

Global Biologics Market: Size, Trends & Forecasts with Impact Analysis of Covid-19 (2020-2024 Edition)

December 2020



Global Biologics Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Market Analysis

Regional Analysis

Market Dynamics

Competitive Landscape

Company Profiles

Global Biologics Market: Coverage

Scope of the Report

| Attributes | Details |
|---------------------------|--|
| Title | Global Biologics Market: Size & Forecasts with Impact Analysis of Covid-19 (2020-2024 Edition) |
| Coverage | Global and Regional |
| Forecast Period of Market | 2020-2024 |
| Competition in the Market | Dominated by top players. |
| Key Players | Abbvie Inc., Samsung Electronics (Samsung Biologics), F. Hoffmann La Roche, and Amgen Inc. |

Global Biologics Market

Executive Summary

Pharmaceutical industry is engaged in the discovery, manufacturing and marketing of pharmaceutical drugs such as legal drugs, vaccines, biologics and a large number of medical devices such as infusion pump, pacemakers, prosthetics, implantable defibrillators etc. Pharmaceutical drugs and devices are subjected to various laws and regulations governing their patent, safety, and efficacy. On an elementary level pharmaceutical drugs are broadly classified into two categories: small molecules (non-biologics) and large molecules (biologics).

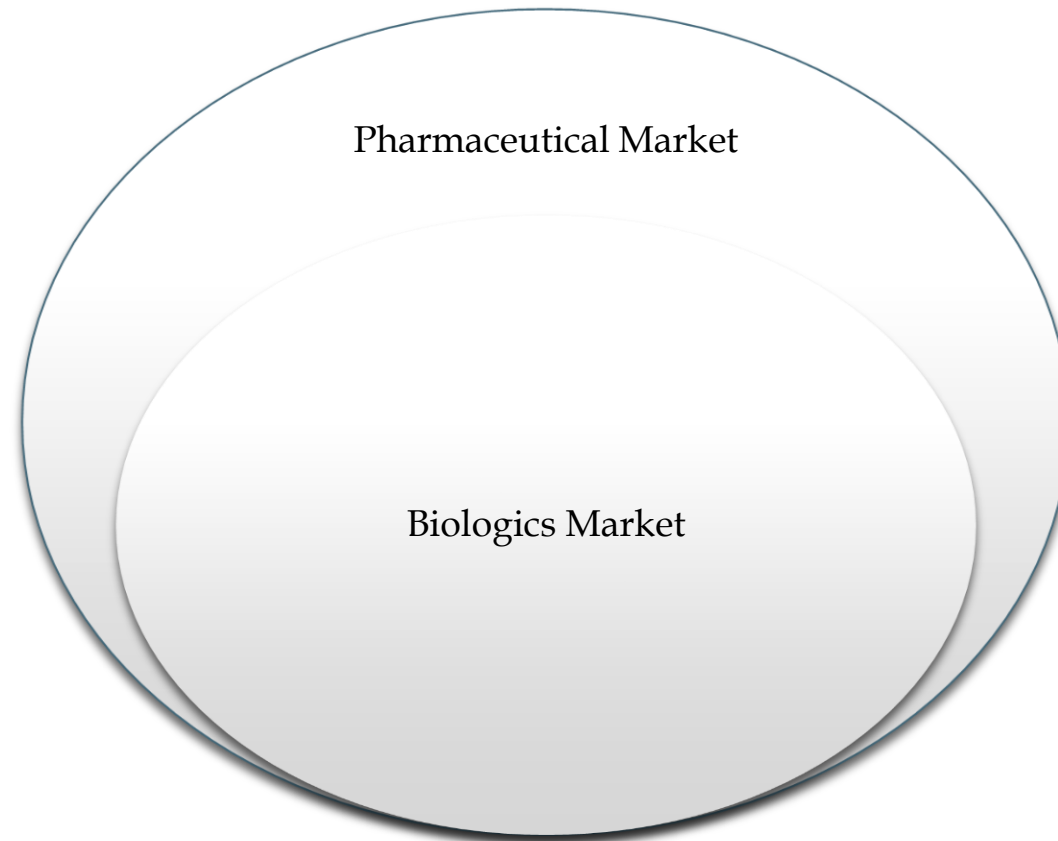
Large molecules are mostly made of cells or other living organisms and are used to produce therapeutic proteins or biological molecules. Drugs made up of large molecules are popularly known as biotech drugs, biologics or biopharmaceuticals. The major biologics blockbusters currently available in the market are Humira, Remicade, Enbrel, Avastin and Herceptin.

