

Global Household Water Dispenser Market:
Analysis By Type (Bottled and Bottle-less),
By Function (Regular and Water
Cooling/Heating), By Distribution Channel
(Retail, Online and Others), By Region Size
and Trends with Impact of COVID-19 and
Forecast up to 2028

January 2024



Global Household Water Dispenser Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Impact Of COVID-19

Dynamics

Competitive Landscape

Company Profiling

Global Household Water Dispenser Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Household Water Dispenser Market: Analysis By Type (Bottled and Bottle-less), By Function (Regular and Water Cooling/Heating), By Distribution Channel (Retail, Online and Others), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2028
Coverage	Global and Regional
Regional Coverage	North America (the US, Canada, and Mexico), Europe (Germany, UK, France, Italy, and Rest of the Europe.), Asia Pacific (China, India, Japan, South Korea, and Rest of the Asia Pacific) and, Rest of the World
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2023-2028
Competition in the Market	Fragmented
Key Players	Blue Star Limited, Haier Smart Home Co., Ltd., Primo Water Corporation, Honeywell International Inc., Voltas Limited, Midea Group Co., Ltd., Avalon Water Co., Inc., Clover Co., Ltd., Culligan International Co., Atlantis, Avanti Functions Inc.

Global Household Water Dispenser Market: Coverage

Executive Summary

A household water dispenser is a device designed for residential use to dispense clean and potable drinking water. Typically, these dispensers are available in various forms, such as countertop models or freestanding units, and offer a supply of chilled, room temperature, or hot water. The global household water dispenser market was valued at US\$5.42 billion in 2022. The market value is expected to reach US\$7.58 billion by 2028, growing at a CAGR of 5.76% over the projected period of 2023-2028.

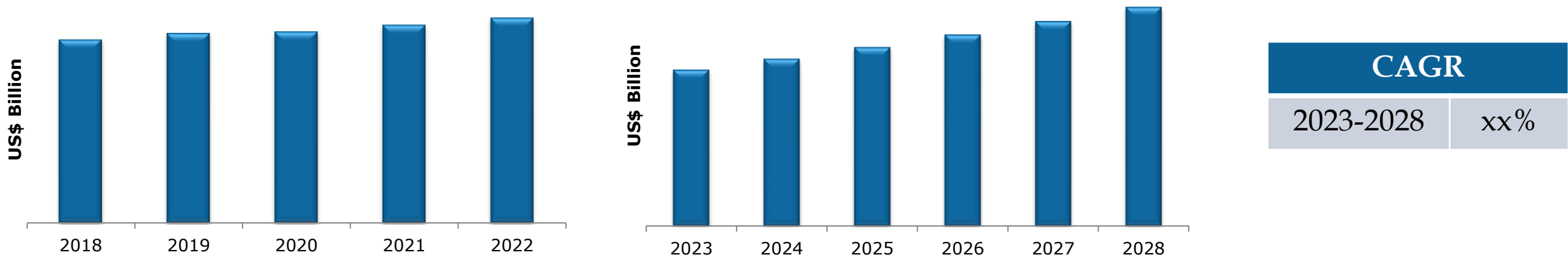
The global household water dispenser market can be segmented based on the type (bottled and bottle-less), function (regular and water cooling/heating), and distribution channel (retail, online and others). In 2022, the bottled segment claimed the largest market share based on type analysis. Moreover, online channel is expected to be the fastest growing segment in the forecasted period. Based on the region, North America dominated the market in 2022.

The COVID-19 pandemic significantly influenced the household water dispenser market, driving a surge in demand for hygienic and touchless solutions. Consumers prioritized health and safety, leading to increased adoption of touchless models with advanced filtration systems. With more time spent at home, there was a notable uptick in the use of household water dispensers for clean and safe hydration. This shift in consumer behavior and emphasis on hygiene standards propelled the market's growth and preference for contactless dispensing options.

The global household water dispenser market observed progressive growth in the past few years and anticipations are made that during the forecasted period (2023-2028), the market would further augment at an escalating growth rate. The global household water dispenser market growth is predicted to be supported by numerous growth drivers such as increase in disposable income, rapid urbanization, growing adoption of e-commerce platforms, increase in demand for clean drinking water, expansion into developing markets and many other factors. Conversely, the market growth would be negatively impacted by various challenges such as high investment and maintenance costs, counterfeit products, increasing competition from bottled water, etc. Moreover, the market growth would succeed in various market trends like rise of smart water dispensers, advanced filtration revolution, hygienic touchless dispensers, sustainable and energy-efficient dispensers, personalized subscription service customized water dispenser, etc.

