Global Folic Acid Market: Analysis By
Form (Soft Gels, Tablets, Lozenges and
Others), By Source (Synthetic and
Natural), By Application (Food &
Beverages, Pharmaceuticals,
Nutraceuticals and Others), By
Distribution Channel (Offline and
Online), By Region Size and Trends with
Forecast up to 2030

June 2025





Global Folic Acid Market: Coverage

Executive Summary and Scope Introduction/Market Overview Global Market Analysis Regional Market Analysis Dynamics Competitive Landscape Company Profiling



Global Folic Acid Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Folic Acid Market: Analysis By Form (Soft Gels, Tablets, Lozenges and Others), By Source (Synthetic and Natural), By Application (Food & Beverages, Pharmaceuticals, Nutraceuticals and Others), By Distribution Channel (Offline and Online), By Region Size and Trends with Forecast up to 2030
Coverage	Global and Regional
Regional Coverage	North America, Europe, Asia Pacific and Rest of the World
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2025-2030
Competition in the Market	Moderately Fragmented
Key Players	BASF SE, DSM-Firmenich AG, Merck KGaA, Zydus Lifesciences Limited, Lonza Group AG, Medicamen Biotech Limited, Emcure Pharmaceuticals Limited, Jiangxi Tianxin Pharmaceutical Co., Ltd., Xinfa Pharmaceutical Co., Ltd., Parchem Fine & Specialty Chemicals, Xinjiang Wujiaqu Xingnong Cycle Chemical Co., Ltd., Hebei Jiheng Group Pharmaceutical Co. Ltd and Nantong Changhai Food Additive Co., Ltd.

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Global Folic Acid Market: Coverage

Executive Summary

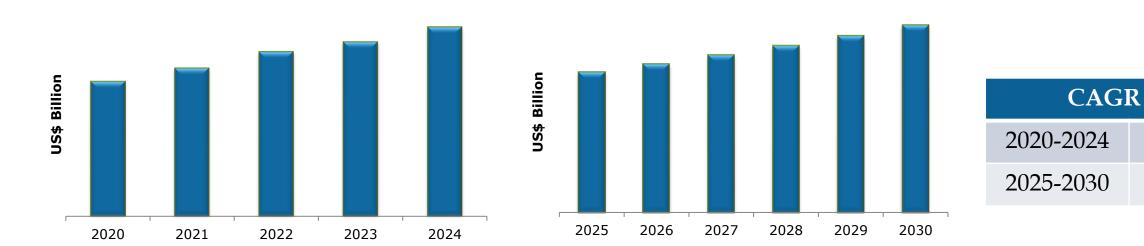
Folic acid is the synthetic form of vitamin B9, an essential nutrient that helps the body make healthy red blood cells, supports DNA synthesis, and is especially important during pregnancy to prevent neural tube defects in developing babies. It is commonly added to supplements and fortified foods to treat or prevent folate deficiency and related health conditions. The global folic acid market in 2024 was valued at US\$1.11 billion. The market value is expected to reach US\$1.57 billion by 2030, growing at a CAGR of 5.88% during the forecast period of 2025-2030.

The global folic acid market can be segmented based on form (Tablets, Soft Gels, Lozenges and Others); source (Synthetic and Natural); application (Food & Beverages, Pharmaceuticals, Nutraceuticals and Others); and distribution channel (Offline and Online). Among the form, tablets segment held the major share in 2024 owing to their convenience, precise dosage, longer shelf life, and widespread consumer preference for easy-to-administer oral supplements. Additionally, tablets are cost-effective to produce and distribute, making them the most accessible form for both consumers and healthcare providers. North America is leading the global folic acid market, accounting for the majority of the market share.

