

Global Lubricants and Base Oil Market: Trends & Opportunities [2013-18]



Scope of the Report

The report titled “Global Lubricants and Base Oil Market: Trends & Opportunities (2013-2018)” analyzes the global lubricants and base oil market, with focus on demand for lubricants in different region across the globe. The key market challenges recognized by the analysts and the major trends of the lubricants and base oil market are presented in the report. The report also includes the competitive landscape of the global base oil capacities and analyzes the business strategies of the leading lubricants and base oil players.

Geographical Coverage

- ❖ North America
- ❖ Asia-Pacific
- ❖ Western Europe
- ❖ Central & Eastern Europe
- ❖ Middle East
- ❖ Latin America
- ❖ Africa

Company Coverage

- ❖ Exxon Mobil Corporation
- ❖ China Petroleum and Chemicals
- ❖ Royal Dutch Shell Plc
- ❖ Inter Oil Corporation
- ❖ Hindustan Petroleum Corporation
- ❖ PetroChina Company Ltd

Executive Summary

Globally, the market for lubricants is expected to surpass the pre-crisis level of demand by 2016 and the Asia-Pacific region will demonstrate an unmatched growth in the lubricants market. While the Asia-Pacific market for lubricants will be driven by the growing population of the region coupled with rising economic levels, the North American and Western European region is expected to decline owing to their being mature markets, decline or average growth in production and sales of vehicles and also the closure of lubricant manufacturing plants.

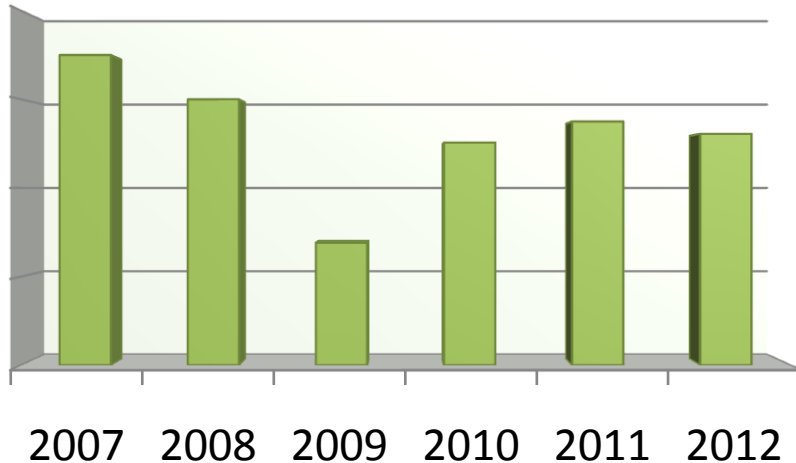
Gradually, the demand for bio-lubricants is increasing with more awareness of its advantages despite being expensive in comparison to crude oil. Moreover, several global players have also started emphasizing on the application of bio-lubricants.

The global base oil (classified into five segments namely, Group I, Group II, Group III, Group IV and Group V) market that has witnessed fluctuations in the recent past is expected to grow moderately in the future. The market share of Group I base oil is declining year-on-year while market share of Group II/III base oils are accelerating with new engine formulations and certain other factors.

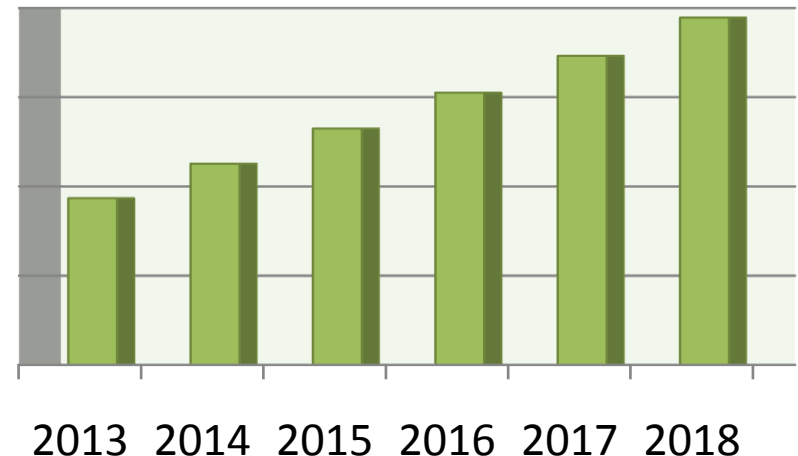
Global Base Oil & Lubricant Market: Overview

Growing number of sophisticated vehicles engines manufacturers need advanced lubricants that can only be created from Group II and Group II base oils instead of Group I base oils.

Global Base Oil, Market Size, By Volume, 2007-12, (Million Tons)



Global Base Oil Forecast, Market Size, By Volume, 2013-18, (Million Tons)

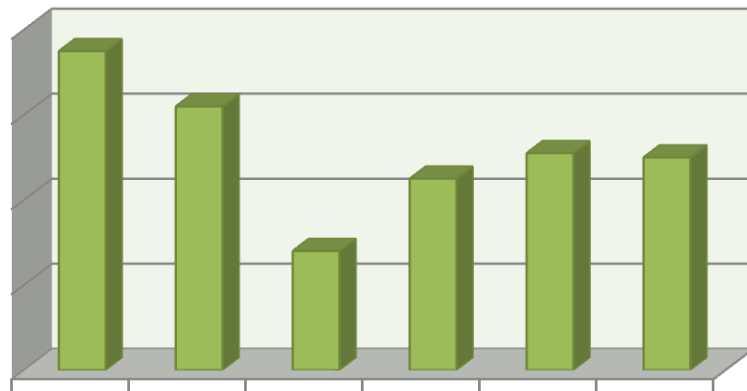


- The market grew at a CAGR of% during the period 2007-2012.
- Market size of global base oil and lubricant market in 2018 is expected to reach to million tons from million tons in 2013, in terms of volume by growing at a CAGR of.....%.
- Growth in the market is due to increasing affluence.....

