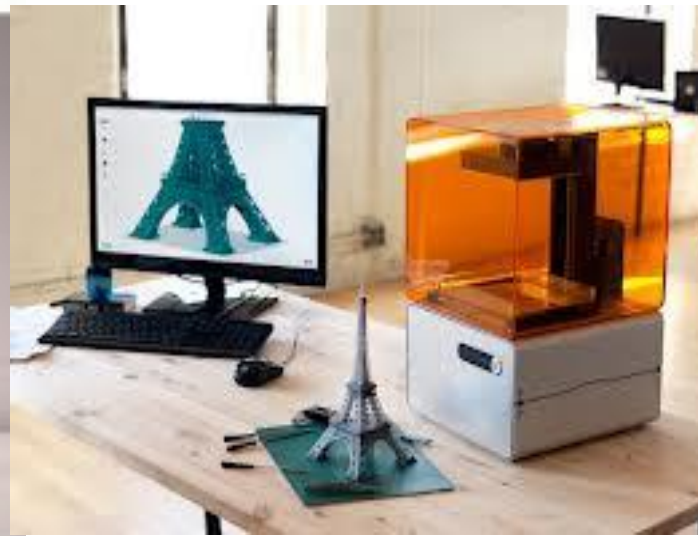


Global 3D Printing Market: Trends & Opportunities (2012-2017)]



Scope of the Report

The report titled “Global 3D Printing Market: Trends and Opportunities (2012-2017)” analyzes the potential opportunities and significant trends in the global additive manufacturing industry. The report also provides detailed analysis of the global market sizing and future growth of 3D printing systems by products and services revenue stream. The report also profiles and analyzes the business strategies of the leading companies operating in the segment, including their expansion plans.

Geographical Coverage

- ⊕ Global
- ⊕ Asia Pacific
- ⊕ Japan

Company Coverage

- ⊕ Stratasys Ltd.
- ⊕ 3D Systems Corporation
- ⊕ The ExOne Company

Executive Summary

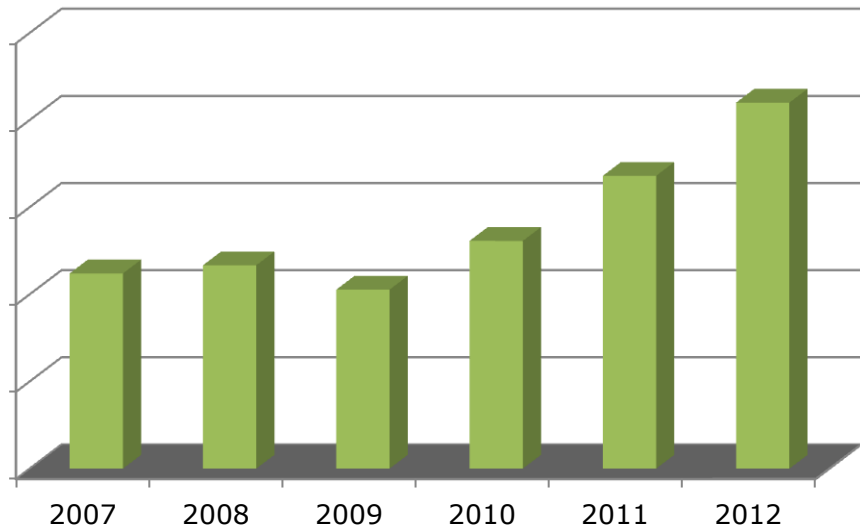
3D printing or Additive Manufacturing is a transformative technology. It has brought a revolution in every industry it has entered- from manufacturing to retail and health care. 3D printing provides freedom to create and manufacture customized products as there is no additional cost for complexity and uniqueness. It has the ability to mass customize and locally print products as per specification at required point of time in a cost effective way. It also significantly reduces undesired environmental impacts of traditional manufacturing.

