

Global Acne Treatment Market: (2017-2021 Edition)

June 2017



Global Acne Treatment Market

Scope of the Report

The report entitled "Global Acne Treatment Market: (2017-2021 Edition)", provides analysis of the global acne treatment market and its products, with detailed analysis of market size and growth in terms of value. The report also provides in brief about the market split. The global acne treatment market can be divided into seven segments: Antibiotics, Non-Inflammatory, Antimicrobials, Combination Medications, Hormonal Agents, Oral Retinoid, and Topical Retinoid.

The report also provides a detailed analysis of prescription drugs available in the market for acne treatment. Details of SOLODYN, EPIDUO, ABSORICA, ACZONE and DORYX has provided in terms of their worldwide sales.

The report includes the detailed regional analysis, covering market size and growth for global acne treatment market for the following regions: the US and Asia Pacific. The US is the largest market for acne treatment in terms of value.

Growth of the overall global acne treatment market has also been forecasted for the period 2016-2021, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

The global acne treatment market is highly fragmented with a large number of niche players. Company profiling of Foamix Pharmaceuticals Ltd., Valeant Pharmaceuticals, Dermira and Allergan (Actavis Plc) has provided in the report. Company profiling is based on attributes like business overview, financial overview and strategies adopted by these companies in order to grow in the market.

Global Acne Treatment Market

Country Coverage

The US

Asia Pacific

Company Coverage

Foamix Pharmaceuticals Ltd.

Valeant Pharmaceuticals

Dermira

Allergan (Actavis Plc)

Global Acne Treatment Market

Executive Summary

Acne is a disorder of the skin that is caused by inflammation of the skin glands and hair follicles and is characterized by comedones and pimples specifically in certain areas like on the face, back and chest etc. During acne, sebaceous glands become clogged and infected which result in the formation of acne. It is most commonly found in teenagers and adolescents but also occurs in infants and adults. Depending on its severity, acne can cause emotional distress and scar the skin. Acne Vulgaris is the medical term for common acne. Acne can be mild, moderate or severe.

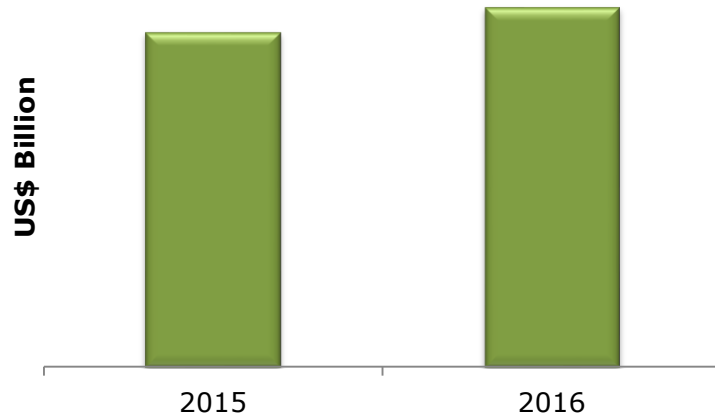
There are four main causes of acne vulgaris: hyper-keratinization, excess sebum production, bacteria Propionibacterium and inflammation. Dermatologists have the most experience treating different types of acne. On the basis of severity, there are six types of acne: Acne Rosacea, Acne Cosmetica, Acne Fulminans, Acne Keloidalis Nuchae (AKN), Acne Chloracne and Acne Medicamentosa. Several treatments are available in the market nowadays with effective results. Acne can be treated through three therapies namely systematic therapy, topical therapy and physical therapy. Currently acne treatment market is dominated by topical therapy or topical drugs that is widely used by large number of population for acne treatment.

The global acne treatment market is growing rapidly over the years and is expected to increase further in the forecasted period (2017-2021). Global acne treatment is supported by a number of growth drivers such as rising disposable income, high global prevalence rate of acne, unhealthy eating habits and increasing awareness in teenagers regarding acne treatment etc. Yet, there are certain challenges such as entry of generic drugs, safety issue regarding products and increasing acceptance of ant-acne treatment etc. that hinder the growth of the market.

There are some latest trends that will help the market to grow in the forecasted period. Such trends are laser treatment, shift towards combination products, technology-driven products and efficacy concern on current drugs.

