

# Global Respiratory Care Medical Devices Market: Size, Trends & Forecasts (2018-2022 )

January 2019



# Global Respiratory Care Medical Devices Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Analysis

Market Dynamics

Competitive Landscape

Company Profiles

# Global Respiratory Care Medical Devices Market: Coverage

## Scope of the Report

Attributes	Details
Title	Global Respiratory Care Medical Devices Market: Size, Trends & Forecasts (2018-2022)
Coverage	Global & Regional
Forecast Period of Market	2018-2022
Competition in the Market	Market is prominently dominated by few major players of the industry.
Key Players	Koninklijke Philips NV, ResMed Inc., Medtronic Plc, Fisher & Paykel Healthcare .

# Global Respiratory Care Medical Devices Market

## Executive Summary

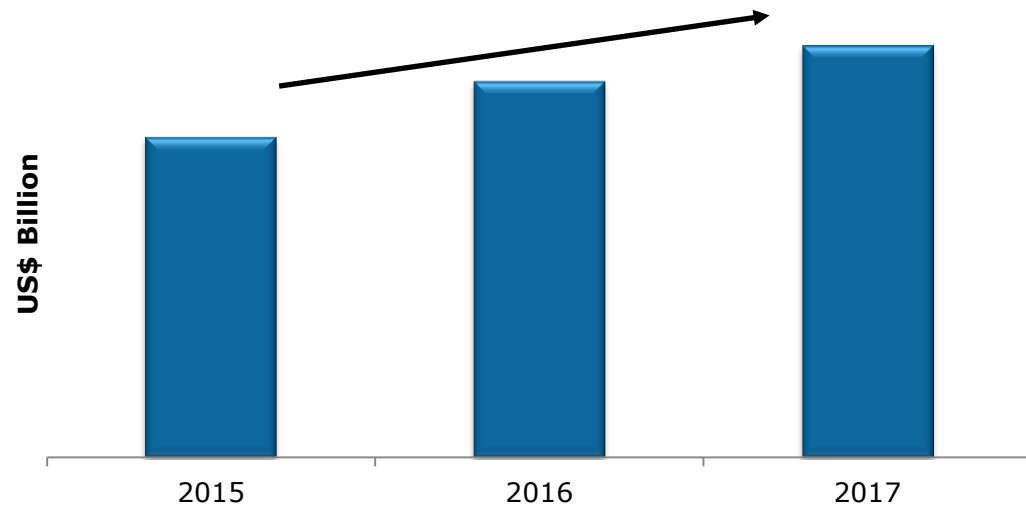
Over the past few years respiratory diseases are on the rise globally and are becoming one of the major causes of death. Currently, of all the deaths worldwide, one-sixth is caused by respiratory diseases. Some of the major respiratory disease includes chronic obstructive pulmonary disease, asthma, sleep apnea, pneumonia, respiratory failure, lung cancer etc. Therefore, the rising incidence of respiratory diseases arise the demand for medical devices which help the patients in treatment of respiratory illness.

Respiratory devices primarily helps in the diagnosis, treatment, and monitoring of respiratory disorders. These devices are majorly used in the treatment of obstructive conditions (e.g. sleep apnea), restrictive conditions, vascular diseases (pulmonary disease), and infectious, environmental and other diseases (e.g., pneumonia, tuberculosis, asbestosis etc.). Major respiratory care devices include CPAP machines, portable emergency oxygen systems, oximetry meters, nebulizers etc.

