

Global Hereditary Angioedema Market: Size, Trends and Forecasts (2017-2021)

April 2017



Global Hereditary Angioedema Market Report

Scope of the Report

The report entitled “Global Hereditary Angioedema Market: Size, Trends & Forecasts (2017-2021)” provides a detailed analysis of the global hereditary market with analysis of market size by value, growth, segments, etc.

The report also includes a detailed regional analysis of the US and Europe hereditary angioedema market comprising of hereditary market by value, segments and growth. Under competitive landscape different products in the global hereditary angioedema market have been compared on basis of various technical parameters.

Moreover, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global hereditary angioedema market has also been forecasted for the years 2017-2021, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

Shire Plc, iBio, Inc., Pharming Group NV and CSL Limited are some of the key players operating in the global hereditary angioedema market whose company profiling is done in the report. In this segment of the report, business overview, financial overview and the business strategies of the companies are provided.

Company Coverage

Shire Plc
iBio, Inc.
Pharming Group NV
CSL Limited

Regional Coverage

The US
Europe

Global Hereditary Angioedema Market Report

Executive Summary

Angioedema can be defined as a disorder in which there is a rapid inflammation of the dermis, subcutaneous tissue, mucosa (cavities surrounding internal organs) and sub mucosal tissues. Angioedema can further be divided into acquired and hereditary angioedema. Acquired angioedema is generally caused due to allergy. On the other hand, hereditary angioedema is caused due to genetic mutation.

Hereditary angioedema (HAE) is defined as a condition highlighted by frequent incidences of severe swelling. It is a rarely inherited disorder. It most commonly affects limbs, face, intestinal and respiratory tract and causes severe swelling in these parts of the body. Low levels of C1 inhibitor, a protein leads to the over activation of bradykinin. Bradykinin is a chemical which is the prime cause the occurrence of angioedema.

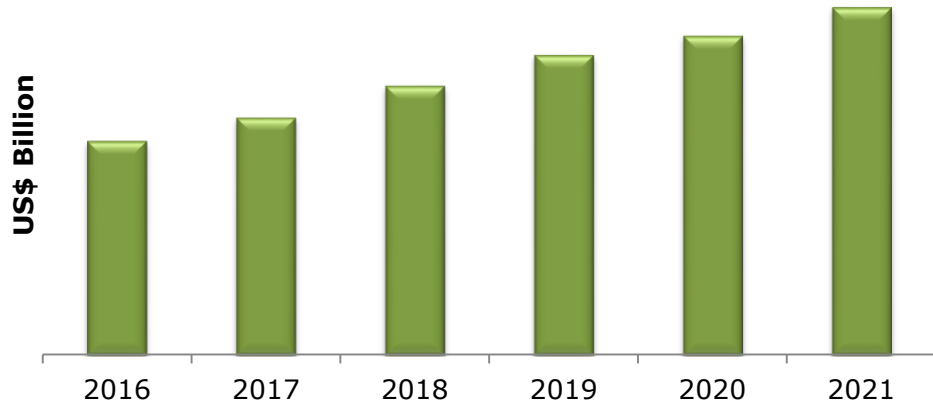
The hereditary angioedema market can be segmented on the basis of type, therapies and end user. On basis of type, the market can be segmented into type 1, type 2 and type3. On the basis of therapies, the market can be divided into preventive/prophylactic therapy and on demand therapy. On the basis of end user, the market can be sub segmented into hospitals, clinics and research centres.

The global hereditary angioedema market is projected to increase at a healthy rate during the forecasted period (2017-2021). This growth is expected on account of many growth drivers such as increased diagnosis in the US and Europe, advantages of preventive therapy, approval of Berinert for pediatric treatment, launch of Haegarda C1 inhibitor and some other major products in the pipeline.

However, the market also faces certain challenges such as high prophylaxis cost, side effects of Cinryze and long term prophylactic treatment. Oral therapy for hereditary angioedema attacks and SHP643 monoclonal antibody are some of the trends in the global hereditary angioedema market.

