

Global Palliative Care Market: Analysis By Type (Hospital Inpatient Care, Hospice Inpatient Care, Nursing Home, Residential Facility Center, & Others), By Age Group (Adult & Pediatric), By Application (Cancer, Cardiovascular Diseases, Chronic Respiratory Diseases, & Others), By End-User (Hospitals & Clinics, Home Care Settings, Palliative Care Centers, & Others), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2027

October 2022



# Global Palliative Care Market: Coverage

Executive Summary and Scope

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Global Market Analysis

Regional Market Analysis

Impact Of COVID 19

Dynamics

Competitive Landscape

Company Profiling

# Global Palliative Care Market: Coverage

## Scope of the Report

Attributes	Details
Title	Global Palliative Care Market: Analysis By Type (Hospital Inpatient Care, Hospice Inpatient Care, Nursing Home, Residential Facility Center, & Others), By Age Group (Adult & Pediatric), By Application (Cancer, Cardiovascular Diseases, Chronic Respiratory Diseases, & Others), By End-User (Hospitals & Clinics, Home Care Settings, Palliative Care Centers, & Others), By Region Size and Trends with Impact of COVID-19 and Forecast up to 2027
Coverage	Global and Regional
Regional Coverage	North America (The US, Canada, and Mexico), Europe (Germany, France, Italy, The UK, Spain and Rest of the Europe), Asia Pacific (China, Japan, South Korea and Rest of the Asia Pacific), and Rest of the World
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2022-2027
Competition in the Market	Highly Fragmented
Key Players	Brookdale Senior Living Inc., LHC Group, Inc., Amedisys, Inc., Chemed Corporation (Vitas Healthcare Corporation), Genesis Healthcare, Inc. (Skilled Healthcare Group Inc.), Home Instead, Inc., Kindred Healthcare, Inc., Revera Inc., UCLA Health, National Hospice and Palliative Care Organization (NHPCO), Seymour Health, Senior Care Centers of America, Inc., and Sunrise Senior Living, LLC

# Global Palliative Care Market: Coverage

## Executive Summary

Palliative care is a specialized medical care given to people living with a serious or life-threatening disease such as cancer to improve the quality of life of patients and to help them feel more comfortable with their treatment. The global palliative care market in 2021 was valued at US\$12.95 billion. The market would reach US\$21.39 billion by 2027, growing at a CAGR of 8.69%, during the forecast period of 2022-2027.

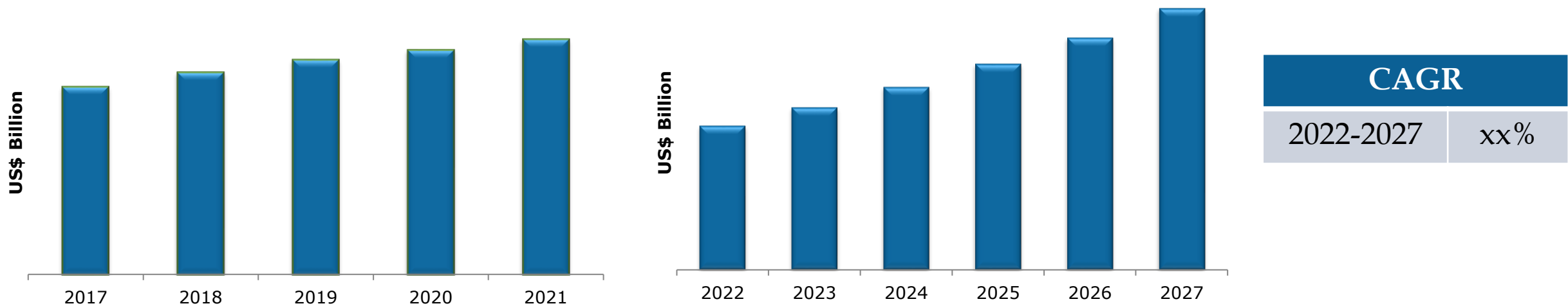
The global palliative care market can be segmented based of type (Hospital Inpatient Care, Hospice Inpatient Care, Nursing Home, Residential Facility Center, and Others); age group (Adult and Pediatric); application (Cancer, Cardiovascular Diseases, Chronic Respiratory Diseases, and Others), and end-user (Hospitals & Clinics, Home Care Settings, Palliative Care Centers, and Others). Among the type, hospital inpatient care lead the market, capturing one fourth share of the market in 2021. North America is leading the global palliative care market by occupying 40% share.

