

Indian Third Party Logistics (3PL) Market: Trends & Opportunities [2013-18]



Third Party Logistics Market - India

Scope of the Report

The report titled "Indian Third Party logistics (3PL) Market: Trends & Opportunities (2013-18)" analyzes the sizing and growth of the 3PL market and also presents the market size and projects its future growth rate. The major trends observed in the Indian 3PL market have been assessed in this report. The growth of the Indian logistics sector, the spread of cold chain storages across India and PE investments in the logistics sector have also been analyzed in the report. The report further discusses various factors driving the Indian 3PL market in addition to profiling the major companies operating in this market along with their business strategies and expansion plans.

Company Coverage

- Gati Logistics
- Transport Corporation of India Limited (TCI)
- Container Corporation of India Limited (CONCOR)
- Allcargo Logistics Limited
- Aegis Logistics Limited

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Executive Summary

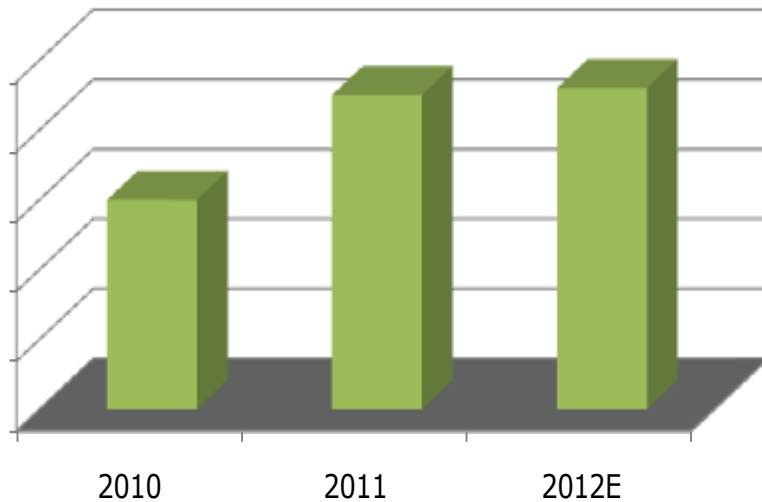
With the consistent growth of the automotive, consumer retail, healthcare and other major industries, which depend on the services of third-party logistics (3PLs) to source and distribute their products and raw materials, the Indian 3PL market holds immense potential in the overall logistics industry. There have been some positive improvements in the logistics infrastructure in the recent past enabling the 3PL providers to offer integrated transportation and warehousing services and have better control and deliver better services.

The key trigger for the growth of 3PL market in India could be the introduction of Goods and Service Tax (GST). Currently the tax structure in India is very complex which requires manufacturers to pay a number of taxes; however, the introduction of GST is likely to reduce this tax burden. A number of factors that contribute to the market growth include rapid globalization, 100% FDI in cold chain segment and private equity investment. With the advent of foreign direct investment (FDI) in the retail sector in India, the logistics market is projected to register its positive effects in the long run. However, this market is faced with a number of challenges in the form of lack of transparency between 3PL providers and customers, and the different business processes followed by different industries.

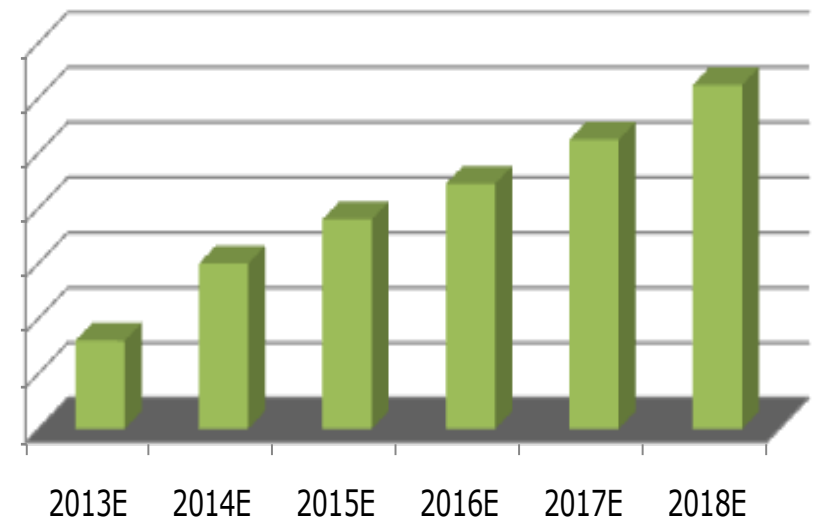
Indian Third Party Logistics Market size: overview

Indian Third party logistics market has been consistent over the past few years, but it is expected to show a tremendous change in the next few years. Growth of the sector is backed by investment in infrastructure, globalization of manufacturing systems.

