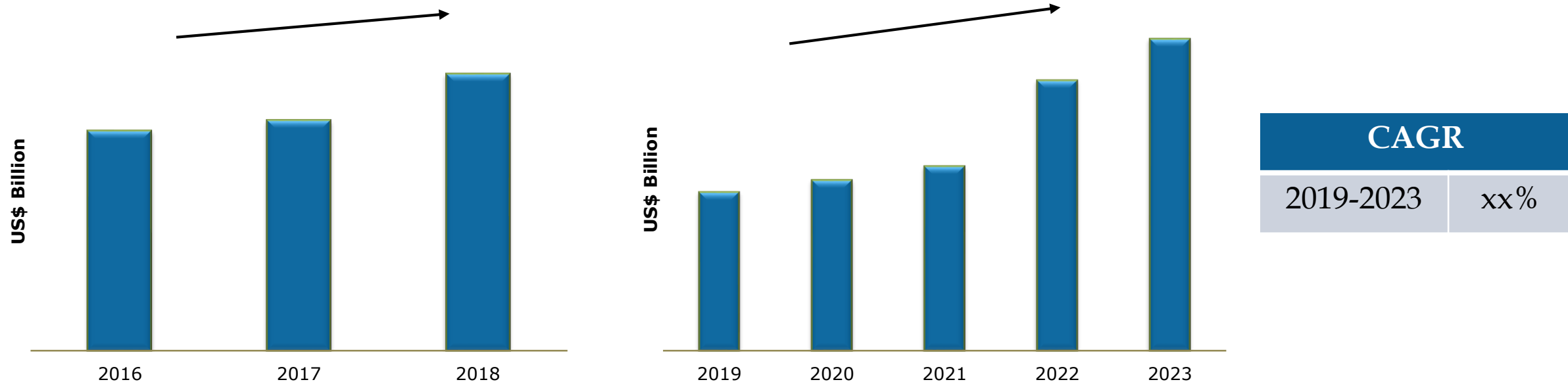
There are two types of lymphedema: Primary Lymphedema and Secondary Lymphedema. Primary lymphedema is detected in the children and it is generally the result of an error in the development of the lymphatic system. Secondary lymphedema represents more than 99% of the total cases. It occurs due to the cancer treatment or surgery, resulting in the removal of lymph nodes.

The US Lymphedema market has witnessed continuous growth in the past few years and is projected to grow even further during the forecast period (2019-2023). The market is expected to be driven by various growth enhancing factors such as growing prevalence of breast cancer, increasing obesity, rise in urban population, escalating healthcare expenditure, rising prevalence of arthritis, and surge in the disposable income.

However, the market is not free from challenges that are hindering its growth. Some of the major challenges faced by the market are high cost involved, improvement in cancer treatment, and lack of awareness.

Lymphedema Market: The US Analysis

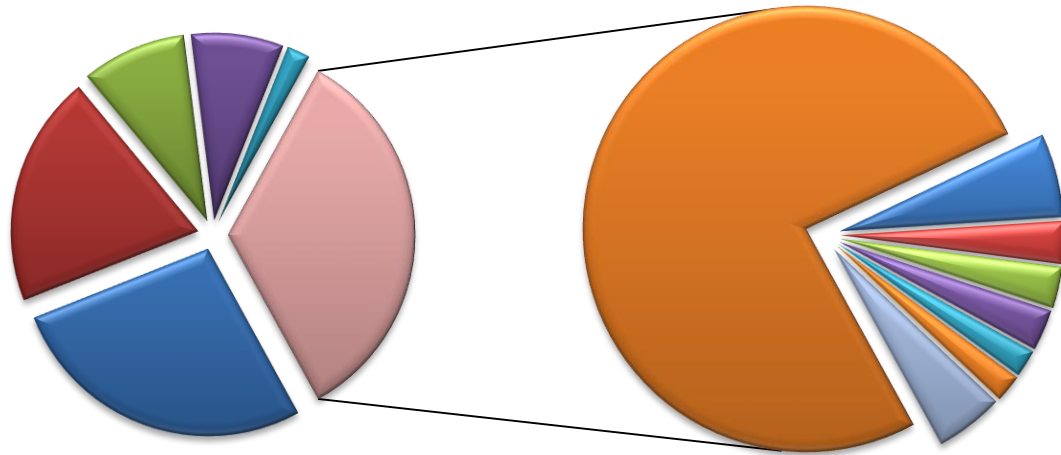
The US Lymphedema Total Addressable Market



The US lymphedema total addressable market, valued at US\$... billion in 2018, increased as compared to US\$... billion in 2017. The US lymphedema total addressable market is anticipated to reach up to US\$... billion by 2023 from US\$... billion in 2019..