In 2020, the COVID-19 pandemic outbreak severely affected healthcare organizations worldwide, and the provision of palliative care to cancer patients was no exception. However, with continuous surge in confirmed cases and associated deaths, the demand for palliative care services surged. The technological advancements like remote monitoring have also helped palliative care service providers to align with safety regulations.

The global palliative care market observed progressive growth in the past few years and anticipations are made that during the forecasted period (2022-2027), the market would further augment at an escalating growth rate. The global palliative care market growth is predicted to be supported by numerous growth drivers such as increasing geriatric population, surging prevalence of chronic diseases and upsurge in healthcare expenditure, and many other factors. Conversely, the market growth would be negatively impacted by various challenges such as limited palliative care workforce and training opportunities, lack of access to palliative care services in developing and underdeveloped countries, etc. Moreover, the market growth would succeed to various market trends like accelerating number of palliative care centers worldwide, technological advancements, etc.

# Palliative Care Market: Global Analysis

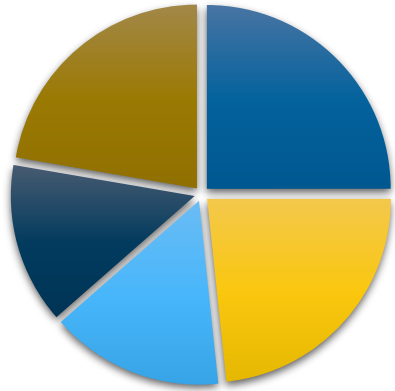
## Global Palliative Care Market by Value



Global palliative care market was valued at US\$... billion in 2021 and is anticipated to reach up to US\$... billion by 2027 from US\$... billion in 2022, with a CAGR of xx%.

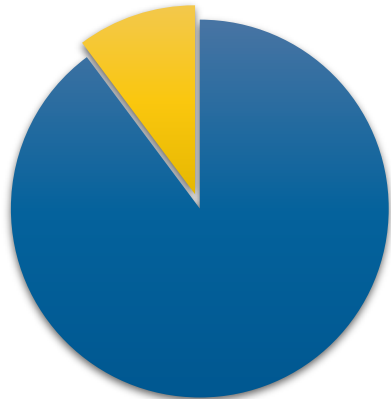
# Palliative Care Market: Global Analysis

Global Palliative Care Market by Type; 2021



Type	Share
Hospital Inpatient Care	xx%
Hospice Inpatient Care	xx%
Nursing Home	xx%
Residential Facility Center	xx%
Others	xx%

Global Palliative Care Market by Age Group; 2021



Age Group	Share
Adult	xx%
Pediatric	xx%

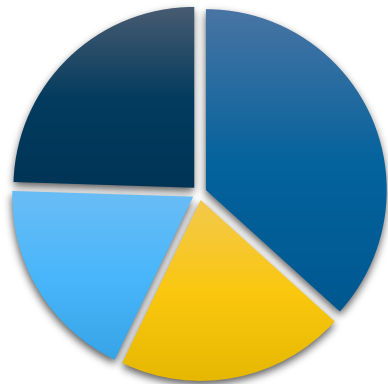
# Palliative Care Market: Global Analysis

Global Palliative Care Market by Application; 2021



Application	Share
Cancer	xx%
Cardiovascular Diseases	xx%
Chronic Respiratory Diseases	xx%
Others	xx%

