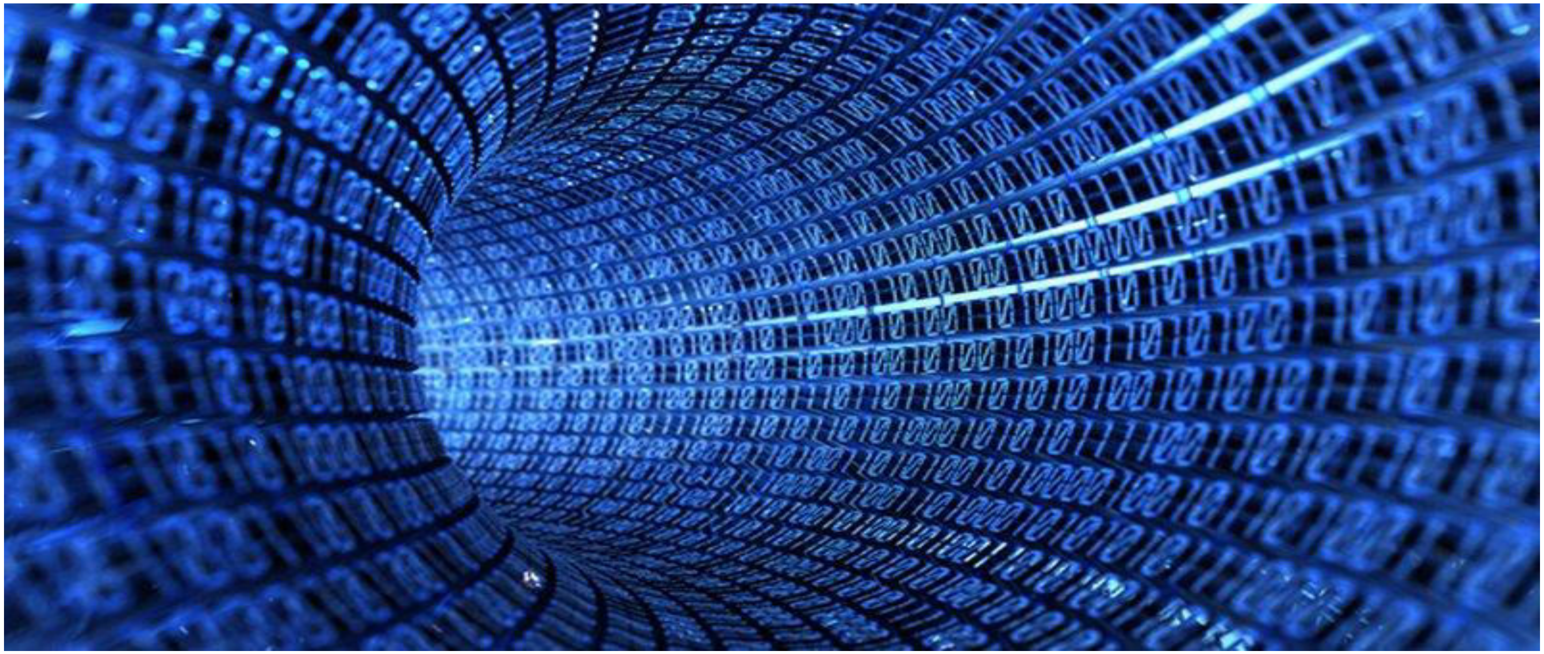
Global Cyber Security Market: Trends and Opportunities (2014-19)

June 2014



Daedal Research

Global Cyber Security Market

Scope of the Report

The report titled "Global Cyber Security Market: Trends & Opportunities (2014-19)" provides an insight into the market dynamics and various trends and opportunities associated with the global cyber security market. It gives a detailed analysis of the cyber security market in terms of various verticals it serves, and also focuses on the regional market sizing of North America, Western Europe and APAC. It also discusses the factors fuelling the cyber security market. The growth of the global cyber security market as well as regional market has been forecasted for the period 2014-2019, taking into account the previous growth patterns, drivers and current and future trends. The report concludes with the profiling of major players in the global cyber players like Booz Allen Hamilton (BAE), Computer Science Corporation (CSC), BAE and Boeing and Fire Eye.

Geographical Coverage

- Global
- North America
- Western Europe
- Asia Pacific (APAC)

Company Coverage

- Booz Allen Hamilton (BAH)
- Computer Science Corporation (CSE)
- BAE
- Boeing
- Fire Eye

Executive Summary

In today’s technologically driven market, a country’s cyber space forms an integral part of the global cyberspace. The increasing penetration of internet, particularly in developing countries has led to an exponential growth in the cyberspace. In addition, the rapidly growing ownership of smart phones (mobile phones & tablets) with access to internet and online retailing trend has increased the expansion of cyberspace worldwide.

The rapid growth in global cyberspace has raised pertinent questions about its security. The success of the global internet and online system is primarily attributed to its relative openness and low entry barriers. However, these very same factors are also partly responsible for the serious threats to the cyber space in the form of cyber warfare, cyber espionage, cyber terrorism and cyber crime.