The global biologics market has increased over the years and projections are made that the market would grow at a steady pace in the next four years i.e. 2020-2024. The market is supported by various growth drivers such as rise in sedentary lifestyle, hike in spending on healthcare, increasing biologics approval, growing incidence of chronic conditions among the aging population, increased availability of advanced diagnostics, rising auto-immune diseases, higher usage of monoclonal antibodies for the treatment of different diseases and advancement in healthcare & biotechnology.

Yet the market faces some restraints which are obstructing the growth of the market. Some of the major challenges faced by the industry are emergence of biosimilars, high cost of biologics, lack of oral absorption and operational challenges.

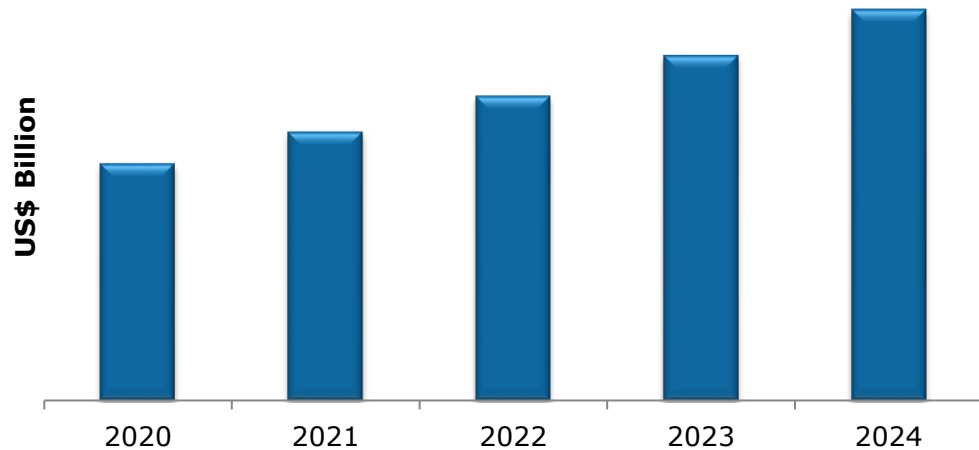
Global Biologics Market

Market Overview



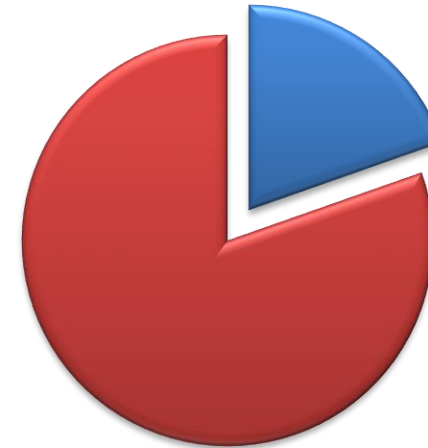
Pharmaceuticals Market: Global Analysis

Global Pharmaceuticals Market by Value;
2020-2024 (US\$ Billion)