The major trends observed in the 3D printing market globally are a focus on rapid prototyping, mergers and acquisitions in the industry and increasing innovative use of 3D printing technology in diverse industries. Over the next five years, industry the demand and revenue stream of the industry are forecasted to continue their upward trajectory as 3D printers explode in popularity and more customers, including an expanding at-home hobbyist market, join the 3D printing revolution. Major companies operating in 3D printing segment like Stratasys Ltd., 3D Systems Corporation and The ExOne Company are expanding their reach in various geographies to get a share of the growing markets.

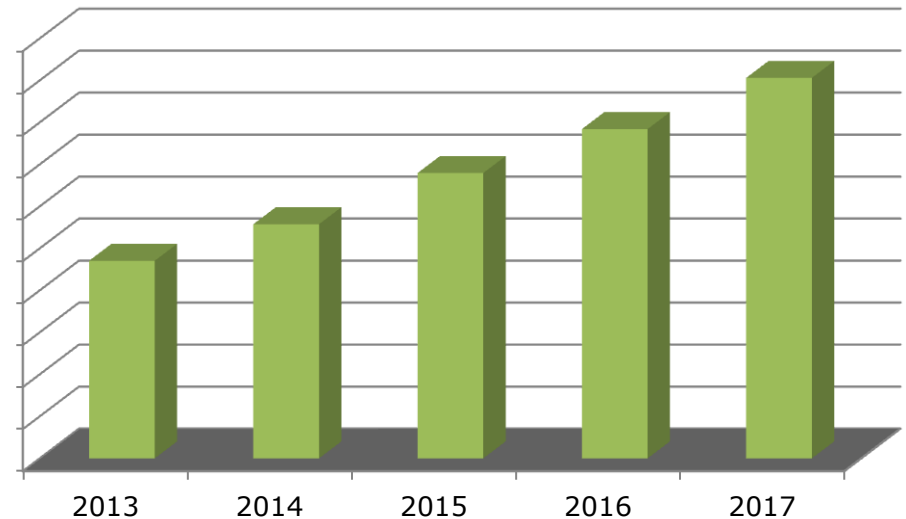
Global 3D Printing Market: Overview

3D printing is the most common type of an emerging manufacturing technology broadly referred to as additive manufacturing ("AM"). AM is a term used to describe a manufacturing process that produces 3D objects directly from digital or computer models through the repeated deposit of very thin layers of material.

Global 3D Printing Market Size by Value 2007-12, (US\$ Billion)



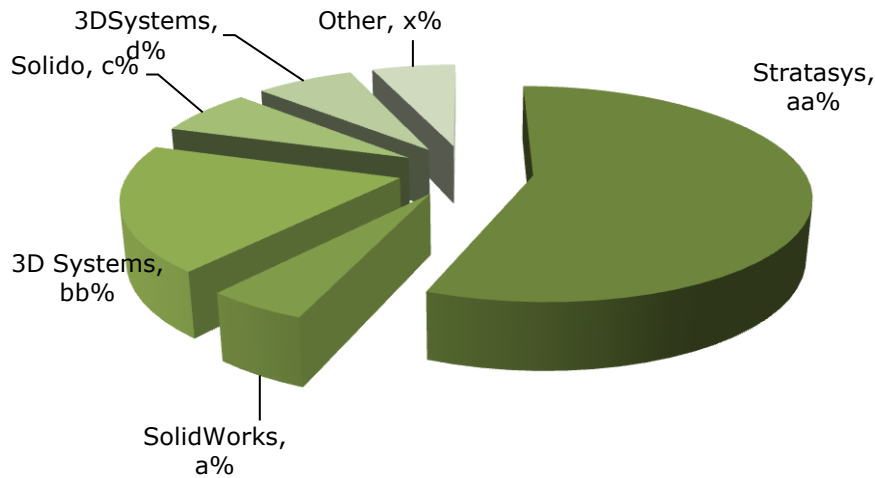
Global 3D Printing Market Size by Value Forecast ,2013E-17E, (US\$ Billion)



