

# Europe ICU Sedation Drugs Market: Size, Trends & Forecasts (2017-2021)

August 2017



# Europe ICU Sedation Drugs Market Report

## Scope of the Report

The report entitled "Europe ICU Sedation Drugs Market: Size, Trends & Forecasts (2017-2021)", provides analysis of Europe ICU sedation drugs market, with detailed analysis of market size and growth, and segmentation of the industry. The analysis of the Europe ICU sedation drugs market includes the market by value and by segments.

Moreover, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall the Europe ICU sedation drugs market has also been forecasted for the years 2017-2021, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

Aspen Pharmacare, Perrigo, Orion Corporation and Primex Pharmaceuticals are some of the key players operating in the Europe ICU sedation drugs market, whose company profiling has been done in the report. In this segment of the report, business overview, financial overview and business strategies of the companies are provided.

## Company Coverage

Aspen Pharmacare

Perrigo

Orion Corporation

Primex Pharmaceuticals

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## Executive Summary

Sedation is described as the action of reducing apprehension, stress, irritability or excitement by administration of a sedative agent or drug. A sedative is a medication that commonly induces into nervous system to calm and to relax. Significantly, sedation is utilized as a part of minor surgeries like dentistry, some corrective surgeries or to deal with high tension patients. Sedation is accomplished along a continuum of sedation levels: minimal sedation, moderate sedation, deep sedation and general anesthesia.

The pathway by which a medicine or liquid is entered into the body is called as route of administration. Sedatives are administered through various medium namely; inhalation, tablets, injections, or Intravenous (IVs). Commonly used route of administration are Intravenous (IVs) and Inhalation.

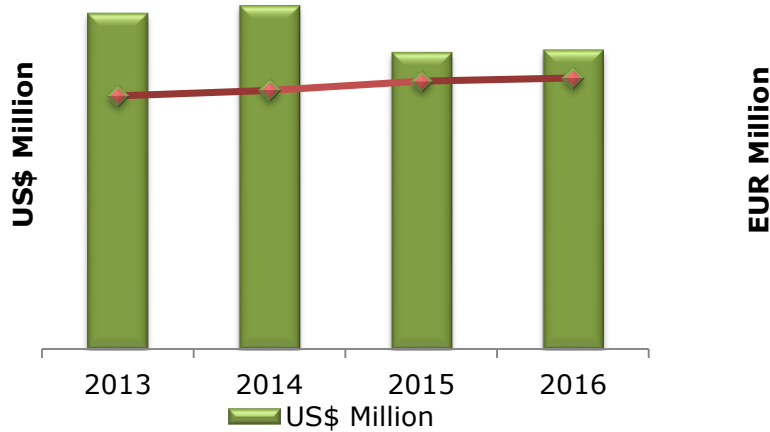
An intravenous route used a venipuncture as a means of injecting central nervous system depressants into the bloodstream. The major intravenous anesthetic drugs are: Remifentanyl, Midazolam, Propofol and Dexmedetomidine

An inhalational sedation uses inhalable route of administration, through an anesthesia mask, laryngeal mask airway or tracheal tube connected to an anesthetic and an anesthetic delivery system like AnaConDa and Mirus. The major inhalational sedation or anesthetic agents that uses inhalable route of administration are: Sevoflurane, Isoflurane and Desflurane.

The Europe ICU sedation drugs market is expected to increase at high growth rates during the forecasted period (2017-2021). The Europe ICU sedation drugs market is supported by various growth drivers, rising geriatric population, adoption of sedentary lifestyle, increasing number of surgeries, increasing healthcare expenditure, etc. Some challenges that hinder the growth are adverse effects of sedative drugs, lack of trained healthcare providers and environmental issues, etc.

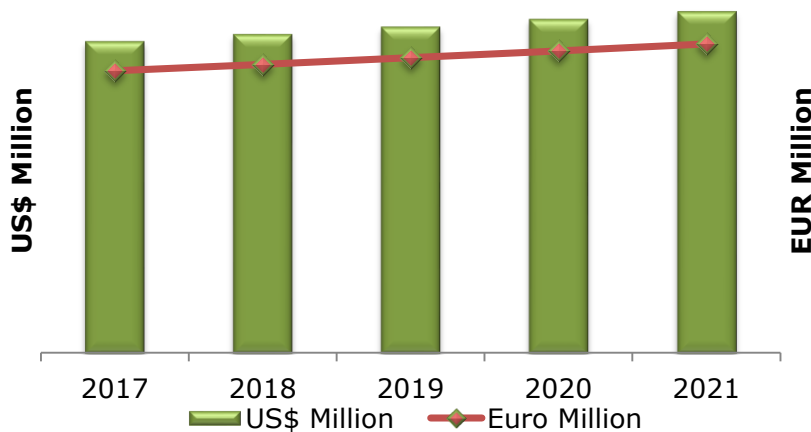
# Europe ICU Sedation Drugs Market Overview

Europe ICU Sedation Drugs Market by Value; 2013-2016 (US\$ Million)