The global folic acid market observed progressive growth in the past few years and anticipations are made that during the forecasted period (2025-2030), the market would further augment at an escalating growth rate. The global market growth is predicted to be supported by numerous growth drivers such as increasing demand for prenatal vitamin supplements, rising prevalence of nutritional deficiencies and anemia, expansion of government-led food fortification initiatives, growth in nutraceuticals and fortified foods sector and many other factors. Conversely, the market growth would be negatively impacted by various challenges such as overconsumption risks and regulatory constraints, price volatility of raw materials, etc. Moreover, the market growth would succeed in various market trends like rise of personalized nutrition and e-pharmacy channels, escalating demand for functional feed additives, surge in nutricosmetics and beauty-from-within products, heightened emphasis on infant nutrition, innovations in delivery formats and biotechnology, etc.



Global Folic Acid Market by Value



Global folic acid market was valued at US\$... billion in 2024 and is anticipated to reach up to US\$... billion by 2030 from US\$... billion in 2025, with a CAGR of xx%.



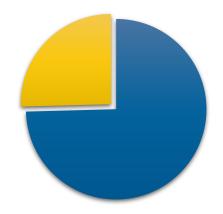
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xx%

Global Folic Acid Market by Form; 2024



Global Folic Acid Market by Source; 2024

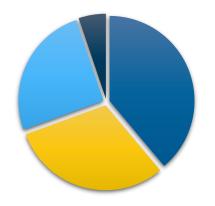


Form	Share
Tablets	xx%
Soft Gels	xx%
Lozenges	xx%
Others	xx%

Source	Share
Synthetic	xx%
Natural	xx%



Global Folic Acid Market by Application; 2024



Application	Share
Food & Beverages	xx%
Pharmaceuticals	xx%
Nutraceuticals	xx%
Others	xx%

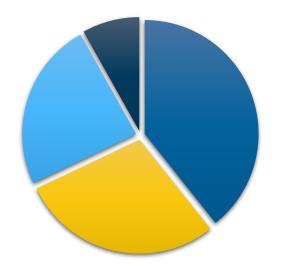
Global Folic Acid Market by Distribution Channel; 2024



Distribution Channel	Share
Offline	xx%
Online	xx%



Global Folic Acid Market by Region; 2024

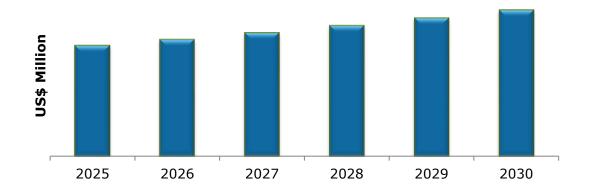


Region	Share
North America	xx%
Europe	xx%
Asia Pacific	xx%
Rest of the World	xx%



Folic Acid Market: Form Analysis

Global Folic Acid Tablets Market by Value



Global Folic Acid Soft Gels Market by Value

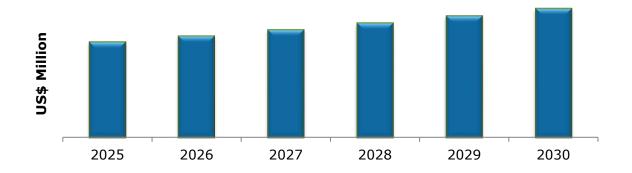
US\$ Million							
	2025	2026	2027	2028	2029	2030	

Form	CAGR (2025-2030)
Tablets	xx%
Soft Gels	xx%
Lozenges	xx%
Others	xx%



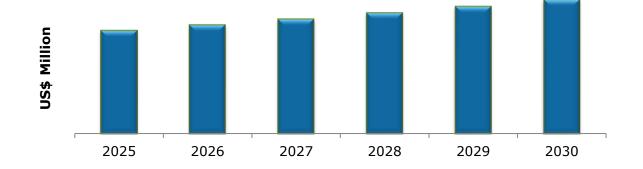
Folic Acid Market: Source Analysis

Global Synthetic Folic Acid Market by Value



Global Natural Folic Acid Market by Value

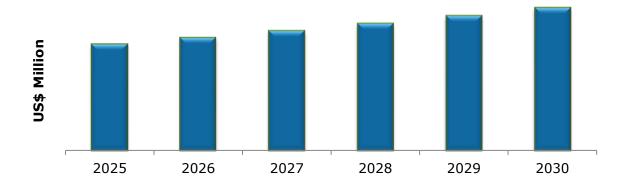
Source	CAGR (2025-2030)
Synthetic	xx%
Natural	xx%