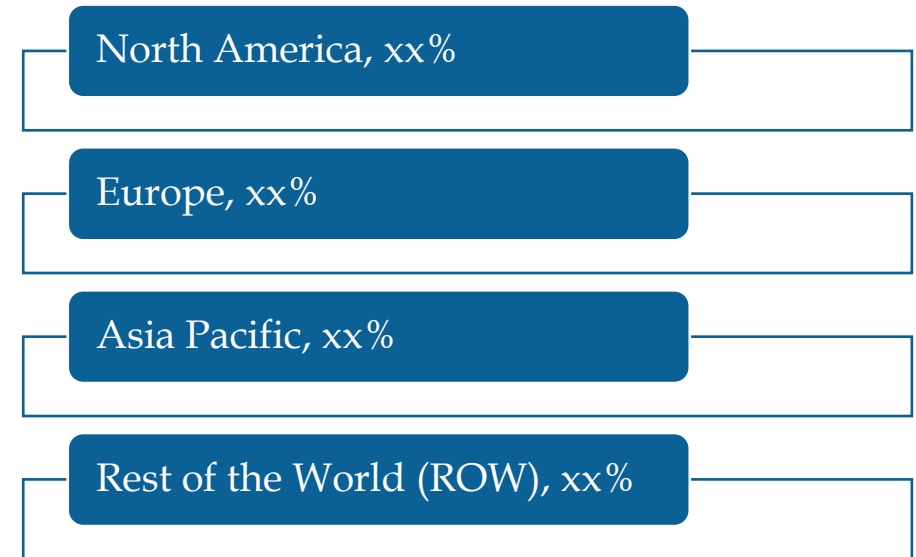
Global Palliative Care Market by End-User; 2021



End-User	Share
Hospitals & Clinics	xx%
Home Care Settings	xx%
Palliative Care Centers	xx%
Others	xx%

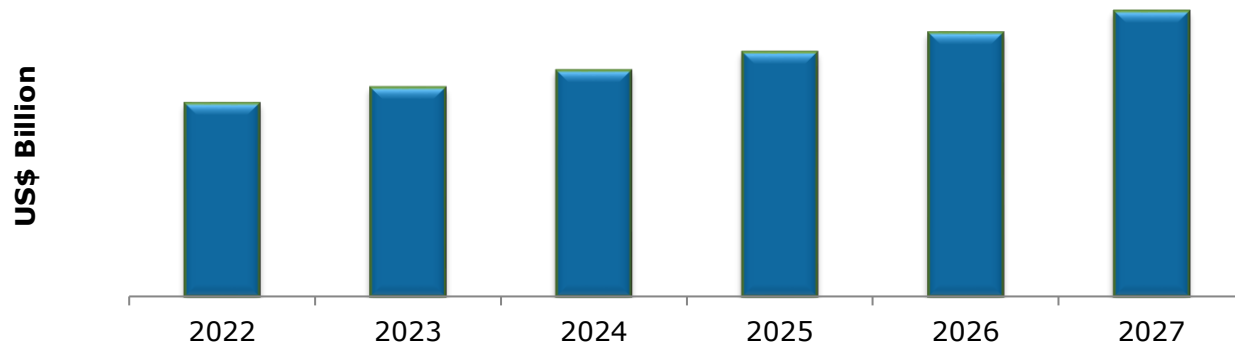
# Palliative Care Market: Global Analysis