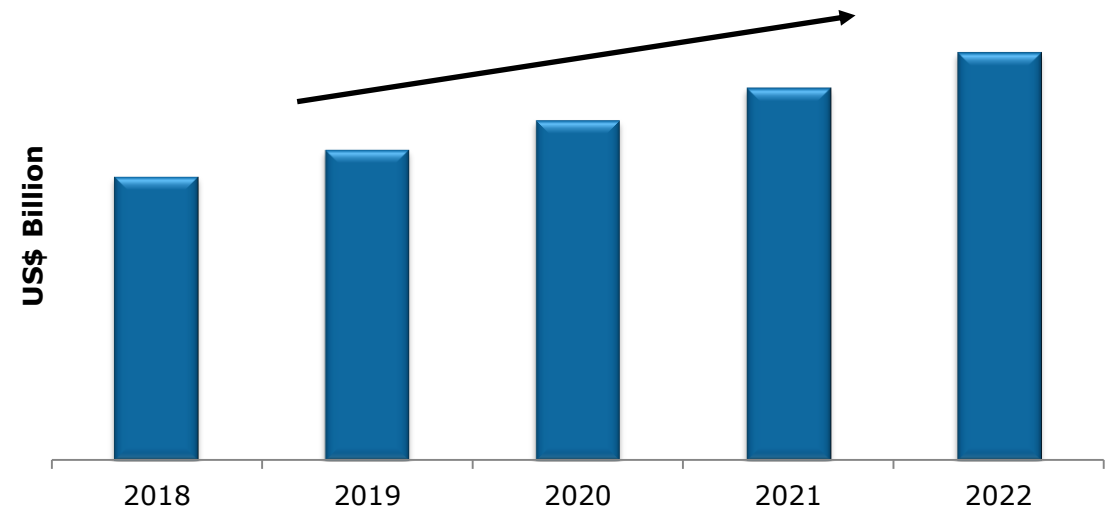
The global respiratory care medical devices market has increased over the years and projections are made that the market would grow at a steady pace in the next four years i.e. 2018-2022, particularly due to increasing incidence of respiratory diseases among all age groups globally. The global respiratory care medical devices market is supported by various growth drivers such as growing aging population, rising urbanization & pollution level, high prevalence of smoking, unhealthy lifestyle etc. Yet the market faces some challenges which are obstructing the growth of the market. Some of the major challenges faced by the industry are: lack of awareness of respiratory conditions, harmful effects of respiratory devices on newborn, stringent regulations and RCP licensing etc.

# Respiratory Care Medical Devices Market: Global Analysis

Global Respiratory Care Medical Devices Market by Value; 2015-2017 (US\$ Billion)



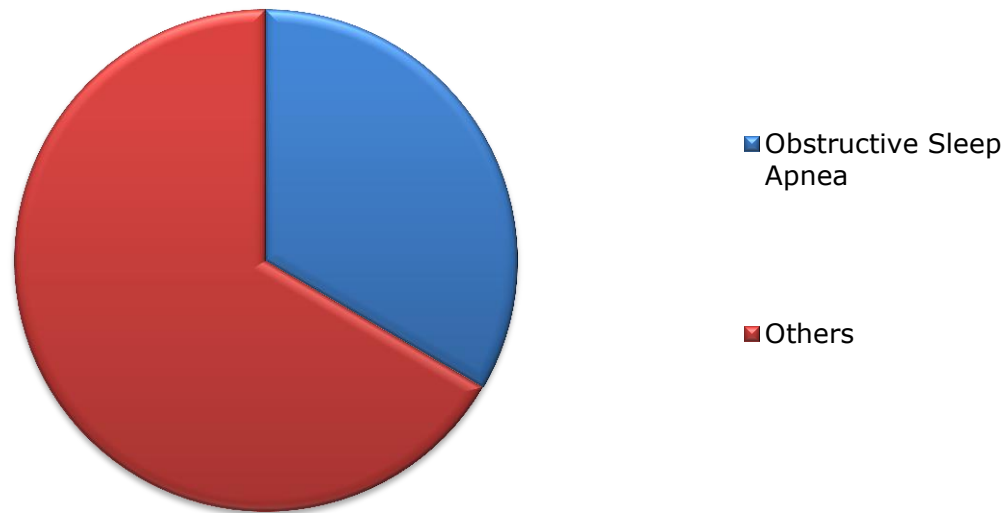
Global Respiratory Care Medical Devices Market by Value; 2018-2022E (US\$ Billion)



