

Global Healthcare CMO Market (2017-2021 Edition)

June 2017



Global Healthcare CMO Market Report

Scope of the Report

This report named “Global Healthcare CMO Market (2017-2021 Edition)”, analysis the growth and sizing of global healthcare CMO market and its segments. This report provides the analysis of global healthcare CMO market by value and by segment.

The analysis of global medical device CMO market is done by value, by players and by cost structure and analysis of global pharmaceutical CMO is done by value and by segments. The global pharmaceutical CMO market by segments is analyzed in detail by providing analysis of each of its segment.

This report includes the analysis of global active pharmaceutical ingredient CMO market by value and analysis of finished dosage formulation CMO market by value, by revenue structure, by geographical approach and by dosage formulation.

This report also provides the analysis of global pharmaceutical CDMO market. This analysis includes the global pharmaceutical CDMO market by value, by players and by geography. The regional analysis of global pharmaceutical CDMO market is also done in this report. The regions included are United States of America, Europe, China and India.

This report also includes the growth drivers, market trends and challenges faced by global healthcare CMO market. Company profiling of major players of healthcare CMO industry is also done in this report. The companies included are Catalent Pharma Solution, Recipharm and Aurobindo Pharma Ltd. Business overview, financial overview and business strategies for each company is provided.

Country Coverage

- The US
- Europe
- India
- China

Company Coverage

- Catalent Pharma Solutions Inc.
- Recipharm
- Aurobindo Pharma Limited

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Executive Summary

Contract manufacturing is a type of outsourcing in which a firm contacts with a third party (contract manufacturing organization) for the manufacturing of components of its product or whole of its product. A contract manufacturing organization (CMO) undertakes the production of product(s) under the brand name of another firm.

A big or a mid-sized firm opt for a CMO mainly for two reasons, either it wants to shift (or reduce) its cost and focus to its core activities, or the manufacturing of its products require special or expert handling.

CMOs provide independent manufacturing services in healthcare sector also. Healthcare CMOs can be segmented into pharmaceutical CMOs and medical device CMOs. After the discovery of chemical formula of a new drug, the pharmaceutical CMOs are given the task of manufacturing it into a whole product, so that the pharmaceutical companies are able to sell it into the market under their brand name. Services offered by pharmaceutical CMOs can be divided into two main activities: primary manufacturing (Active Pharmaceutical Ingredients) and secondary manufacturing (Finished Dosage Formulation). Contract manufacturing for medical devices is one of the fastest growing segments of the medical device industry, as companies are in the race to bring new devices to the market.

From last few years, many pharmaceutical CMOs have included development part into their activities, apart from manufacturing of drugs and they are called contract development & manufacturing organizations (CDMOs). The market for pharmaceutical CMOs and CDMOs can neither be taken as same, nor be taken as completely distinct from each other. Also, these two markets cannot be combined together, as it will exaggerate the global pharmaceutical CMO market.

The global healthcare CMO market has recorded a continuous growth since last few years and is expected to follow the same trend in coming years. The main driving factors for this growth are rise in global pharmaceutical industry, increased need for outsourcing, increased approvals and outsourcing of NMEs, innovations and increased regulatory pressure on quality. Yet there are some challenges, which healthcare CMO industry faces, such as fragmented nature of market, less preference for outsourcing of profitable and biological drugs by big pharmaceutical companies.

Global Healthcare CMO Market Overview

Figure: Global Healthcare CMO Market by Value; 2012-2016 (US\$ Billion)