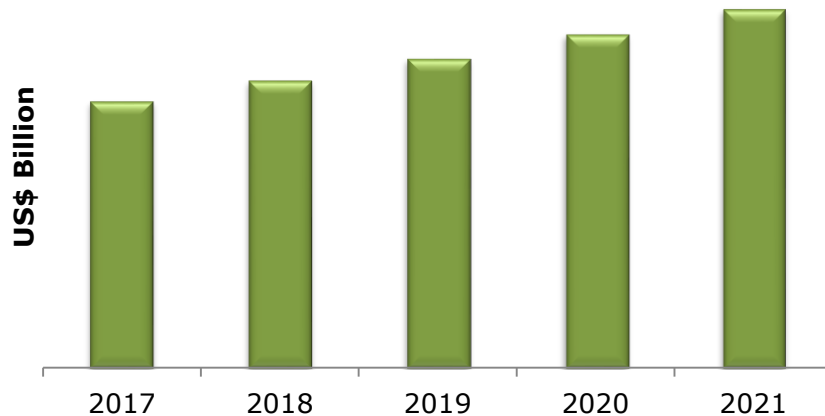
Global Acne Treatment Market

Global Dermatology Market by Value;
2015-2016 (US\$ Billion)

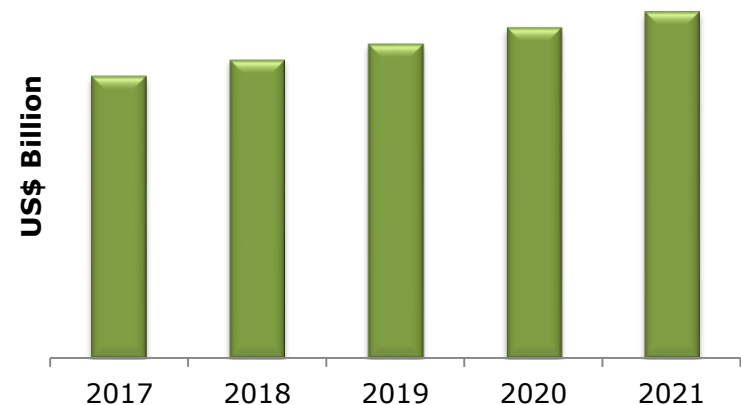


The global dermatology market value was US\$.. billion in 2016, increased from 2015 market value as US\$.. billion at a CAGR of ..%. The global value of dermatology market is forecasted to increase to US\$.. billion in 2021, as compared to the market value US\$.. billion in 2017. The global dermatology market is expected to grow at a CAGR of ..% over the years 2017 to 2021.

Global Dermatology Market by Value;
2017-2021 (US\$ Billion)

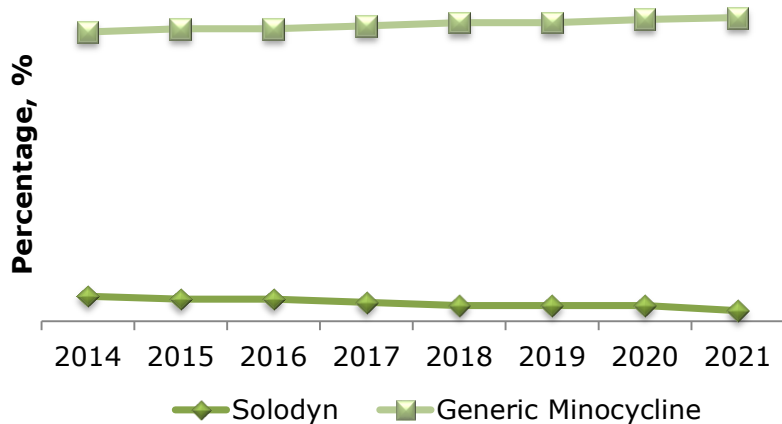


Global Acne Treatment Market by Value; 2016-2021
(US\$ Billion)