| CAGR | |
|-----------|-----|
| 2020-2024 | xx% |

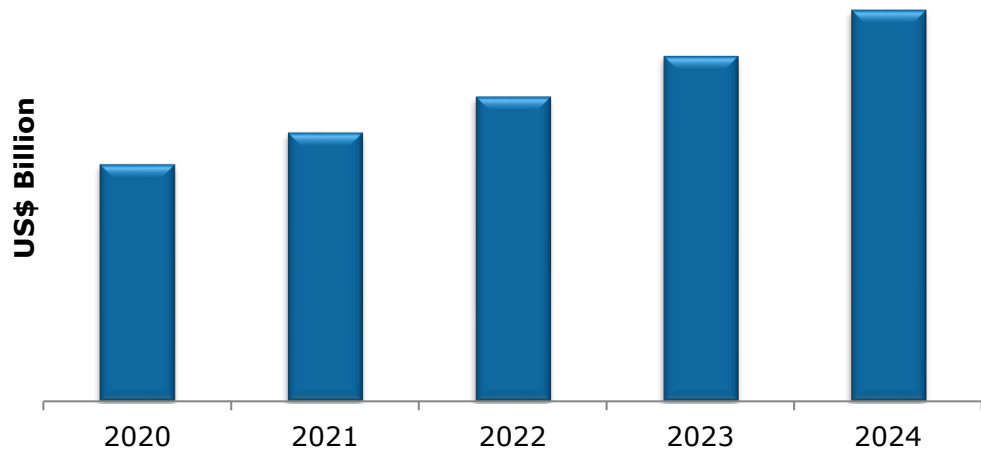
Global Pharmaceuticals Market by Segments; 2019



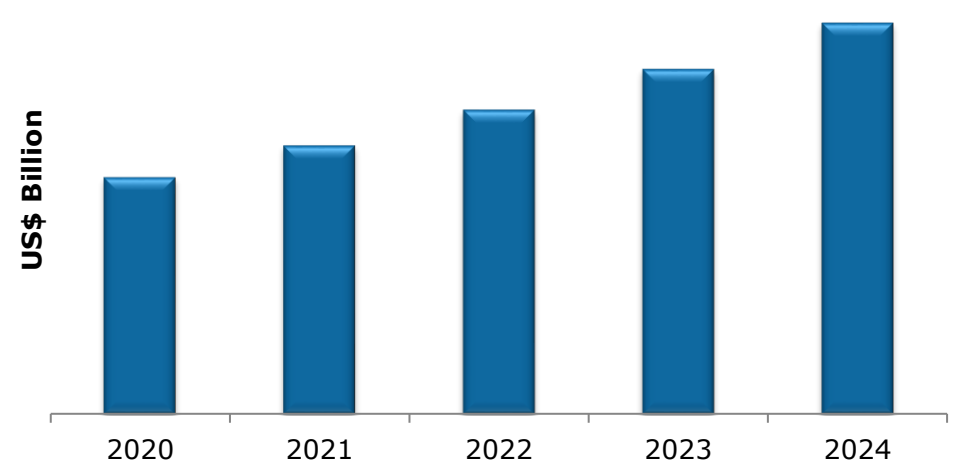
| Segments | Share |
|---------------|-------|
| Non-Biologics | xx% |
| Biologics | xx% |

Biologics Market: Global Analysis

**Global Biologics Market by Value; 2020-2024
(US\$ Billion)**



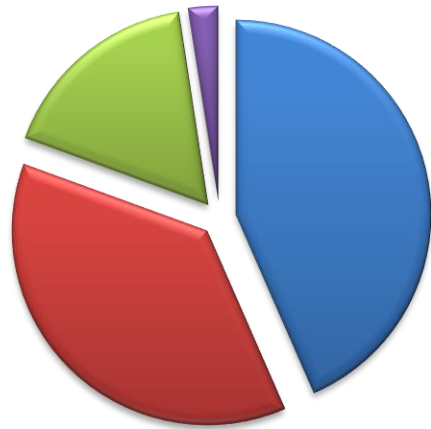
**Global Biologics Manufacturing Market by Value;
2020-2024 (US\$ Billion)**



| CAGR (2020-2024) | |
|--|-----|
| Global Biologics Market by Value | xx% |
| Global Biologics Manufacturing Market by Value | xx% |