Household Water Dispenser Market: Global Analysis

Global Household Water Dispenser Market by Value



Global Household Water Dispenser market was valued at US\$... billion in 2022 and is anticipated to reach up to US\$... billion by 2028 from US\$... billion in 2023, with a CAGR of xx%.

Household Water Dispenser Market: Global Analysis

Global Household Water Dispenser Market by Type; 2022



Type	Share (2022)
Bottled	xx%
Bottle-less	xx%

Global Household Water Dispenser Market by Function; 2022



Function	Share (2022)
Regular	xx%
Water Cooling/ Heating	xx%

Household Water Dispenser Market: Global Analysis

Global Household Water Dispenser Market by Distribution Channel; 2022



Distribution Channel	Share (2022)
Retail	xx%
Online	xx%
Others	xx%

Household Water Dispenser Market: Global Analysis

Global Household Water Dispenser Market by Region; 2022



North America, xx%

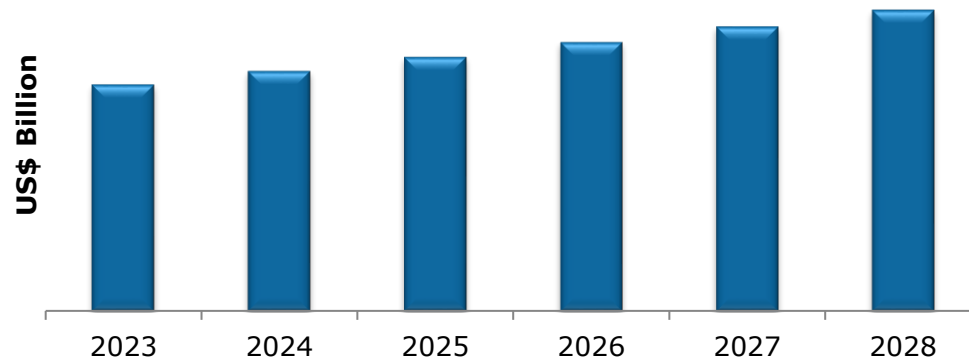
Europe, xx%

Asia Pacific, xx%

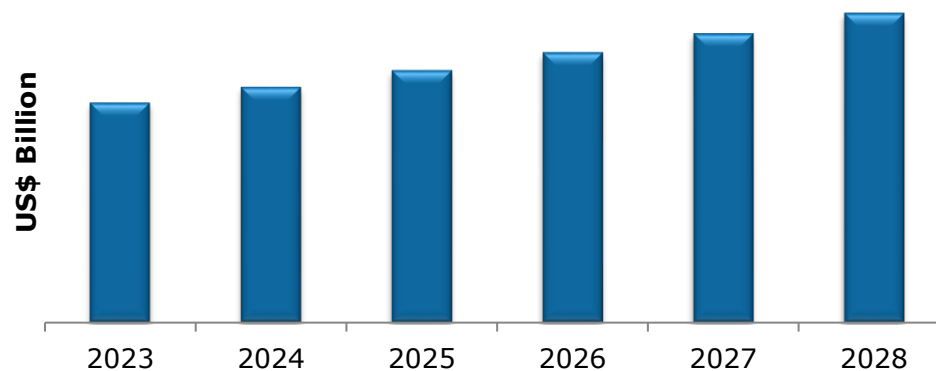
Rest of the World, xx%

Household Water Dispenser Market: Type Analysis

Global Bottled Household Water Dispenser Market by Value



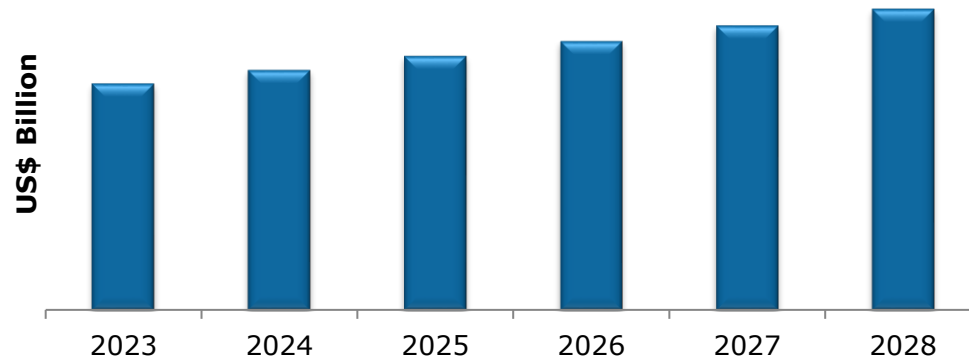
Global Bottle-less Household Water Dispenser Market by Value