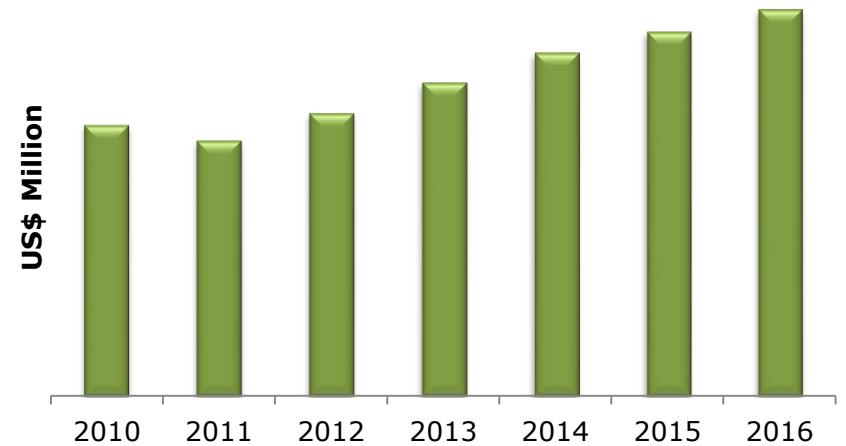


Global Acne Treatment Market Overview

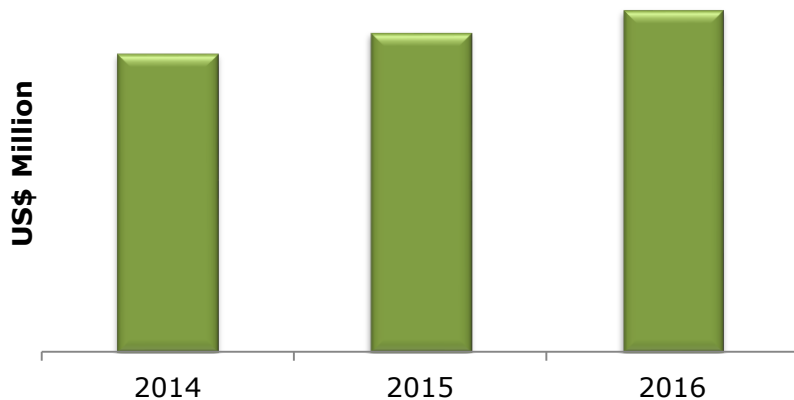
Penetration of Total Solodyn vs Generic Minocycline; 2014-2021



SOLODYN Global Sales; 2010-2016 (US\$ Million)



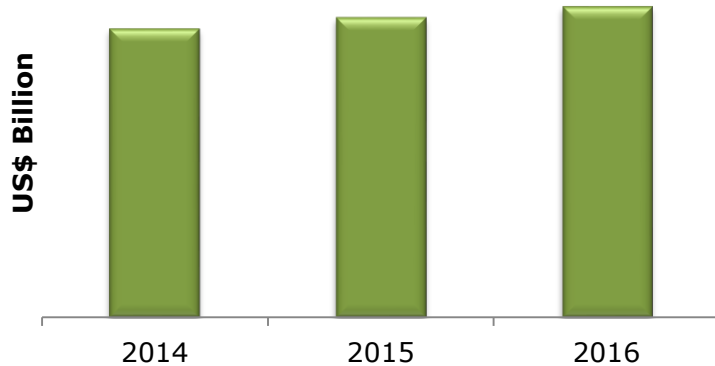
EPIDUO Global Sales; 2014-2016 (US\$ Million)



The global sales of Solodyn was US\$.. million in 2010 and decreased to reach US\$.. million in 2011. The global sale value was US\$... million in 2016, increased as compared to US\$.. million in 2012 at a CAGR of ..% from 2012-2016. The Epiduo global sales was valued US\$.. million in 2014 and increased to US\$.. million in 2016. The global sales of Epiduo raised at a CAGR of ..% over 2014 to 2016 years.

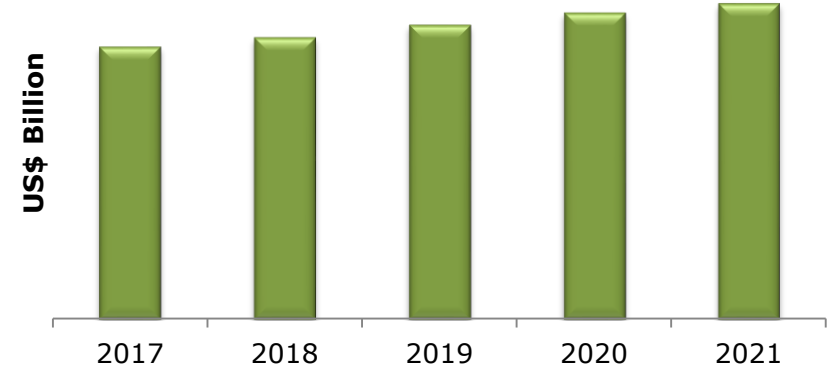
Global Acne Treatment Market: Regional Overview

The US Acne Treatment Market by Value; 2014-2016(US\$ Billion)



The US accounted for the largest market share in terms of value. The US acne treatment market was valued at US\$.. billion in 2016, up by ..% as compared to US\$.. billion in 2015. The US acne treatment market has increased at a CAGR of ...% over the years 2014-2016. The US acne treatment market is expected to increase at a CAGR of ..% over the years 2017-2021, to reach US\$.. billion in 2021

The US Acne Treatment Market by Value; 2017-2021(US\$ Billion)



Asia Pacific Acne Treatment Market by Value; 2017-2021(US\$ Million)

