

Global Construction Collaboration Solution Market (2017-2021 Edition)

July 2017



Global Construction Collaboration Solution Market Report

Scope of the Report

The report entitled “Global Construction Collaboration Solution Market (2017-2021 Edition)”, provides analysis of the global construction collaboration solution market, with detailed analysis of market size and growth, market share and economic impact of the industry. The report also provides the analysis of the global construction market by value and by region.

The report includes the detailed regional analysis, covering market size and growth for the construction collaboration market for the following regions: Asia Pacific, America, Australia and New Zealand (ANZ) and Middle East and Africa (MEA).

Growth of the overall global construction collaboration market has also been forecasted for the period 2017-2021, taking into consideration the previous growth patterns, the growth drivers and the current and future trends. Aconex, think project!, Asite and e-Builder are some of the key players operating in the construction collaboration market, whose company profiling has been done in the report. In this segment of the report, business overview and financial overview of the companies are provided.

Country Coverage

- Asia Pacific
- America
- EMEA
- ANZ

Company Coverage

- Aconex
- Think Project!
- Asite
- e- Builder

Global Construction Collaboration Market Report

Executive Summary

Due to the factors like, growing opportunities in emerging markets, new funding mechanisms, new collaboration ways and evolving customer demands, the global construction industry is changing rapidly. A single construction project involves many participants, such as owner, project manager, architect, consultants, contractor, subcontractor and facility manager and effective flow of information between them is necessary for the successful completion of the project.

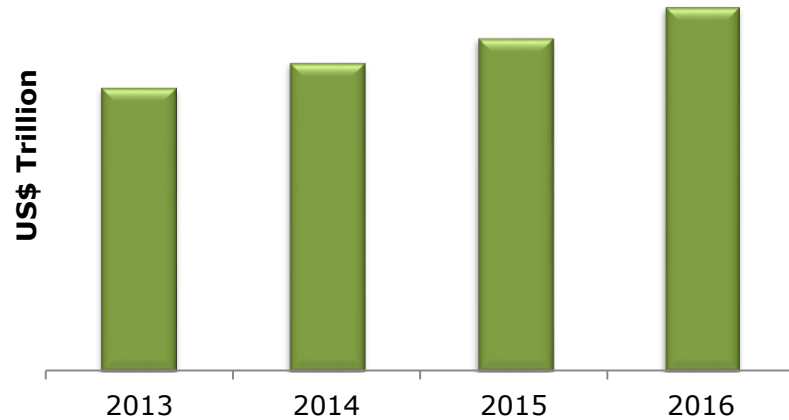
Collaboration in the construction industry is necessary as the construction projects have become complex with many different organizations working together throughout the project lifecycle, from planning, designing, construction to operations. The traditional methods for collaboration involved status quo, internal installed system and file sharing system, but these solutions do not facilitate a collaborative environment and do not address the challenges that the construction industry faces.

Construction collaboration solutions provide different participants involved in a project in the construction industry with a single platform to manage all their information and processes throughout the project lifecycle. Construction collaboration solutions provide support in the following construction activities: project information management, project process management, building information modeling, bid and tender process, etc.

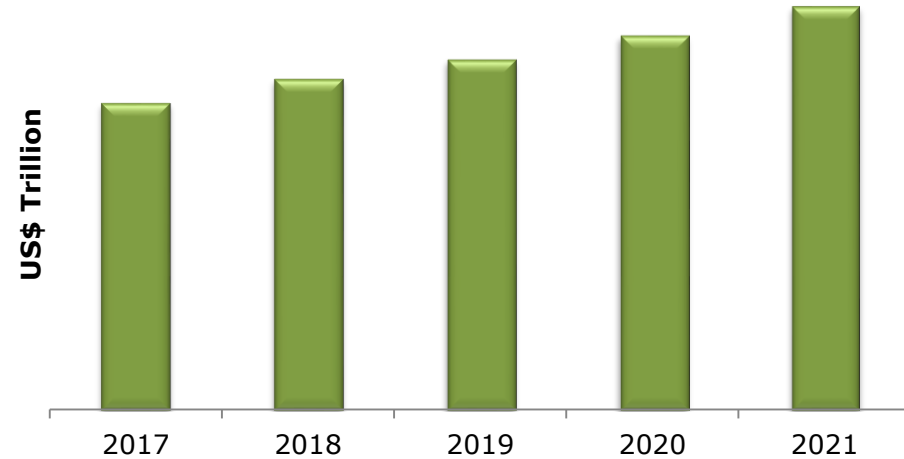
The construction collaboration market has increased with a healthy growth rate over the years and is expected to increase further during the forecasted period (2017-2021). The construction collaboration market is supported by various growth drivers, such as increasing project complexity, increasing knowledge sharing from project to project, increasing SaaS market, network effect, increased mobility, etc. Yet, the market faces certain challenges, such as comparatively less IT spending in construction industry, use of different tools on the same project, speed and connectivity problem, lack of training, etc.

Global Construction Market Overview

**Figure: Global Construction Market by Value;
2013-2016 (US\$ Trillion)**



**Figure: Global Construction Market by Value;
2017-2021 (US\$ Trillion)**



The global construction market reached US\$... billion in 2016 and is anticipated to reach US\$... billion in 2021, increasing at a CAGR of ...% over the years 2017-2021.

