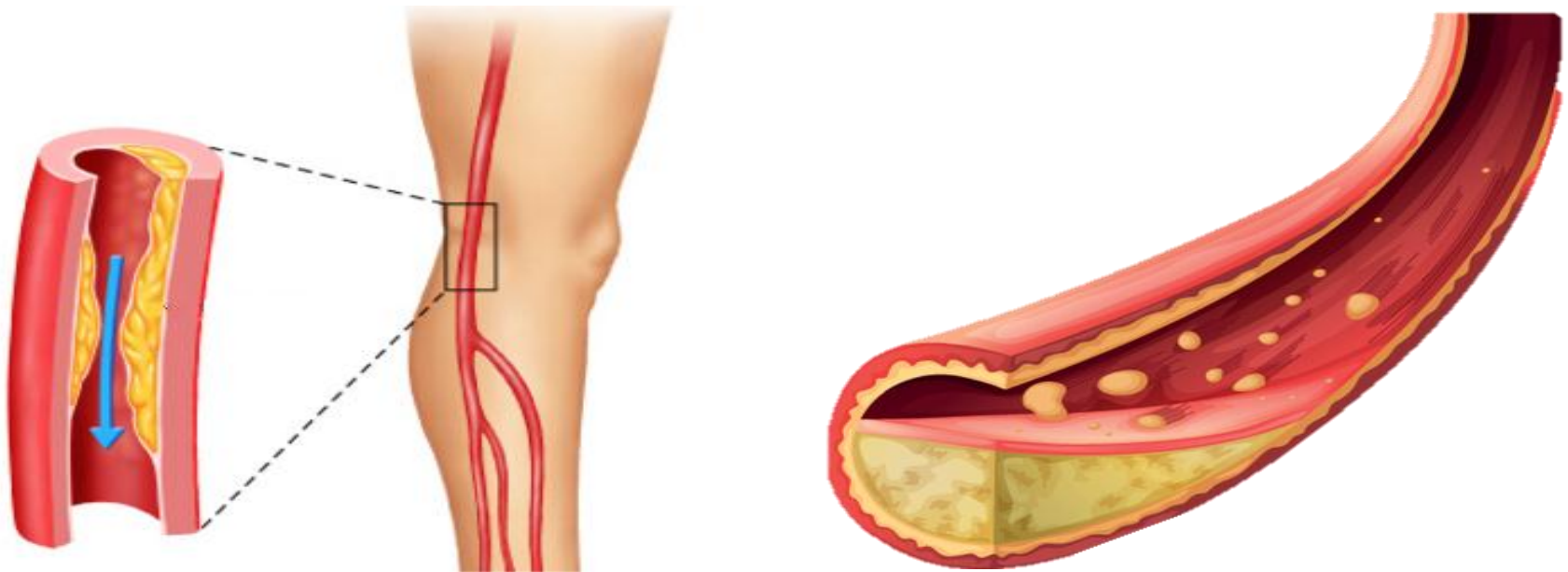


Global Peripheral Artery Disease Market: Trends & Opportunities (2015-2020)

February 2016



Global Peripheral Artery Disease Market Report

Scope of the Report

This report entitled "Global Peripheral Artery Disease Market: Trends & Opportunities (2015-2020)", analysis the global market for peripheral artery disease and the treatments available for it.

The global peripheral artery disease market is analyzed by value, by number of people affected from PAD, PAD by prevalence, by treatment mix and by players in this market. This report also includes forecasting of peripheral artery disease market by value and by number of people affected for the years 2015-2020. The sizing and growth of global peripheral atherectomy market is provided in this report, which includes PAD atherectomy market by value and by players. The forecasting of PAD atherectomy market by value is also provided for the years 2015-2020.

This report includes the analysis of global peripheral artery disease device market by value and by product types. This segment of report also includes the sizing and growth of global PAD angioplasty market and global PAD stent market, with focus on drug coated balloons (DCB) market and drug eluting stents (DES) market.

