

# Global Clear Aligner Market: Size, Trends and Opportunities (2019-2023 Edition)

May 2019



# Global Clear Aligner Market: Coverage

Executive Summary and Scope

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Global Market Analysis

Regional Market Analysis

Dynamics

Competitive Landscape

Company Profiles

# Global Clear Aligner Market: Coverage

## Scope of the Report

Attributes	Details
Title	Global Clear Aligner Market (2019-2023 Edition)
Coverage	Global and Regional
Regional Coverage	North America and EMEA
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2019-2023
Competition in the Market	Dominated
Key Players	Align Technology, Inc., Dentsply International, Inc., Straumann Group, Danaher Corporation, Inc.

# Global Clear Aligner Market

## Executive Summary

A branch of medicine that includes the study, diagnosis, prevention, and treatment of disorders, diseases and conditions of the oral problem, is called Dentistry. Oral health can be defined as a state of being free from chronic mouth and facial pain, oral and throat cancer, oral sores, periodontal (gum) disease, tooth decay and tooth loss and all other diseases related to mouth. Oral health is of paramount importance, as it affects the individual's quality of life.

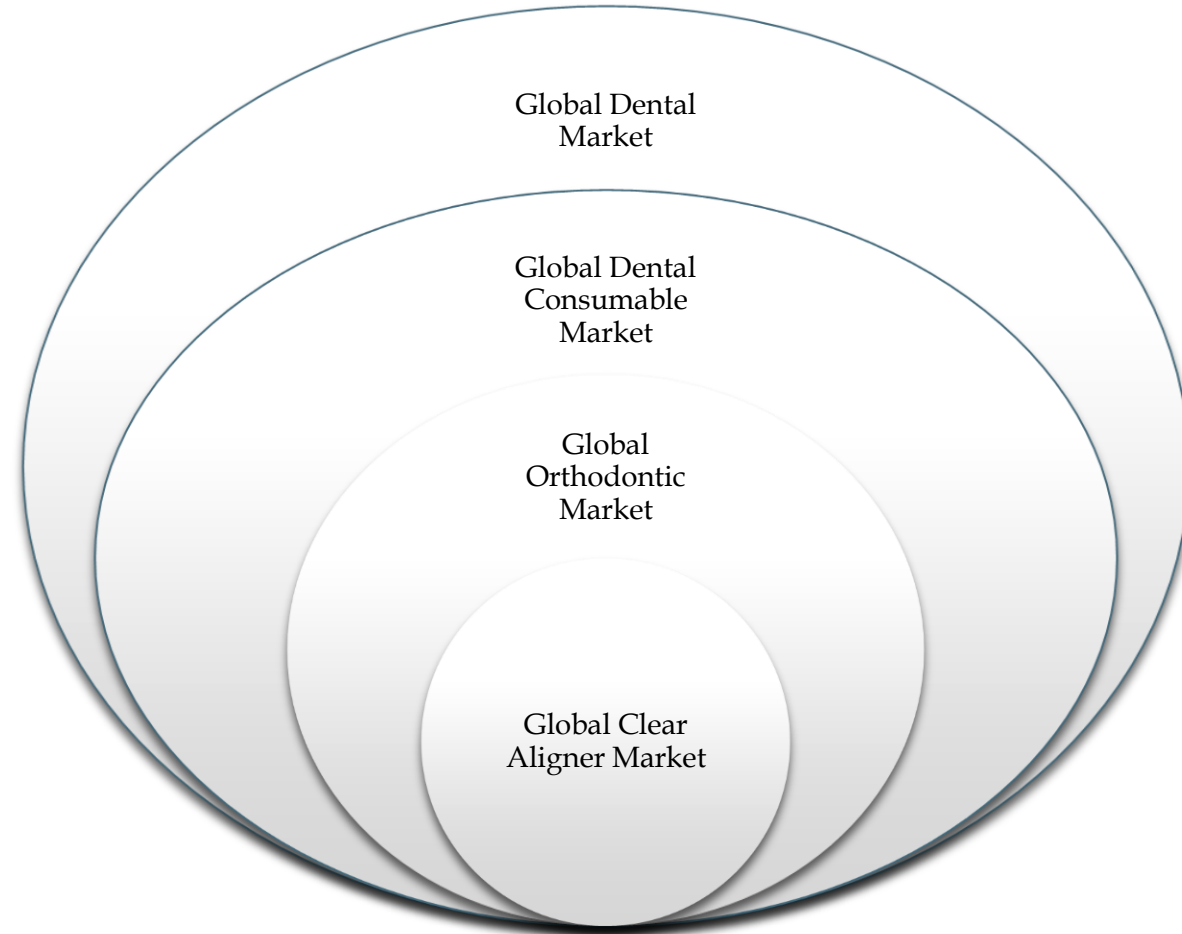
The three most common dental diseases are dental caries, gingivitis, and periodontitis, which can significantly affect speech, smile, and the ability to chew, and in some cases cause loss of tongue or teeth. Dental treatment depends on the stage of the disease and the state of the affected teeth. The dental treatment can be segmented into specialty, prosthetics and chairside consumables. Specialty Segment can be sub segmented into implants, endodontic and orthodontic. Prosthetics segments can be sub segmented into artificial teeth, dental crowns, dental bridges and CAD/CAM. Chairside Consumables can be sub segmented into preventives and restoratives.

