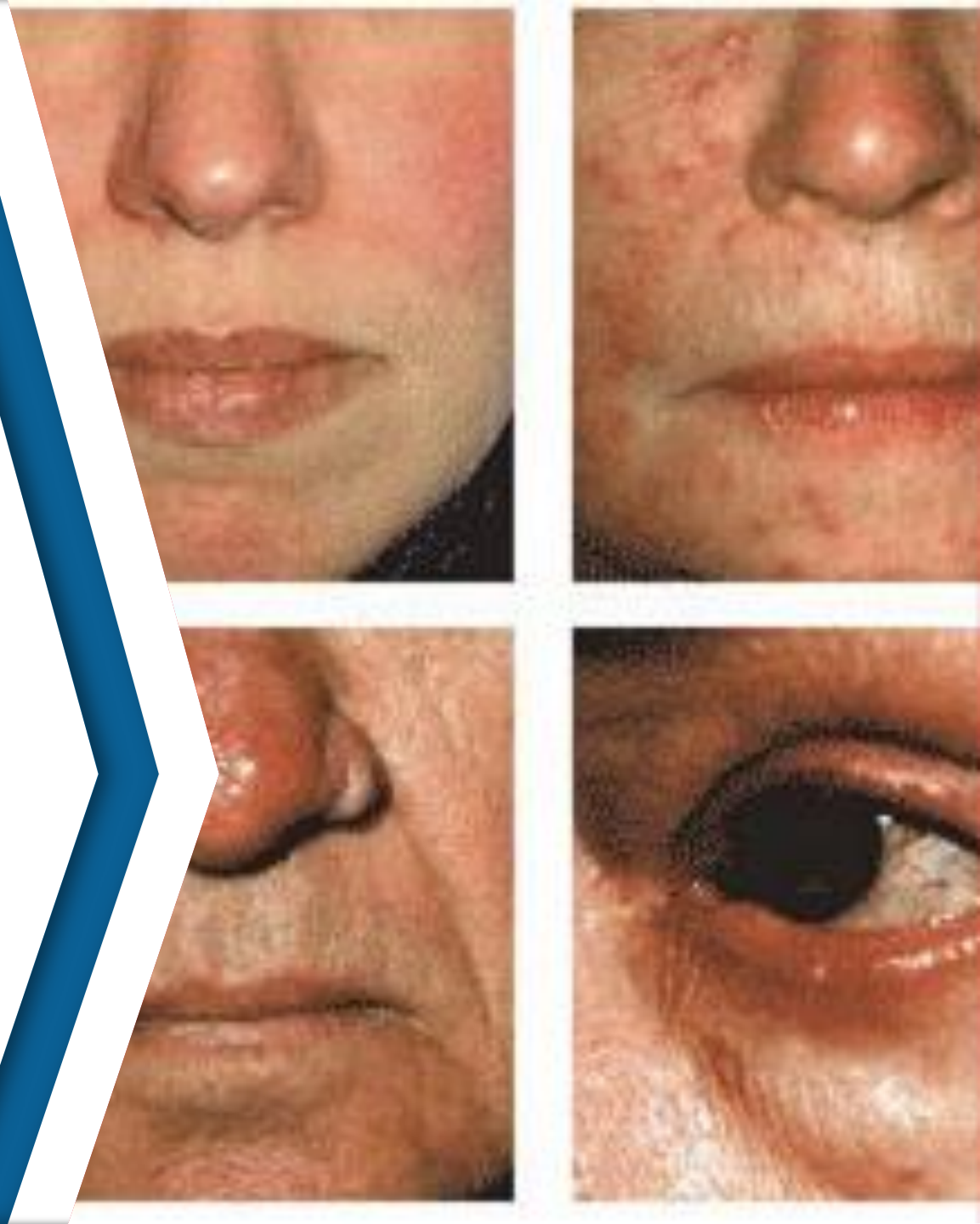


# The U.S. Rosacea Market: Size, Trends & Forecasts (2019-2023)

February 2019



# The U.S. Rosacea Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Market Analysis

Competitive Landscape

Company Profiles

# The U.S. Rosacea Market: Coverage

## Scope of the Report

Attributes	Details
Title	The U.S. Rosacea Market: Size, Trends & Forecasts (2019-2023)
Coverage	The U.S.
Forecast Period of Market	2019-2023
Competition in the Market	The market is highly concentrated with a few players occupying the market share.
Key Players	Foamix Pharmaceuticals Ltd., Sol-Gel Technologies Ltd., Galderma, and Allergan Plc.

# The U.S. Rosacea Market

## Executive Summary

Rosacea is a common disorder associated with skin and most prevalent among people with light skin tone, and mainly affects areas around the chin, cheeks, nose, and forehead. The main characteristic of this disease is solid-bumps and pus-filled pimples.