Lymphedema Market: The US Analysis

The US Lymphedema Patients by Causes



Causes	Share
Cancer (Breast Cancer, Melanoma, Uterine, Ovarian, Cervical, Endometrial, Prostate and Other)	xx%
CVI	xx%
Primary Lymphedema	xx%
Surgery	xx%
Trauma	xx%
Others	xx%

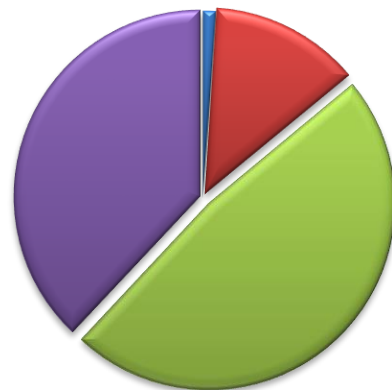
Lymphedema Market: The US Analysis

The US Lymphedema Patients by Gender



Gender	Share
Male	xx%
Female	xx%

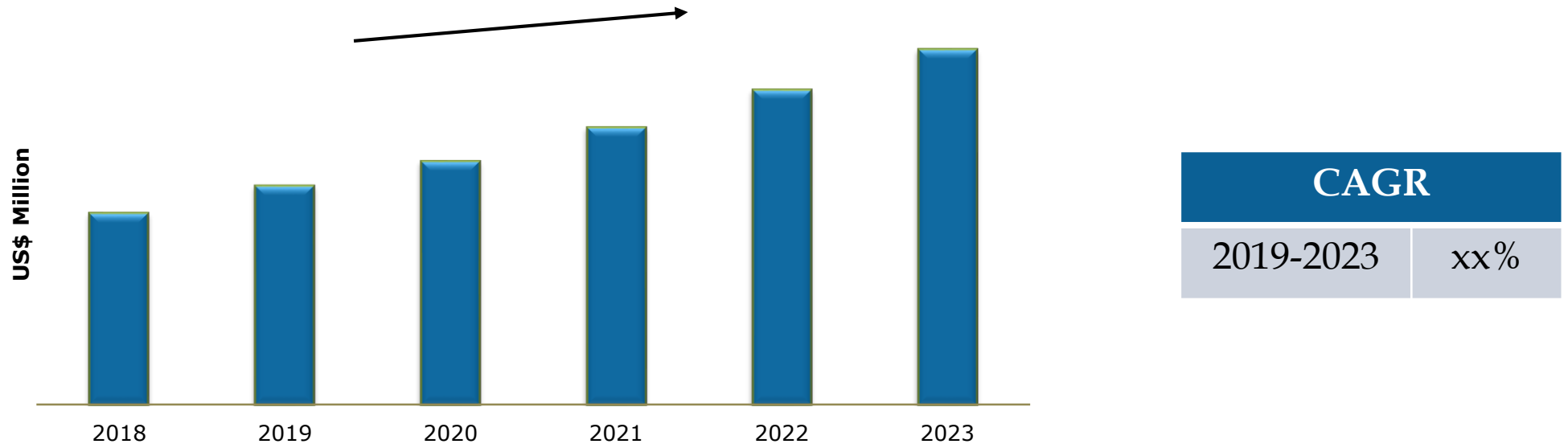
The US Lymphedema Patients by Age Group



Age Group	Share
0-18 Years	xx%
19-44 Years	xx%
45-64 Years	xx%
65+ Years	xx%

Lymphedema Pneumatic Compression Device (PCD) Market: The US Analysis

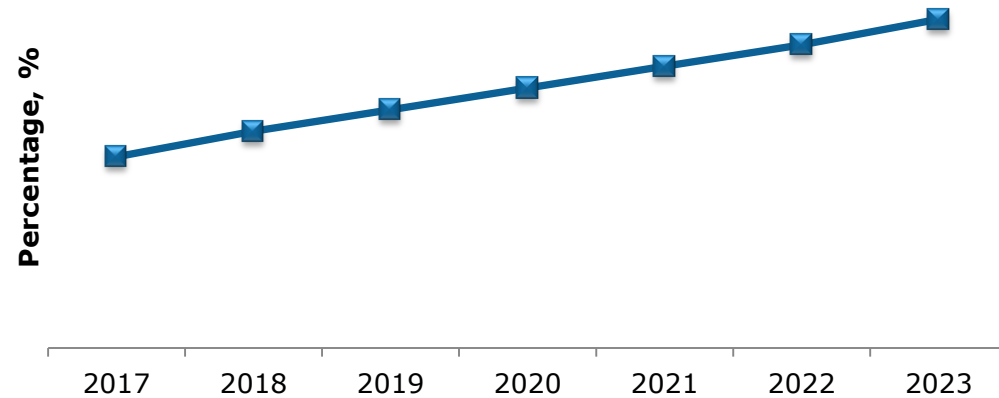
The US Pneumatic Compression Device (PCD) Market by Value