Global Palliative Care Market by Region; 2021

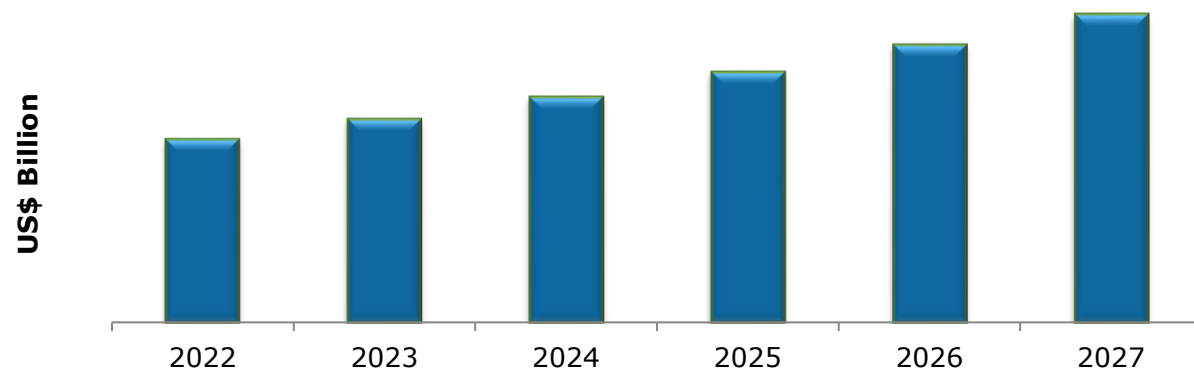


# Palliative Care Market: Type Analysis

## Global Hospital Inpatient Palliative Care Market by Value



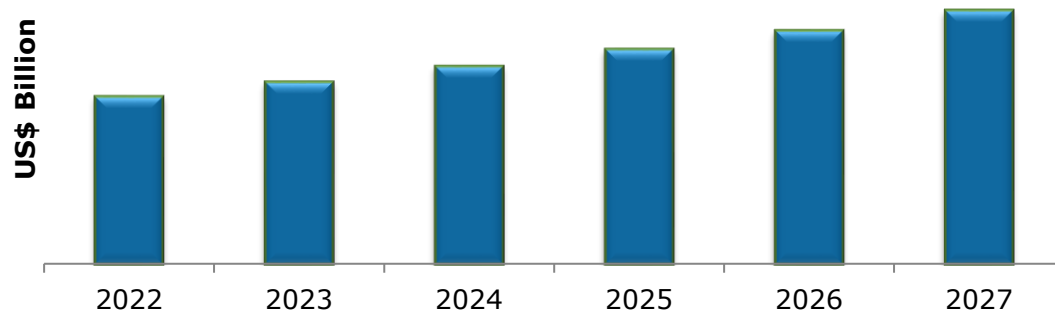
## Global Hospice Inpatient Palliative Care Market by Value



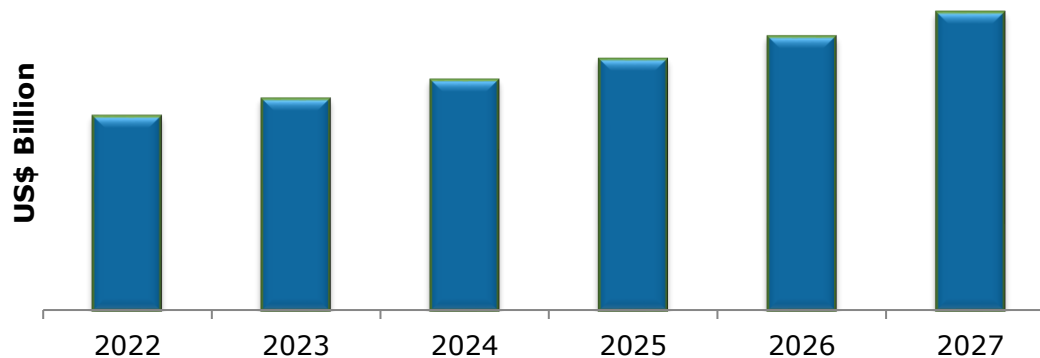
Type	Share
Hospital Inpatient Care	xx%
Hospice Inpatient Care	xx%
Nursing Home	xx%
Residential Facility Center	xx%
Others	xx%

# Palliative Care Market: Age Group Analysis

## Global Adult Palliative Care Market by Value



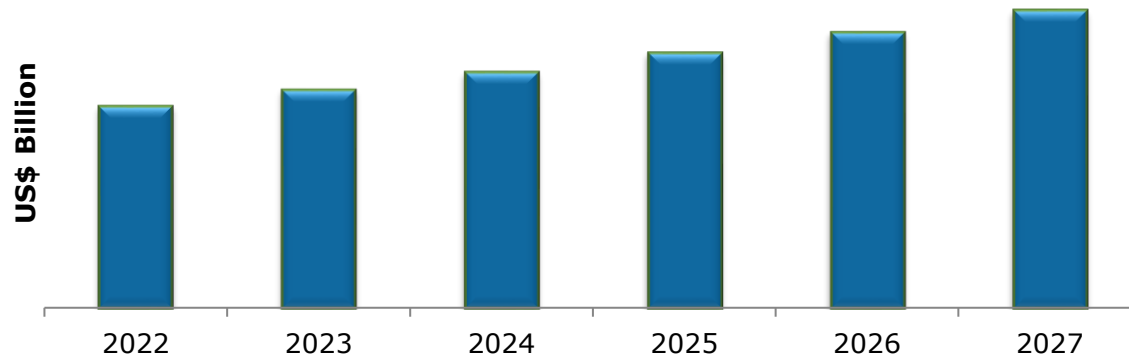
## Global Pediatric Palliative Care Market by Value