Orthodontics segment of dentistry deals with braces, which are used to align teeth and position them with regard to a person's bite. Besides braces, another upcoming technique is the clear aligners that move the teeth to give proper alignment, but are invisible and removable, unlike traditional braces.

The global clear aligner market is expected to increase at high growth rates during the forecasted period (2019-2023). The global clear aligner market is supported by various growth drivers, such as increasing urban population, rising healthcare expenditure, increasing youth population, Rising Demand for Aesthetic Enhancement etc. Yet, the market faces certain challenges, such as, less number of dentists in emerging countries, limited insurance coverage on orthodontic treatment, etc.

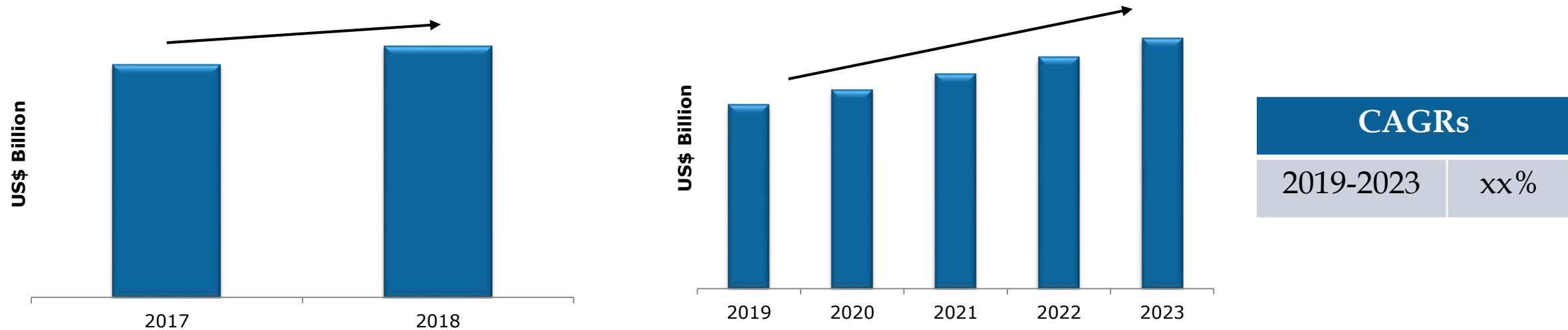
# Global Clear Aligner Market

## Market Overview



# Dental Market: Global Analysis

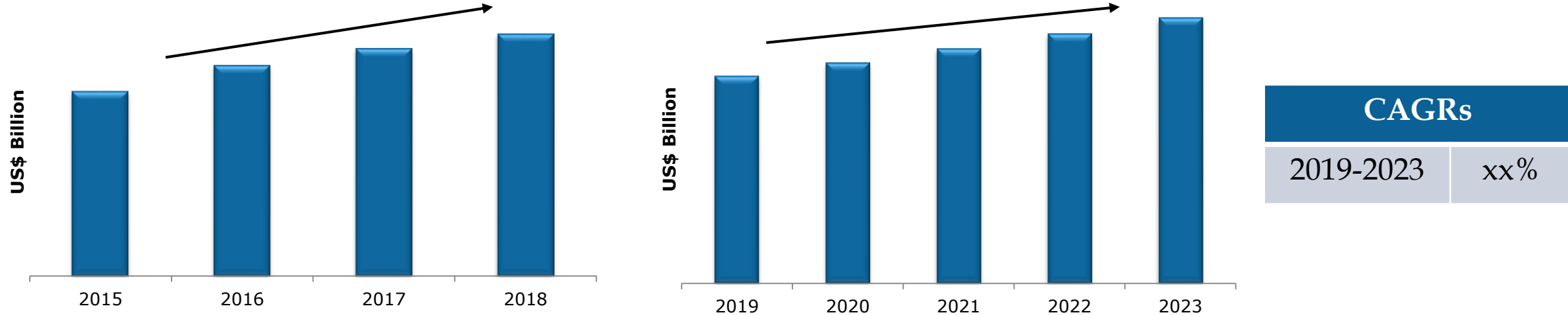