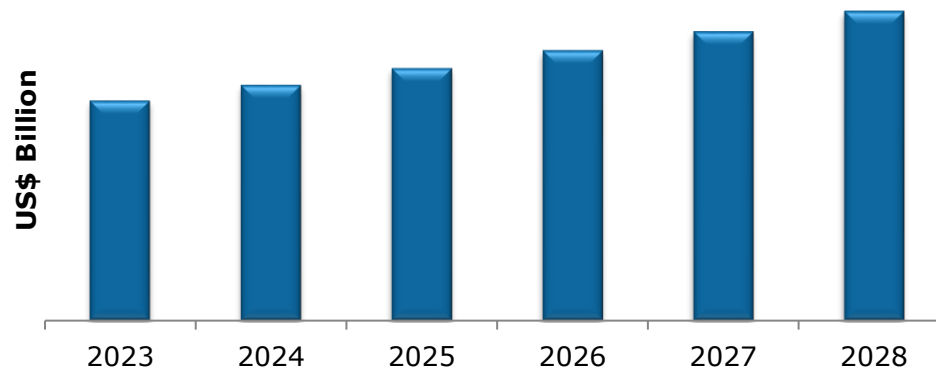
Type	CAGR (2023-2028)
Bottled	xx%
Bottle-less	xx%

Household Water Dispenser Market: Function Analysis

Global Regular Household Water Dispenser Market by Value



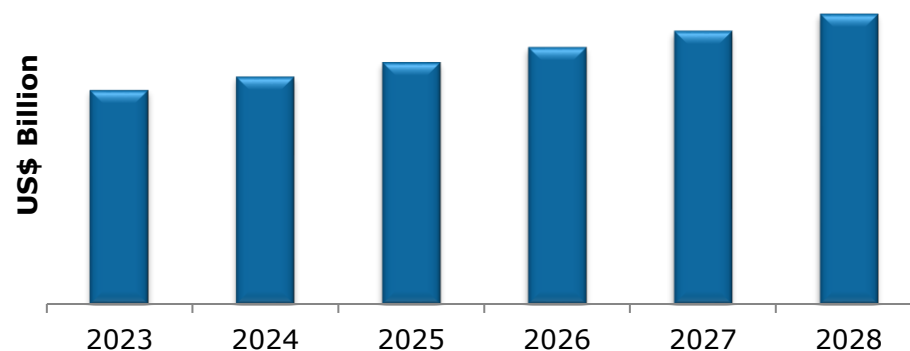
Global Water Cooling/ Heating Household Water Dispenser Market by Value



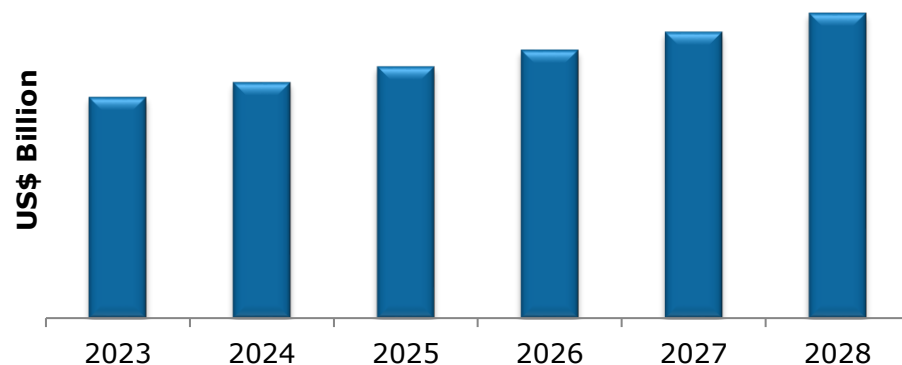
Function	CAGR (2023-2028)
Regular	xx%
Water Cooling/ Heating	xx%