Rosacea is a common chronic condition of the skin with a high prevalence rate among the U.S. population. It naturally begins at any time after the age of 30 or previously. In some cases, rosacea may also occur on the neck, chest, scalp or ears. Rosacea symptoms and signs include facial flushing, fine red vascular lines, swollen, red eyelids and many more. Currently, more than 16 million populations in the U.S. are suffering from rosacea.

The U.S. rosacea market has grown over the past few years and is projected to grow at a high growth rate on the back of rising incidence of disease, and aging population. The growth in the market will be driven by unhealthy eating habits and environmental factors, rising disposable income and entrance of new medications and treatments in the market. Yet the market growth is restrained by factors such as lack of awareness and knowledge and stringent government regulations for the approval of new drugs.

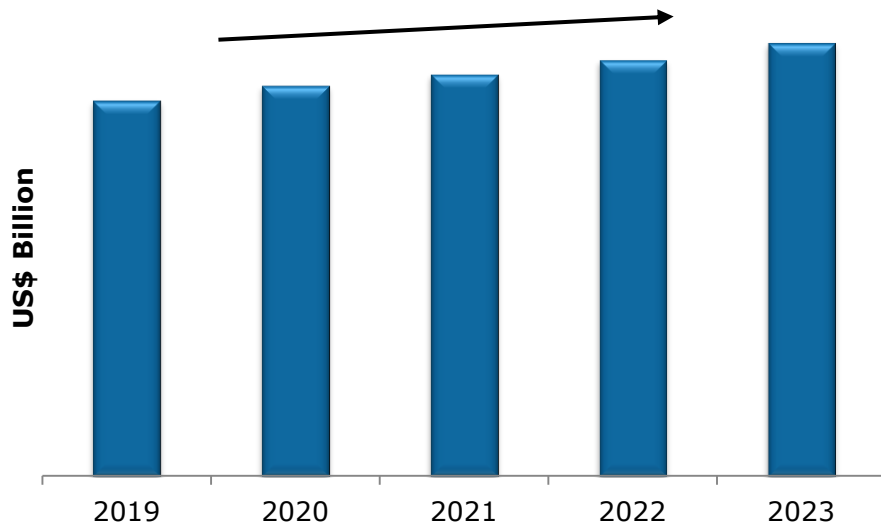
# The U.S. Rosacea Market

## Market Overview



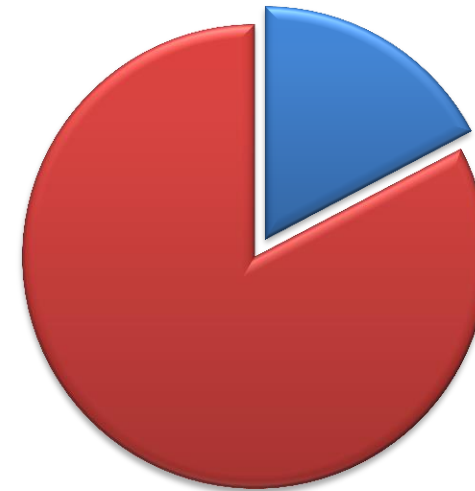
# Dermatology Drugs Market: The U.S. Analysis

The U.S. Dermatology Drugs Market by Value; 2019-2023E (US\$ Billion)



CAGR	
2019-2023	xx%

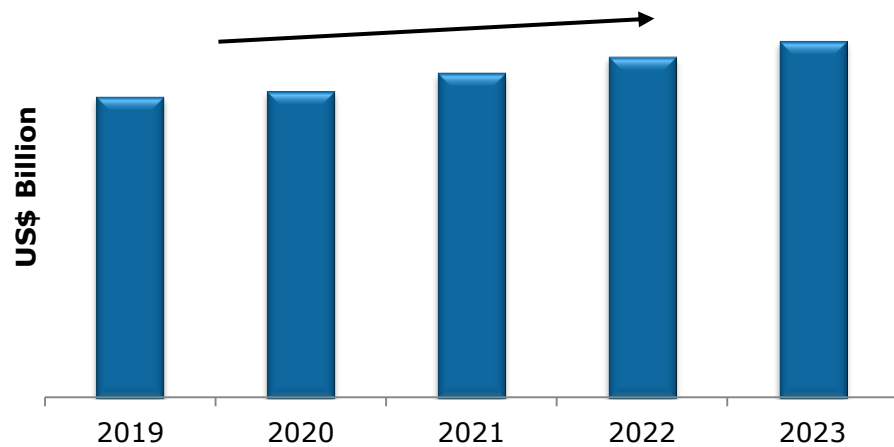
The U.S. Dermatology Drugs Market by Segments; 2018