Global Hereditary Angioedema Market Overview

Figure: Global Hereditary Angioedema Market by Value; 2016-2021(US\$ Billion)



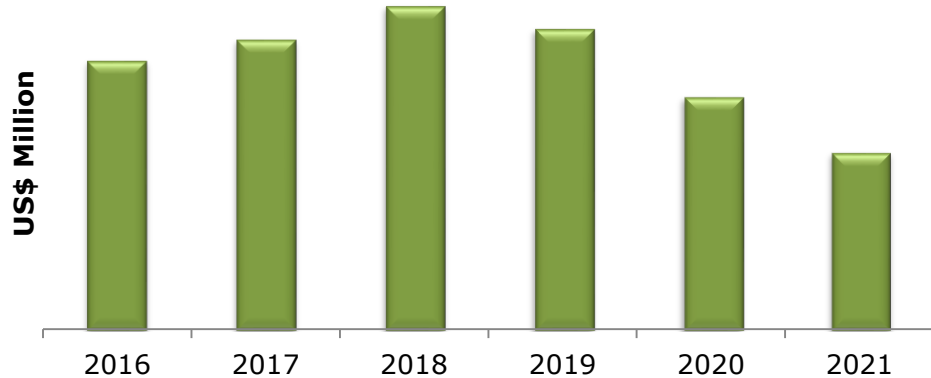
The global hereditary angioedema market is expected to be valued at US\$...billion by 2021.. This market is forecasted to grow at a CAGR of% over the years 2017-2021. On the basis of products, the hereditary angioedema market can be divided into Cinryze, Haegarda/ Berinert and acute therapies. Was the leading product with a share of...% in 2016.

Figure : Global Hereditary Angioedema Market by Products; 2016



Global Hereditary Angioedema Market Segments Overview

Figure: Global Cinryze Market by Value; 2016-2021 (US\$ Million)



The global Cinryze market is valued at US\$....billion in 2016 reaching to US\$... Billion by 2021 growing at a CAGR of ...%

The global Haegarda/ Berinert market is expected to value US\$... Billion by 2021 at a CAGR of ...%

The global Acute Therapies market stood at US\$... in 2016 and is anticipated to reach to US\$... Billion by 2021 at a CAGR of...%

Figure: Global Haegarda/Berinert Market by Value; 2016-2021(US\$ Million)