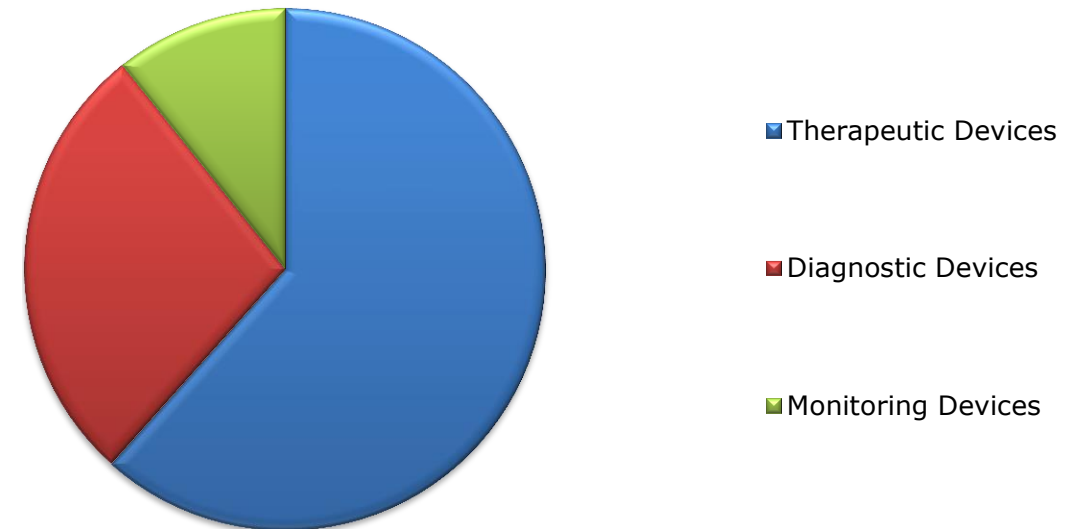
The global respiratory care medical devices market is projected to reach US\$.....billion by the end of 2022 from US\$..... billion at a compound annual growth rate of .....% over the years 2018 to 2022.