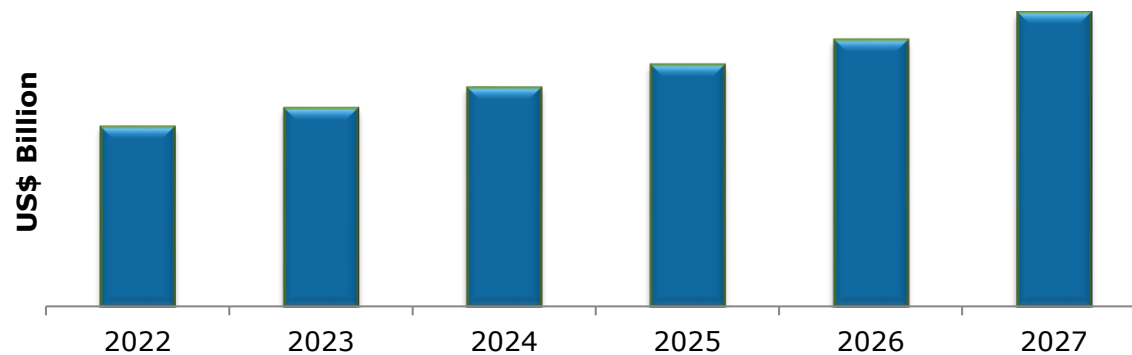
Age Group	Share
Adult	xx%
Pediatric	xx%

# Palliative Care Market: Application Analysis

## Global Cancer Palliative Care Market by Value



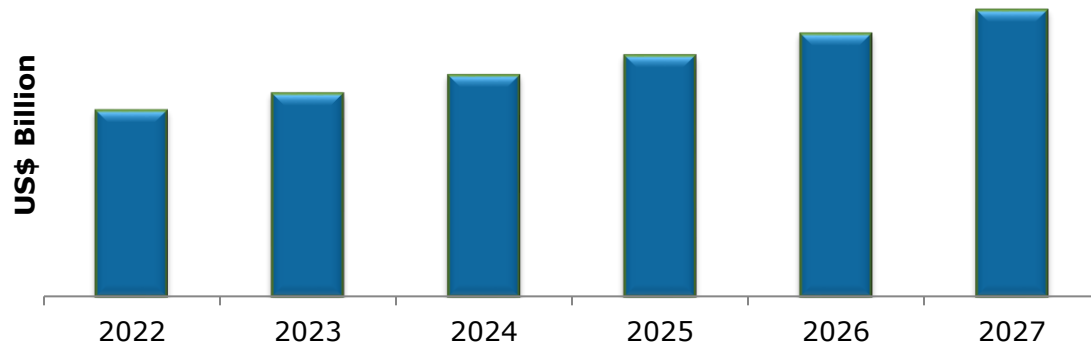
## Global Cardiovascular Diseases Palliative Care Market by Value



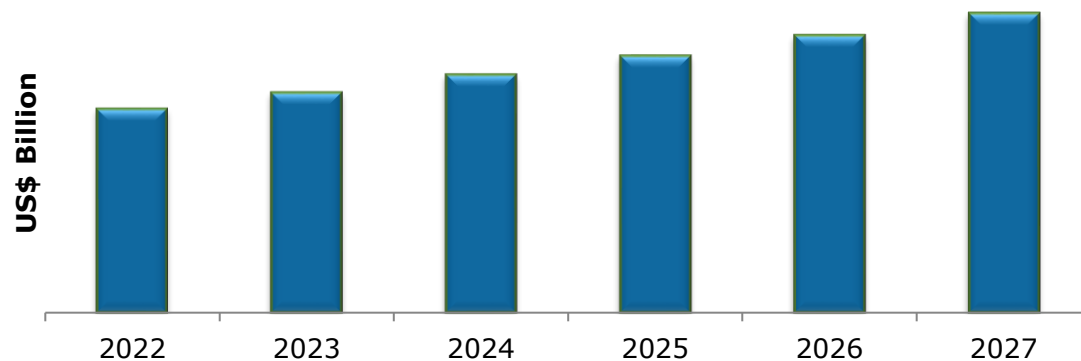
Application	Share
Cancer	xx%
Cardiovascular Diseases	xx%
Chronic Respiratory Diseases	xx%
Others	xx%