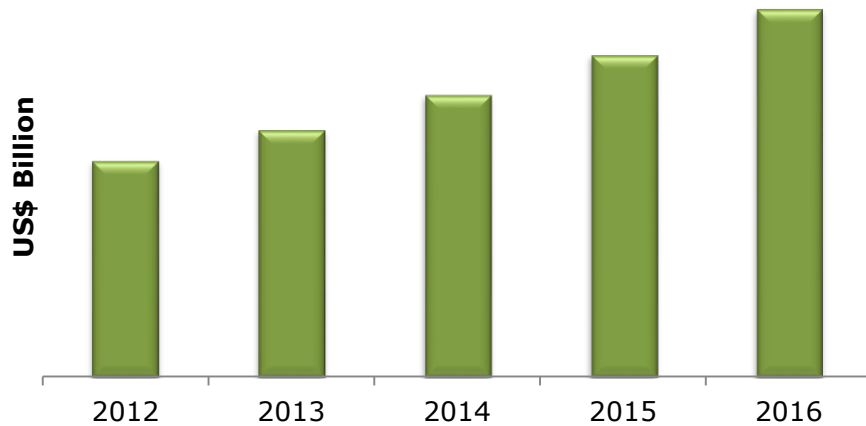
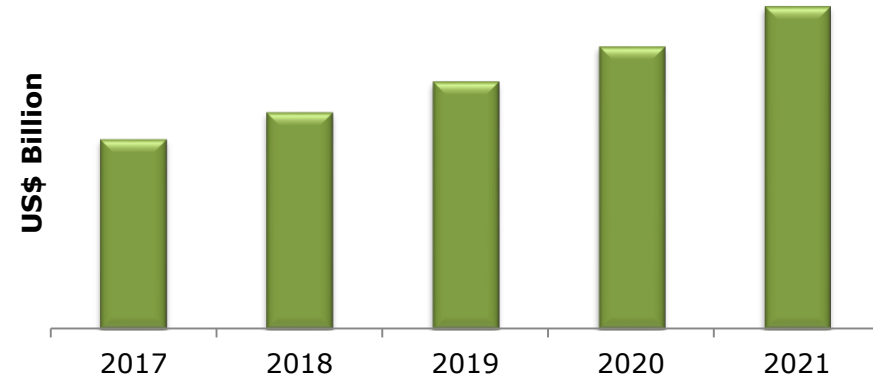


Figure: Global Healthcare CMO Market by Value; 2017-2021 (US\$ Billion)



The global healthcare CMO market reached US\$... billion in 2016 and is anticipated to reach US\$... billion in 2021, increasing at a CAGR of ...% over the years 2017-2021.

Global Healthcare CMO Market Segment Overview

Figure : Global Healthcare CMO by Segments 2016

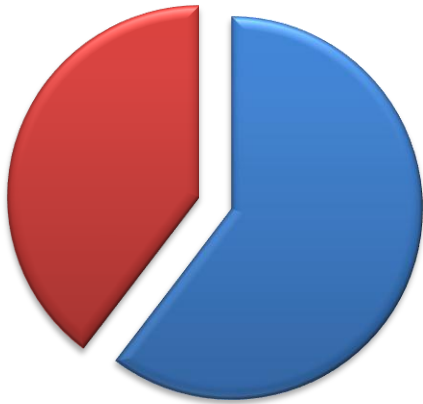


Figure: Global Pharmaceutical CMO Market by Value

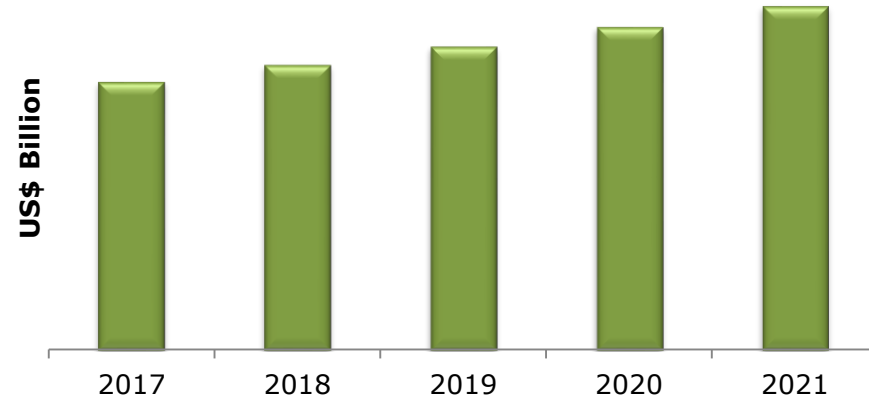
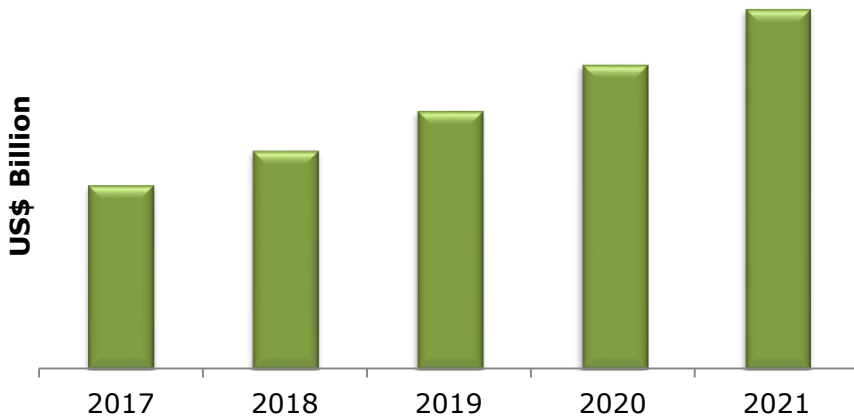