## Global Dental Market by Value



The global dental market was valued at US\$...billion in 2018. The market is anticipated to grow and reach to US\$....billion in 2023 from US\$....billion in 2019. The global dental market is estimated to grow at a CAGR of ....% over the years 2019 to 2023.

# Dental Consumables Market: Global Analysis

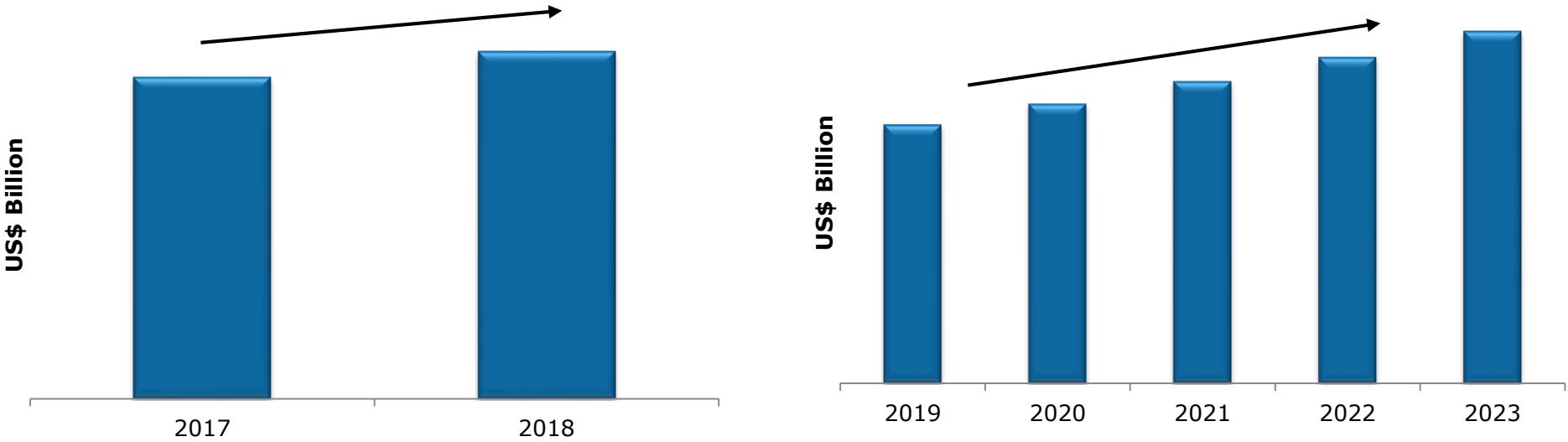
## Global Dental Consumables Market by Value



The global dental consumables market by value was US\$...billion in 2018, increased from US\$... billion in 2015. The global dental consumables market by value is estimated to escalate to US\$...billion by 2023 from US\$.... billion in 2019. The global dental consumables market by value is likely to grow at a CAGR of .....% over the years 2019-2023.

# Orthodontic Market: Global Analysis

### Global Orthodontic Market by Value

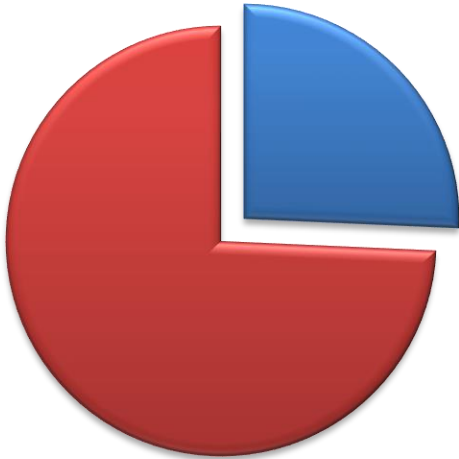


CAGRs	
2019-2023	xx%

The global orthodontic market value was US\$...billion in 2018. The global orthodontic market value is projected to increase to US\$....billion by 2023 as compared to US\$...billion in 2019 growing at a CAGR of ....% during 2019 to 2023 years.