Global Construction Collaboration Market Overview

Figure: Global Construction Collaboration Market by TAM; 2013-2016 (US\$ Billion)

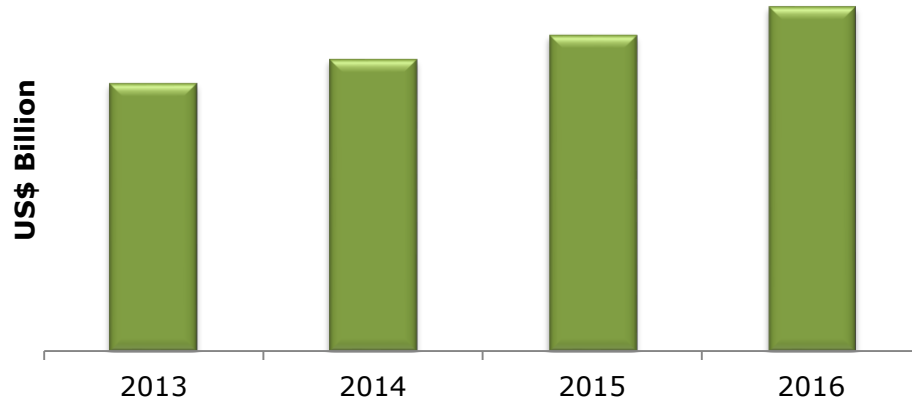
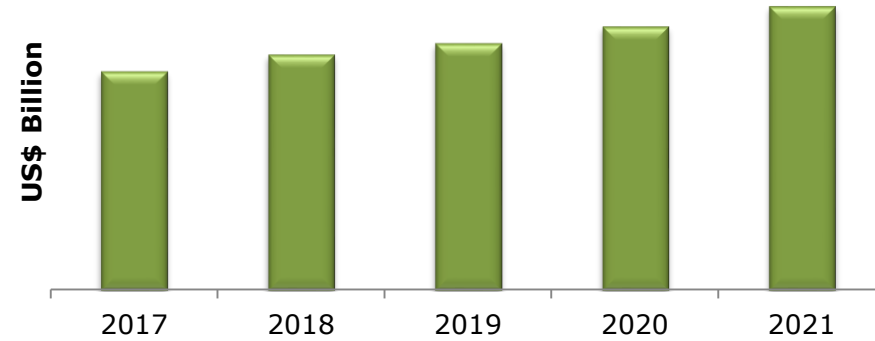


Figure: Global Construction Collaboration Market by TAM; 2017-2021 (US\$ Billion)



The global construction collaboration market TAM is expected to increase to US\$... billion in 2021, as compared to US\$... billion in 2017, exhibiting at a CAGR ...% during the years 2017-2021.

Global Construction Collaboration Market: Regional Overview

Figure : Global Construction Collaboration TAM by Region 2016

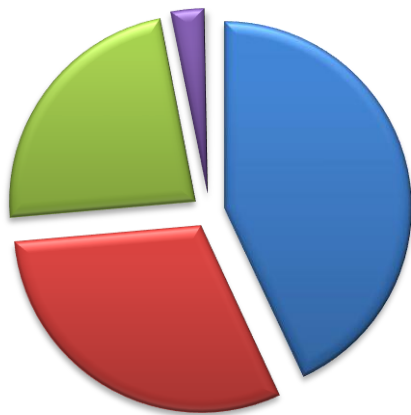


Figure: EMEA Construction Collaboration Market by TAM; 2017-2021 (US\$ Billion)

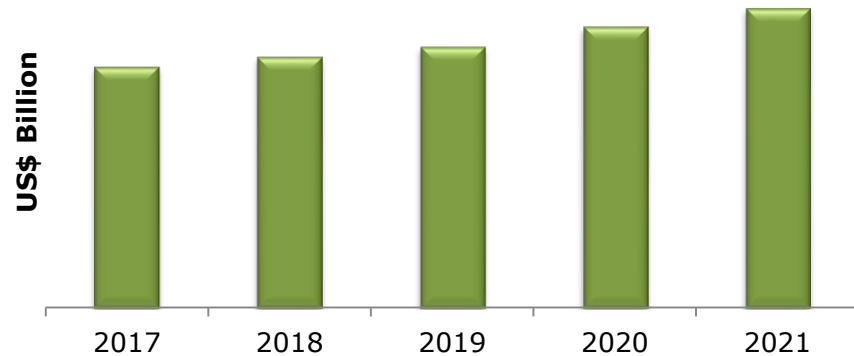
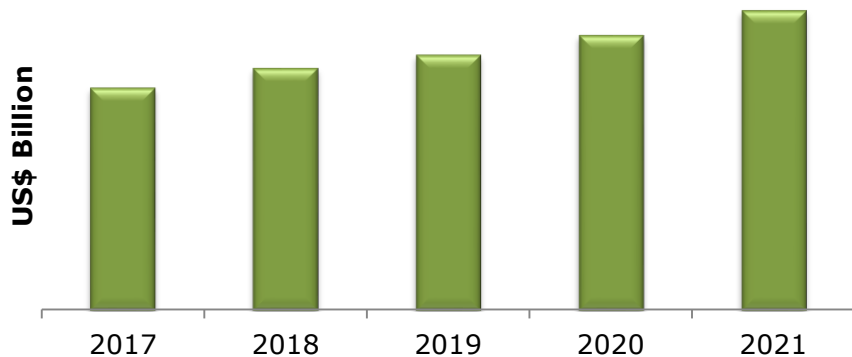


Figure : Asia Pacific Construction Collaboration Market by TAM ;2017-2021 (US\$ Billion)



The Asia Pacific construction collaboration market is expected to reach to US\$... Billion by 2021 demonstrating a CAGR of ...% over the years 2017-2021.

The EMEA construction collaboration market is estimated to reach to a value of US\$... Billion by 2021 exhibiting a CAGR of ...% over the years 2017-2021.