Household Water Dispenser Market: Distribution Channel Analysis

Global Retail Household Water Dispenser Market by Value



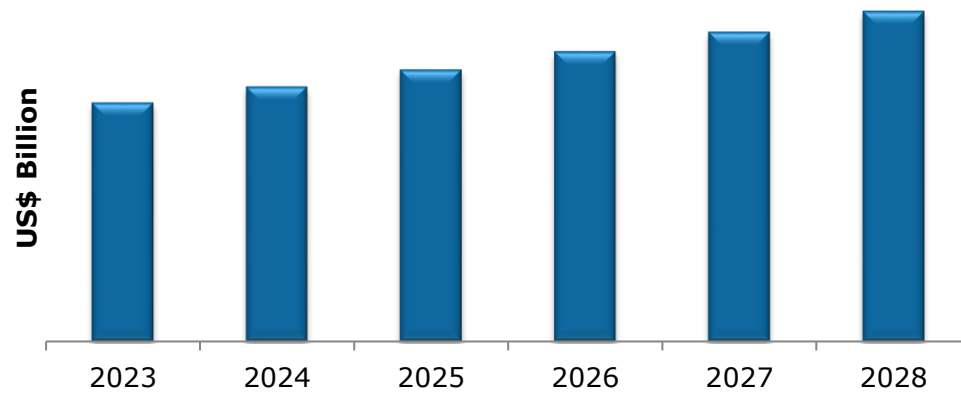
Global Online Household Water Dispenser Market by Value



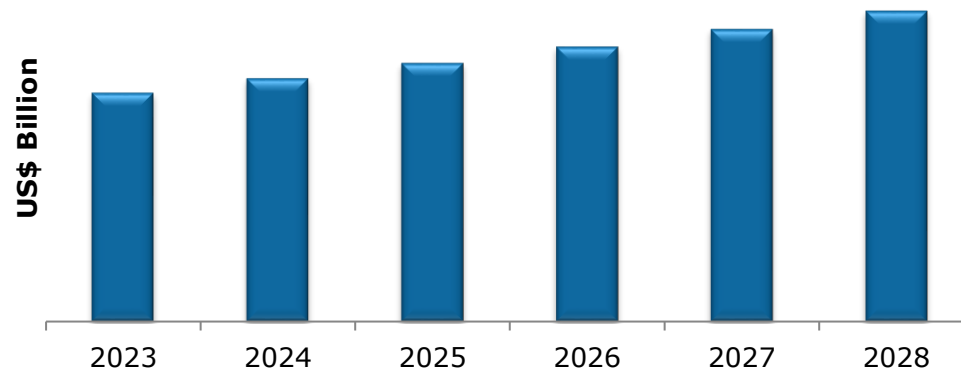
Distribution Channel	CAGR (2023-2028)
Retail	xx%
Online	xx%
Others	xx%

Household Water Dispenser Market: Regional Analysis

North America Household Water Dispenser Market by Value



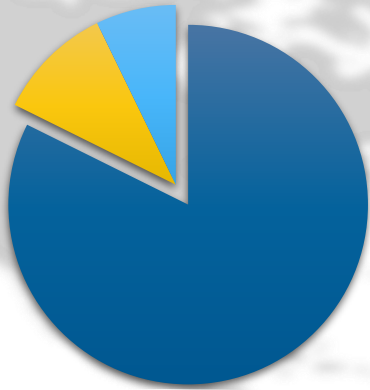
Europe Household Water Dispenser Market by Value



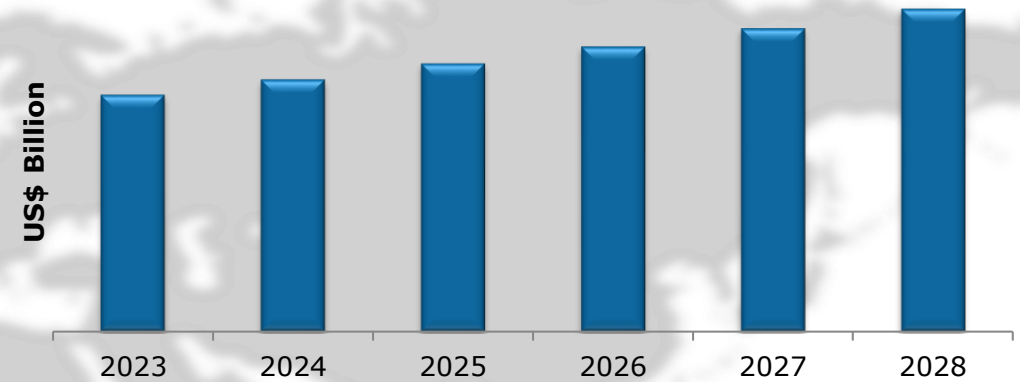
Regional	CAGRs	
	2018-2022	2023-2028
North America	xx%	xx%
Europe	xx%	xx%
Asia Pacific	xx%	xx%
Rest of the World	xx%	xx%