# Orthodontic Market: Global Analysis

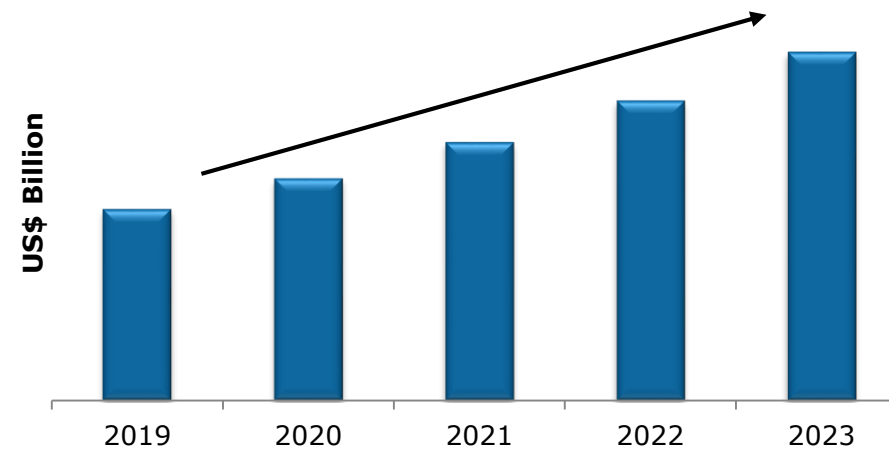
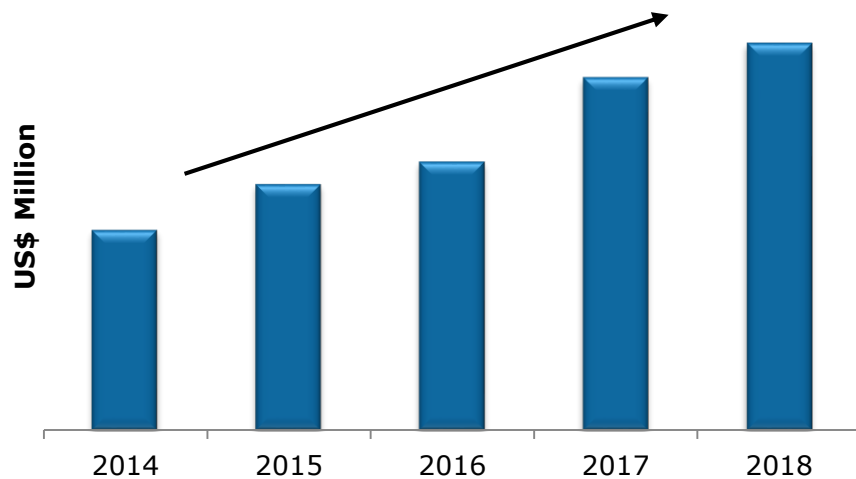
Global Orthodontic Market by Segments; 2018