# Palliative Care Market: End-User Analysis

## Global Hospitals & Clinics Palliative Care Market by Value



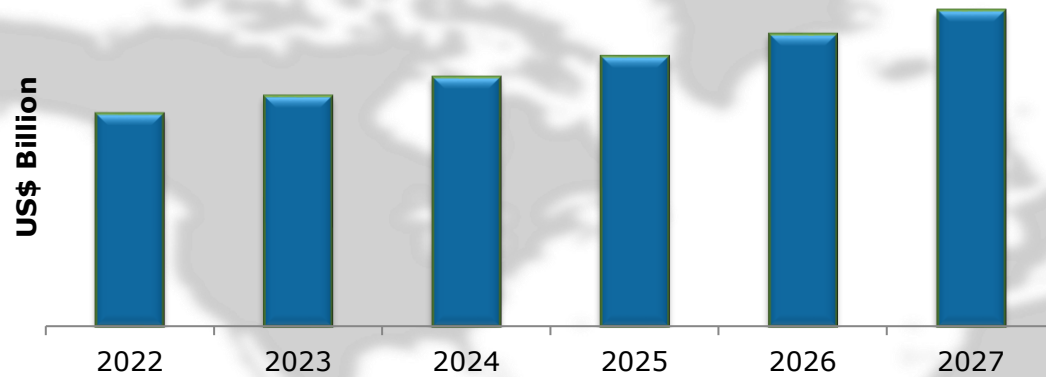
## Global Home Care Settings Palliative Care Market by Value



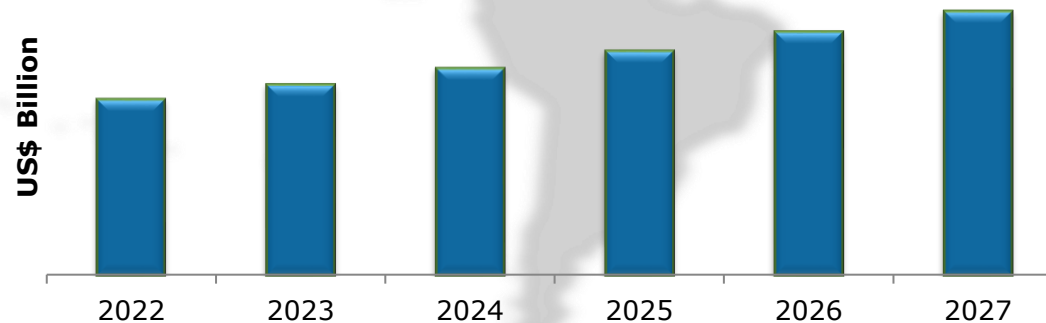
End-User	Share
Hospitals & Clinics	xx%
Home Care Settings	xx%
Palliative Care Centers	xx%
Others	xx%

# Palliative Care Market: Regional Analysis

## North America Palliative Care Market by Value



## Europe Palliative Care Market by Value



Region	CAGR (2022-2027)
North America	xx%
Europe	xx%
Asia Pacific	xx%
Rest of the World (ROW)	xx%

# North America Palliative Care Market: An Analysis

North America Palliative Care Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
The US	xx%	xx%
Canada	xx%	xx%
Mexico	xx%	xx%

# Europe Palliative Care Market: An Analysis

Europe Palliative Care Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
Germany	xx%	xx%
France	xx%	xx%
Italy	xx%	xx%
The UK	xx%	xx%
Spain	xx%	xx%
Rest of Europe	xx%	xx%