This report also provides the analysis of United States' peripheral artery disease market. The analysis includes US PAD market by value and by treatment mix. This segment of report also includes US PAD atherectomy market by value and by players and US PAD drug coated balloons (DCB) market by value and by players.

Global peripheral artery disease market dynamics are also given in this report which includes the growth drivers, market trends and challenges faced by this market. Company profiling of three major players (Johnson & Johnson, Medtronic Inc. and Stryker Corporation) of peripheral artery disease market is done in this report. Company profiling includes business overview, financial overview and business strategies of each company.

Company Coverage

Johnson & Johnson

Medtronic Inc.

Stryker Corporation

Country Coverage

United States

Global Peripheral Artery Disease Market Report

Executive Summary

Peripheral artery disease (PAD) is a medical condition in which arteries become narrow due to build-up of plaque on the vessel walls. Peripheral artery disease affects the arteries of arms, legs or neuro-vasculature, other than those that supply the heart and brain.

Peripheral artery disease is also known as Peripheral Vascular Disease (PVD) and Peripheral Artery Occlusive Disease. Plaque that deposits in the arteries is made up of fats, cholesterol, calcium, fibrous tissue and other substances in the blood. Plaque formations can grow large enough to significantly reduce the blood's flow through an artery.

The main cause of peripheral artery disease is atherosclerosis. Less commonly known causes of peripheral artery disease are blood vessel inflammation, injury to the limbs, unusual anatomy of the ligaments or muscles, or radiation exposure. The risk factors for peripheral artery disease are smoking, obesity, diabetes, hypertension, increasing age etc. Some of the symptoms of this disease are painful cramping in hip, thigh or calf muscles after certain activities, leg numbness or weakness, coldness in lower leg or foot, sores on toes, feet or legs that won't heal, etc.

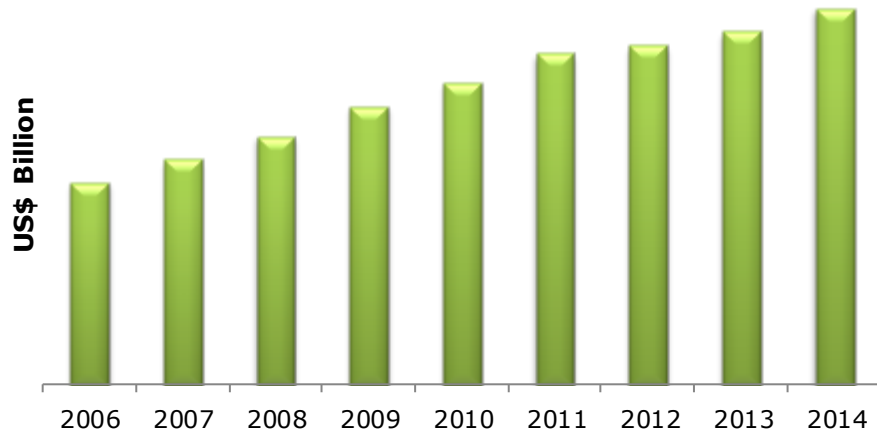
The diagnosis of peripheral artery disease can be done by different techniques and tests such as ankle-brachial index (ABI), Doppler ultrasound, treadmill test, magnetic resonance angiogram, blood tests and arteriogram.

Treatment of Peripheral artery disease requires multiple approaches, depending on the individual patient. There are two main approaches for the treatment of PAD. The first approach is endovascular treatment, which includes stenting, ballooning and atherectomy. These different treatments can also be used in combination, such as atherectomy with stenting. The second approach is surgical treatment, which includes bypass surgery and amputation.

The global peripheral artery disease market has increased with a healthy growth rate in 2014 and is expected to increase further in coming years. The main driving forces for PAD market are increasing population, especially the age group of 65 and above, rising global healthcare expenditure, technological advancements and favorable reimbursement rates for PAD treatment. Yet there are some challenges which PAD industry faces such as restenosis (re-occurrence of PAD post treatment), inappropriate diagnosis and limitations of existing devices.