Segments	Share
Clear Aligner	xx%
Traditional Aligner	xx%

# Clear Aligner Market: Global Analysis

## Global Clear Aligner Market by Value

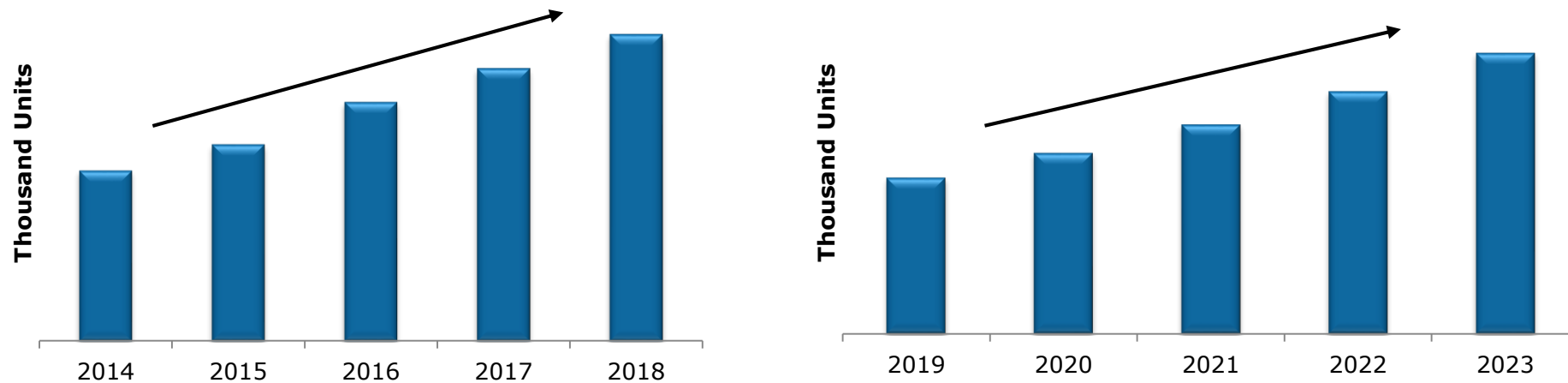


CAGRs	
2014-2018	xx%
2019-2023	xx%

The clear aligner market was valued at US\$....million in 2018 indicated an increase as compared to the market value in 2017 i.e. US\$....million. The global clear aligner market increased at a CAGR of ....% from 2014 to 2018 years. The global clear aligner market value is determined to rise to US\$.... billion by 2023 as compared to US\$....billion in 2019. The market is expected to increase at a CAGR of ....% over the period of 2019-2023.

# Clear Aligner Market: Global Analysis

## Global Clear Aligner Market by Volume

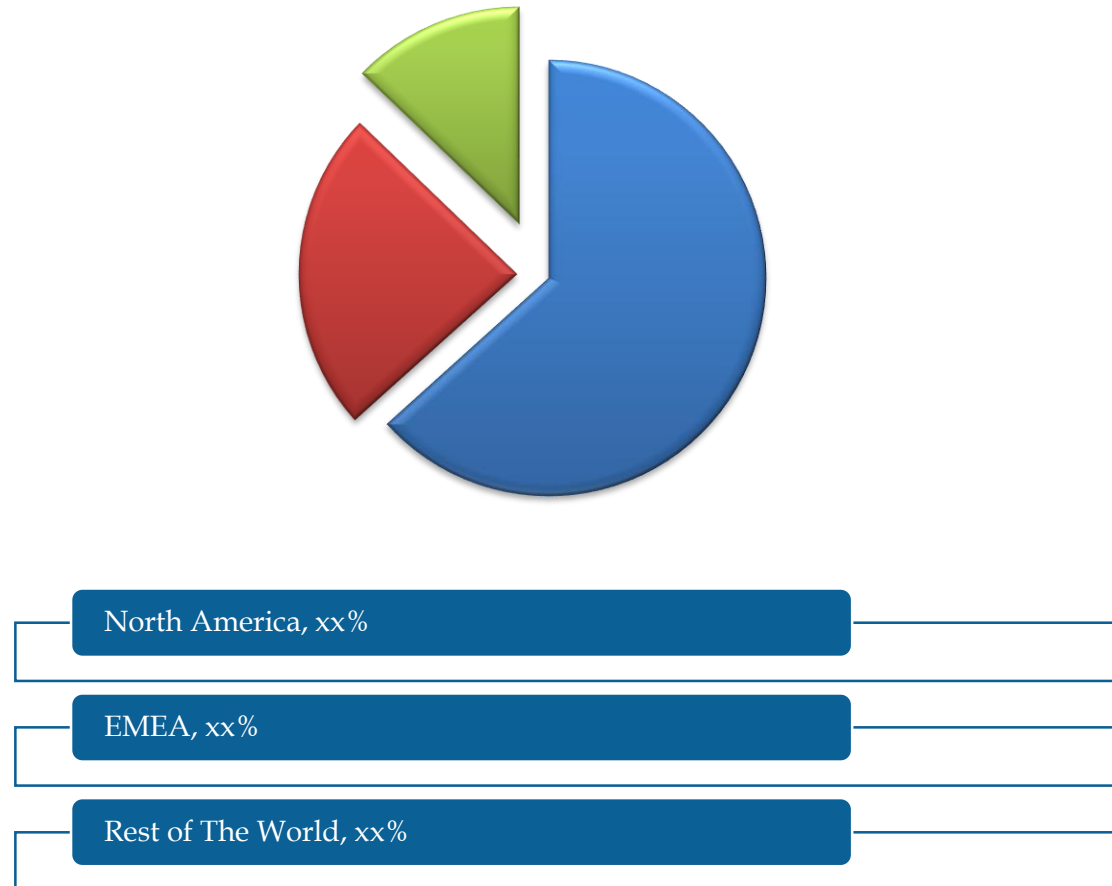


CAGRs	
2013-2017	xx%
2018-2022	xx%

The global clear aligner market volume was valued at ...thousand units in 2017 increased as compared to .... thousand units in 2016. The global clear aligner market volume is projected to grow to ....thousand units by 2021 as compared to .... thousand units in 2018 at a CAGR of ...% over the time duration of 2018-2022.