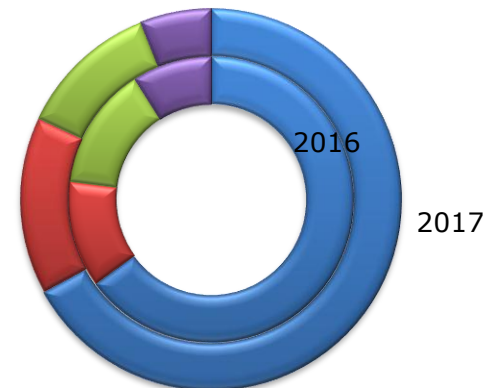


The value of ICU sedation drugs market in Europe was US\$... million in 2016, indicating an increase as compared to US\$...million in 2015. The ICU sedation drugs market is anticipated to reach to US\$... million in 2021, as compared to US\$.... million in 2017. Europe ICU sedation drugs market is estimated to grow at a CAGR of ...% over the forecasted period 2017 to 2021. The ICU sedation drugs market in Europe can be fragmented into segments on the basis of drugs used for sedation such as.....

Europe ICU Sedation Drugs Market by Value; 2017-2021 (US\$ Million)

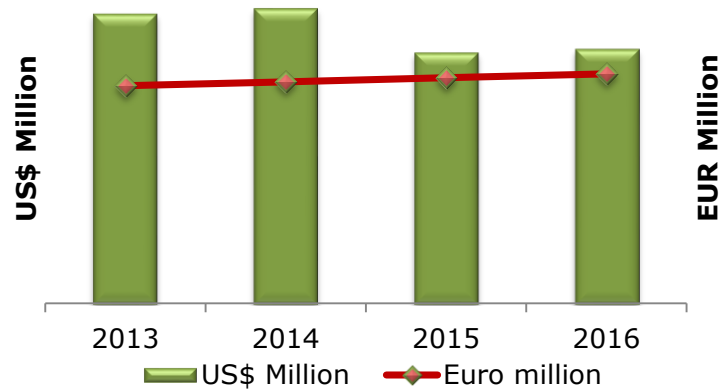


Europe ICU Sedation Drugs Market by Segment; 2016-2017

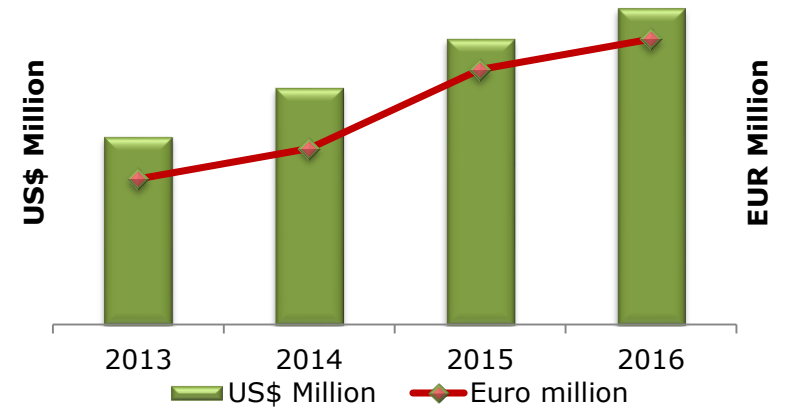


# Europe ICU Sedation Drugs Market Segments Overview

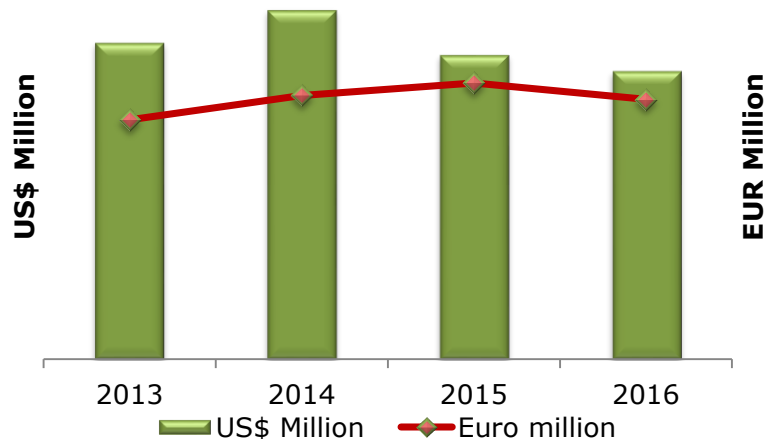
## Europe Propofol ICU Sedation Drug Market by Value



## Europe Dexmedetomidine ICU Sedation Drugs Market by Value; 2013-2016(US\$ Million)



## Europe Remifentanil ICU Sedation Drugs Market by Value; 2013-2016 (US\$ Million)



The dexmedetomidine drug market was US\$.. million in 2016, increasing from US\$.. million in 2015. The market depicted a growth at a CAGR of ...% over 2013-2016 years. The Remifentanil drug market value was US\$... million in 2016.