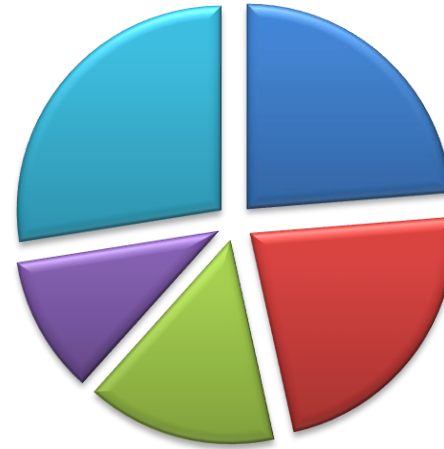
Biologics Market: Global Analysis

**Global Biologics Market by Product-Category;
2019**



| Product-Category | Share |
|------------------------|-------|
| Monoclonal Antibodies | xx% |
| Recombinant Proteins | xx% |
| Vaccines | xx% |
| Regenerative Medicines | xx% |

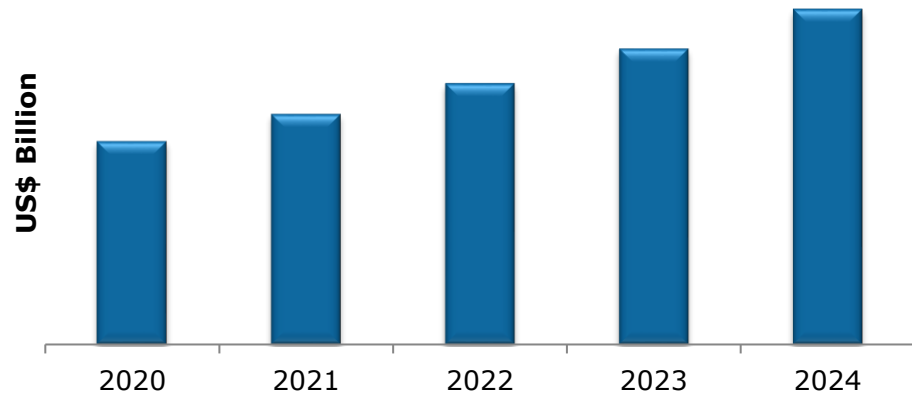
**Global Biologics Market by Therapeutic Areas;
2019**



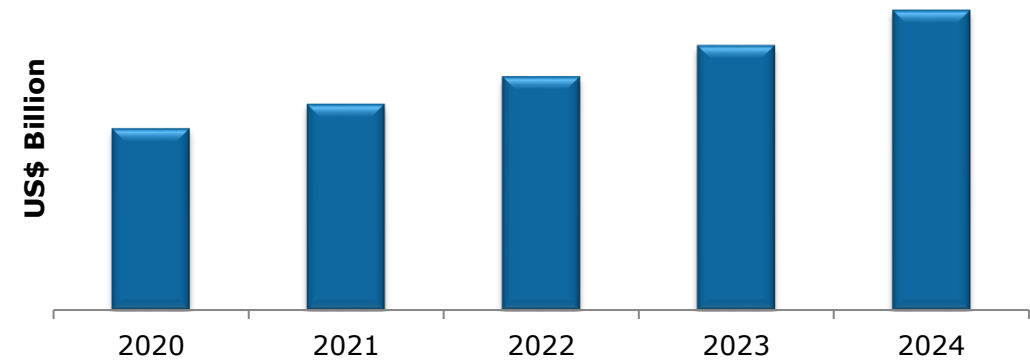
| Therapeutic Areas | Share |
|-------------------------------|-------|
| Inflammatory | xx% |
| Oncology and Immunomodulatory | xx% |
| Endocrine | xx% |
| Anti-infectives | xx% |