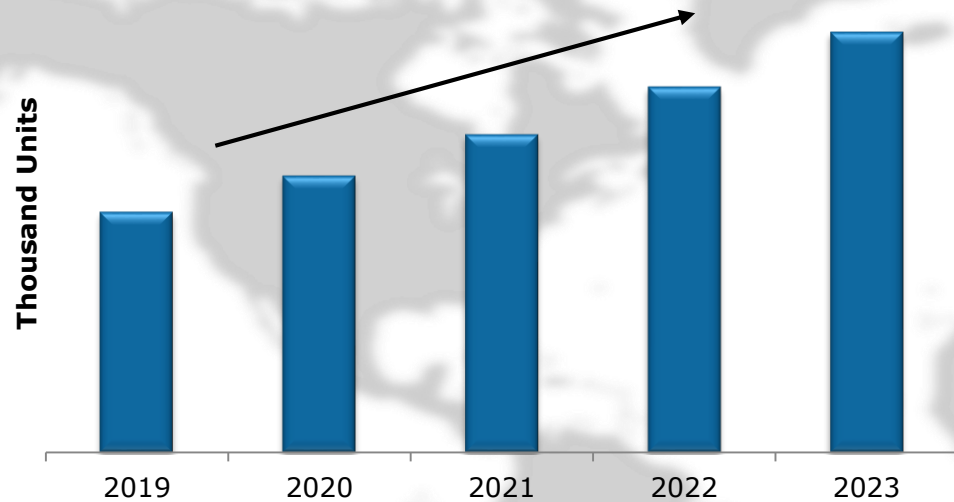
# Clear Aligner Market: Global Analysis

Global Clear Aligner Market Volume by Region; 2018

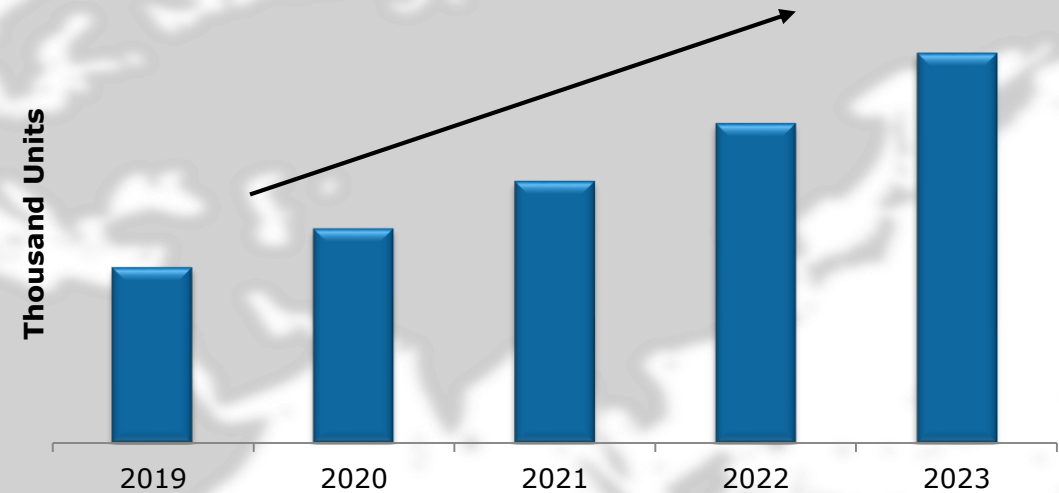


# Clear Aligner Market: Regional Analysis

## North America Clear Aligner Market by Volume



## EMEA Clear Aligner Market by Volume



Region	CAGR
	2019-2023
North America	xx%
EMEA	xx%

# Clear Aligner Market: Dynamics



# Clear Aligner Market: Competitive Landscape

## Players Profiled

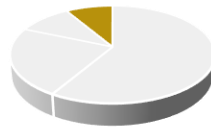
- Align Technology, Inc.



- Danaher Corporation



- Dentsply Sirona, Inc.



- Straumann Group



Note: The graphs on this slide are only for sample representation.