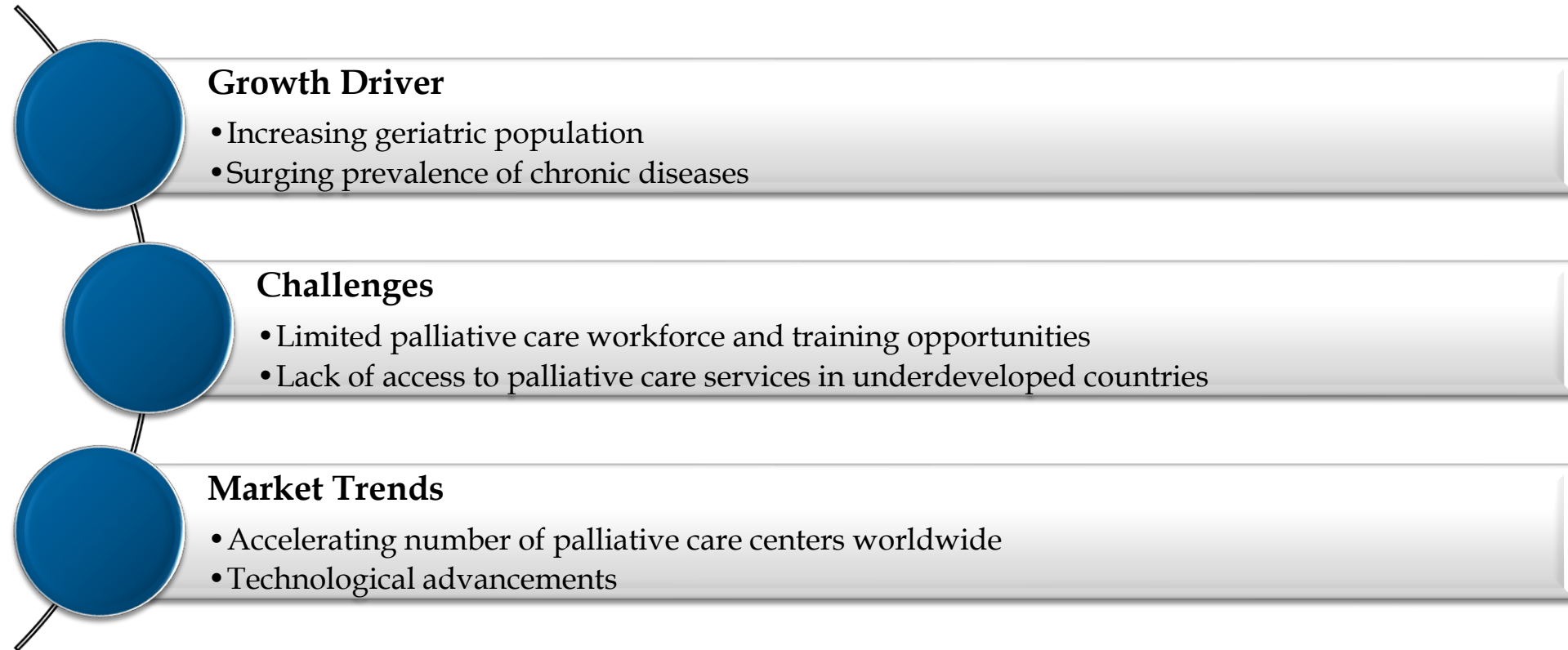
# Asia Pacific Palliative Care Market: An Analysis

Asia Pacific Palliative Care Market by Region; 2021



Region	Share (2021)	CAGR (2022-2027)
China	xx%	xx%
Japan	xx%	xx%
South Korea	xx%	xx%
Rest of Asia Pacific	xx%	xx%

# Global Palliative Care Market: Dynamics



# Global Palliative Care Market: Competitive Landscape

## Players Profiled

- ❑ Brookdale Senior Living Inc.
- ❑ LHC Group, Inc.
- ❑ Amedisys, Inc.
- ❑ Chemed Corporation (Vitas Healthcare Corporation)
- ❑ Genesis Healthcare, Inc. (Skilled Healthcare Group Inc.)
- ❑ Home Instead, Inc.
- ❑ Kindred Healthcare, Inc.
- ❑ Revera Inc.
- ❑ UCLA Health
- ❑ National Hospice and Palliative Care Organization (NHPCO)
- ❑ Seymour Health
- ❑ Senior Care Centers of America, Inc.
- ❑ Sunrise Senior Living, LLC