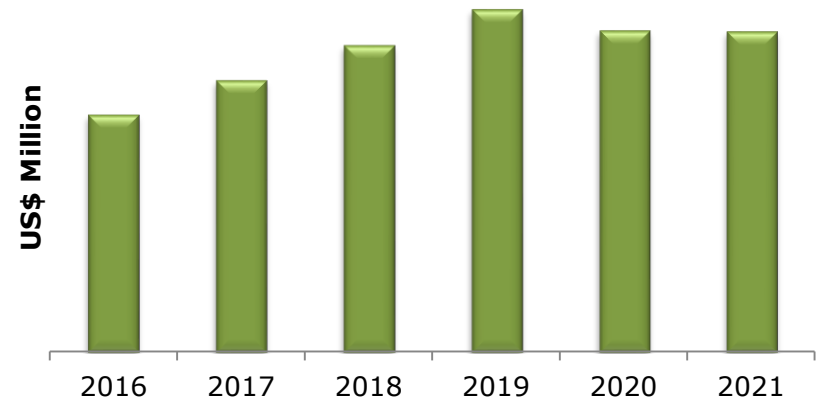
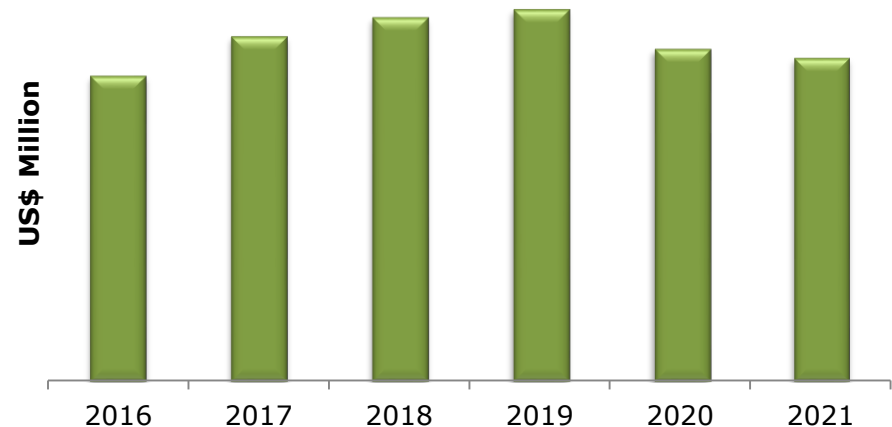
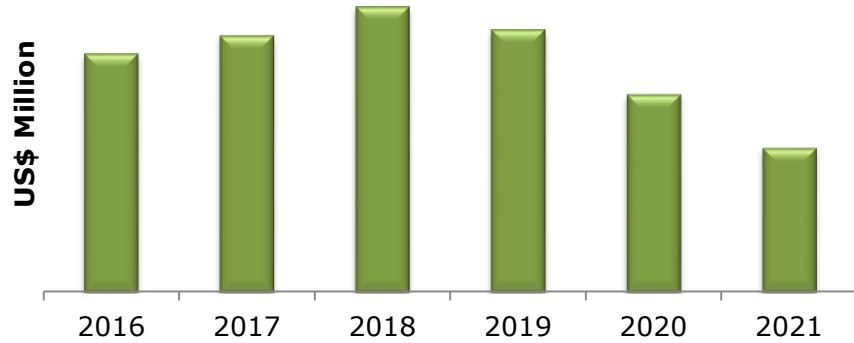


Figure: Global Acute Therapies (HAE) Market by Value; 2016-2021(US\$ Million)



Global Hereditary Angioedema Market Regional Overview

Figure 16: The US Cinryze Market by Value; 2016-2021(US\$ Million)



The US Cinryze market is valued at US\$....billion in 2016 reaching to US\$... Billion by 2021 growing at a CAGR of ...%

The US SHP643 market is expected to value US\$... Billion by 2021 at a CAGR of ...%

The Europe Haegarda/ Berinert market stood at US\$... in 2016 and is anticipated to reach to US\$... Billion by 2021 at a CAGR of...%

Figure: The US SHP643 Market by Value;2018-2021(US\$ Million)

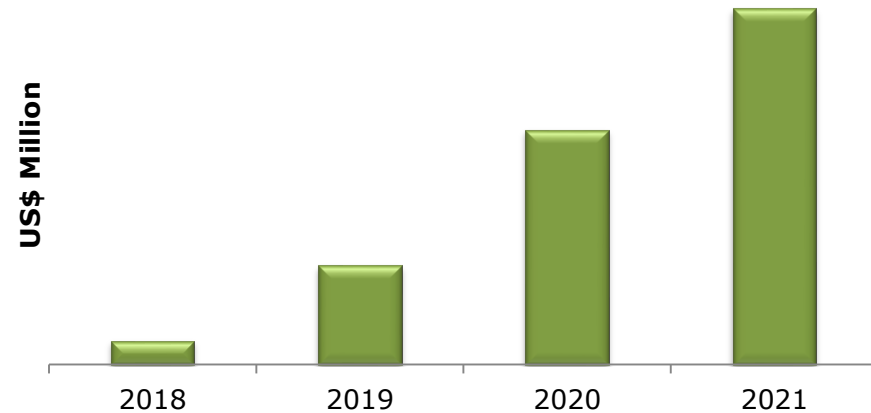


Figure: Europe Haegarda/ Berinert Market by Value;2016-2021(US\$ Million)