Today cyber security has become a major concern for all the sectors and industries operating with the support of cyber space. Organizations are continuously looking for technologies and security system to combat cyber attacks. Cyber security industry is undergoing significant changes in many segments and attracting lucrative investments from companies in various sectors including IT, Defense, Telecom, Professional, Retail and many others. Merger and acquisitions is also a growing trend in the country and the acquisition of McAfee by Intel in 2011 worth US$7.8 billion dollar deal is significant in this industry.

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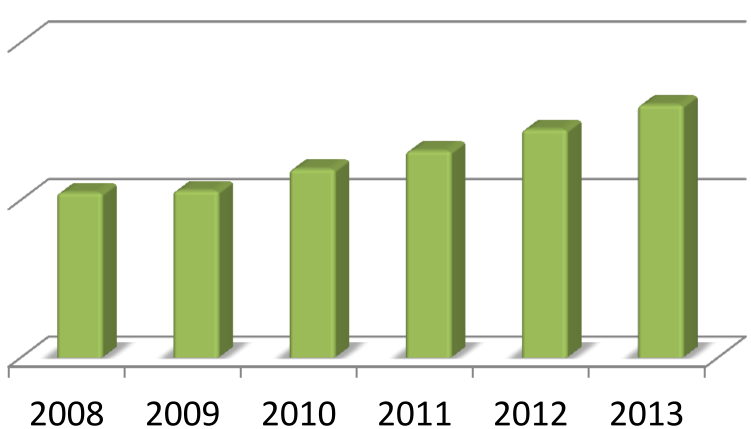
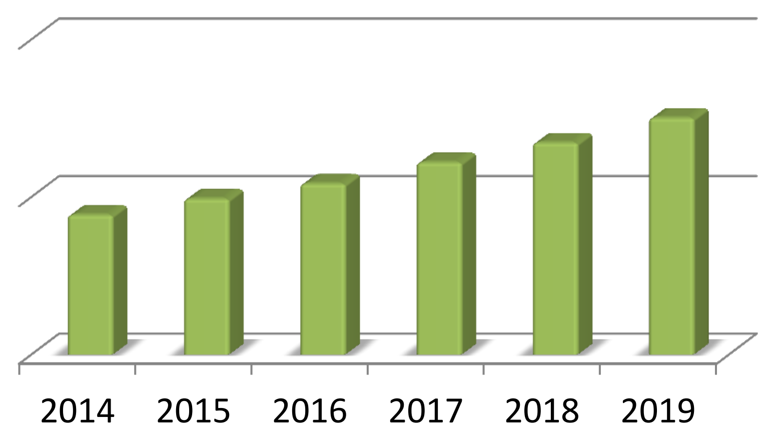
Global Cyber Security Market: An Overview

Today, governments, military, corporations, financial institutions, hospitals and other businesses collect, process and store a great deal of confidential information on computers and transmit that data across networks to other computers. With the growing volume and sophistication of cyber attacks, ongoing attention is required to protect sensitive business and personal information, as well as safeguard national security.

Global Cyber security Market Size, 2008-2013 (US$ Billion)



Global Cyber Security Market Size Forecast, 2014-19 (US$ Billion)

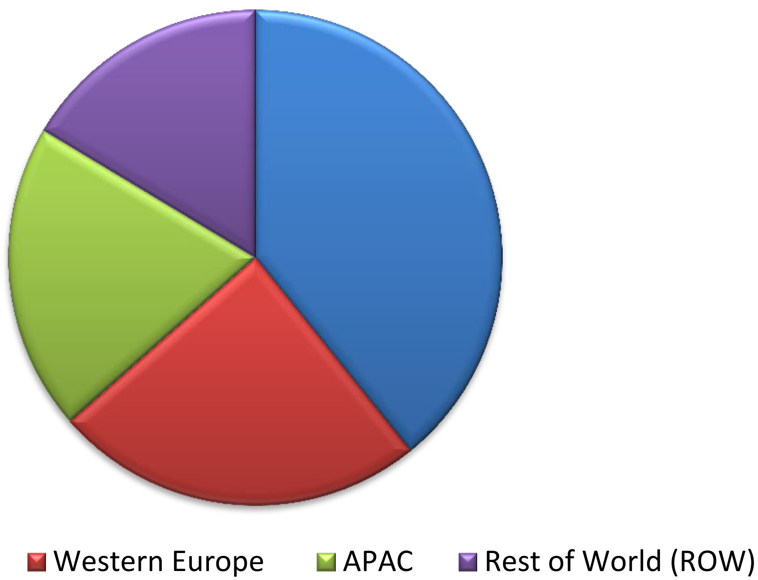


- The Global cyber security market grew CAGR of ……..% during 2008-2013.
- The Global cyber market is projected to grow at a CAGR of …………..% during 2014- 19, reaching spending of US$…………. Billion in 2019.

Global Cyber Security Market

The tremendously rising dependence on technology is projected to drive the spending on cyber security in the coming five years. The region would witness a continuous growth from emerging economies.

Global Cyber Security Market, By Region, 2013



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In 2013, North America dominated the global cyber security market with share of …………..%.