Global Biologics Market: Product Analysis

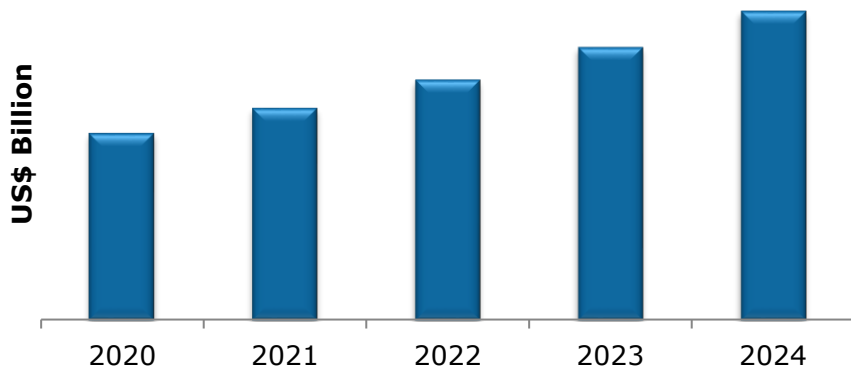
Global Biologics Monoclonal Antibodies Market by Value



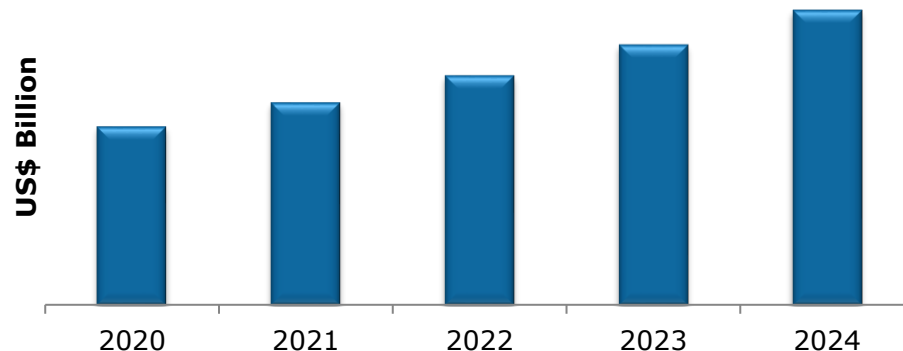
Global Biologics Recombinant Protein Market by Value