North America Household Water Dispenser Market: An Analysis

North America Household Water Dispenser Market by Region; 2022



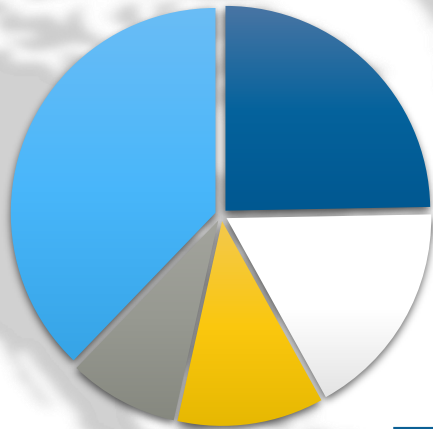
The US Household Water Dispenser Market by Value



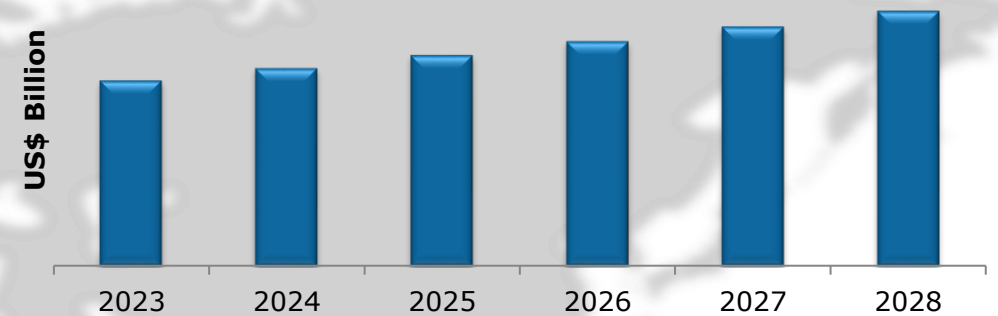
Region	Share (2022)	CAGR (2023-2028)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

Europe Household Water Dispenser Market: An Analysis

Europe Household Water Dispenser Market by Region; 2022



Germany Household Water Dispenser Market by Value



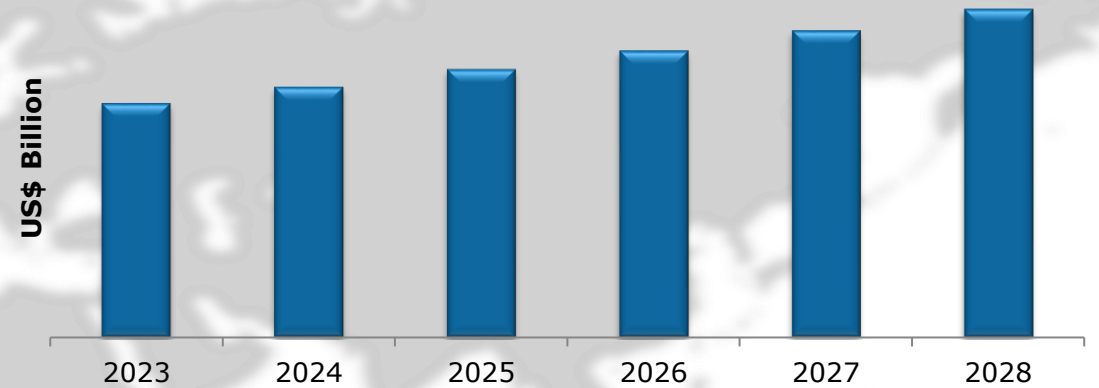
Region	Share (2022)	CAGR (2023-2028)
Germany	xx%	xx%
The UK	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
Rest of Europe	xx%	xx%