Folic Acid Market: Application Analysis

Global Food & Beverages Folic Acid Market by Value



Global Pharmaceuticals Folic Acid Market by Value

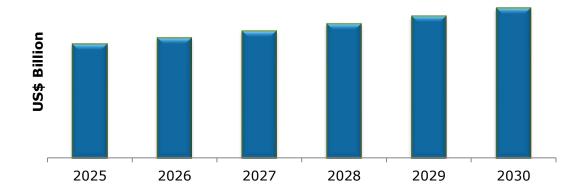
US\$ Million						
	2025	2026	2027	2028	2029	2030

Application	CAGR (2025-2030)
Food & Beverages	xx%
Pharmaceuticals	xx%
Nutraceuticals	xx%
Others	xx%



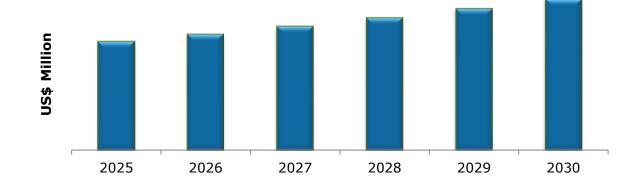
Folic Acid Market: Distribution Channel Analysis

Global Offline Folic Acid Market by Value



Global Online Folic Acid Market by Value

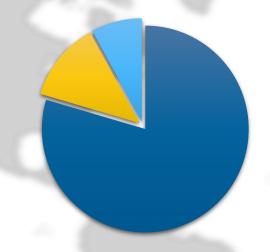
Distribution Channel	CAGR (2025-2030)
Offline	xx%
Online	xx%





North America Folic Acid Market: An Analysis

North America Folic Acid Market by Region; 2024

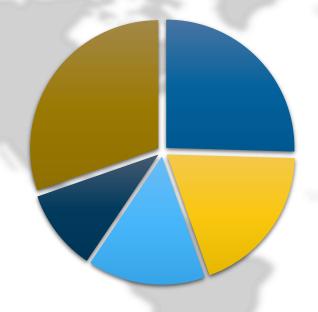


Region	Share (2024)	CAGR (2025-2030)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%



Europe Folic Acid Market: An Analysis

Europe Folic Acid Market by Region; 2024



Region	Share (2024)	CAGR (2025-2030)
Germany	xx%	xx%
UK	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Rest of Europe	xx%	xx%



Asia Pacific Folic Acid Market: An Analysis

Asia Pacific Folic Acid Market by Region; 2024



Region	Share (2024)	CAGR (2025-2030)
China	xx%	xx%
Japan	xx%	xx%
India	xx%	xx%
South Korea	xx%	xx%
Rest of Asia Pacific	xx%	xx%



Global Folic Acid Market: Dynamics

Growth Driver • Increasing Demand for Prenatal Vitamin Supplements • Rising Prevalence of Nutritional Deficiencies and Anemia Challenges • Overconsumption Risks and Regulatory Constraints • Price Volatility of Raw Materials **Market Trends** • Rise of Personalized Nutrition and E-Pharmacy Channels • Innovations in Delivery Formats and Biotechnology



Global Folic Acid Market: Competitive Landscape

Players Profiled

- □ BASF SE □ Jiangxi Tianxin Pharmaceutical Co., Ltd.
- □ DSM-Firmenich AG □ Xinfa Pharmaceutical Co., Ltd.
- ☐ Merck KGaA ☐ Parchem Fine & Specialty Chemicals
- □ Zydus Lifesciences Limited □ Xinjiang Wujiaqu Xingnong Cycle Chemical
- □ Lonza Group AG Co., Ltd.
- ☐ Medicamen Biotech Limited ☐ Hebei Jiheng Group Pharmaceutical Co. Ltd.
- ☐ Emcure Pharmaceuticals Limited ☐ Nantong Changhai Food Additive Co., Ltd. ▶

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