Global Biologics Vaccines Market by Value

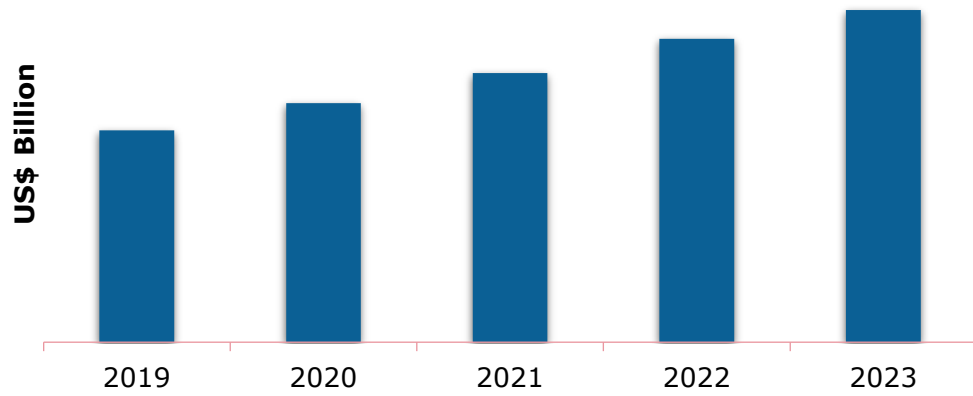


Global Biologics Regenerative Medicines Market by Value

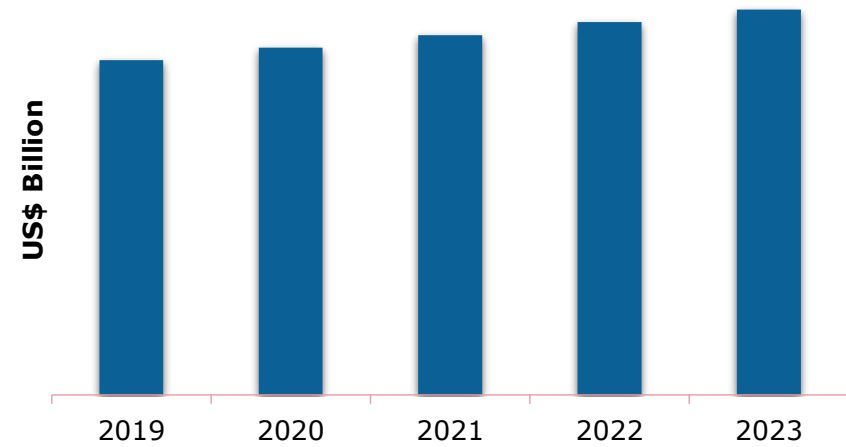


Global Biologics Market: Therapeutic Areas Analysis

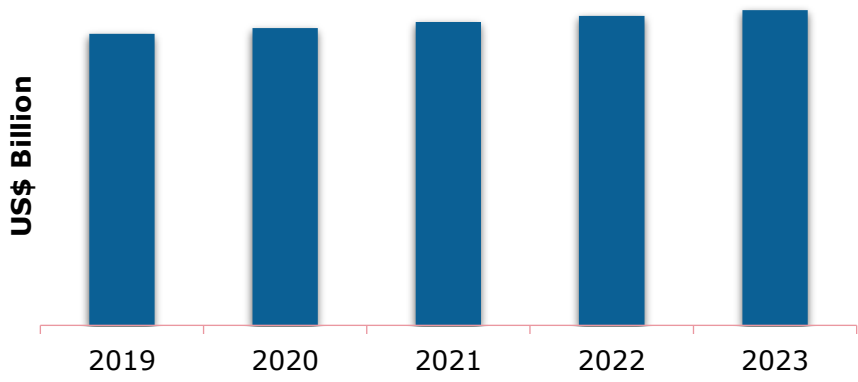
Global Biologics Oncology and Immunomodulatory Biologics Market by Value



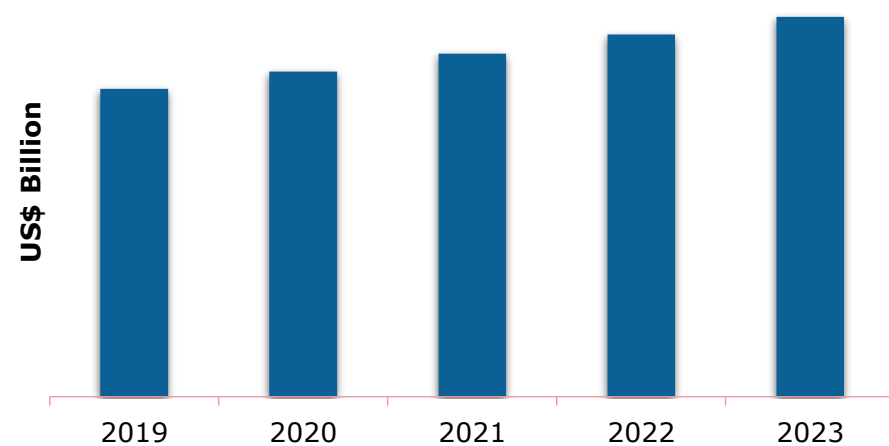
Global Endocrine Disorders Biologics Market by Value