# Respiratory Care Medical Devices Market: Global Analysis

Global Respiratory Care Medical Devices Market by Disorders; 2017

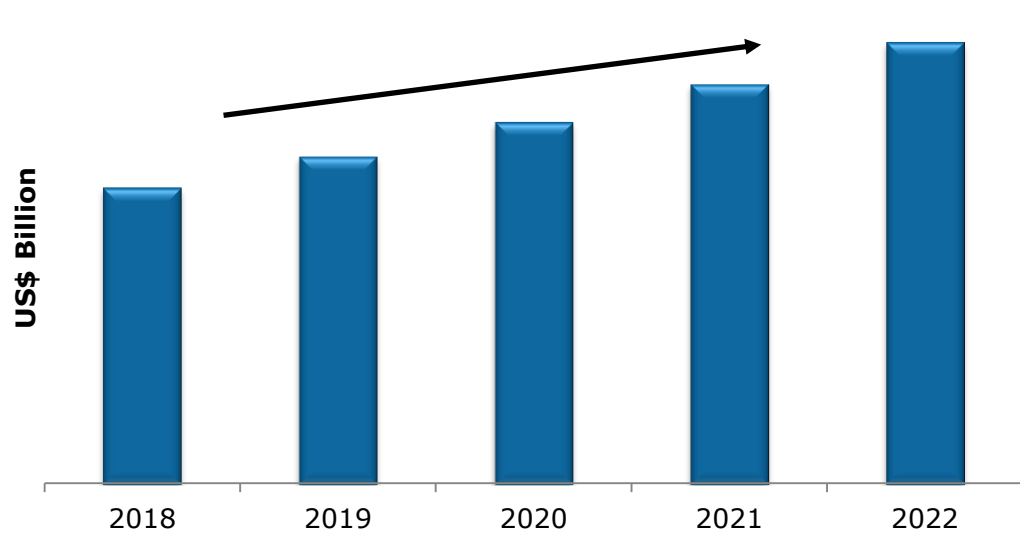


Global Respiratory Care Medical Devices Market by Product-Type; 2017

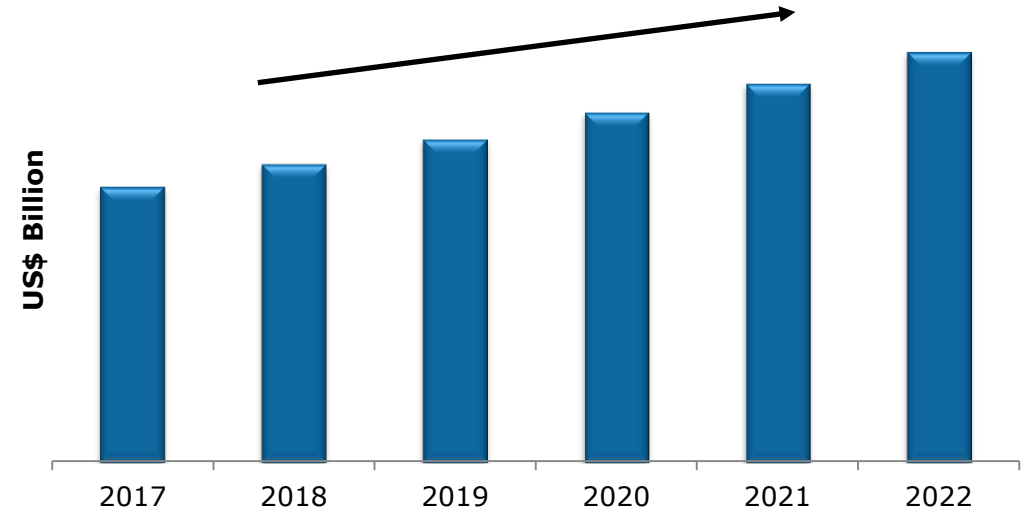


# Respiratory Care Medical Devices Market: Product Analysis

**Global Respiratory Care Therapeutic Devices Market by Value; 2018-2022E (US\$ Billion)**

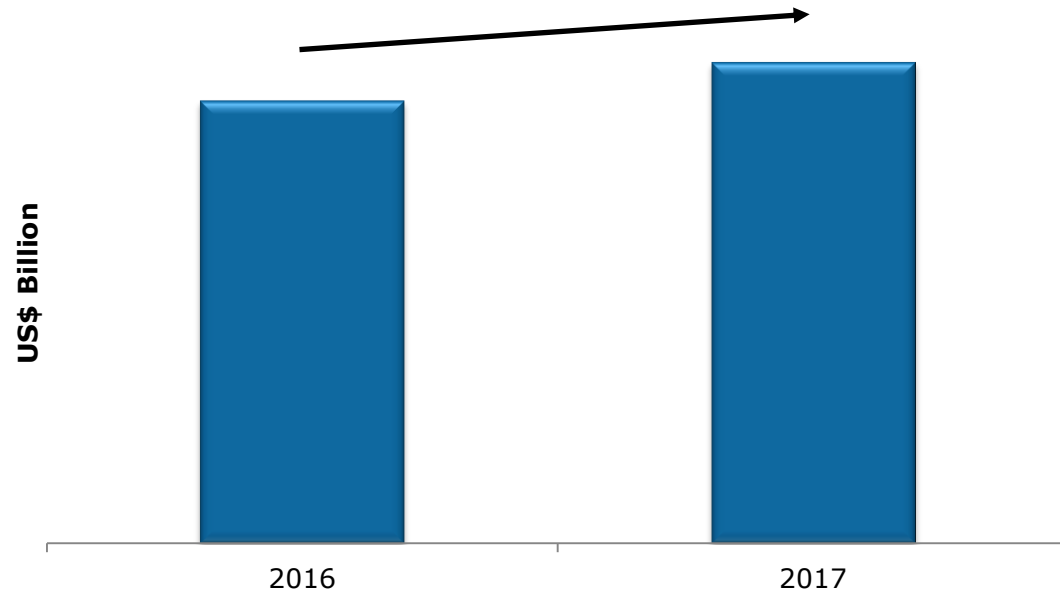