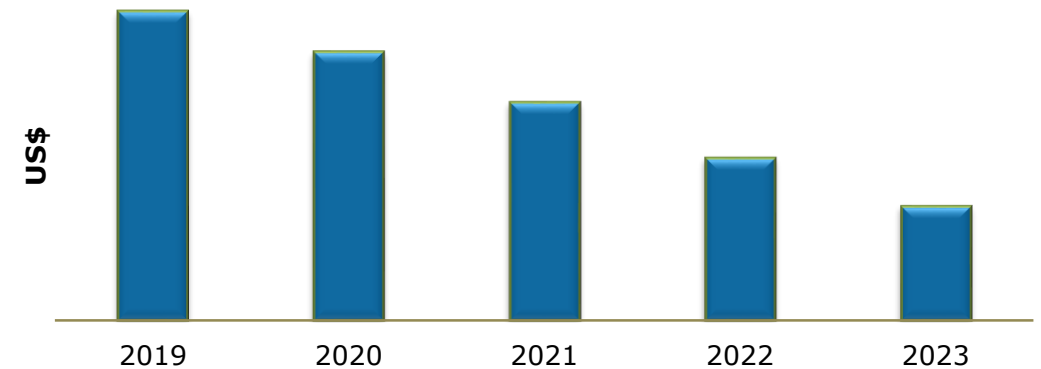
The US pneumatic compression device (PCD) market, valued at US\$... billion in 2018. The US pneumatic compression device (PCD) market is anticipated to reach up to US\$... billion by 2023 from US\$... billion in 2019..

Lymphedema Pneumatic Compression Device (PCD) Market: The US Analysis

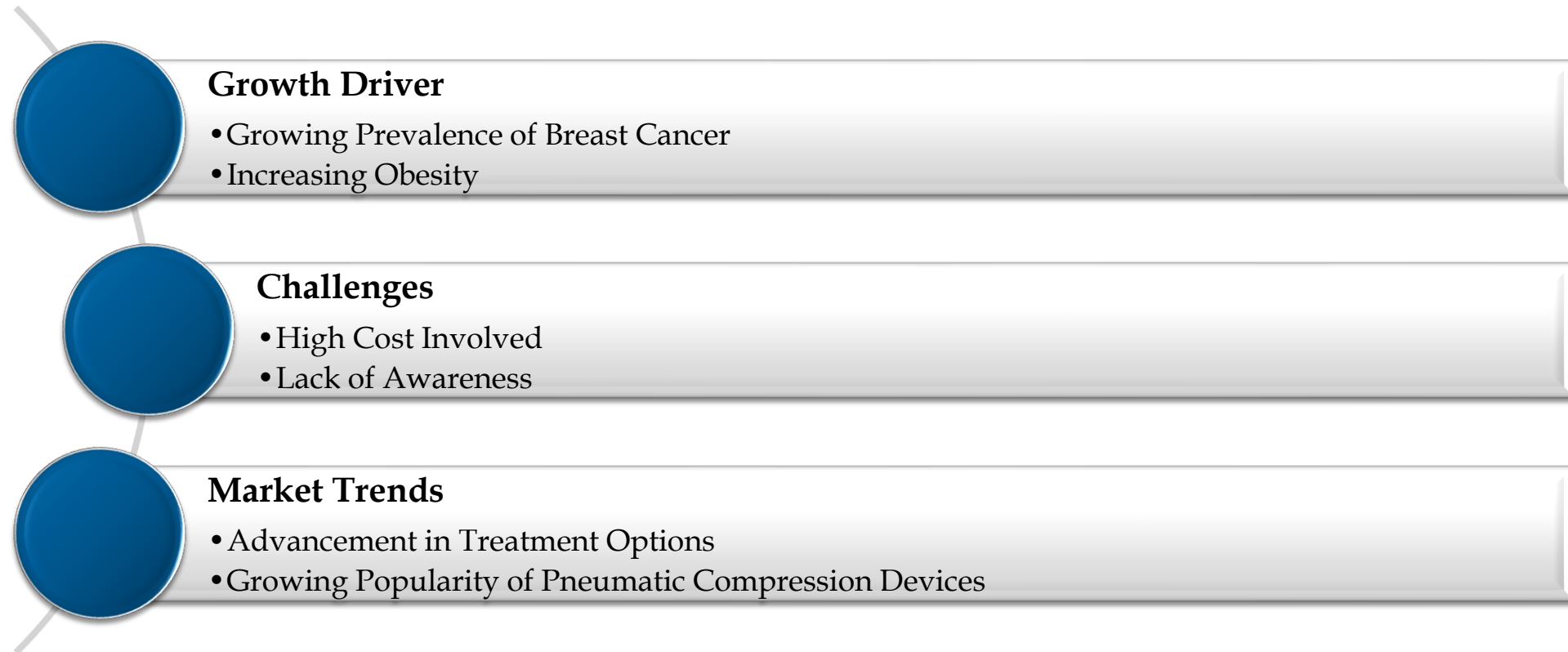
The US Pneumatic Compression Device (PCD) Market by Case Adoption



The US Pneumatic Compression Device (PCD) Market by Average Selling Price (ASP)



Lymphedema Market: Dynamics



Lymphedema Market: Competitive Landscape

Players Profiled

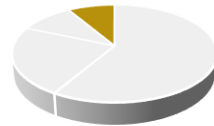
- Tactile Systems Technology Inc.



- Bio Compression System



- Lympha Press (Mego Afek)



- Essity (BSN Medical)



Note: The graphs on this slide are only for sample representation.