Asia Pacific Household Water Dispenser Market: An Analysis

Asia Pacific Household Water Dispenser Market by Region;
2022

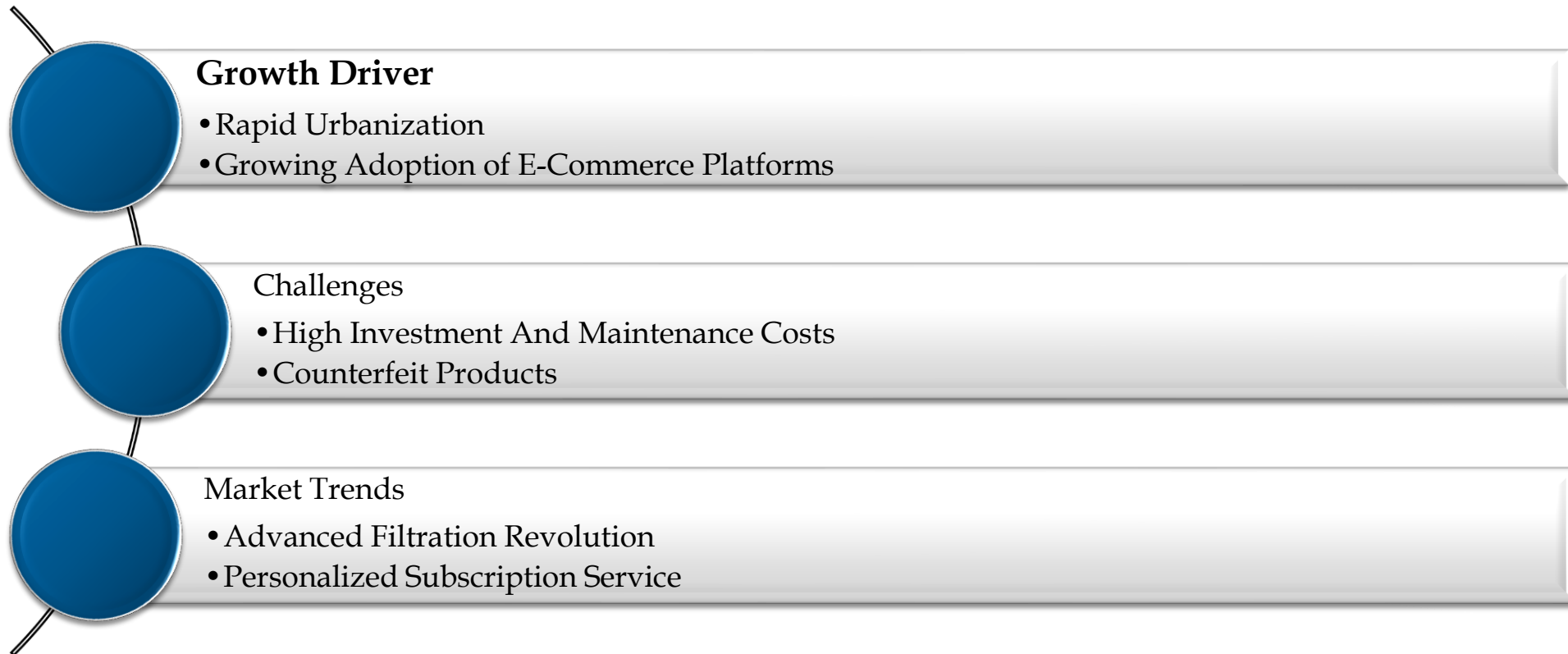


China Household Water Dispenser Market by Value



Region	Share (2022)	CAGR (2023-2028)
China	xx%	xx%
India	xx%	xx%
Japan	xx%	xx%
South Korea	xx%	xx%
Rest of Asia Pacific	xx%	xx%

Global Household Water Dispenser Market: Dynamics



Global Household Water Dispenser Market: Competitive Landscape

Players Profiled

- ❑ Blue Star Limited
- ❑ Haier Smart Home Co., Ltd.
- ❑ Primo Water Corporation
- ❑ Honeywell International Inc.
- ❑ Voltas Limited
- ❑ Midea Group Co., Ltd.
- ❑ Avalon Water Co., Inc
- ❑ Clover Co., Ltd.
- ❑ Culligan International Co.
- ❑ Atlantis
- ❑ Avanti Functions Inc.