

Secure Logistics Market: Trends and Opportunities (2014-2018)

June 2014



Scope of the report

The report titled “Secure logistics Market: Trends and Opportunities (2014-2018)” provides an in-depth analysis of global secure logistics and its services in different sectors. It also assesses the key opportunities and underlying trends in the market and outlines the factors that are and will be driving the growth of the industry in the forecasted period (2014-18). Further, key players of the industry like Brinks, G4S, Loomis and Prosegur are profiled.

Company Coverage

- Brinks
- G4S
- Loomis
- Prosegur

Executive Summary

The need for the secure transport of valuables has been there since the origins of trade in precious metals and jewels, and expanded with the introduction of the earliest forms of currency. In modern times, the armoured car industry grew with the evolution of retail banking and has followed the move to servicing widely dispersed ATMs. To the average citizen, the armoured car industry remains largely un-noticed except for witnessing a cash pick-up or drop-off, seeing armoured cars parked outside banks and shops, and the periodic news story of robberies – or worse. Yet despite its day-to-day low profile, the broader secure logistics industry is an integral part of the financial system and daily commerce with far-reaching impact.

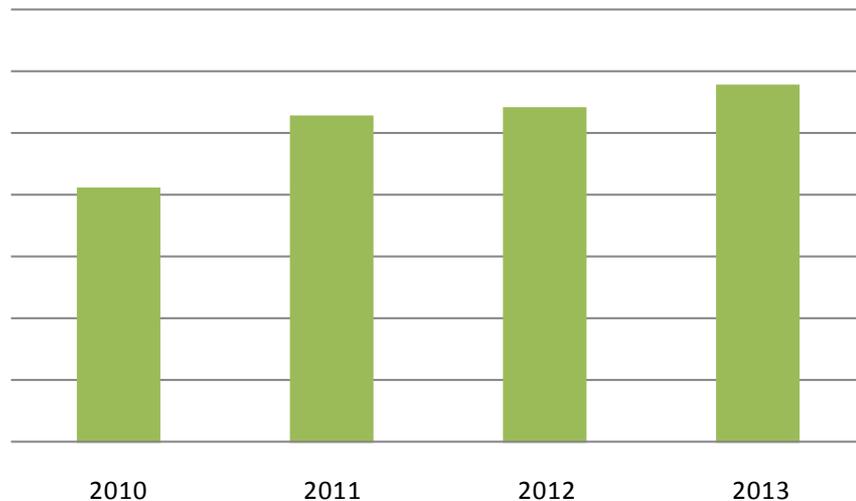
Factors driving growth of global secure logistics industry market are emerging countries, increase in money circulation in the world, increase in number of ATMs and increasing Crime rate. Secure Logistics will certainly gain importance in the future. While in some regions (Asia Pacific, South America, Central and Eastern Europe and the USA) the security logistics is considered to be necessary for the cash protection.

However, highly competitive market, decreased use of cash and difficulty in operating in other countries pose major challenge to the industry's growth. Major trends prevailing in global secure logistics market are the banks as major customers of secure logistics market, collaborations in the market and protection of ATMs from theft.

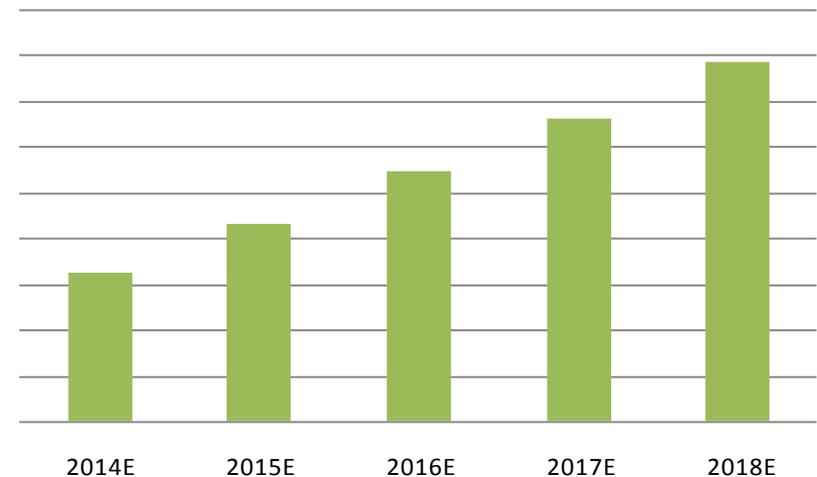
Secure Logistics Market Analysis

Cash in transit defines money or items of value in the process of moving from one location to another, such as coins or banknotes. Cash being moved through an armored car or other such service from one location to another also falls under the category of cash in transit.

Global Secure Logistics Market- By value, 2010-2013
(in US\$ Billions)



Global Secure Logistics Market- By value 2014E- 2018E
(in US\$ Billions)



- Market size by value of global Secure Logistics market is expected to reach to Secure logistics market in the year 2018, from billion in 2014 by growing at a CAGR of.....%.
- Growth in the market is due to

Market Trends

Banking Sector is the biggest customer

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Collaborations in the Industry

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ATM Protection

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