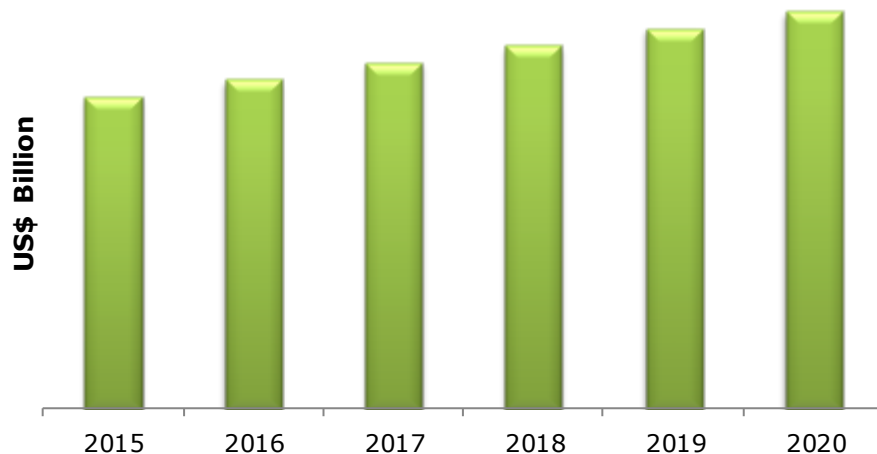
Global Peripheral Artery Disease Market Overview

Global Peripheral Artery Disease Market by Value; 2006-2014



The peripheral artery disease market in 2014 was valued at US\$... billion, up by ...% as compared to 2013. This market is forecasted to reach US\$.....billion in 2020, at a CAGR of%.The increase in the peripheral artery disease market is expected due to increasing obese people, increasing population in age group of 60 and above, There are different approaches for the treatment of PAD, that are atherectomy, PTA,..... The larger share in treatment mix is occupied by... with ...% of share in global peripheral artery disease market in 2014.