**Global Respiratory Care Monitoring Devices Market by Value; 2017-2022E (US\$ Billion)**

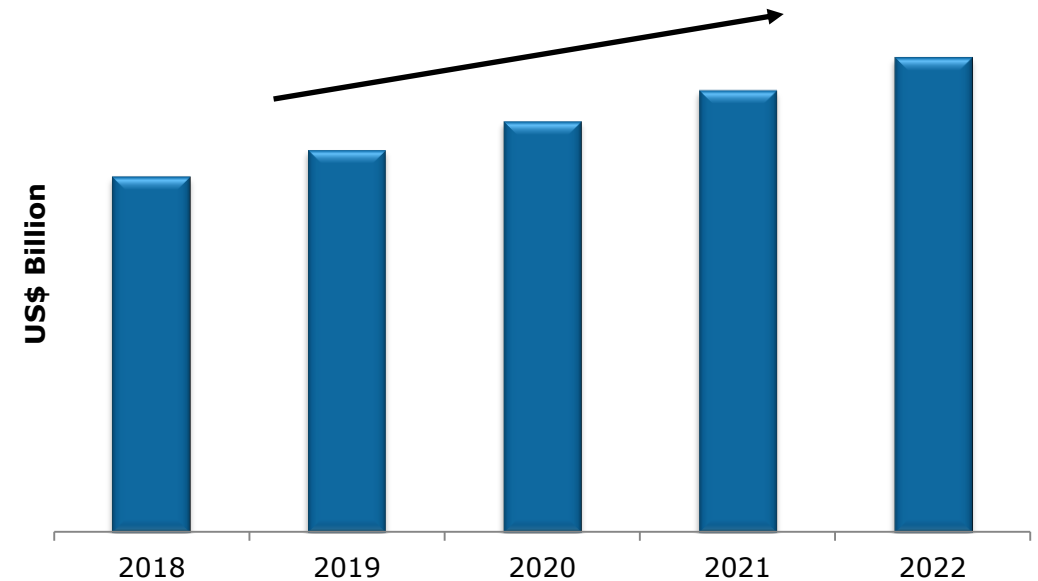


# Obstructive Sleep Apnea Devices Market: Global Analysis

Global Obstructive Sleep Apnea Devices Market by Value; 2016-2017 (US\$ Billion)

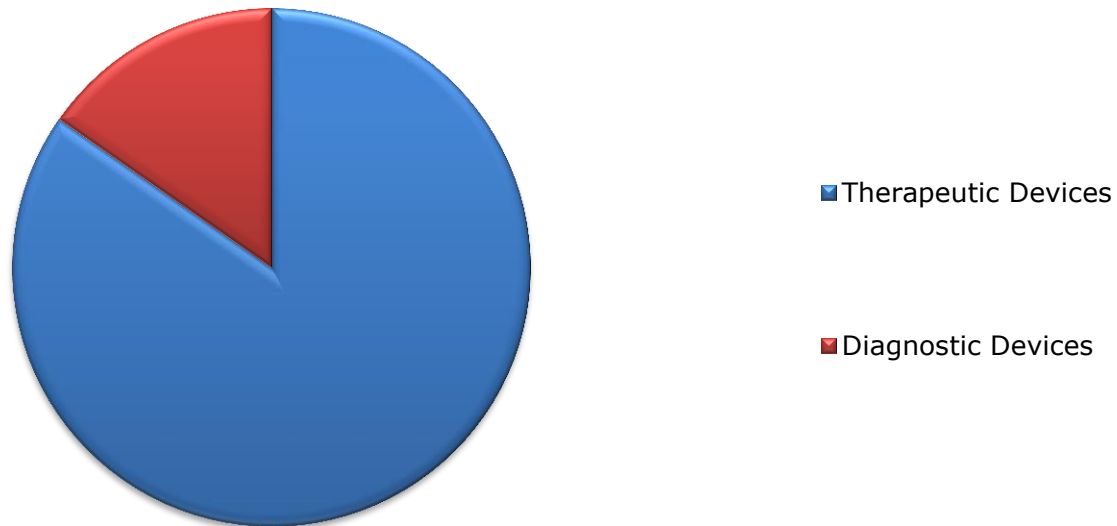


Global Obstructive Sleep Apnea Devices Market by Value; 2018-2022E (US\$ Billion)