Global Inflammatory Diseases Biologics Market by Value

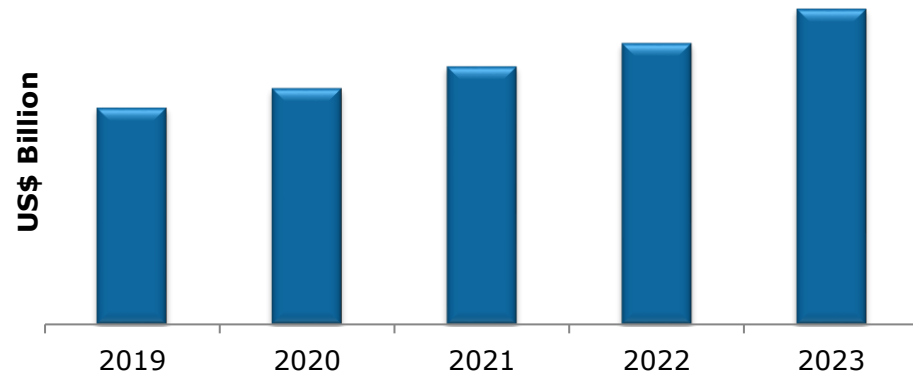


Global Biologics Anti-Infectives Biologics Market by Value

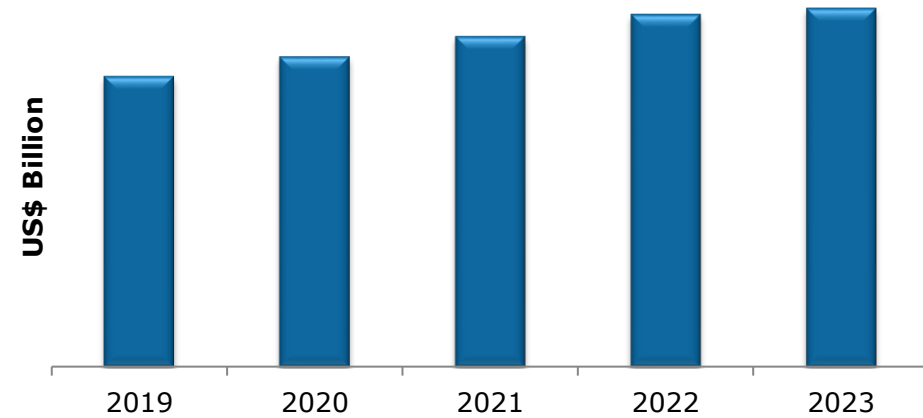


Biologics Market: Regional Analysis

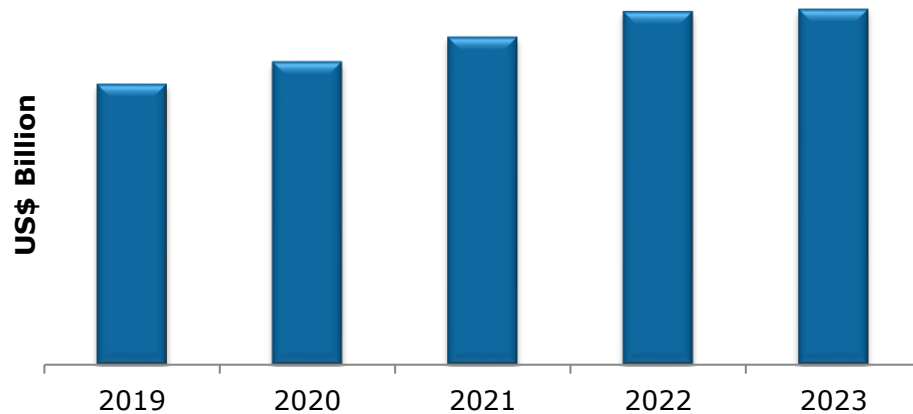
North America Biologics Market by Value



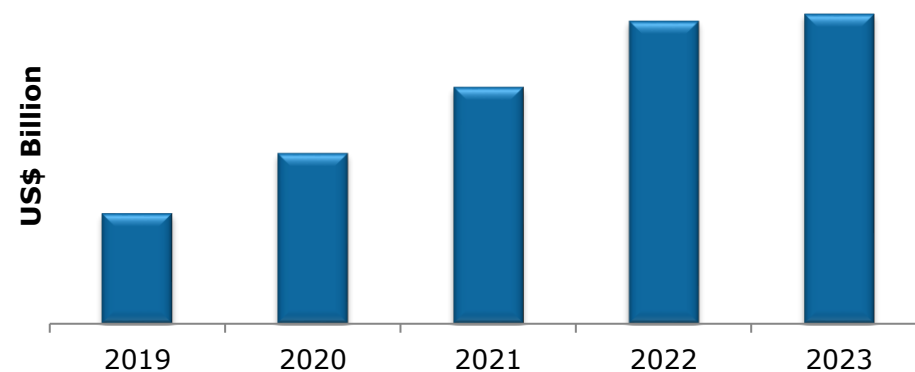