Global Peripheral Artery Disease Market by Value; 2015-2020

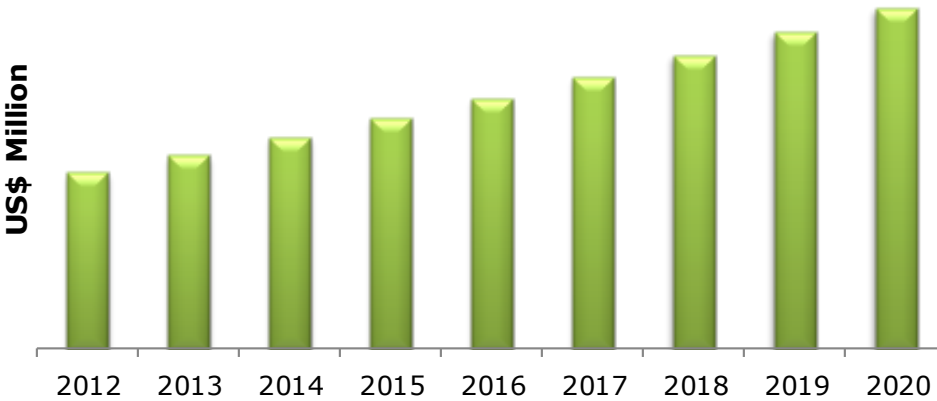


Global Peripheral Artery Disease Market by Treatment Mix; 2014

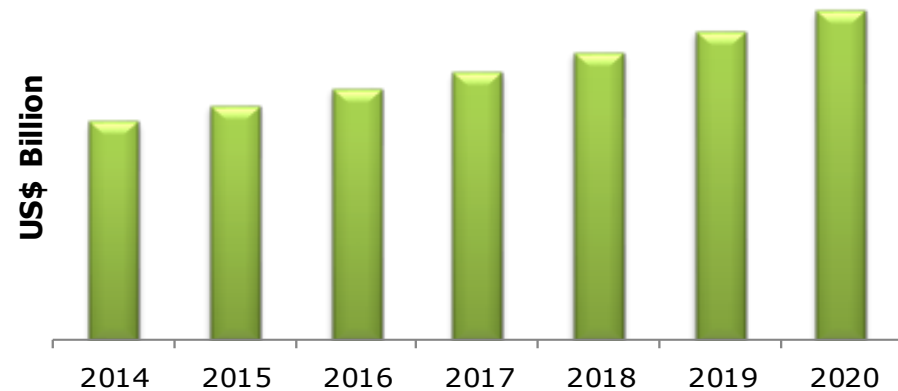


Global Peripheral Artery Disease Market Overview

Global PAD Atherectomy Market by Value ; 2012-2020



Global PAD Device Market by Value ; 2014-2020



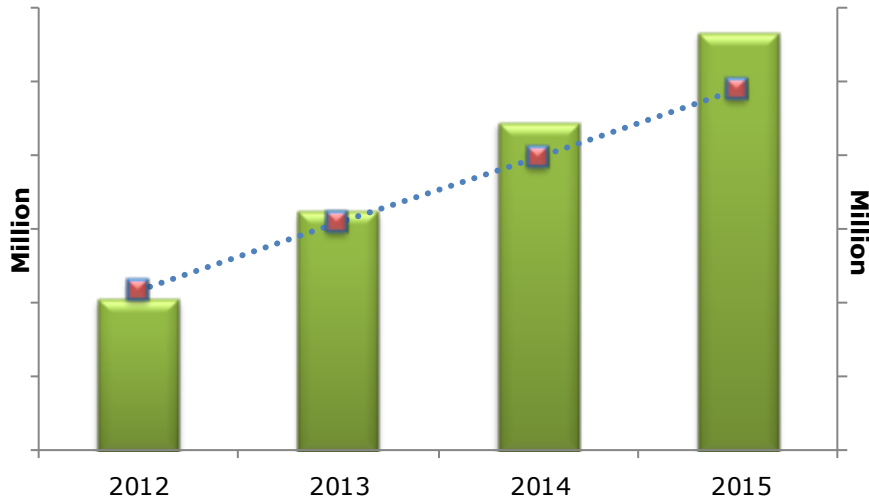
Global PAD Device Market by Product Type; 2014



The PAD atherectomy market is valued at US\$....million in 2014 and is forecasted to increase to US\$....million in 2020. The PAD device market has reached to US\$....billion in 2014 and is expected to reach to US\$..... billion in 2020. This increase is expected due to and advancement in technology,..... The PAD device market can be segmented according to the product type, as..... The share is occupied by in 2014.

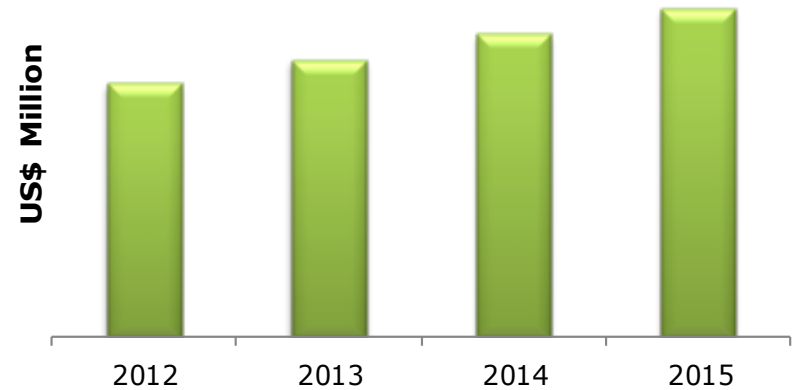
US Peripheral Artery Disease Market Overview

US Peripheral Artery Disease Market by Volume ; 2012-2015



In US, prevalence of peripheral artery disease has increased to ... million in 2014, up by...% as compared to 2013. This increase is there due to..... US peripheral artery disease market by treatment mix is divided into....., with....occupying the major share in 2014. US PAD atherectomy market is valued at US\$.....million in 2014, increasing at a CAGR of ...%.

US PAD Atherectomy Market by Value ; 2012-2015



US Peripheral Artery Disease Market by Treatment Mix; 2014