Figure : Global Medical Device CMO Market by Value;2017-2021 (US\$ Billion)



The global medical device CMO market is expected to reach to US\$... Billion by 2021 demonstrating a CAGR of ...% over the years 2017-2021.

The global pharmaceutical CMO market is estimated to reach to a value of US\$... Billion by 2021 exhibiting a CAGR of ...% over the years 2017-2021.

Global Pharmaceutical CDMO Market Regional Overview

Figure : Global Pharmaceutical CDMO Market by Region; 2016



Figure: Europe Pharmaceutical CDMO Market by Value; 2017-2021 (US\$ Billion)

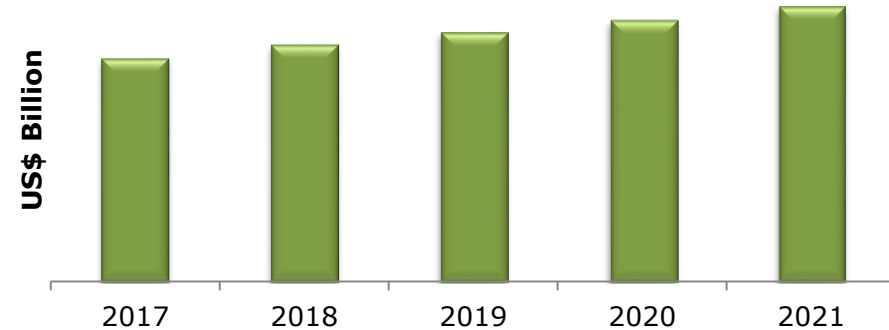
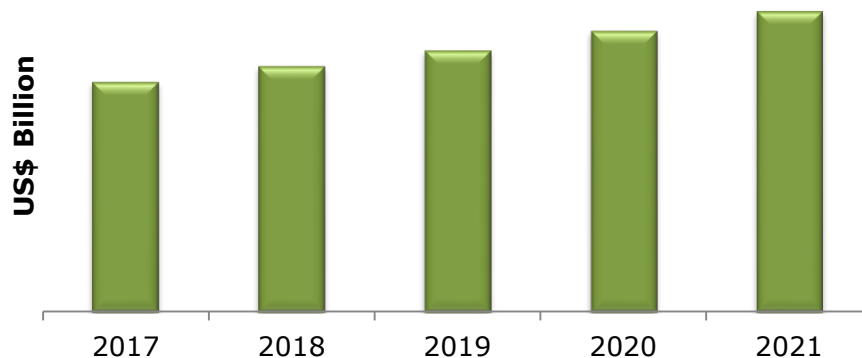


Figure: The US Pharmaceutical CDMO Market by Value; 2017-2021 (US\$ Billion)



It is anticipated that the US pharmaceutical CDMO market would reach a value of US\$... billion by 2021 in comparison to a value of US\$... billion in 2017, demonstrating a CAGR of ...% over the years 2017-2021.

It is expected that the Europe pharmaceutical CDMO market would be reaching a value of US\$... billion in 2021 compared to a value of US\$... billion in 2017 exhibiting a CAGR of ...% over the forecast period 2017-2021