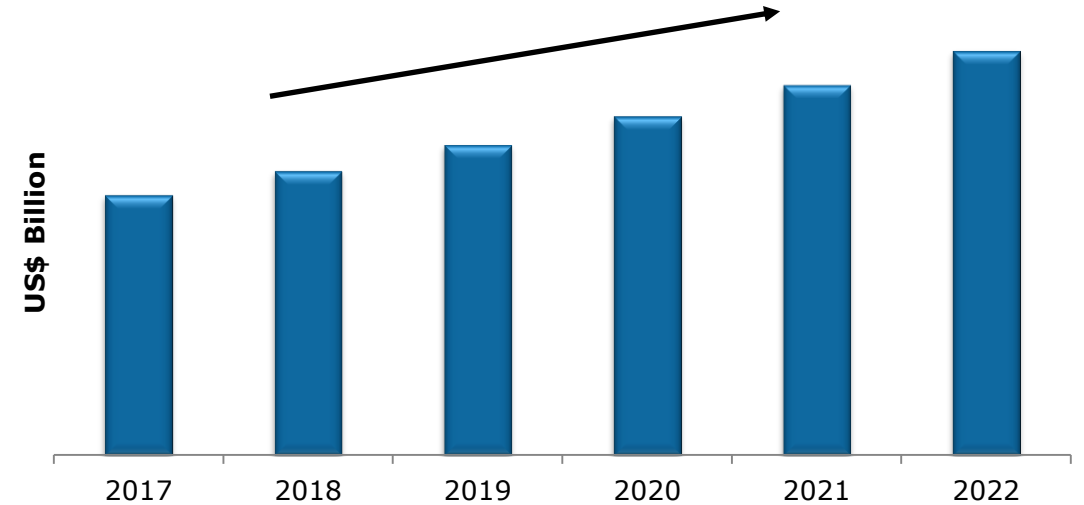


# Obstructive Sleep Apnea Devices Market: Global Analysis

### Global Obstructive Sleep Apnea Devices Market by Product-Type; 2017

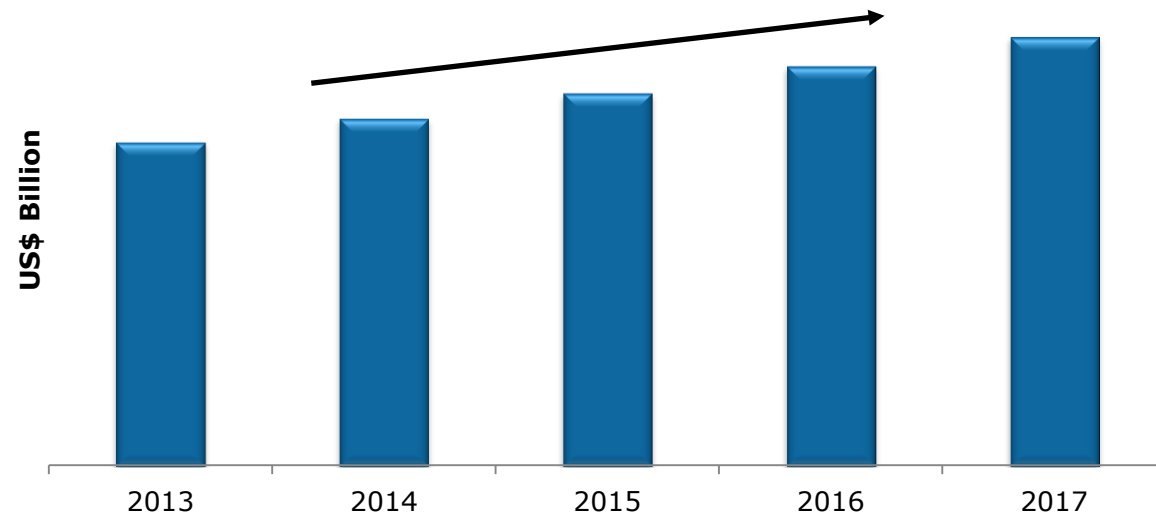


### Global Obstructive Sleep Apnea Devices Market by Value; 2018-2022E (US\$ Billion)

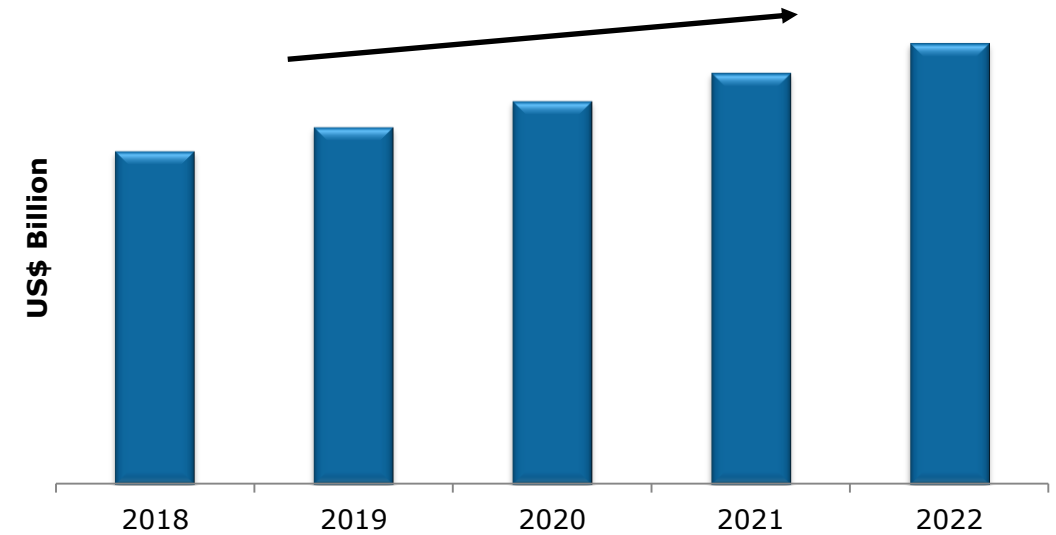


# Respiratory Care Medical Devices Market : The U.S. Analysis

The U.S. Respiratory Care Medical Devices Market by Value; 2013-2017 (US\$ Billion)