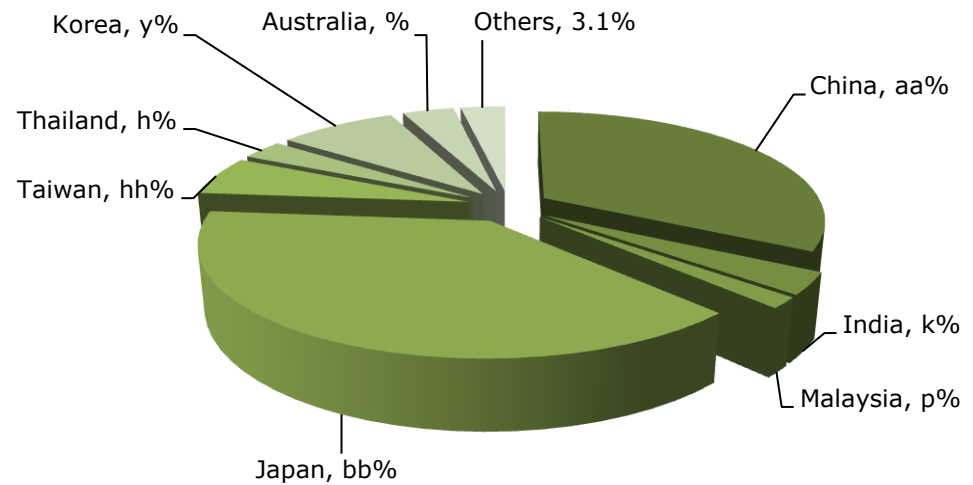
- The market grew at a CAGR of% during the period 2007-2012.
- Market size of Global 3D Printing Market is expected to reach to US\$billion from US\$ billion in 2012 by growing at a CAGR of.....%.
- Growth in the market is due to

Global 3D Printing Market Share by Category

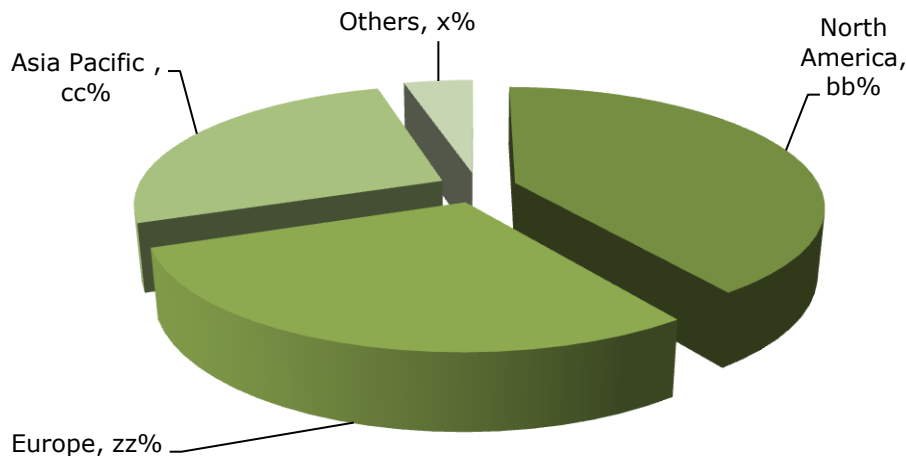
Global 3D Printing Market Share by Competitors (2011)



Asia Pacific 3D Printing Market Share by Region (2011)



Global 3D Printing Market Share by Region (2011)



- The accounts for% of the global 3D printing market sales, while accounts for% of the sales
- In 2011, around% of the total market was held byand around% by

Market Trends

International Growth in 3D Printing Industry

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Mergers and Acquisitions in 3D Printing Industry

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Use of Laser-based Systems

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Use of 3D Printing in Medical Industry

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Focus on Rapid Prototyping

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