Indian 3PL Market, 2008-12E (US\$ Billion)



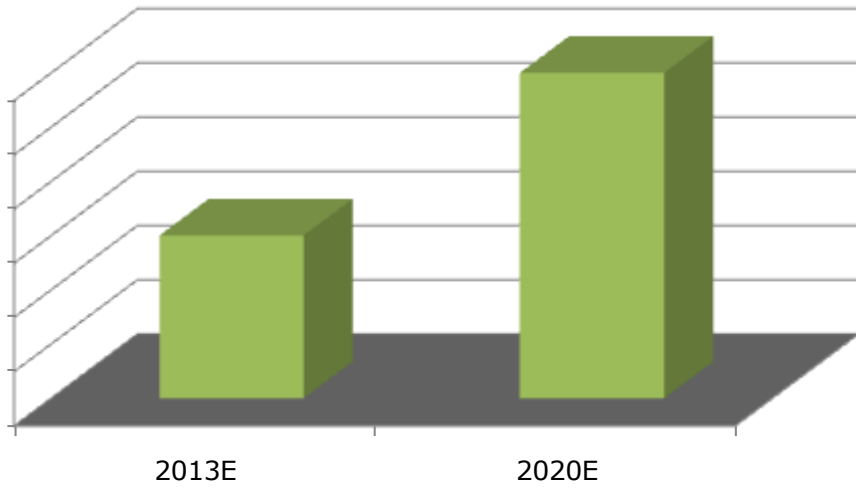
Indian 3PL Market Forecast, 2013-18 (US\$ Billion)



- Market size of Indian third party logistics industry in 2018 is expected to reach to US\$.....billion from US\$ billion in 2012 by growing at a CAGR of.....%.
- Growth in the industry is due to trade growth, investment.....

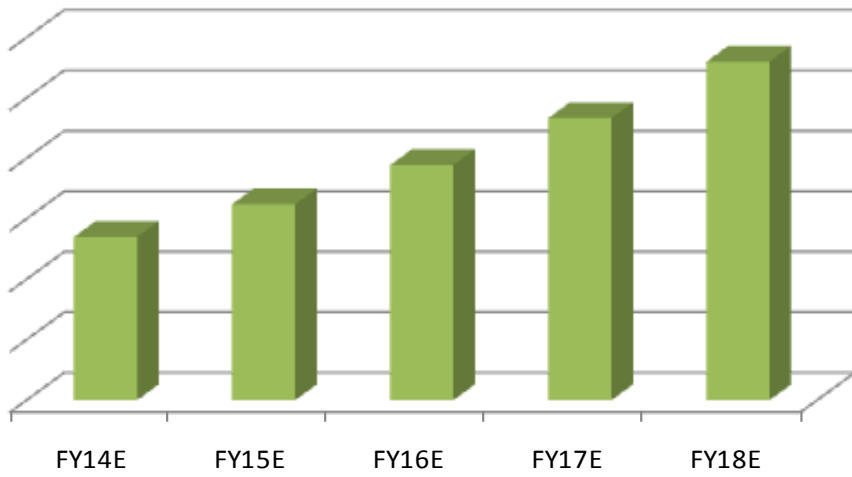
Indian Third Party logistics Market Share

Share of organized logistics players in 2013 vs 2020



Current Share of organized logistics player in the market is... and it is expected to reach.... With a CAGR of....

Indian Logistics Market Size Forecast, 2013-18 (US\$ Billion)



Market size of Indian logistics industry in 2018 is expected to reach to US\$.....billion from US\$ billion in 2012 by growing at a CAGR of.....%.

Market Trends

PE investment in logistics segment

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Technological advancement

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Warehouses- adding value to the system

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