Europe Biologics Market by Value



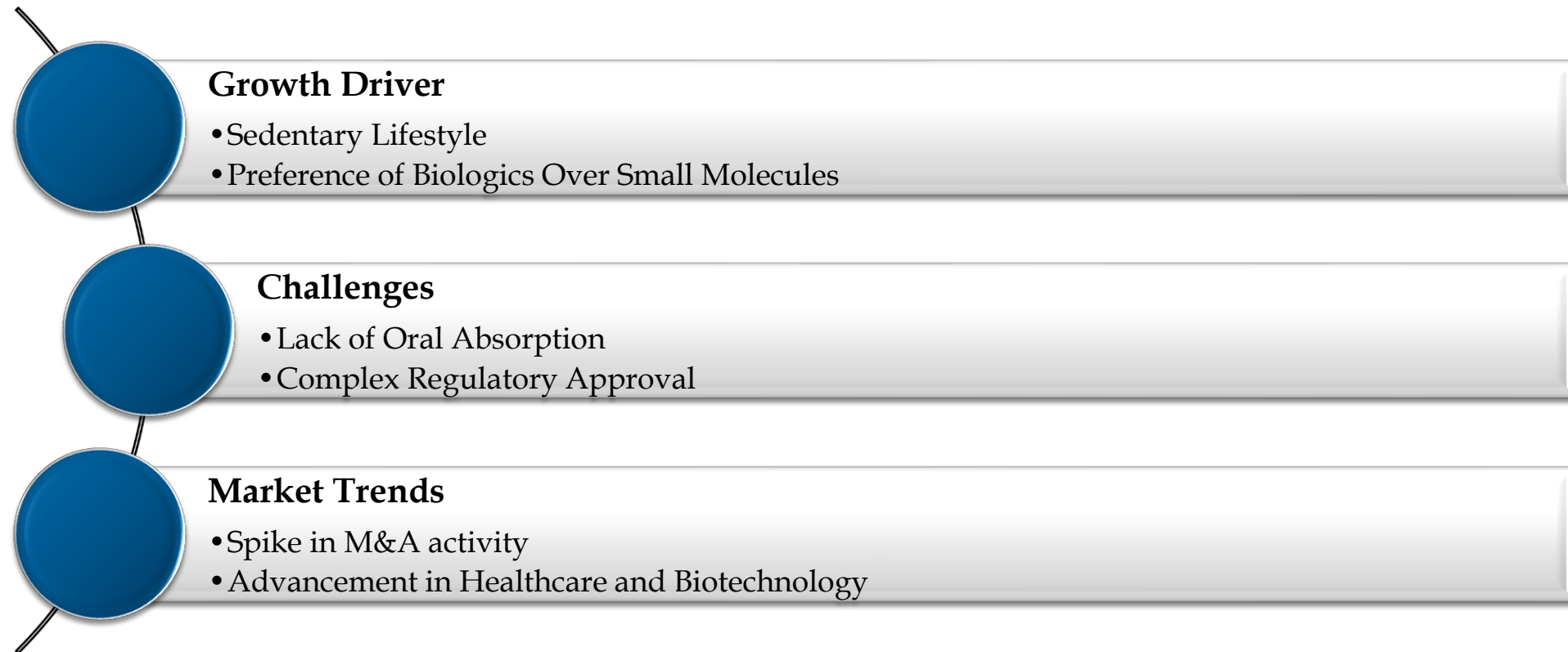
Asia Pacific Biologics Market by Value



Middle East and Africa Biologics Market by Value



Biologics Market: Dynamics



Biologics Market: Competitive Landscape

Players Profiled

- Abbvie Inc.



- Samsung Electronics (Samsung Biologics)



- F. Hoffmann La Roche



- Amgen Inc.