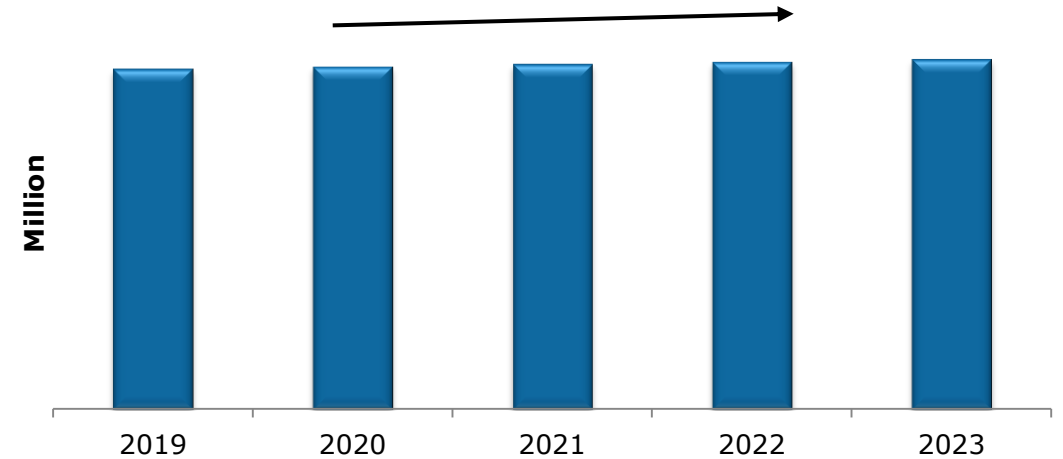
Product-Type	Share
Rosacea	xx%
Others	xx%

# Rosacea Market: The U.S. Analysis

**The U.S. Rosacea Market by Value;  
2019-2023E (US\$ Billion)**



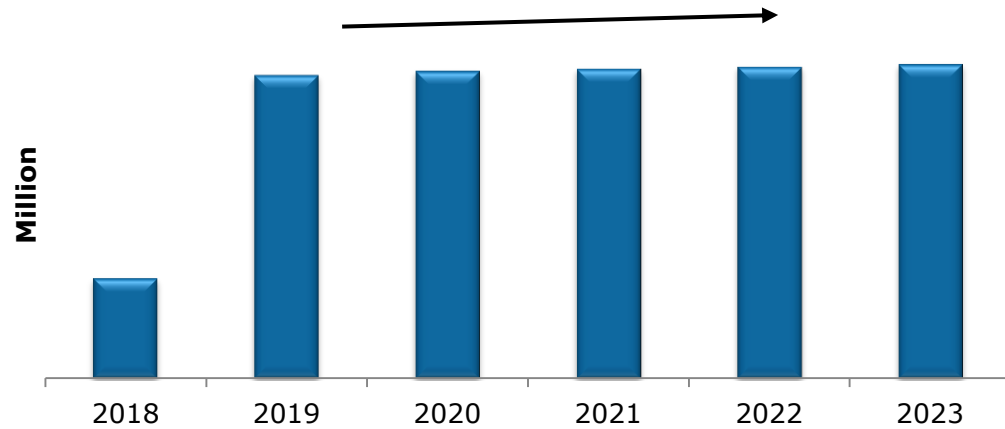
**The U.S. Rosacea Market by Volume; 2019-2023E  
(Million)**



CAGR (2019-2023)	
The U.S. Rosacea Market by Value	xx%
The U.S. Rosacea Market by Number of Patients	xx%

# Rosacea Market: The U.S. Analysis

The U.S. Rosacea Market by Number of Patients Seeking Treatment; 2018-2023E (Million)

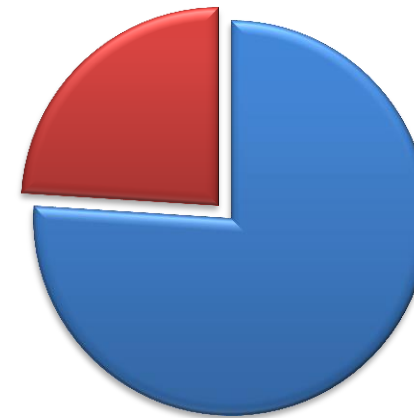


## CAGR (2019-2023)

The U.S. Rosacea Market  
by Number of Patients  
Seeking Treatment

xx%

The U.S. Rosacea Market by Segments; 2017



Segments	Share
Topical Drugs	xx%
Oral Antibiotics	xx%

# Rosacea Market: Competitive Landscape

## Players Profiled

- Foamix Pharmaceuticals Ltd.



- Sol-Gel Technologies Ltd.



- Galderma



- Allergan Plc

