Global Residential Monitored Security Market: Size, Trends & Forecasts (2018-2022)

August 2018





### Global Residential Monitored Security Market: Coverage

Executive Summary and Scope Introduction/Market Overview Global Market Analysis Regional Market Analysis Dynamics Competitive Landscape Company Profiling



### Global Residential Monitored Security Market: Coverage

#### **Scope of the Report**

Attributes	Details
Title	Global Residential Monitored Security Market: Size, Trends & Forecasts (2018-2022)
Coverage	Global and Regional
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2018-2022
Competition in the Market	Fragmented
Key Players	ADT Inc., The Brinks Company, APX Group Holdings Inc., Comcast Corporation



### Global Residential Monitored Security Market

#### **Executive Summary**

Residential monitored security has become an important need of todays age with the people wanting to keep a track of safety of their property/assets/ dear ones at all times even if they are not present in their homes. It can be explained as a combination of input and output security devices. Some of the input security devices are sensors and actuators, whereas output security devices are hooter and alarms. Wireless locks and smart apps are also some of the latest additions.

The global residential monitored security market can be segmented on the basis of products, solution and residential type. On the basis of products, the market can be split into security cameras, sensors, security alarms, smart locks and fire extinguishers & sprinklers. On the basis of solution, the market can be sub segmented into audio visual surveillance, access control & management, alert system and intercom system. On the basis of residential type, the market has been split into independent and apartment type residences.

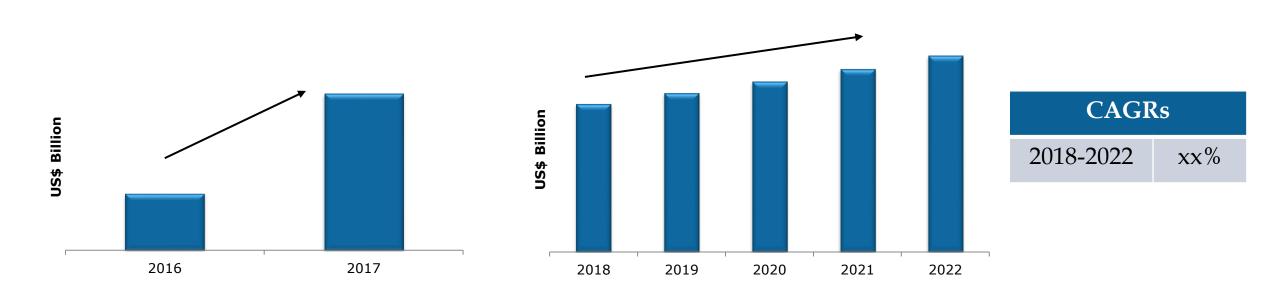
The global residential monitored security market is expected to grow at a healthy rate during the forecast period (2018-2022). The growth of the market is supported by factors such as increasing levels of urbanization, ease of installation of wireless security, rising labor force globally and hike in disposable income.

The market faces challenges such as intensive competition to major players from the smaller players, complex supply chain management and high dependency on sales of existing and new houses for generation of revenues. Increasing adoption of internet of things, ascending requirement for home security systems with remote access and hike in number of smartphone users are some of the latest trends in the market.



#### Residential Monitored Security Market: Global Analysis

#### Global Residential Monitored Security Market by Value



The global residential monitored security market was valued at US\$.... billion in 2017, increased as compared to US\$... billion in 2016 at a CAGR of ....% from 2013 to 2017. The global residential monitored security market is anticipated to reach up to US\$... billion by 2022 from US\$... billion in 2018...



# Residential Monitored Security Market: Segment Analysis

Global Residential Monitored Security Market by Products; 2017



Global Residential Monitored Security Market by Solutions; 2017



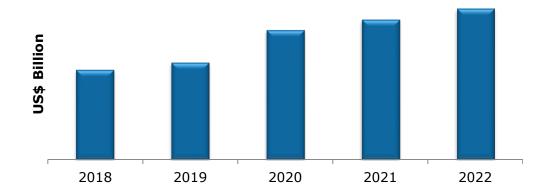
Security Alarms, xx%	
Security Cameras , xx%	
Smart Locks, xx%	
Others,xx%	

Solutions	Share
Audio Visual Surveillance	xx%
Others	Xx%



### Residential Monitored Security Market: Segment Analysis

## Global Residential Monitored Security Alarm Market by Value



Global Residential Monitored Smart Locks Market by Value

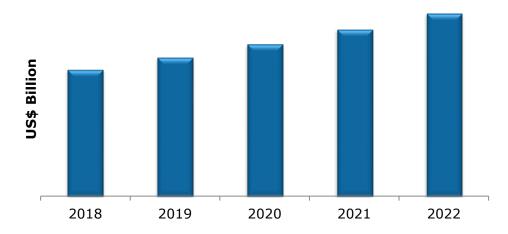
US\$ Million						
,	2018	2019	2020	2021	2022	,

Segments	CAGR
	2018-2022
Security Alarm	xx%
Smart Locks	xx%



### Residential Monitored Security Market: Segment Analysis

#### Global Residential Monitored Security Camera Market by Value



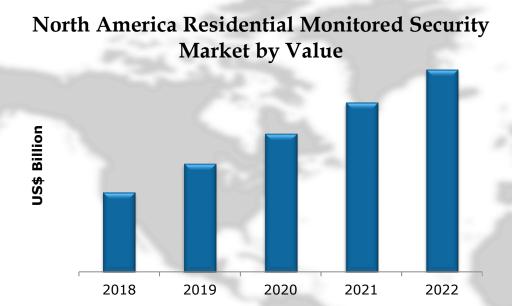
Global Residential Audio Visual Surveillance Market by Value

US\$ Billion						
	2010	2010	2020	2024	2022	

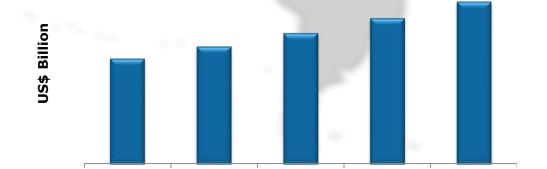
Segments	CAGR		
	2018-2022		
Security Camera	xx%		
Audio Visual Surveillance	xx%		



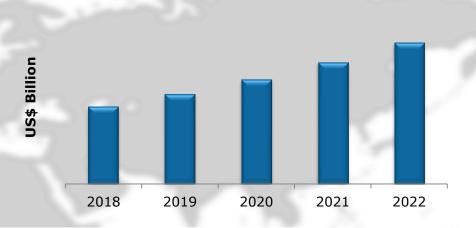
### Residential Monitored Security Market: Regional Analysis



Asia Pacific Residential Monitored Security Market Value



### **Europe Residential Monitored Security Market by Value**



Region	CAGR
	2018-2022
North America	xx%
Europe	xx%
Asia	xx%



### Residential Monitored Security Market: Dynamics

#### **Growth Driver**

- Growing Labor Force
- Increasing Urbanization Levels

#### Challenges

- High dependency On Housing Market
- Complex Supply Chain Management

#### **Market Trends**

- Increasing adoption of IOT
- Rising demand for home security solutions with remote access



### Residential Monitored Security Market: Competitive Landscape

#### **Players Profiled**

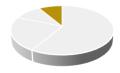
• ADT Inc..



The Brinks Company



APX Group Holdings Inc.



Comcast Corporation