Global Base Oil & Lubricant Market: Overview

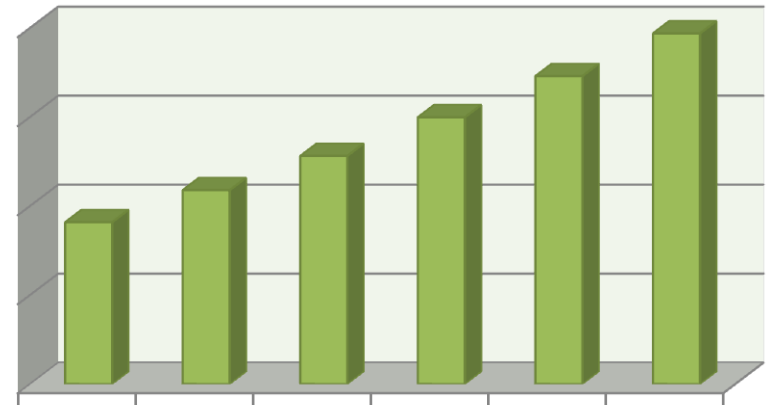
Demand for lubricants is almost flat or even declining in western markets while, the demand is growing in emerging markets.

Global Lubricant Demand, Market Size, By Volume, 2007-12 (Million Tons)



2007 2008 2009 2010 2011 2012

Global Lubricant Demand Forecast, Market Size, By Volume, 2013-18 (Million Tons)



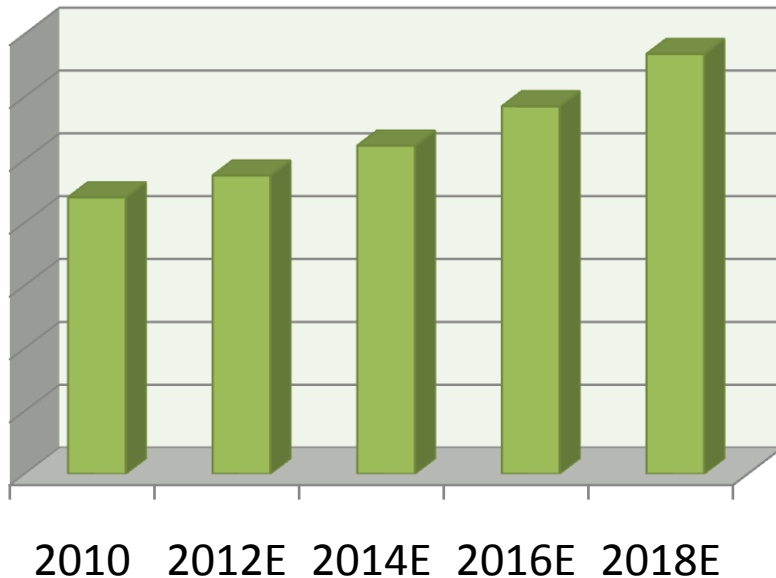
2013 2014 2015 2016 2017 2018

- The Market grew at a CAGR of% during the period 2007-2012.
- Market size of in global lubricant market in 2018 is expected to reach to from million tons in 2012 by growing at a CAGR of.....%.
- Growth in the market is due to increasing affluence.....

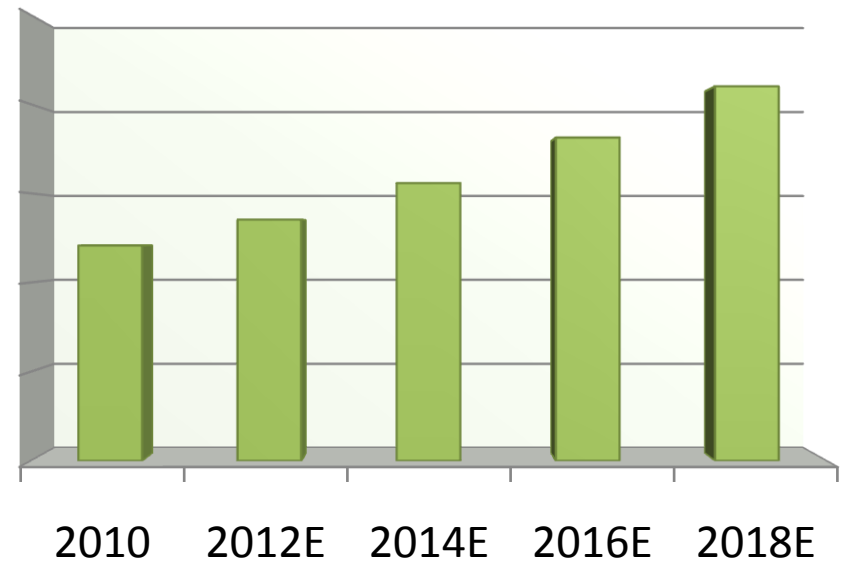
Global Base Oil & Lubricant Market: Overview

The main driver for the growth of the synthetic lubricants market is the growth in the automotive sector and industrial sector, particularly in Latin America and Asia-Pacific.

Global Synthetic Lubricant Demand, Market Size, By Volume, 2010-18E (Million Tons)



Global Bio-Lubricant Demand, Market Size, By Volume, 2010-18E (Million Tons)



Major factor which hinders the growth of the bio-lubricant is its awareness about its benefits among the people particularly in developing countries. Some of the growth drivers of bio-lubricants are growing number of automobiles and the increasing necessity of oil change.

Trends

Continued Rise in Global Demand for Crude Oil

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Fuel Economy Drives the Growth of Base Oil

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Economic Condition

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