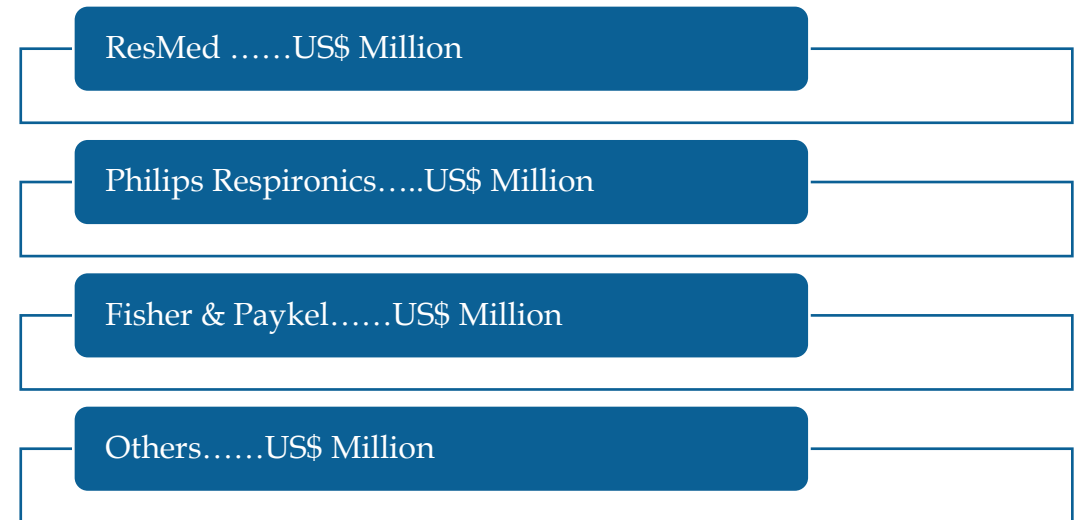
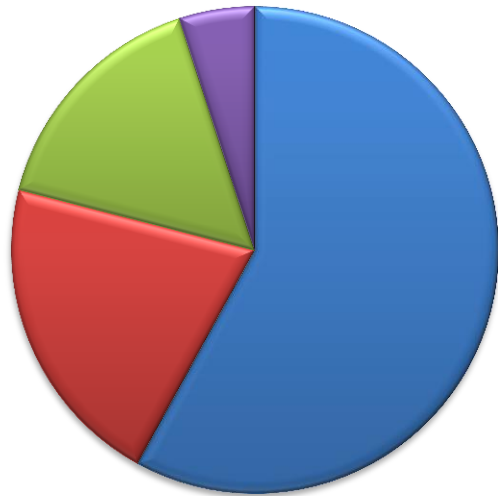


The U.S. Respiratory Care Medical Devices Market by Value; 2018-2022E (US\$ Billion)



# Respiratory Care Medical Devices Market: Competitive Landscape

**Global CPAP Mask Market Share by Players; 2018**



# Respiratory Care Medical Devices Market: Competitive Landscape

**Global CPAP Mask Market Share by Players; 2018**

